



To,
The Secretary,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400001, MH.

BSE Code: 538610

Sub: Outcome of the Board Meeting in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015, with respect to the meeting of the Board of Directors of Unison Metals Limited held on Tuesday, October 01, 2024.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated July 13, 2023, we wish to inform your good office that the Board of Directors of the Company in their meeting held on Tuesday, 1st October, 2024 and the said meeting commenced at 03:30 P.M. and concluded at 05:45 P.M. In that meeting the Board has considered and approved the following matters:

1. Raising of funds through issuance and allotment of equity shares for an aggregate amount of up to Rs. 35,00,00,000 (Rupees Thirty Five Crores Only) on right issue basis, on such terms and conditions as may be decided by the Board of Directors of our Company to the eligible equity shareholders of the Company, as on the record date (to be notified subsequently) subject to the receipt of applicable regulatory, statutory approvals, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, and the Companies Act, 2013 and the rules made thereunder, as amended from time to time, ('Rights Issue');
2. Appointment of various intermediaries for the aforesaid Rights Issue.

We request you to take note of the same and update record of the Company accordingly.

Thanking you,
Yours truly,
For, UNISON METALS LIMITED

TIRTH U. MEHTA
DIRECTOR
DIN: 02176397



AnnexureA

Fund raising by way of an issuance of equity shares ("Rights Issue")		
Sr No	Particulars	Remarks
1	<u>type of securities proposed to be issued</u>	<u>Equity Shares having a face value of Rs. 10/- each.</u>
2	Type of issuance	Rights Issue
3	Total no of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of equity share of face value of Rs 10 each of the company to its eligible shareholders on a right basis (Right Issue) for the value not exceeding Rs. 35 Crore.
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
7	In case of issuance of debt securities or other non- convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Thanking you,
Yours truly,
For, UNISON METALS LIMITED

TIRTH U. MEHTA
DIRECTOR
DIN: 02176397