

Date: 03.03.2025

To,
General Manager,
Listing Operation,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Ref.: Company Code no. 531395 PADAMCO
Sub.: Intimation of receipt of In-Principle Approval for Bonus Issue

Dear Sir,

Pursuant to Regulation 30 of SEBI Listing Regulations, 2015, this is to inform you that the Company has received the In-Principle Approval from the BSE Ltd. vide its Letter No. LOD/Bonus/BN-IP/VK/1881/2024-25 dated March 3, 2025, in terms of Regulation 28(1) of SEBI Listing Regulations, 2015, for the issuance and proposed allotment of not exceeding 5164000 Bonus Equity Shares in the ratio 2:3 i.e. Two (2) new equity shares for every Three (3) new equity share of Rs. 10/- each, held in the Company.

The letter of In-Principle Approval is enclosed with herewith.

Thanking you.

Yours faithfully,
For and behalf of Padam Cotton Yarns Limited

NEERAJ
CHUGH

Digitally signed by
NEERAJ CHUGH
Date: 2025.03.03
13:21:56 +05'30'

Neeraj Chugh
Company Secretary & Compliance Officer
M. No.: A61326

Encl.: As Above

LOD/Bonus/BN-IP/VK/1881/2024-25

March 03, 2025

The Company Secretary,
PADAM COTTON YARNS LTD
196, 1st Floor, G T Road, Opp. Red Cross Market Karnal,
Karnal, Haryana, 132001

Dear Sir/Madam,

Re: Application of proposed Bonus Equity Shares under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We acknowledge receipt of your application regarding in-principle approval for issue and allotment of proposed Bonus equity shares to the shareholders in terms of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for issue and proposed allotment of not exceeding **51,64,000** Bonus equity shares of **Rs. 10/-** each in the ratio of 2 (Two) new equity share for every 3 (Three) existing equity shares held in the Company subject to the company fulfilling the following conditions:

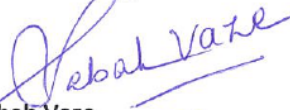
- Submission of listing application form for the new securities to be allotted and documents as per Format available on the website of BSE Ltd. under following link - <http://www.bseindia.com/static/about/downloads.aspx>
- Payment of Additional listing fees on the enhanced capital, if applicable.
- Receipt of statutory and other approvals and compliance with guidelines issued by the statutory authorities including SEBI, RBI, MCA etc.
- Compliance with any change in the guidelines, regulations directions of the Exchange or any statutory authorities, documentary requirements from time to time.
- Compliance with all conditions of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as on date of listing.
- Compliance with the Companies Act, 2013 and other applicable laws.
- **Allotment of Equity Shares shall only be made in dematerialized form.**

The Exchange reserves its right to withdraw its in-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false/or for any contravention of Rules, Bye-laws and Regulations of the Exchange.

This approval is valid up to the time specified in 295(1) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and any non-compliance with the said requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Kindly note that the Exchange will issue approval for listing subject to the compliances as stated above.

Yours faithfully,


Sabah Vaze
Senior Manager