

VIDLI RESTAURANTS LIMITED

Reg Office:-D-09, Eastern Business District, LBS Road, Bhandup West, Mumbai 400078.

•T: +91 74000 58768 •W: www.kamatsindia.com •E: cs@kamatsindia.com

CIN: L55101MH2007PLC173446

Date: 26th July, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

Scrip Code: 539659

Scrip ID: VIDLI

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Conversion of Warrants and Allotment of Equity Shares.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Allotment Committee of the Board of Directors at its meeting held today, have approved and allotted 4,70,000 Equity Shares to Dr. Vikram V. Kamat, 1,50,000 Equity Shares to Vijit Global Securities Private Limited and 1,50,000 Equity Shares to Mr. Vaibhav Doshi of face value of ₹ 10/- each fully paid up, pursuant to conversion of 7,70,000 Warrants and upon the receipt of balance 75% of the subscription money therefor. These equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares of the Company.

The shareholding of the respective allottees shall be as follows:-

Sr No.	Name of the Allottees	Category	Nos. of Warrants applied for conversion	No. of equity shares of face value of Rs. 10/- each allotted, upon conversion of Warrants	% of equity shareholding post conversion
1.	Dr. Vikram V. Kamat	Promoter	4,70,000	4,70,000	7.92
3.	Vijit Global Securities Private Limited	Non-Promoter	1,50,000	1,50,000	1.98
4.	Mr. Vaibhav Doshi	Non-Promoter	1,50,000	1,50,000	1.98



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Consequent to above allotment, the paid-up equity shares capital of the Company has increased from ₹ 11,85,50,000/- (Rupees Eleven Crores Eighty Five Lakhs Fifty Thousand only) divided into 1,18,55,000 (One Crore Eighteen Lakh Fifty Five Thousand) Equity Shares of ₹ 10/- (Rupees Ten only) each to ₹ 12,62,50,000/- (Rupees Twelve Crores Sixty Two Lakhs Fifty Thousand only) divided into 1,26,25,000 (One Crore Twenty Six Lakhs Twenty Five Thousand) Equity Shares of ₹ 10/- (Rupees Ten only) each.

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023.

The meeting of the Allotment Committee commenced at 6.30 p.m. and concluded at 7.00 p.m.

Kindly take on record the same.

Thanking you

Yours truly

For Vidli Restaurants Limited

Dr. Vikram V. Kamat

Managing Director

DIN: 00556284

Encl: As above



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Annexure-I

Sr. No.	Particulars																																												
1.	Type of securities issued	Equity Shares pursuant to conversion of warrants.																																											
2.	Type of issuance	Preferential allotment																																											
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 7,70,000 (Seven Lakhs Seventy Thousand Only) Equity Shares of face value of Rs.10/- each fully paid up.																																											
Additional information in case of preferential issue:																																													
4.	No. of Investors	Three																																											
5.	Name of the Investors	Dr. Vikram V. Kamat -Promoter, Vijit Global Securities Private Limited - Non-Promoter Mr. Vaibhav Doshi - Non-Promoter																																											
6.	Post allotment of securities – Outcome of the subscription.	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2" style="width: 20%;">Name of the Proposed Allottees</th> <th colspan="2" style="width: 15%;">Pre-Issue Equity holdings</th> <th rowspan="2" style="width: 15%;">No. of Shares allotted upon conversion of warrant</th> <th colspan="2" style="width: 15%;">Post issue Equity Holding after exercise of Warrants</th> </tr> <tr> <th style="width: 5%;">No. of shares</th> <th style="width: 5%;">%</th> <th style="width: 5%;">No. of shares</th> <th style="width: 5%;">%</th> </tr> </thead> <tbody> <tr> <td colspan="6">Promoter:</td> </tr> <tr> <td>Dr. Vikram V. Kamat</td> <td>5,30,000</td> <td>4.47</td> <td>4,70,000</td> <td>10,00,000</td> <td>7.92</td> </tr> <tr> <td colspan="6">Non- Promoter:</td> </tr> <tr> <td>Mr. Vaibhav Doshi</td> <td>1,00,000</td> <td>0.84</td> <td>1,50,000</td> <td>2,50,000</td> <td>1.98</td> </tr> <tr> <td>Vijit Global Securities Private Limited</td> <td>1,00,000</td> <td>0.84</td> <td>1,50,000</td> <td>2,50,000</td> <td>1.98</td> </tr> </tbody> </table>				Name of the Proposed Allottees	Pre-Issue Equity holdings		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		No. of shares	%	No. of shares	%	Promoter:						Dr. Vikram V. Kamat	5,30,000	4.47	4,70,000	10,00,000	7.92	Non- Promoter:						Mr. Vaibhav Doshi	1,00,000	0.84	1,50,000	2,50,000	1.98	Vijit Global Securities Private Limited	1,00,000	0.84	1,50,000	2,50,000	1.98
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7.	Issue Price/ Allotted price	Each warrant was convertible into one equity share of face value of ₹ 10/- each at an issue price of ₹ 50/- [inclusive of a premium of ₹ 40/-]. Now 7,70,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 37.50/- per warrant (being 75% of the issue price per warrant as “Warrant Exercise Price”) aggregating to ₹ 2,88,75,000/- (Rupees Two Crores Eighty Eight Lakhs Seventy Five Thousand only).
8.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Allotment of 7,70,000 Equity Shares of a face value of ₹ 10/- each fully paid up pursuant to the conversion of 7,70,000 Warrants allotted on preferential allotment basis on July 20, 2023 and upon the receipt of balance 75% of the subscription money / Warrant Exercise Price. There are 6,00,000 Warrants pending to be allotted.

