

ACE MEN ENGG WORKS LIMITED

Registered Office: Office No. 16, Gulab Tower,
Thaltej Ahmedabad -380054.

Website: www.acumenengg.co.in

28.08.2024

To,
Department of Corporate Services,
BSE Limited
Ground Floor,
P.J. Tower, Dalal Street,
Fort, Mumbai- 400001.

Scrip Code: 539661

Subject: CORRIGENDUM TO THE NOTICE OF 44TH ANNUAL GENERAL MEETING

Dear Sir,

Pursuant to Regulation 30 read with Notice of 44th Annual General Meeting dated 3rd August, 2024, we are herewith submitted Corrigendum to the Notice of 44th Annual General Meeting in compliance of Regulation 166A of SEBI (ICDR) Regulation, 2018.

We request you to kindly take note of the above in your record.

Thanking You
Yours Faithfully

For Ace Men Engg Works Limited

RUCHIR
PATEL

Digitally signed by
RUCHIR PATEL
Date: 2024.08.28
15:18:39 +05'30'

Ruchir Patel
Director
DIN: 09840600

CIN: L52100GJ1980PLC100420
Email id: acemenengg@gmail.com Phone no.: 7044360562

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CORRIGENDUM TO THE NOTICE OF 44TH ANNUAL GENERAL MEETING

Corrigendum to the Notice of 44th Annual General Meeting dated August 03, 2024 to pass the resolution specified in Item No.4. This Corrigendum is issued in continuation of and should be read in conjunction with the original Notice already issued and emailed/ dispatched to the shareholders.

The following particulars of Explanatory Statement to Resolution No.4 are amended as follows.
Changes to the Explanatory Statement to Resolution No. 4

1. In Point no. (d), the paragraph - "Pricing of preferential issue", shall be read as under:

The equity shares of the Company are listed on the BSE Limited (BSE) where the shares of the Company are frequently traded in accordance with SEBI (ICDR) Regulations, 2018 read with Regulations 2(j) of SEBI (SAST) Regulations 2011.

Note: The Total Number of Equity Shares traded during the 12 Calendar Months before the month of approval of preferential issue i.e. August 2023 to July 2024 is 14,81,057 no of equity shares on BSE Limited which is more than the 10% Percentage of total shares capital of the company.

The price of the warrant has been determined based on Regulation 164 of SEBI (ICDR) Regulations 2018 read with Regulation 166A of SEBI (ICDR) Regulations 2018, as there is an allotment of more than five percent of the post issue fully diluted share capital of the issuer to proposed allottees.

The Valuation made by independent Valuer Mr. Manish Santosh Buchasia, IBBI Registration no. IBBI/RV/03/2019/12235. The copy of the Valuation report shall be available for inspection by the members on all working days between Monday to Friday of every week, upto the Annual General Meeting and the same may be accessed on the Company's website at the <http://www.acumenengg.co.in>.

For Ace Men Engg Works Limited

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