SH/XII/2024

22nd October, 2024

Corporate Relationship Department
BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai-400 001
Scrip Code: 500040

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th floor,
Bandra-Kurla Complex
Bandra (East), Mumbai-400 051.
Scrip Code: ABREL

Dear Sir/ Madam,

Sub: Earnings Presentation of Aditya Birla Real Estate Limited ('the Company')

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Please refer our earlier letter dated 17th October, 2024, regarding earnings call to be held today i.e. Tuesday, 22nd October, 2024 to discuss Q2-FY25 earnings. In this connection, please find enclosed herewith the Earnings Presentation for Q2-FY25.

This is for your information and record.

Thanking you,

Yours truly
For **Aditya Birla Real Estate Limited**
(formerly Century Textiles and Industries Limited)

ATULKUMAR MOHANLAL KEDIA
Digitally signed by ATULKUMAR MOHANLAL KEDIA
Date: 2024.10.22 15:27:41 +05'30'

Atul K. Kedia
Jt. President (Legal) & Company Secretary
Encl: as above

ADITYA BIRLA REAL ESTATE LIMITED MUMBAI 400030

Aditya Birla Real Estate Limited

(Formerly Century Textiles And Industries Limited)

Earnings Presentation

Q2/H1-FY25

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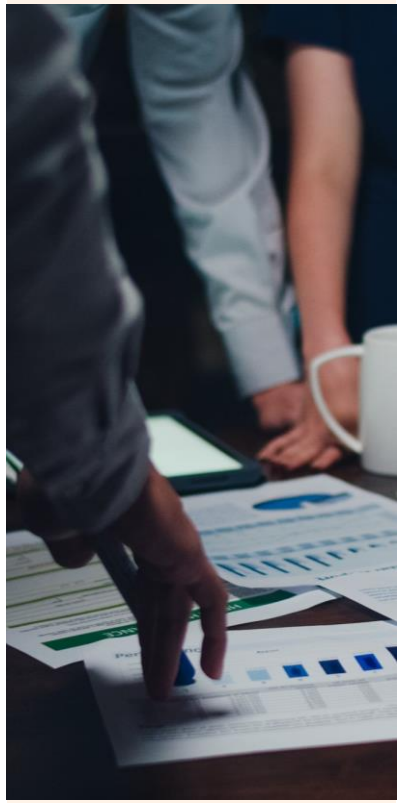
Overview



Real Estate

Pulp & Paper

Financials

ADITYA BIRLA GROUP AT A GLANCE

ADITYA BIRLA REAL ESTATE

- METALS
- CEMENT
- CARBON BLACK
- FASHION & RETAIL
- RENEWABLE
- PAINTS
- MINING
- CHEMICALS
- FINANCIAL SERVICES
- REAL ESTATE
- PULP & FIBRE
- TELECOM
- JEWELLER Y
- ENTERTAINMENT
- DIGITAL PLATFORMS
- TRADING
- VENTURE CAPITAL
- DINING & EXPERIENCES
- CELLULOSIC FIBRE & TEXTILES

- Global Top 3
- India Top 3
- Future Growth Engine

USD 66 billion
Revenues Conglomerate

180K+
Employees

40+
Countries

100+
Nationalities

300 million+
Loyal Customer Base

400K+
Dealers & Partners

60+
Mergers & Acquisitions (M&A) and JVs Undertaken

130+
State-of-the-Art Global Manufacturing Facilities

USD 70 billion
Capital Invested by the Group across Businesses over the last 15-Years

<1x
Net Debt to EBITDA Excl. financial services & Telecom

All facts and figures as of FY24

ADITYA BIRLA REAL ESTATE LIMITED SNAPSHOT

(Formerly Century Textiles And Industries Limited)

125-year-old rich legacy built under the leadership of Mr. B. K. Birla

Home of the real estate arm of Aditya Birla Group with a valuable portfolio of land parcels across premium locations

One of the most trusted brands in the country

Robust project pipeline of owned and joint development land parcels under the Real Estate division with an initial focus on 4 major cities

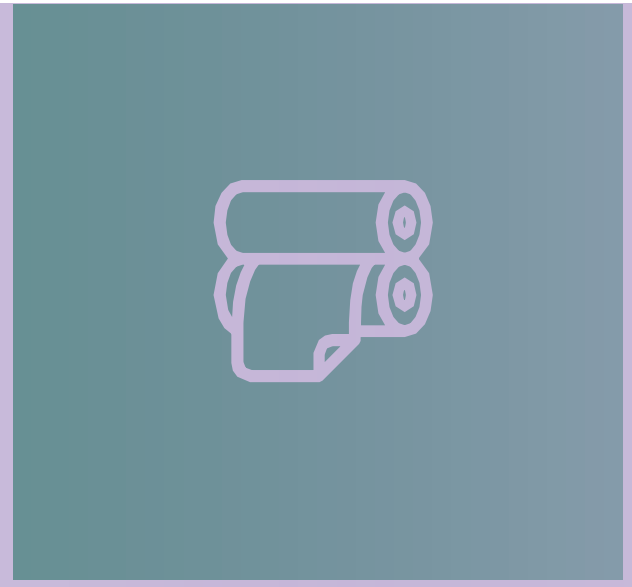
Diversified conglomerate with presence in Real Estate and Paper

Largest manufacturing facility for pulp & paper under one roof

Strong management team with experienced industry professionals

Unwavering focus on quality, innovation and sustainability across all business verticals

Q2 FY25: KEY OPERATIONAL HIGHLIGHTS

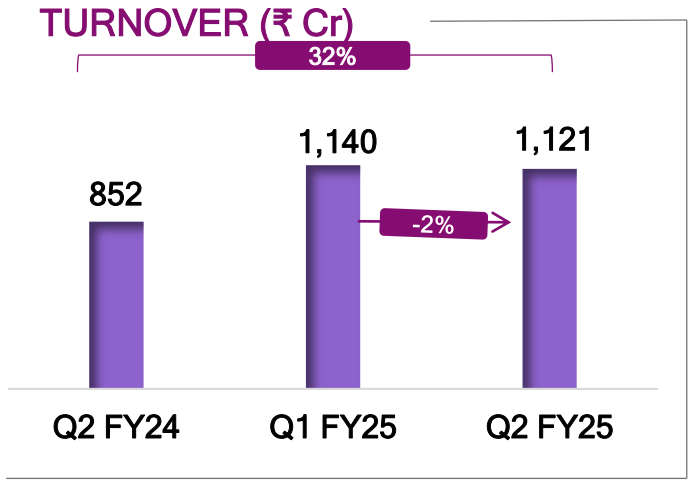


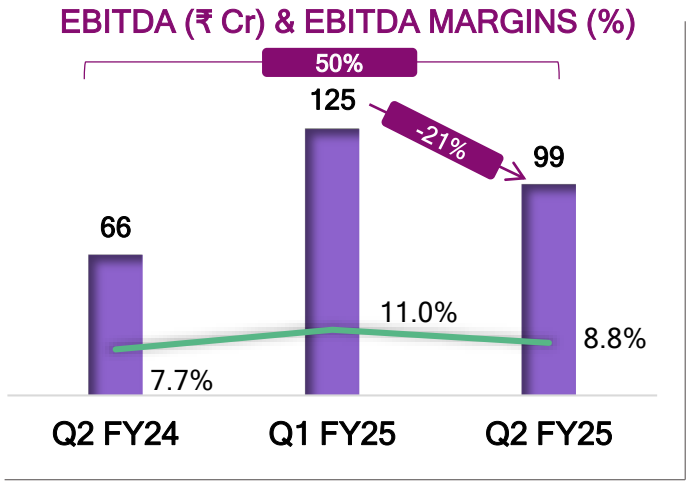
- All continuing businesses performed well with consolidated turnover rising 32% YoY and EBITDA increasing 50% YoY.
- Stellar performance by Real Estate business with Booking Value (Sales) increasing 99% YoY and Collections increasing 157% YoY.
- Strategically expanding Real Estate portfolio, the business added two projects in MMR and Gurugram with Gross Development Potential of about Rs. 15,400 Cr.

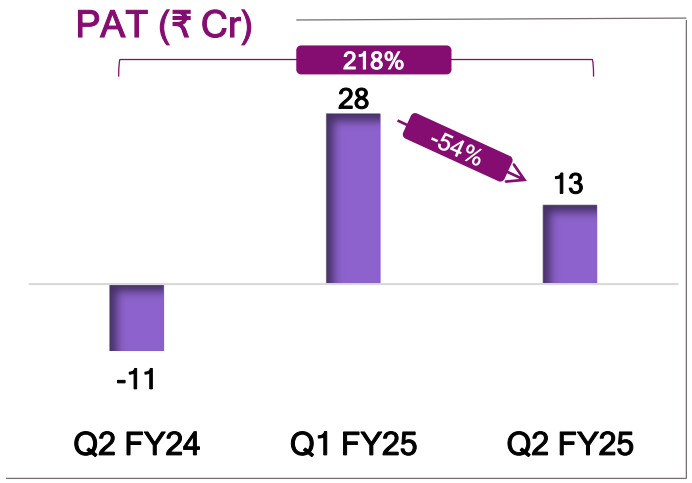
With fundamental drivers like private consumption and investment demand gaining momentum, our businesses are expected to perform very well keeping our growth story intact.

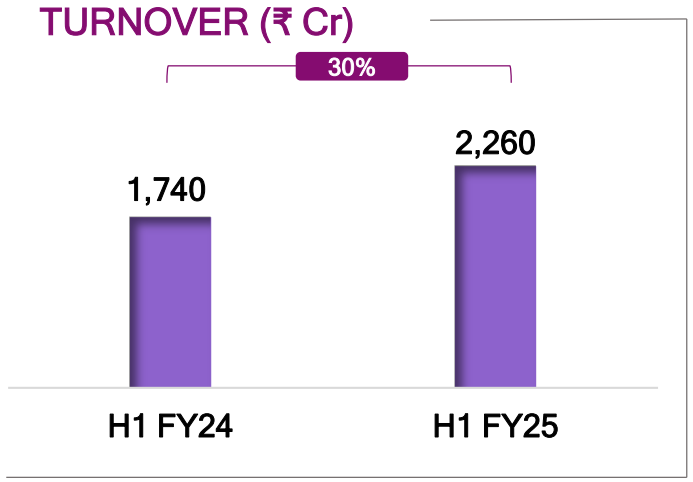
Q2 & H1-FY25: FINANCIAL HIGHLIGHTS

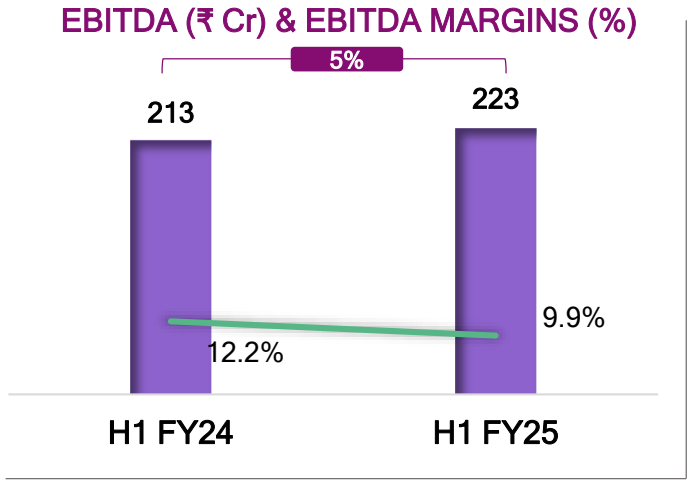
For Continuing Operations*

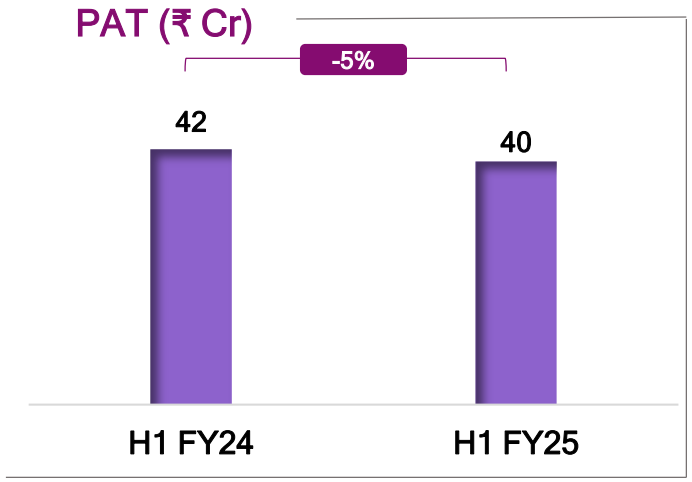












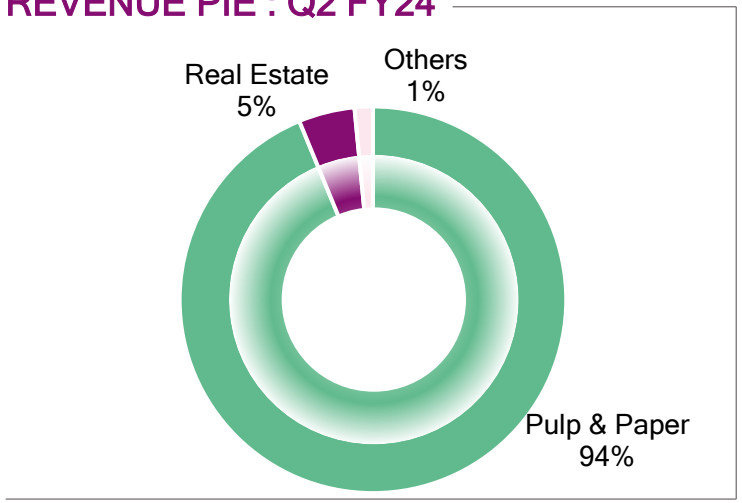
* Excluding Net Losses from discontinued operations

Total Net Debt Outstanding is ~Rs. 3,874 Cr as on 30th September 2024

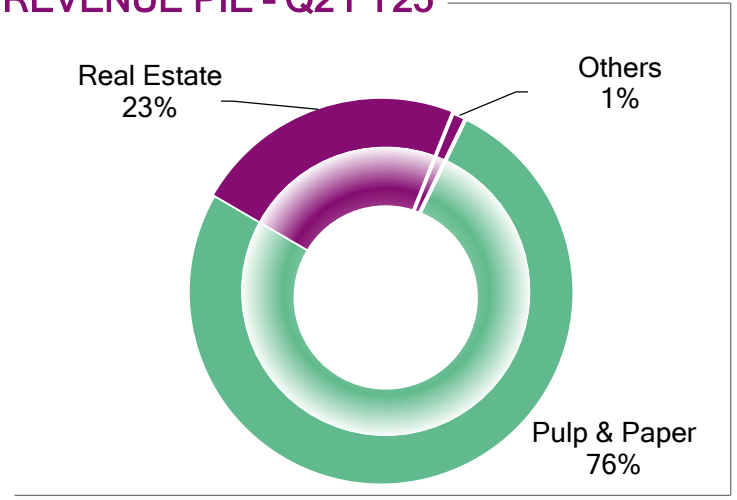
Q2 & H1-FY25: BUSINESS SEGMENT CONTRIBUTION

For Continuing Operations

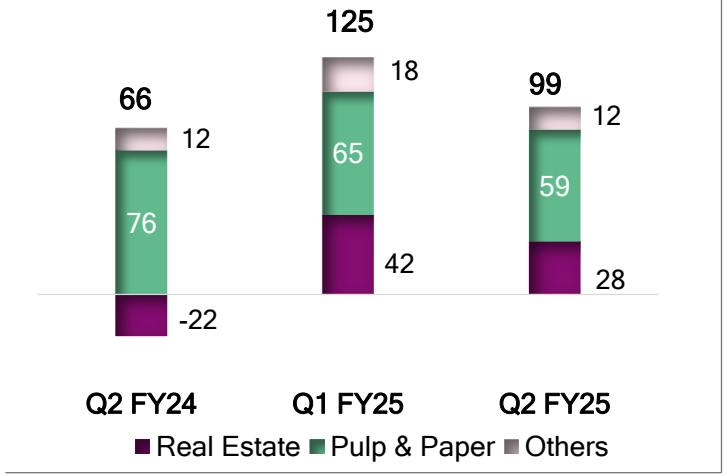
REVENUE PIE : Q2 FY24



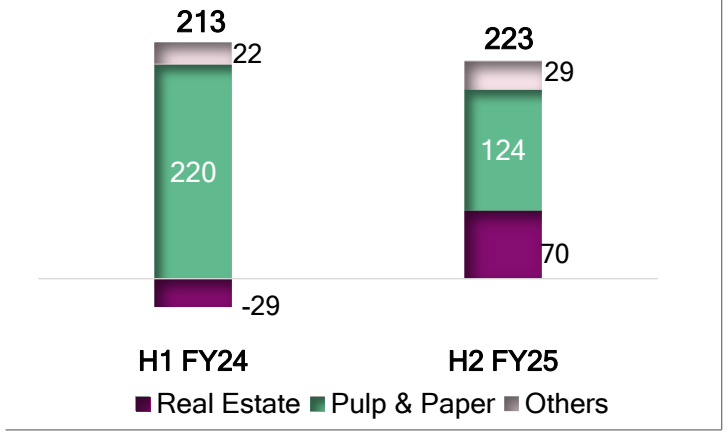
REVENUE PIE - Q2 FY25



EBITDA BREAKUP (₹ Cr)



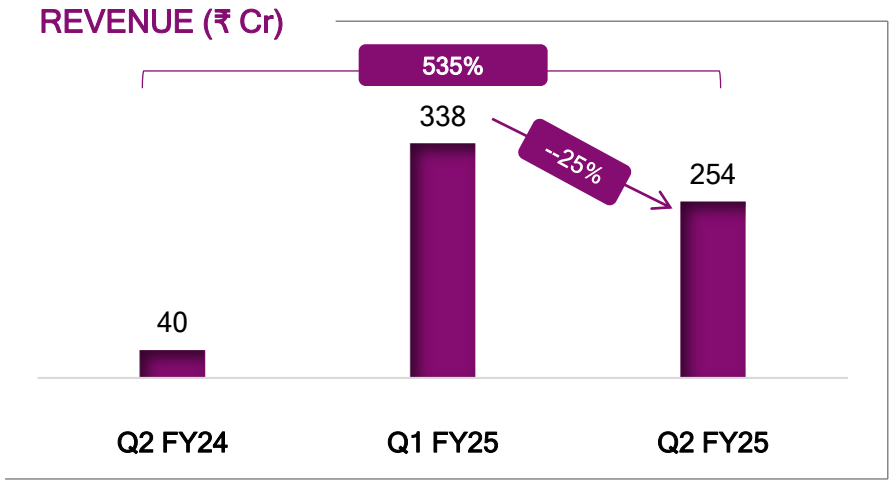
EBITDA BREAKUP (₹ Cr)



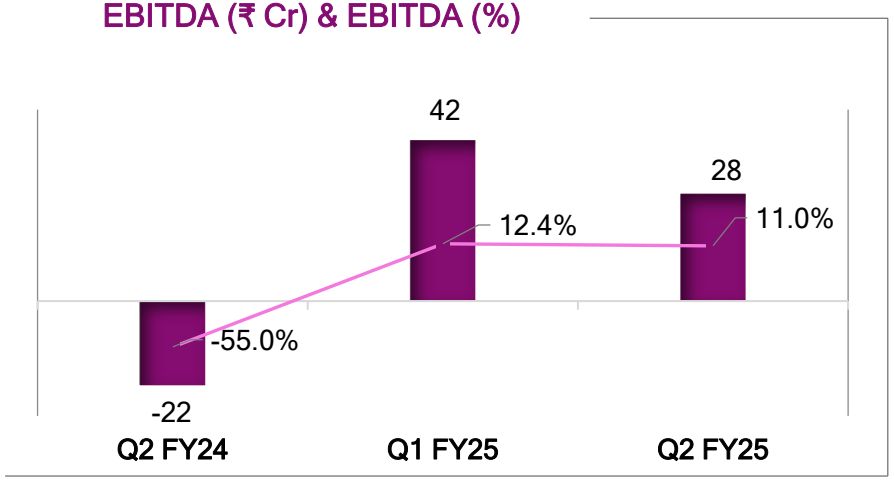
QUARTERLY SEGMENT-WISE PERFORMANCE

REAL ESTATE

REVENUE (₹ Cr)

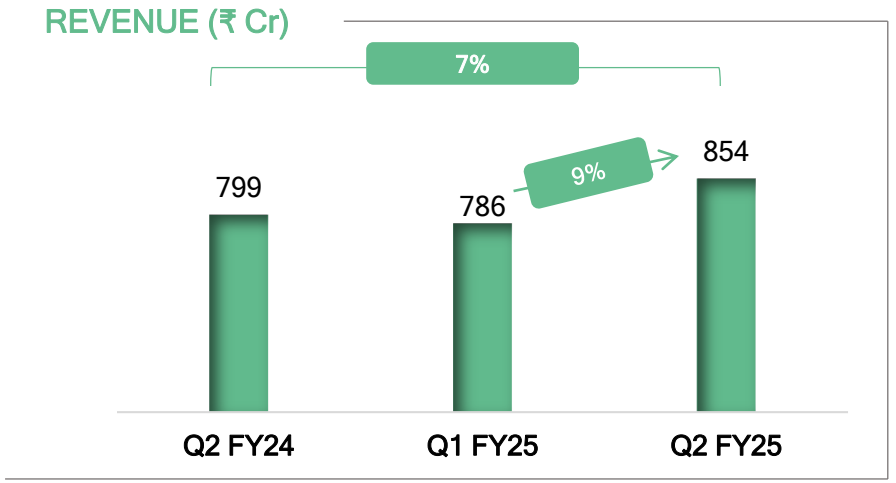


EBITDA (₹ Cr) & EBITDA (%)

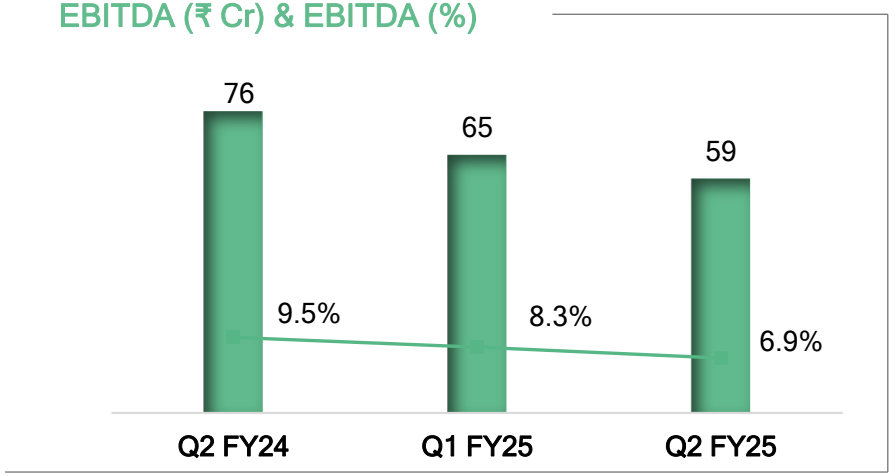


PULP AND PAPER

REVENUE (₹ Cr)



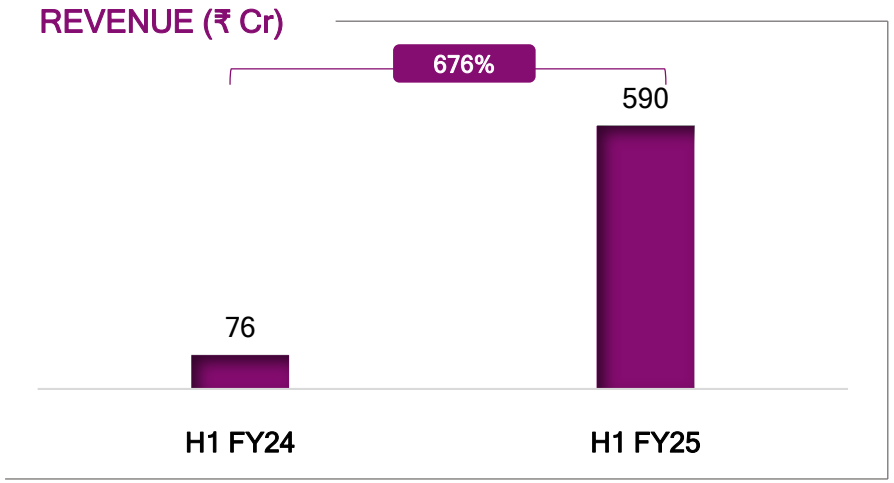
EBITDA (₹ Cr) & EBITDA (%)



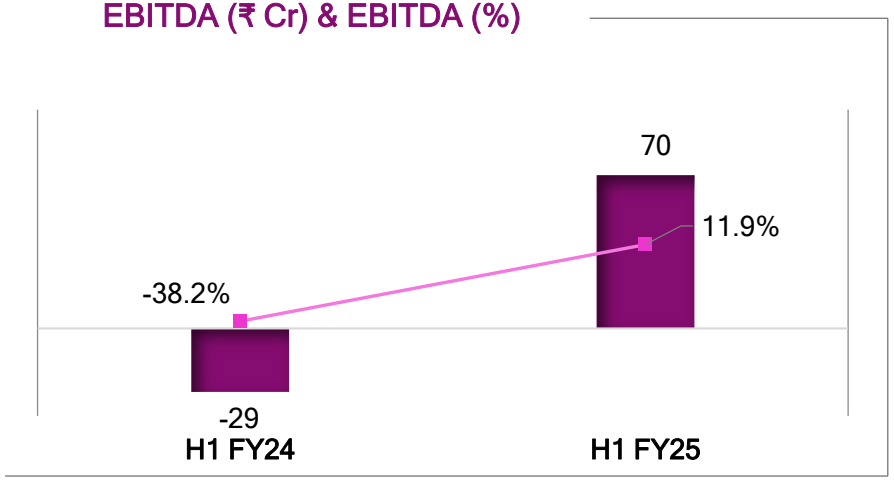
HALF YEARLY SEGMENT-WISE PERFORMANCE

REAL ESTATE

REVENUE (₹ Cr)

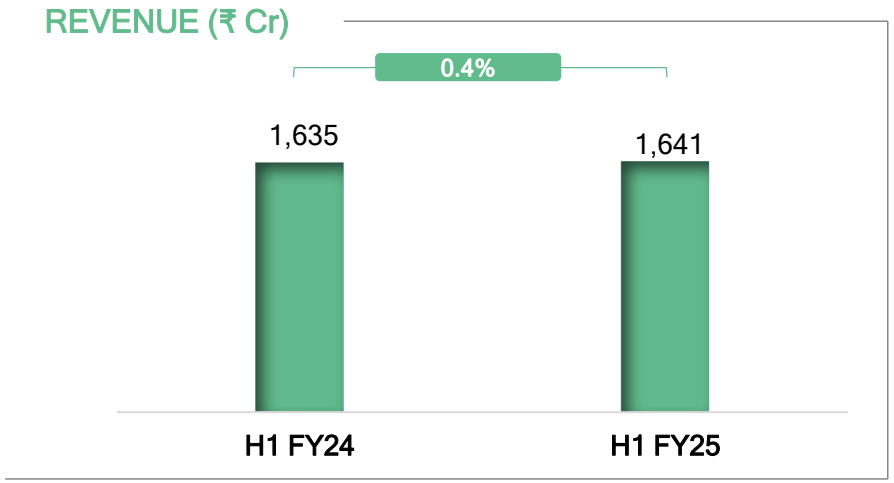


EBITDA (₹ Cr) & EBITDA (%)

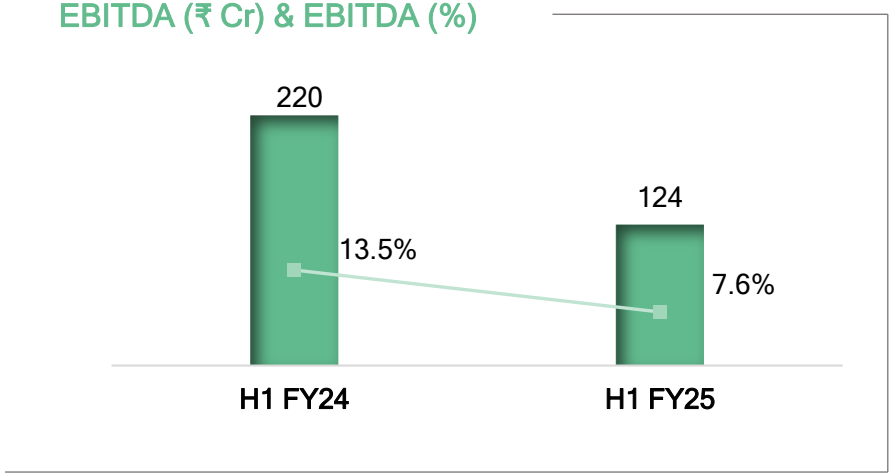


PULP AND PAPER

REVENUE (₹ Cr)



EBITDA (₹ Cr) & EBITDA (%)



Real Estate

~ ₹ 68,000
Crores GDV
across 4 regions

Pan India Footprint

NCR

- Birla Navya, Golf Course Ext. Rd.
- Mathura road, Delhi
- Sector 31, Gurugram
- Sector 71, Gurugram

Mumbai Metropolitan Region

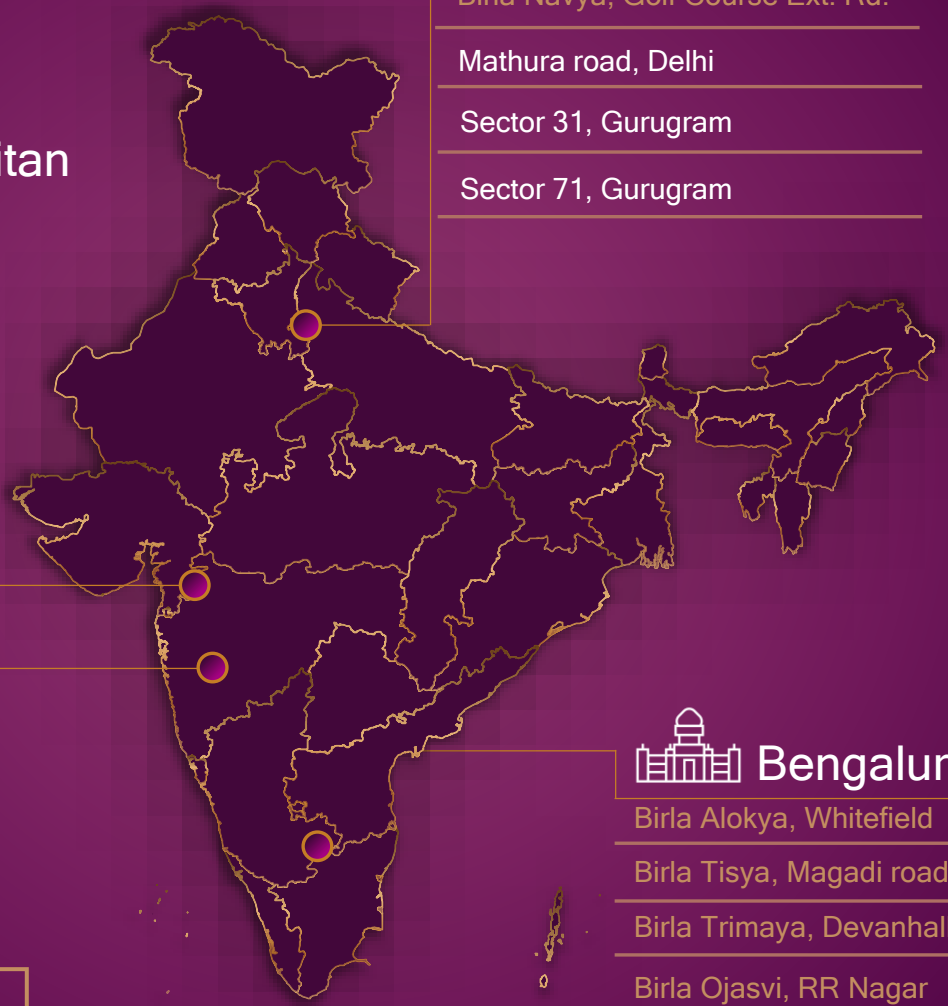
- Birla Vanya, Kalyan
- Birla Niyaara, Worli
- Birla Anayu, Mumbai
- Thane, MMR
- Worli New Plot, MMR
- Birla Centurion, Worli (C)
- Birla Aurora, Worli (C)

Pune

- Wellesley Road
- Manjri, Pune

Bengaluru

- Birla Alokya, Whitefield
- Birla Tisya, Magadi road
- Birla Trimaya, Devanhalli
- Birla Ojasvi, RR Nagar
- Sarjapur



- Launched Projects
- Unlaunched Projects

Projects with a revenue potential of more than INR 68,000 Crs

Artistic image for presentation purpose only

Q2 FY25 KEY HIGHLIGHTS – REAL ESTATE

MAJOR TAKEAWAYS

- Acquired ownership rights for 10 acres of land parcel in Worli, MMR with a GDV of INR 14,000 Cr.
- Acquired 5 acres of land parcel in Gurugram, NCR with a GDV of INR 1,400 Cr.
- Birla Niyaara, MMR received Five-star rating by British Safety Council.
- Launched Birla Anayu in Walkeshwar, Birla Ojasvi in Bengaluru and Birla Trimaya Phase 2 in Bengaluru.
- Scored 96 against last year's 91 in Development Benchmark (Residential), ranking 4th in Asia and 90 against last year's 80 in Standing Investments (Commercial), securing 3rd position in India in Global Real Estate Sustainability Benchmark (GRESB) rating.

MARKET OUTLOOK

- India's residential real estate market is experiencing a robust demand fueled by high-net-worth individuals, non-resident Indians (NRIs) and growing aspirations among urban elite.
- Housing demand has been driven by factors such as larger space requirements, enhanced amenities and a desire for secure and well-designed living spaces, boosting the luxury market.
- Tier-1 cities are witnessing steady demand, while Tier-2 cities are emerging as new investment destinations due to infrastructure development, improving connectivity, and affordable pricing.
- Indian residential real estate market is expected to maintain its momentum, driven by strong economic fundamentals and favourable policy measures.

OPERATIONAL HIGHLIGHTS - Q2 & H1- FY25

QUARTERLY PERFORMANCE

Booking Value
INR 1,412 Crore

Collections
INR 644 Crore

Area Sold
1.31 mn. Sq. ft.

Net Total Income
INR 93 Crore

Net Leasing Income
INR 29 Crore

EBITDA
INR 28 Crore

HALF-YEARLY PERFORMANCE

Booking Value
INR 1,674 Crore

Collections
INR 1,132 Crore

Area Sold
1.38 mn. Sq. ft.

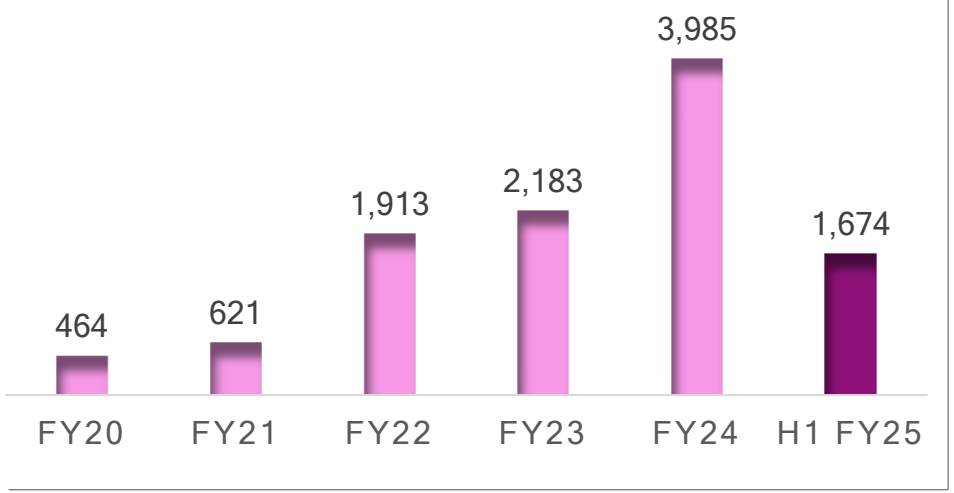
Net Total Income
INR 205 Crore

Net Leasing Income
INR 58 Crore

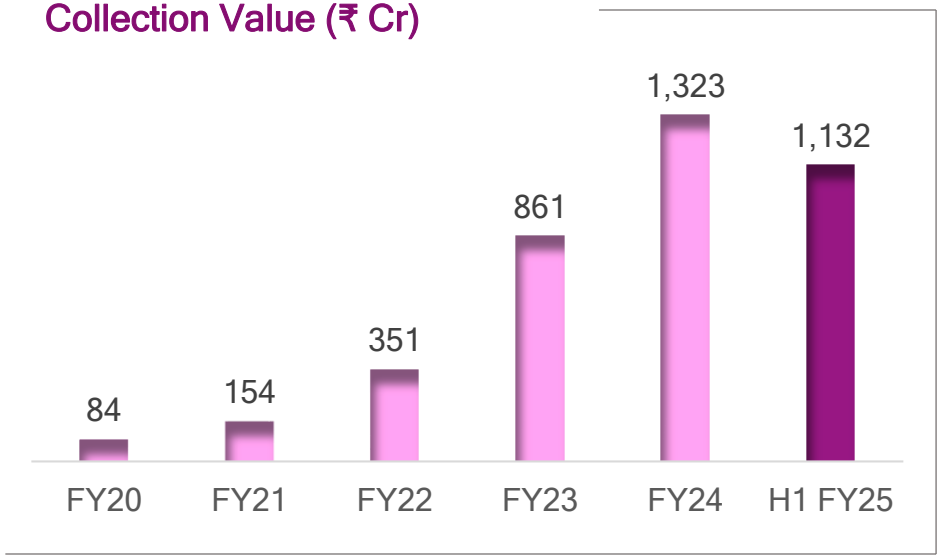
EBITDA
INR 70 Crore

KEY PERFORMANCE INDICATORS

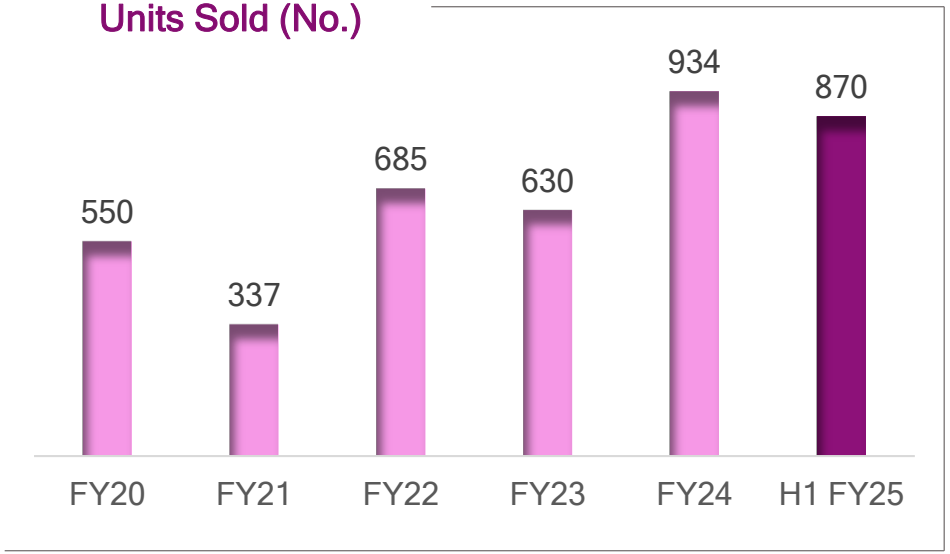
Booking Value (₹ Cr)



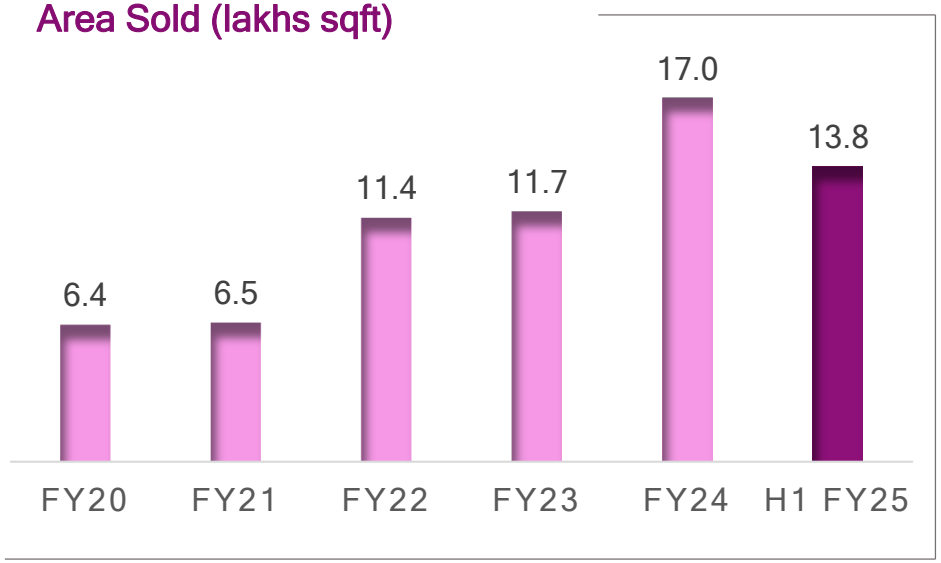
Collection Value (₹ Cr)



Units Sold (No.)



Area Sold (lakhs sqft)



LAUNCHED RESIDENTIAL PROJECTS

Project	Birla Vanya, (Kalyan, MMR)	Birla Alokya, (Whitefield, Bengaluru)	Birla Navya, (Golf Course Extension, Gurugram)	Birla Niyaara, (Worli, Mumbai)
Project Photo				
Launch Period	Q1 FY19-20	Q3 FY19-20	Q3 FY 20-21	Q4 FY21-22 (Phase 1) Q4 FY23-24 (Phase 2)
Land Area	22 acres (Own)	8 acres	48 acres	14 acres (Own)
Total Saleable Area	13.3 lakhs sqft	5.5 lakhs sqft	18.5 lakhs sqft (Ph 1+2+3–11.66)	24.8 lakhs sqft (Residential)
Saleable Area Launched (PTD)	13.3 lakhs sqft	5.5 lakhs sqft	11.7 lakhs sqft	18.0 lakhs sqft
Area Sold (PTD)	11.0 lakhs sqft (83%)	5.3 lakhs sqft (97%)	11.6 lakhs sqft (99%)	12.9 lakhs sqft (72%)
Booking Value (PTD)	₹ 881 Crores	₹ 382 Crores	₹ 1,583 Crores	₹ 5,638 Crores
Collection Value (PTD)	₹ 585 Crores	₹ 368 Crores	₹ 889 Crores	₹ 1,534 Crores
Share	100%	100%	50%	100%

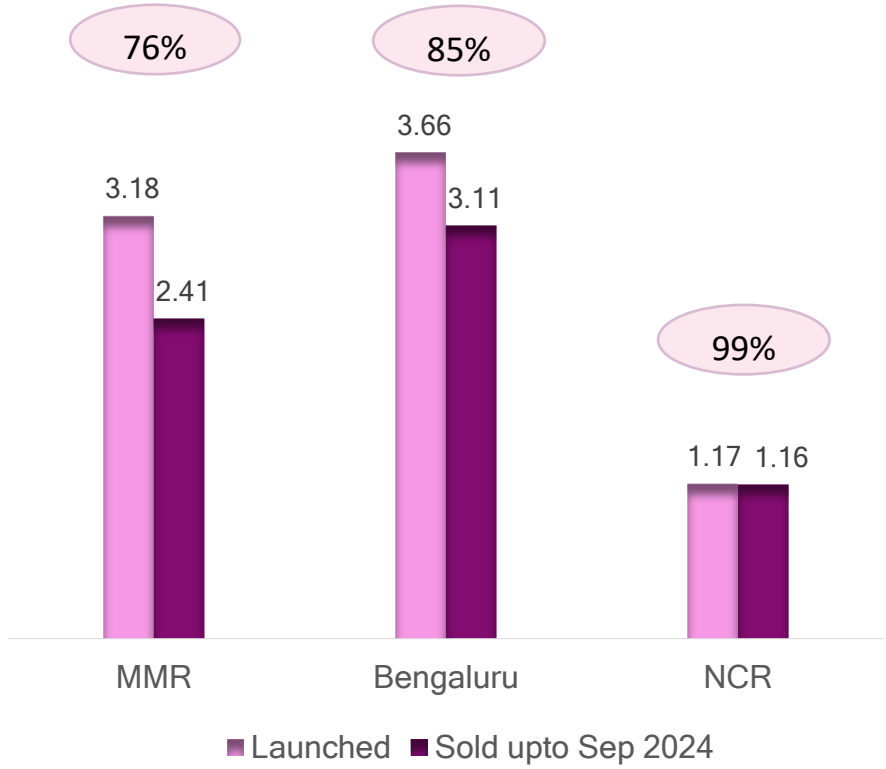
LAUNCHED RESIDENTIAL PROJECTS

Project	Birla Tisya, (Rajajinagar, Bengaluru)	Birla Trimaya, (Devanahalli, Bengaluru)	Birla Anayu (Walkeshwar, Mumbai)	Birla Ojasvi (RR Nagar, Bengaluru)
Project Photo				
Launch Period	Q3 FY21-22	Q2 FY23-24 (Phase 1) Q2 FY24-25 (Phase 2)	Q2 FY24-25	Q2 FY24-25
Land Area	5 acres	52 acres	0.2 acres	10.35 acres
Total Saleable Area	6.5 lakhs sqft	36.2 lakhs sqft	0.56 lakhs sqft	10.1 lakhs sqft
Saleable Area Launched (PTD)	6.5 lakhs sqft	14.5 lakhs sqft	0.56 lakhs sqft	10.1 lakhs sqft
Area Sold (PTD)	6.4 lakhs sqft (98%)	13.9 lakhs sqft (96%)	0.13 lakhs sqft (23%)	5.6 lakhs sqft (55%)
Booking Value (PTD)	₹ 631 Crores	₹ 1,053 Crores	₹ 114 Crores	₹ 558 Crores
Collection Value (PTD)	₹ 381 Crores	₹ 124 Crores	₹ 11 Crores	₹ 12 Crores
Share	40%	47%	100%	100%

RESIDENTIAL PORTFOLIO

	Ongoing		Upcoming	
Particulars	Saleable Area (Mn Sqft)	GDV (Cr)	Saleable Area (Mn Sqft)	GDV (Cr)
MMR	3.1	10,253	10.1	32,884
Bengaluru	3.7	3,139	5.0	4,619
NCR	1.2	1,588	5.5	10,580
Pune	-	-	4.8	5,018
Total	8.0	14,980	25.4	53,101

City-wise Launch and Sales (million Sq. Ft.)



PROJECT LAUNCHES

● To be Launched ● Ongoing ● Delivery

The GDV below reflect the GDV of launched/to be launched projects

Total GDV ₹ 68,000 Crores

FY 20	FY 21	FY 22	FY 23	FY 24	FY 25e
GDV - ₹ 1,500 Crores	GDV - ₹ 600 Crores	GDV - ₹ 4,000 Crores	GDV - ₹ 950 Crores	GDV - ₹ 5,500 Crores	GDVe - ₹ 8,550 Crores
					Sec 31, Gurugram Sangamwadi, Pune; Sarjapur, Bengaluru; Thane, MMR; Birla Navya (P3); Birla Trimaya (P3)
					Birla Ojasvi
					Birla Anayu
				Birla Niyaara (P2) TSA - 8.9 lakhs sqft	Birla Niyaara (P2)
				Birla Trimaya (P1) TSA - 7.2 lakhs sqft	Birla Trimaya (P1 & P2)
			Birla Navya (P2) TSA - 5.9 lakhs sqft	Birla Navya (P2)	Birla Navya (P2)
		Birla Niyaara (P1) TSA - 9 lakhs sqft	Birla Niyaara (P1)	Birla Niyaara (P1)	Birla Niyaara (P1)
		Birla Tisya TSA - 6.5 lakhs sqft	Birla Tisya	Birla Tisya	Birla Tisya
	Birla Navya (P1) TSA - 5.7 lakhs sqft	Birla Navya (P1)	Birla Navya (P1)	Birla Navya (P1)1	Birla Navya (P1)
Birla Vanya TSA - 13.3 lakhs sqft	Birla Vanya	Birla Vanya	Birla Vanya	Birla Vanya	Birla Vanya
Birla Alokya TSA - 5.5 lakhs sqft	Birla Alokya	Birla Alokya	Birla Alokya	Birla Alokya	Birla Alokya

ENVIRONMENT, SOCIAL AND GOVERNANCE (ESG) - REAL ESTATE

ENVIRONMENT

GRESB: Birla Estates scored **96** against last year's 91 in Development Benchmark (Residential) and **90** against last year's 80 in Standing Investments (Commercial)

IGBC Certification: IGBC Certification received under category of "Existing building Operation & Maintenance"

- Birla Aurora – Platinum
- Birla Centurion – GOLD.

Net Zero certification: Initiated for Birla Aurora.

LEED:

Walkeshwar Project Pre – certification (LEED Platinum) initiated.

LEED Pre-Certification Renewal completed for Niyaara

SOCIAL

- Employees of our company participated in the donation drive to contribute their share to AWOO Foundation.
- AWOO Foundation is a charitable organization that provides scholarships for higher education to those in need.

Governance

Robust compliances of all statutory regulations

Pulp & Paper

Turning a New Leaf

KEY HIGHLIGHTS - PULP & PAPER

MAJOR TAKEAWAYS

- In Q2 FY25, Production and Sales volumes increased by 8% YoY and 13%YoY respectively. Sales volumes increased by 10% QoQ driven by growth in board segment.
- Sales in Q2 FY25 has increased by 7% YoY and 9% QoQ, however, EBITDA has decreased by 22% YoY and 10% QoQ, due to lower NSR and rising input cost pressures from increasing wood and imported pulp costs, thus constraining profitability.
- Cost-reduction Initiatives –
  - In house Fiberline production was sequentially higher by 12% QoQ enabling substitution of imported pulp on tissue machines.
  - Bamboo usage increased to 30% to reduce cost of captive pulp.
  - Started Oxidized White Liquor plant to potentially reduce caustic consumption in Fiberline pulp production.
- Sustainability Initiatives –
  - 80 Nurseries developed in 11 districts in wood catchment areas. About 97 Lac plantations completed in Q2 FY25.
  - 131 MT of Compressed Methane Gas (CMG) generated from Wastewater and utilized instead of LPG in Tissue Machine.
- Strategic Initiatives -
  - Copier market strategy reworked to revamp product portfolio.
  - B2C strategic initiatives are under conceptualization stage.
  - New products are being developed for Writing and Printing Paper segment.

MARKET OUTLOOK

- Writing and Printing paper demand is expected to improve in Q3 FY25, driven by publishing season and anticipated release of government tenders. Increase in Copier and Maplitho imports is expected to impact domestic pricing.
- Tissue demand in Q3 FY25 is expected to remain weak due to seasonal factors. Also, additional supply from new entrants as well as low-priced recycled tissue products is likely to create pricing pressure in domestic market.
- Board demand is expected to remain subdued due to tapering-off of festive season demand. Excess supply of cost-competitive imports is expected to aggravate pricing pressure in domestic market.
- Decline in international pulp prices is expected to impact exports as well as to increase imports in absence of anti-dumping regulations. The impact of low demand-excess supply imbalance leading to inventory accumulations at major paper producers is expected to contribute to pricing pressure.

Prioritizing technology upgradation, production enhancement and cost-reduction initiatives will improve competitiveness

Q2 FY25: PRODUCTION & SALES

	Production (Tons)					Net Sales Qty (Tons)					Sales (INR Cr)				
Particulars	Q2 FY25	Q1 FY25	QoQ %	Q2 FY24	YoY %	Q2 FY25	Q1 FY25	QoQ %	Q2 FY24	YoY %	Q2 FY25	Q1 FY25	QoQ %	Q2 FY24	YoY %
Paper	52096	54,579	-5%	54,334	-4%	55976	53,655	4%	53,038	6%	368	354	4%	394	-7%
Board	49881	45,583	9%	39,113	28%	51648	43,567	19%	41,392	25%	345	302	14%	279	24%
Tissue	12307	13,083	-6%	11,748	5%	12483	12,355	1%	11,537	8%	132	122	8%	115	15%
Pulp	1776	1,455	22%	1,925	-8%	1535	1,391	10%	1,641	-6%	9	8	11%	10	-13%
Total	1,16,060	1,14,700	1%	1,07,120	8%	1,21,642	1,10,968	10%	1,07,608	13%	854	786	9%	799	7%

*The Capacity Utilisation for **Q2 FY25** was **96%** as compared to 89% in **Q2 FY24***

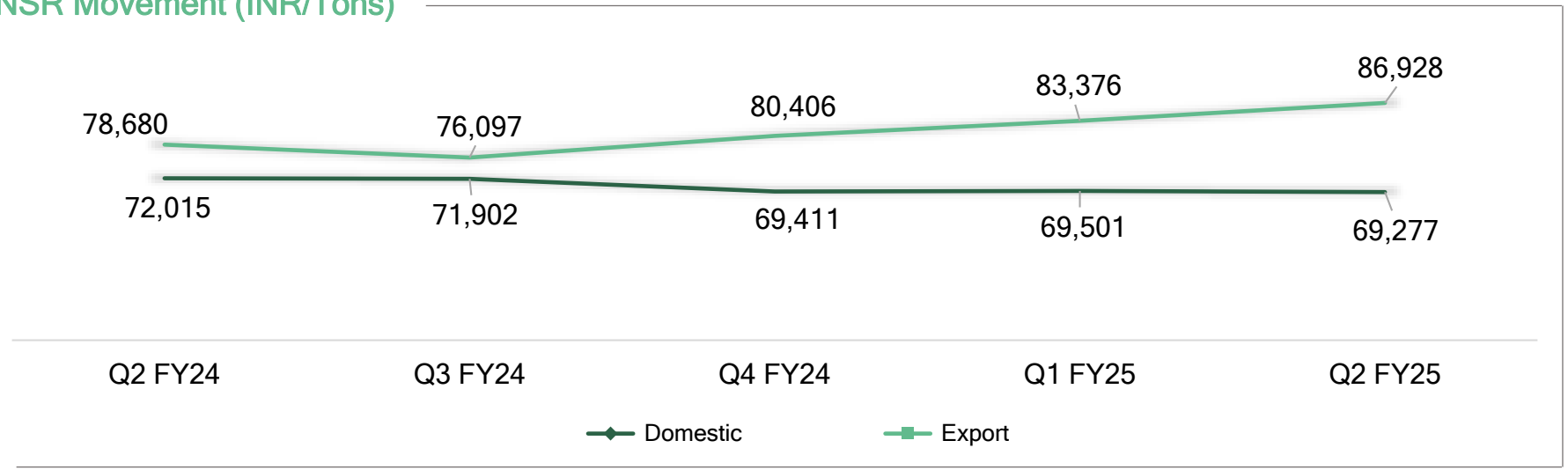
H1 FY25: PRODUCTION & SALES

	Production (Tons)			Net Sales Qty (Tons)			Sales (INR Cr)		
Particulars	H1 FY25	H1 FY24	YoY %	H1 FY25	H1 FY24	YoY %	H1 FY25	H1 FY24	YoY %
Paper	1,06,675	1,06,572	0%	1,09,631	1,02,791	7%	722	822	-12%
Board	95,464	80,454	19%	95,215	79,088	20%	647	559	16%
Tissue	25,390	23,472	8%	24,838	22,182	12%	254	235	8%
Pulp	3,232	11,393	-72%	2,926	3,005	-3%	17	20	-13%
Total	230761	221891	4%	232610	207067	12%	1641	1635	0%

*The Capacity Utilisation for **H1 FY25** was **96%** as compared to 92**%** in **H1 FY24***

NET SALES REALIZATION (NSR) MOVEMENT

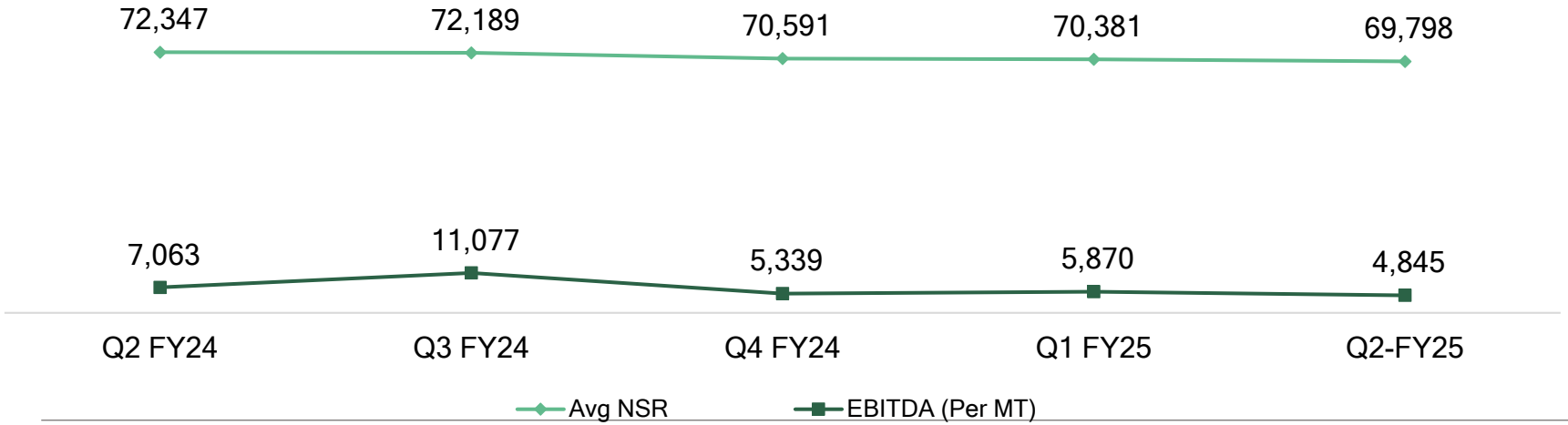
NSR Movement (INR/Tons)



YoY	QoQ
-4%	0%

YoY	QoQ
10%	4%

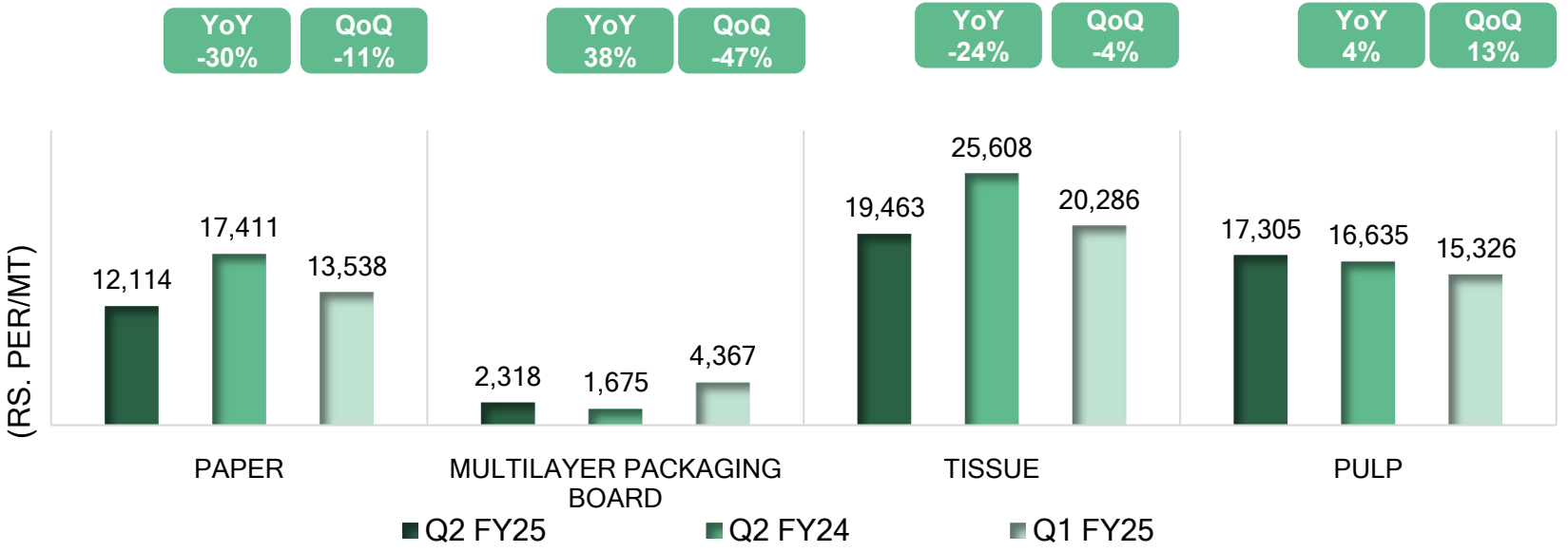
NSR AND EBITDA



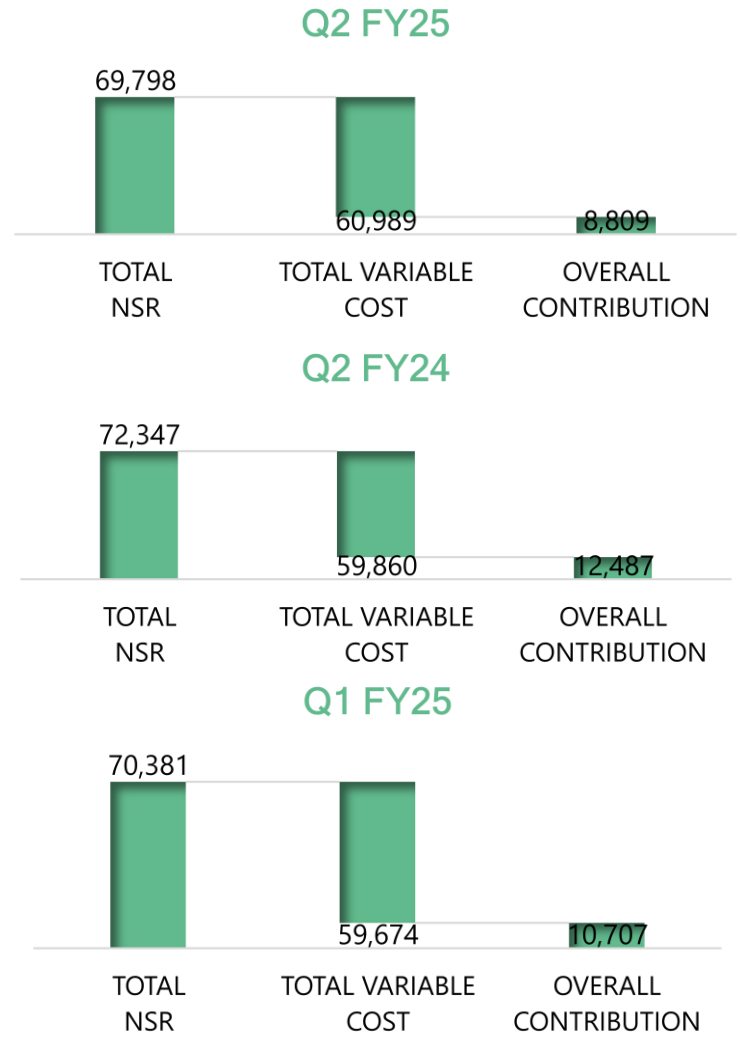
YoY	QoQ
-4%	-1%

MACROS - Q2 FY25

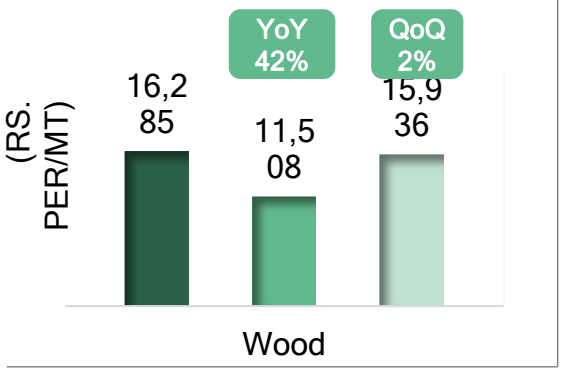
SEGMENTAL CONTRIBUTION



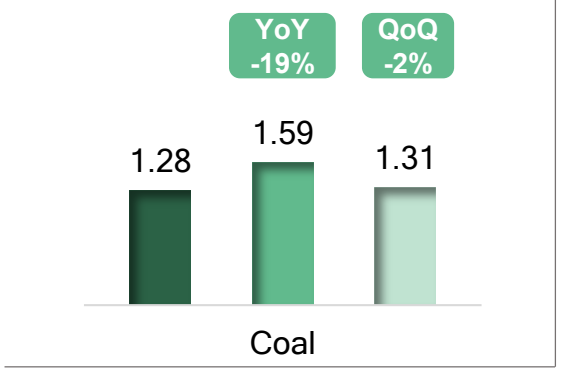
OVERALL CONTRIBUTION (Rs. Per/MT)



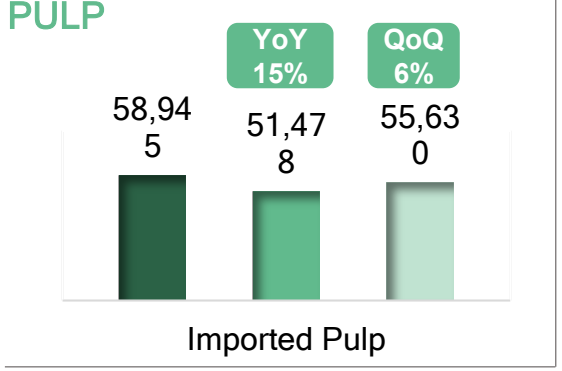
INPUT PRICE - WOOD



INPUT PRICE - COAL



INPUT PRICE - IMPORTED PULP



ENVIRONMENT SOCIAL GOVERNANCE (ESG) - PULP & PAPER

ENVIRONMENT

- Total, 80 nurseries have been developed in 11 districts of our wood catchment area to provide seedling and clones to farmers
- A total of 96.77 lac plantation was completed in Q2 FY25. Distribution is as follows – Eucalyptus clones: 3.04 lac and Eucalyptus seedling: 93.73 lac
- 131.00 MT Compressed Methane Gas (CMG) generated from wastewater and utilized in tissue paper machine in place of LPG during Q2 FY25.

SOCIAL

- Fogging using mosquito repellent sprays is also regularly being carried to prevent malaria and dengue.
- Cleaning & shifting of garbage from Hathikhana, Rajeev Nagar Colony, Bengali Colony slum areas is being carried out on regular basis.
- Fire Fighting equipment made available to Forest Division Haldwani for controlling wildfire during summer season towards conservation of Biodiversity.

Governance - Robust Compliances of All Regulatory Requirements

Financial Summary

Average Financial performance in Q2- FY25

PROFIT & LOSS : Q2 FY25

(₹ In Crores)

Particulars	Q2 FY24	Q1 FY25	Q2 FY25	YoY %	QoQ %
Continuing Operations					
Total Income	**874**	**1168**	**1138**	**30%**	**-3%**
Total Sales	**852**	**1140**	**1121**	**32%**	**-2%**
Total EBITDA	**66**	**125**	**99**	**50%**	**-21%**
Less: Finance cost	10	12	**17**	**70%**	**42%**
Less: Depreciation	51	55	**55**	**8%**	**0%**
PBT	**5**	**58**	**27**	**440%**	**-53%**
Share of Profit in JV-(BAKPL)	-6	-8	**0**		
Exceptional Items*	0	0	**0**		
Tax (Asset - / Liability +)	10	22	**14**	**40%**	**-36%**
PAT	**-11**	**28**	**13**	**218%**	**-54%**
Net Loss for the period from discontinuing operations	-22	-11	**-10**		
PAT (After discontinuing operations)	**-33**	**17**	**3**	**109%**	**-82%**

PROFIT & LOSS : H1 FY25

(₹ In Crores)

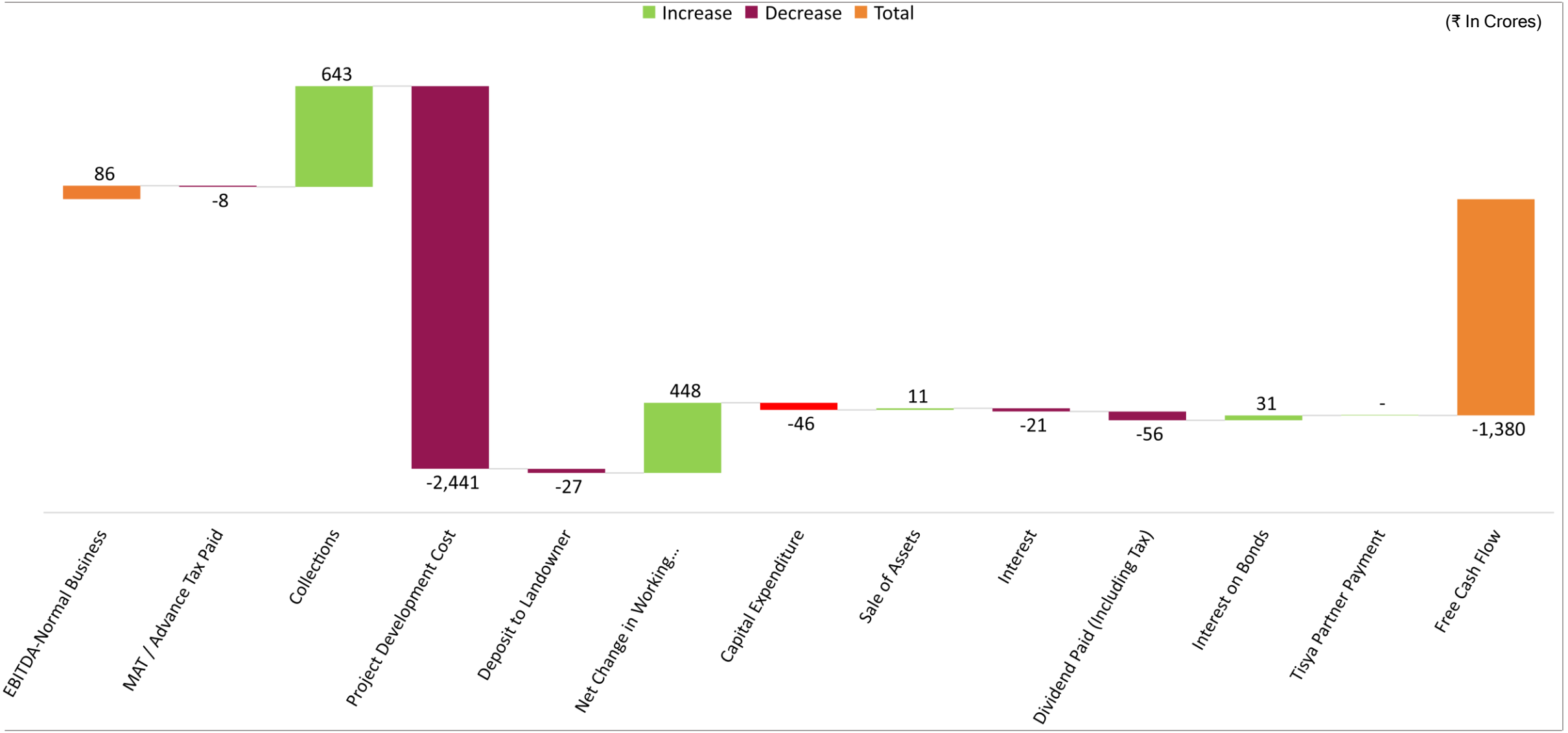
Particulars	H1 FY24	H1 FY25	YoY %
Continuing Operations			
Total Income	**1774**	**2306**	**30%**
Total Sales	**1740**	**2260**	**30%**
Total EBITDA	**213**	**223**	**5%**
Less: Finance cost	16	**29**	**81%**
Less: Depreciation	102	**110**	**8%**
PBT	**95**	**84**	**-12%**
Share of Profit in JV-(BAKPL)	-11	**-8**	
Exceptional Items*	0	**0**	
Tax (Asset - / Liability +)	42	**36**	**-14%**
PAT	**42**	**40**	**-5%**
Net Loss for the period from discontinuing operations	-82	**-20**	
PAT (After discontinuing operations)	**-40**	**20**	**150%**

CASH FLOW - Q2 FY25

(₹ In Crores)

No	Particulars	Continuing operations					Discontinued Operations	Grand Total
		Birla Estates	Pulp & Paper	Rayon	H.O.	Total	Textiles	
	EBITDA-Normal Business	28	59	12	0	99	-13	86
	MAT / Advance Tax Paid	0	-	-	-8	-8	-	-8
	Collections	643	-	-	-	643	-	643
	Project Development Cost	-2441	-	-	-	-2441	-	-2441
	Deposit to Landowner	-27	-	-	-	-27	-	-27
	Net Change in Working Capital	428	63	-11	0	480	-32	448
A)	Operating Cash Flow	-1369	122	1	-8	-1254	-45	-1299
	Capital Expenditure	-7	-37	-	-2	-46	-	-46
	Sale of Assets	0	0	0	0	0	11	11
B)	Investing Cash Flow	-7	-37	0	-2	-46	11	-35
	Interest	-16	-4	0	-	-20	-1	-21
	Dividend Paid (Including Tax)	0	0	0	-56	-56	0	-56
	Interest on Bonds	0	-	-	31	31	-	31
	Tisya Partner Payment	0	0	0	0	0	0	0
C)	Financing Cash Flow	-16	-4	0	-25	-45	-1	-46
D)	Free Cash Flow (A+B+C)	-1392	81	1	-35	-1345	-35	-1380

CASH FLOW : Q2 FY25

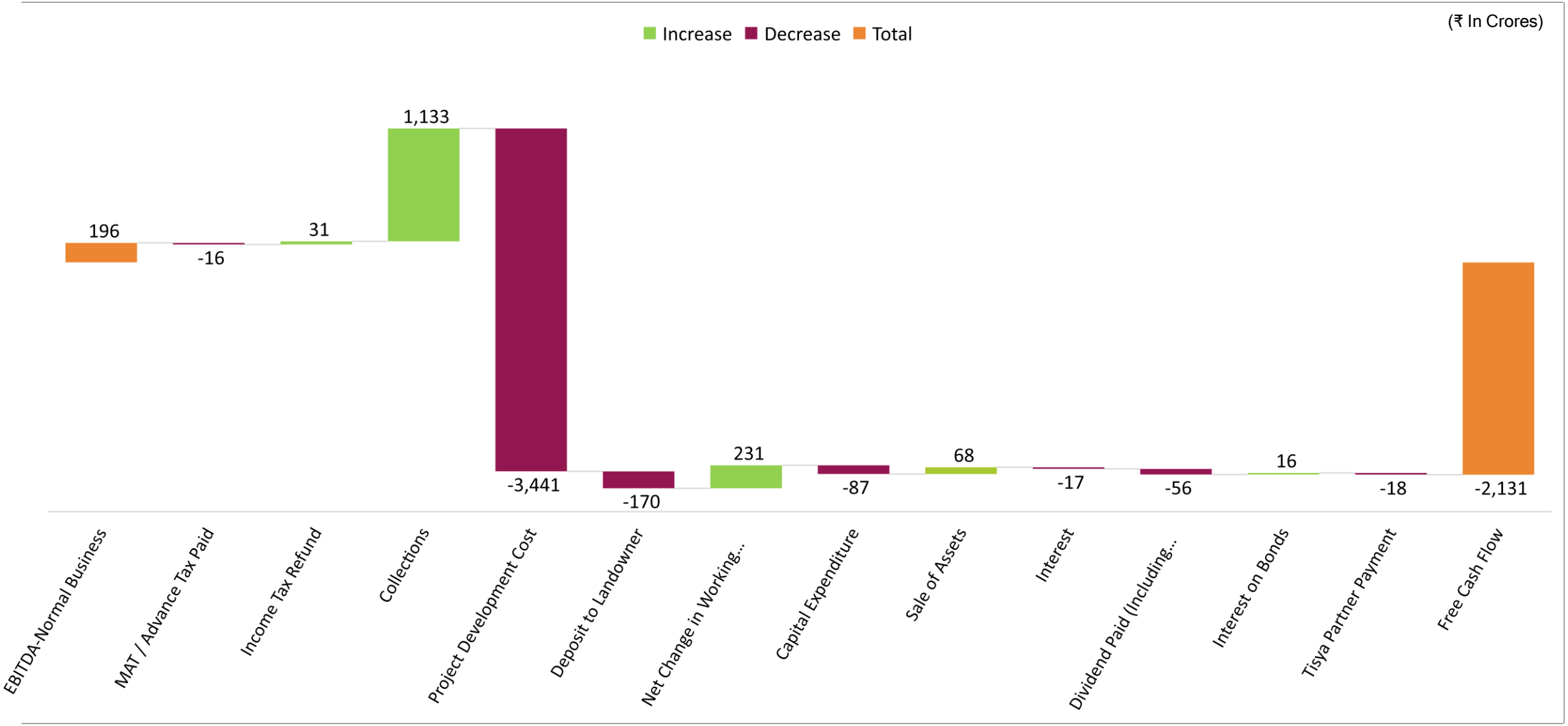


CASH FLOW - H1 FY25

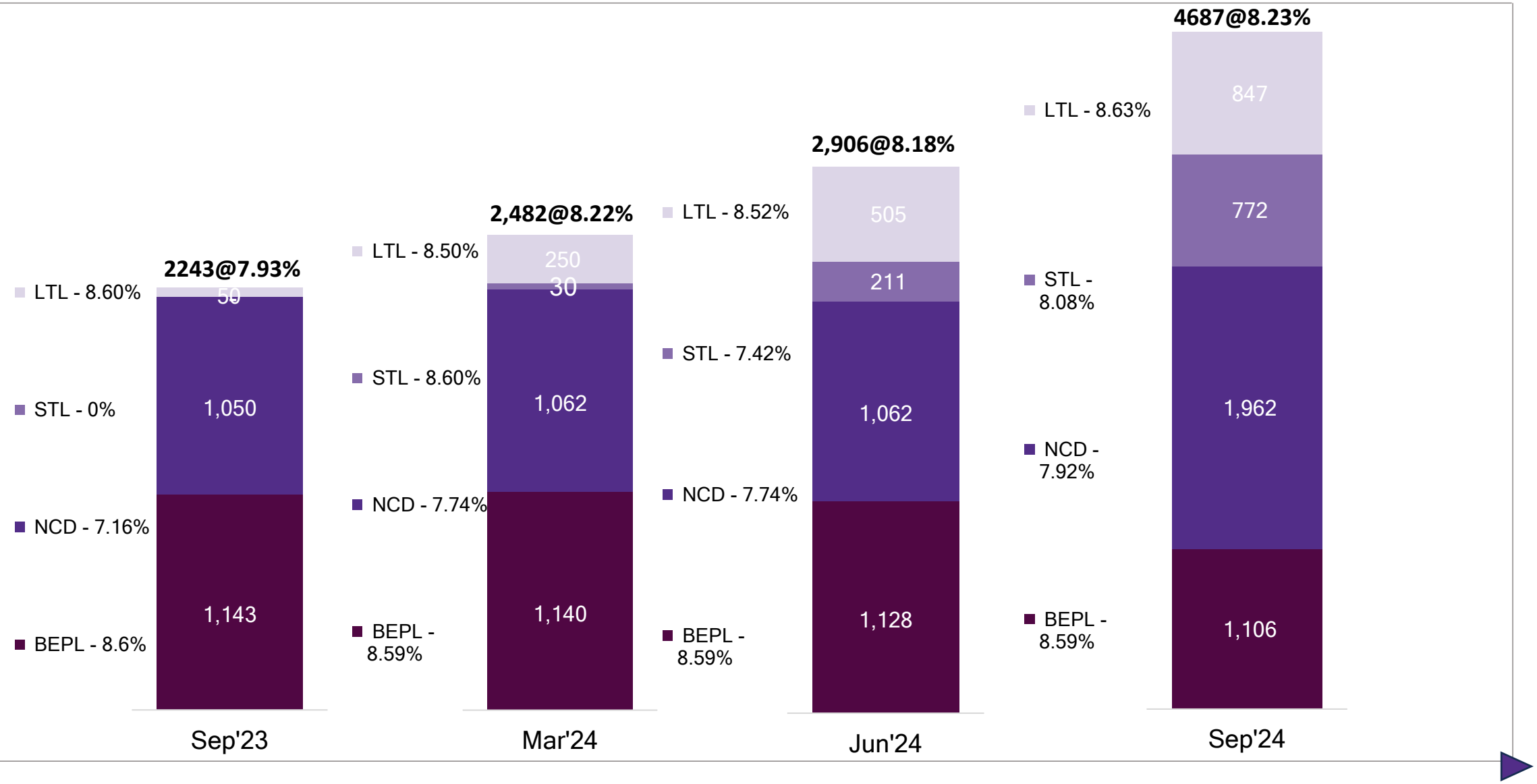
(₹ In Crores)

No	Particulars	Continuing operations					Discontinued Operations	Grand Total
		Birla Estates	Pulp & Paper	Rayon	H.O.	Total	Textiles	
	EBITDA-Normal Business	70	124	26	3	223	-27	196
	MAT / Advance Tax Paid	0	-	-	-16	-16	-	-16
	Income Tax Refund	0	-	-	31	31	-	31
	Collections	1133	-	-	-	1133	-	1133
	Project Development Cost	-3441	-	-	-	-3441	-	-3441
	Deposit to Landowner	-170	-	-	-	-170	-	-170
	Net Change in Working Capital	482	-141	-24	0	317	-86	231
A)	Operating Cash Flow	-1926	-17	2	18	-1923	-113	-2036
	Capital Expenditure	-11	-74	-	-2	-87	-	-87
	Sale of Assets	0	0	0	0	0	68	68
B)	Investing Cash Flow	-11	-74	0	-2	-87	68	-19
	Interest	-7	-7	-1	-	-15	-2	-17
	Dividend Paid (Including Tax)	0	0	0	-56	-56	0	-56
	Interest on Bonds	0	-	-	16	16	-	16
	Tisya Partner Payment	-18	0	0	0	-18	0	-18
C)	Financing Cash Flow	-25	-7	-1	-40	-73	-2	-75
D)	Free Cash Flow (A+B+C)	-1962	-98	1	-24	-2083	-47	-2131

CASH FLOW : H1 FY25



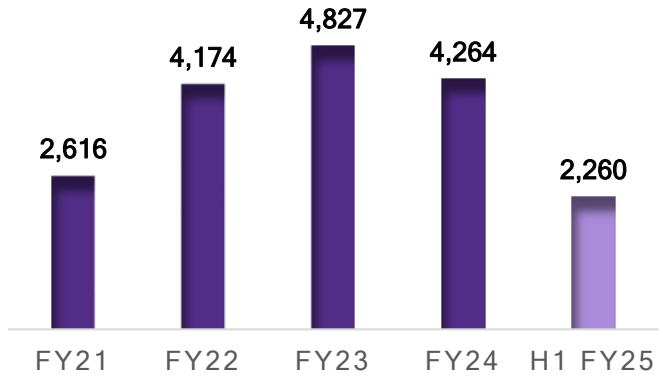
OUTSTANDING LOAN



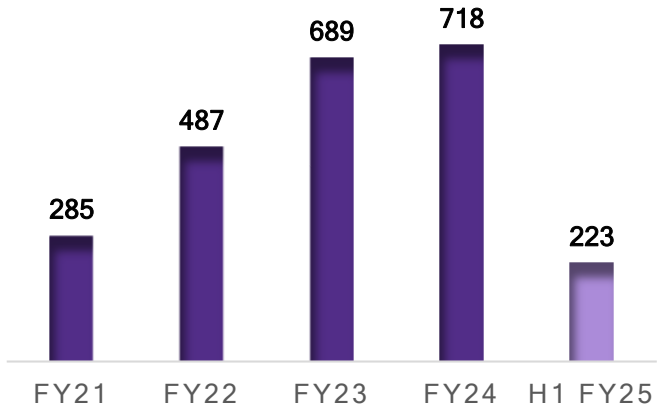
FINANCIAL PERFORMANCE

For Continuing Operations

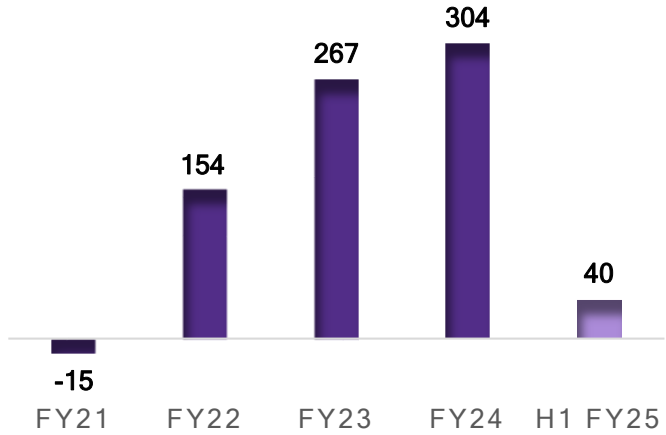
REVENUES* (₹ in Crores)



EBITDA (₹ in Crores)

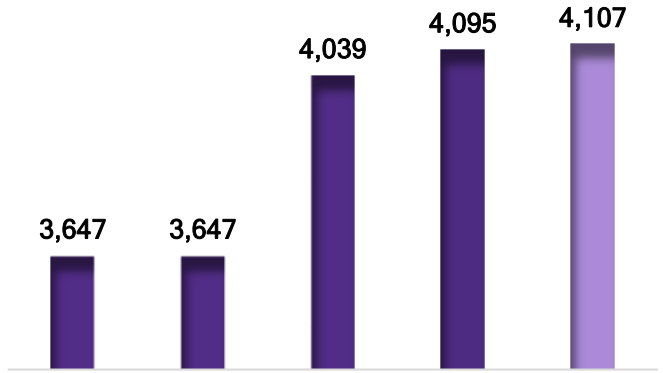


PAT# (₹ in Crores)

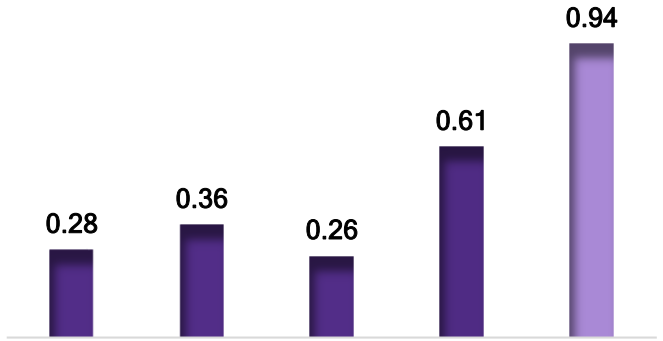


PAT represents net profit from continuing operations

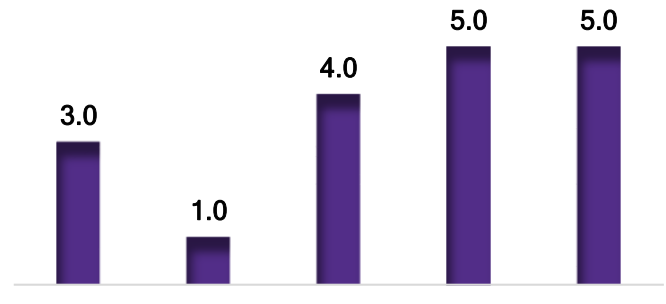
Net Worth (₹ in Crores)



Net Debt to Equity (x)



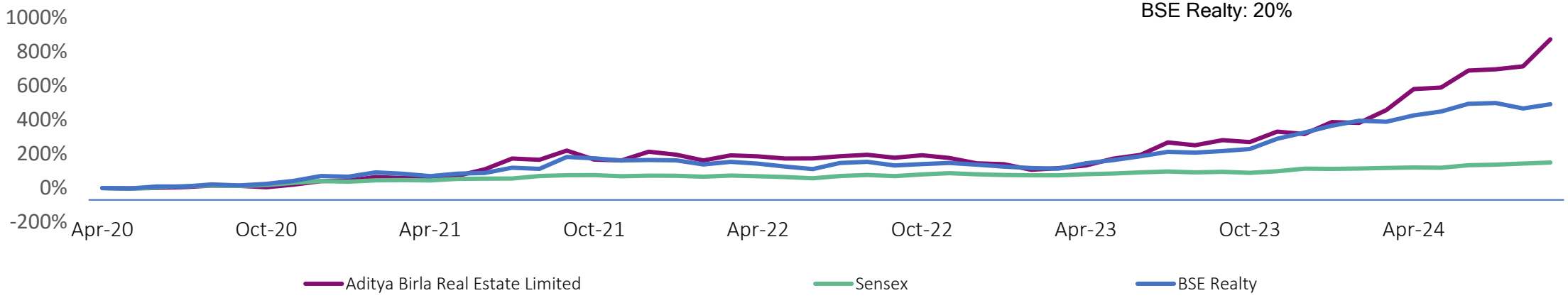
Dividend Per Share (₹)



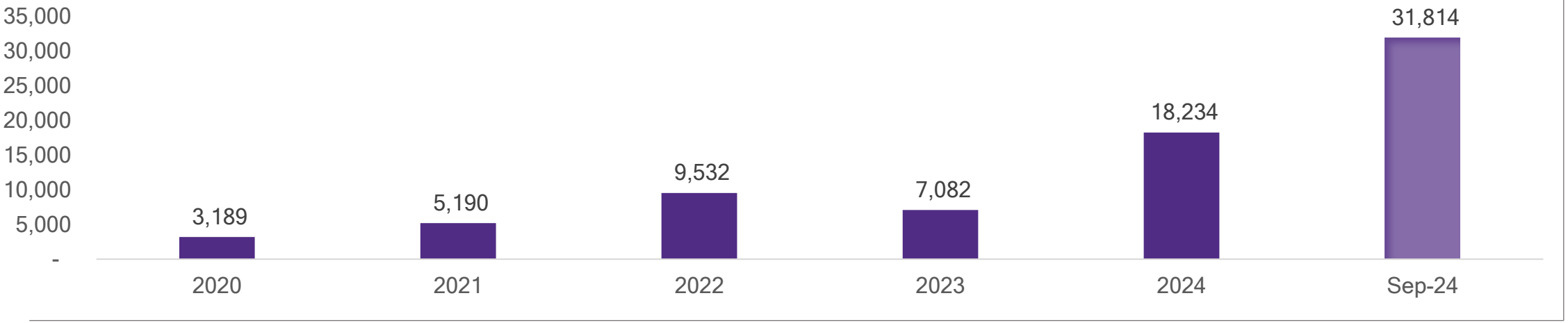
CREATING SHAREHOLDER VALUE: A TRANSFORMATIVE JOURNEY

Relative Price Performance up to 30th September, 2024

3 Year Price CAGR:
Aditya Birla Real Estate Limited: 25%
Sensex: 9%
BSE Realty: 20%



Market Capitalisation (₹ Crores)



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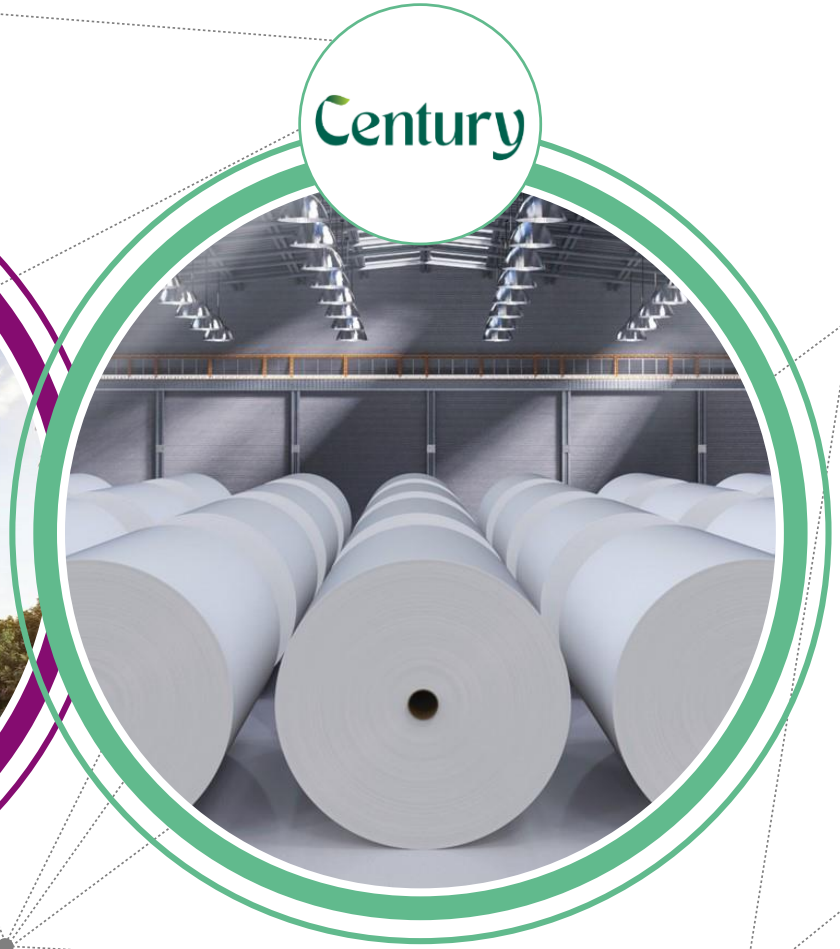
Email: century@valoremadvisors.com

THANK YOU



Bringing our century old legacy and expertise into all our businesses while focusing on sustainability, customer centricity, technology and innovation to be future ready