



RDB REAL ESTATE CONSTRUCTIONS LIMITED

BIKANER BUILDING, 8/1, LAL BAZAR STREET, 1ST FLOOR, KOLKATA - 700 001 ● CIN NO. : L70200WB2018PLC227169
PHONE : +91 33 4450 0500 ● E-MAIL : secretarial@rdbrealty.com ● Web : www.rdbrealty.com

Date: 3rd March, 2025

To,
Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street
Mumbai- 400 001

Scrip Code: 544346

To,
The Secretary,
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata- 700 001

Scrip Code: 028397

Dear Sir/Madam,

Subject: Outcome of Board Meeting of RDB Real Estate Constructions Limited held on Monday, 03rd March, 2025

Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') and further to our intimation letter dated 17th February, 2025 and further intimation letter dated 24th February, 2025, we wish to inform you that the Board of Directors of the Company at their Meeting held today i.e., on 3rd March, 2025 at its Registered Office *inter-alia* approved the following:

1. Increase in Authorized Share Capital of the Company from Rs. 19,00,00,000/- (Rupees Nineteen Crore Only) divided into 1,90,00,000 (One Crore Ninety Lakhs) Equity Shares of Rs. 10/- each to Rs. 38,00,00,000/- (Rupees Thirty Eight Crore Only) divided into 3,80,00,000 (Three Crores Eighty Lakhs) Equity Shares of Rs. 10/- subject to members' approval in the General Meeting.
2. Subject to the members' approval by way of passing of the Special Resolution in the General Meeting and other necessary approvals (including applicable statutory and regulatory approvals) and in compliance with applicable laws and regulations, issue and allot upto 1,79,80,000 (One Crore Seventy Nine Lakh Eighty Thousand Only) warrant convertible into equity shares of the Company, in one or more tranches, having face value of Rs. 10/- (Rupees Ten Only) each, at a price of Rs. 36/- (Rupees Thirty Six Only) [including premium of Rs. 26/- (Rupees Twenty Six Only) per warrants] aggregating to Rs. 64,72,80,000/- (Rupees Sixty Four



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Crore Seventy Two Lakh Eighty Thousand Only) from the allottees in accordance with Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Circular No. **SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123** dated July 13, 2023, are enclosed as 'ANNEXURE A' to this letter.

3. The Board has also approved Notice of Convening of an Extra Ordinary General Meeting of the Members of the Company to be dispatched to the members for seeking their approval inter alia for the following:
 - a. Increase in Authorized share Capital
 - b. Issuance of Convertible share warrants by Way of Preferential Issue to the persons belonging to the Promoter and Non-promoter category
4. The Board has appointed CS Prachi Todi, Practicing Company Secretary (Membership No: A53022), as Scrutinizer to conduct the E-Voting / voting process in a fair and transparent manner.

The meeting commenced at 03:30 P.M. and concluded at 06:00 P.M.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours faithfully,

For RDB Real Estate Constructions Limited

Surabhi Kumari Gupta
Company Secretary & Compliance Officer



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Annexure-A

Disclosures a required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Si. No.	Particulars	Details
1.	Type of Securities proposed to be issued	Share warrants, each convertible into, or exchangeable for 1 Fully Paid Up Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each
2.	Type of issuance	Preferential Issue of equity shares in accordance with Chapter V of the SEBI (ICDR) Regulations 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 1,79,80,000 (One Crore Seventy Nine Lakh Eighty Thousand Only) share warrants convertible into equity shares of the Company, in one or more tranches, having face value of Rs. 10/- (Rupees Ten Only) each, at a price of Rs. 36.00/- (Rupees Thirty Six Only) [including premium of Rs. 26.00/- (Rupees Twenty Six Only) per warrants] aggregating to Rs. 64,72,80,000 (Rupees Sixty Four Crore Seventy Two Lakh Eighty Thousand Only)

In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):

i.	Name of the Investors	Name Of The Allottees	Status Post Allotment	No. of warrants to be allotted
		Kusum Devi Dugar	Promoter Group	9,00,000
Sheetal Dugar	Promoter Group	18,30,000		
Vinod Dugar	Promoter	14,00,000		
Yashaswi Dugar	Promoter Group	17,00,000		
Ankur Constructions Pvt Ltd.	Promoter Group	13,50,000		
Somani Estate Private Limited	Promoter Group	17,50,000		
Veekay Apartment Private Limited	Promoter Group	17,50,000		
Manaswi Dugar	Promoter Group	17,50,000		
Suhasini Dugar	Promoter Group	17,00,000		
Vansikha Vishal Surana	Public	4,25,000		
Sanjay Babulal Surana	Public	5,00,000		



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		Vishal Sanjay Surana	Public	5,00,000																																																																
		Sunita Sanjay Surana	Public	5,00,000																																																																
		Bee Kay Tarfab Udyog Private Limited	Public	25,000																																																																
		Punit Dugar	Public	2,50,000																																																																
		Umesh Parasmal Pagariya	Public	2,50,000																																																																
		Sushma Dugar	Public	1,50,000																																																																
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ii.	Post-Allotment of Securities: Outcome of Subscription, issue price / allotted price (in case of convertibles), number of investors;	<table border="1"> <thead> <tr> <th rowspan="2">Name Of The Allottees</th> <th colspan="2">Pre- Preferential Shareholding</th> <th colspan="2">Post- Preferential Shareholding</th> </tr> <tr> <th>No. of Equity shares</th> <th>%</th> <th>No. of Equity shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Kusum Devi Dugar</td> <td>5,000</td> <td>0.029</td> <td>900000</td> <td>2.56</td> </tr> <tr> <td>Sheetal Dugar</td> <td>1639882</td> <td>9.488</td> <td>1830000</td> <td>9.84</td> </tr> <tr> <td>Vinod Dugar</td> <td>2071523</td> <td>11.98</td> <td>1400000</td> <td>9.84</td> </tr> <tr> <td>Yashaswi Dugar</td> <td>55</td> <td>0</td> <td>1700000</td> <td>4.82</td> </tr> <tr> <td>Ankur Constructions Pvt Ltd.</td> <td>375000</td> <td>2.170</td> <td>1350000</td> <td>4.89</td> </tr> <tr> <td>Somani Estate Private Limited</td> <td>-</td> <td>0</td> <td>1750000</td> <td>4.96</td> </tr> <tr> <td>Veekay Apartment Private Limited</td> <td>-</td> <td>0</td> <td>1750000</td> <td>4.96</td> </tr> <tr> <td>Manaswi Dugar</td> <td>-</td> <td>0</td> <td>1750000</td> <td>4.96</td> </tr> <tr> <td>Suhasini Dugar</td> <td>-</td> <td>0</td> <td>1700000</td> <td>4.82</td> </tr> <tr> <td>Vansikha Vishal Surana</td> <td>-</td> <td>0</td> <td>4,25,000</td> <td>1.21</td> </tr> <tr> <td>Sanjay Babulal</td> <td>-</td> <td>0</td> <td>5,00,000</td> <td>1.42</td> </tr> </tbody> </table>			Name Of The Allottees	Pre- Preferential Shareholding		Post- Preferential Shareholding		No. of Equity shares	%	No. of Equity shares	%	Kusum Devi Dugar	5,000	0.029	900000	2.56	Sheetal Dugar	1639882	9.488	1830000	9.84	Vinod Dugar	2071523	11.98	1400000	9.84	Yashaswi Dugar	55	0	1700000	4.82	Ankur Constructions Pvt Ltd.	375000	2.170	1350000	4.89	Somani Estate Private Limited	-	0	1750000	4.96	Veekay Apartment Private Limited	-	0	1750000	4.96	Manaswi Dugar	-	0	1750000	4.96	Suhasini Dugar	-	0	1700000	4.82	Vansikha Vishal Surana	-	0	4,25,000	1.21	Sanjay Babulal	-	0	5,00,000	1.42
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		Surana				
		Vishal Sanjay Surana	-	0	5,00,000	1.42
		Sunita Sanjay Surana	-	0	5,00,000	1.42
		Bee Kay Tarfab Udyog Private Limited	-	0	25,000	0.07
		Punit Dugar	2,92,608	1.69	5,42,608	1.54
		Umesh Parasmal Pagariya	3,35,497	1.94	5,85,497	1.66
		Sushma Dugar	2,44,477	1.41	3,94,477	1.12
		Arvind Kumar Dugar	1,80,725	1.05	3,30,725	0.94
		Arvind Kumar Dugar Huf	1,35,935	0.79	2,85,935	0.81
		Amrav Devi Choraria	1,35,935	0.79	2,85,935	0.81
		Raj Umesh Pagariya	-	0.00	1,50,000	0.43
		Sujata Umesh Pagariya	1,69,503	0.98	3,19,503	0.91
		Tejal Raj Pagariya	1,69,849	0.98	3,19,849	0.91
		Neel Umesh Pagariya	-	0.00	1,50,000	0.43
		Jatan Investments	-	0.00	2,00,000	0.57
iii.	Issue Price	The Warrants convertible into Equity shares are proposed to be allotted to allottees at a price of Rs. 36/- per warrants. (Including premium of Rs. 26/-) The issue price has been fixed in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018.				
iv.	Number of Investors/ Allottees	25 (Twenty - Five)				
v.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	In case of Warrants are allotted, each warrant would be convertible into 1 (one) Equity Share and the rights attached to Warrants can be exercised at any time, within a period of 18 (eighteen) months from the date of allotment of warrants.				



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vi.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable
vii.	Reason for Fund Raising	The funds will be utilized for Repayment of Loan of the Company and/or its Subsidiary Companies and to acquire Land for Future Development

For RDB Real Estate Constructions Limited

Surabhi Kumari Gupta
Company Secretary & Compliance Officer