

28th January, 2025

Corporate Relationship Department, BSE Limited. 25 th Floor, P.J. Towers, Dalal Street, Mumbai-400 001	The Manager, Listing department, National Stock Exchange of India Ltd. 'Exchange Plaza', C- 1 Block G, Bandra Kurla complex, Bandra (East) Mumbai – 400051	Corporate Relationship Department, Metropolitan Stock Exchange of India Ltd. Building A, Unit 205A, 2nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla West, Mumbai – 400070
BSE Scrip Code: 534600	NSE Scrip Code: JTLIND	MSEI Symbol: JTLIND

REG: INVESTOR PRESENTATION ON UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024.

Dear Sir/Ma'am,

Pursuant to Regulation 30 and other applicable provisions, if any, of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find attached herewith detailed Investors Presentation on Un-Audited Financial Results for the quarter and nine months ended 31st December, 2024.

Kindly take the same on record.

For JTL Industries Limited

Amrender Kumar Yadav
Company Secretary & Compliance Officer



AMONGST THE LEADING BUILDING MATERIAL SOLUTIONS COMPANIES

Investor Presentation January 2025





Certain matters discussed in this Presentation may contain statements regarding the **Company's market** opportunity and business prospects that are individually and collectively Forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in **India and worldwide**, competition, the company's ability to successfully implement its strategy, the **Company's future** levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. **JTL Industries** Limited (referred to as "JTL" or "The Company") assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



Q3 FY25 At A Glance



97,488 MTPA
Sales Volume



₹ 4,514 Mn
Revenue



₹ 351 Mn
EBITDA



₹ 4,005
EBITDA/ton



21%
Value Added Product
share



₹ 249 Mn
Net profit



₹ 273 Mn
Cash profit



9M FY25 At A Glance



2,97,082 MTPA
Sales Volume



₹ 14,464 Mn
Revenue



₹ 1,047 Mn
EBITDA



₹ 3,967
EBITDA/ton



24%
Value Added Product
share



₹ 820 Mn
Net profit



₹ 883 Mn
Cash profit



9.27%
ROCE in 9M FY25



6.79%
ROE in 9M FY25



ZERO
Net debt in 9M FY25



From the Managing Director's Desk



In the 9M FY25 period JTL achieved its highest-ever nine-month sales volume of 297,082 MT, showing a strong 14.3% YoY growth. Even though numbers for the quarter have dipped slightly we stand optimistic about our strategic initiatives and the ongoing operational enhancements. With value added share touching 24% in 9M FY25, we see strong demand in our key sectors.

Our export volumes in 9M FY25 have leaped to 26,859 MT, which is more than 100% growth from 12,542 MT in 9MFY24. The export share to total sales has also doubled to 10% in 9M FY25 from 5% during the corresponding period last year. This could happen due to our compliance with international standards and through strong supports from both domestic and global clients.

Financially, Q3 FY25 revenue stood at ₹4,535 million, with EBITDA of ₹351 million and PAT of ₹249 million. For 9M FY25, total revenue was ₹14,604 million, EBITDA ₹1,047 million, and PAT ₹820 million, reflecting consistent performance amidst challenging market conditions.

The commercialization of Nabha Steels is progressing as planned, with year-to-date volumes totalling to 33,277 MT, demonstrating a healthy performance while maintaining consistent operational impact in line with expectations. JTL is in the process of implementation of Direct Forming Technology (“DFT”), reflecting company’s commitment to innovation and profitability. DFT will enable the direct production of square and rectangular sections from HR coils. This innovation will streamline production, reduce waste and expand the range of high-value products with greater precision. DFT positions JTL as a market leader, enhancing its ability to meet diverse customer needs and will open up opportunities in the export market thus allowing the Company to penetrate into the newer markets of structural applications and multi-storied buildings.

Looking ahead, we remain optimistic about structural steel demand, driven by infrastructure investments and active projects. Our strategic positioning enables steady growth during high demand and flexibility to focus on secondary products when demand softens, ensuring consistent sales and resilience against market fluctuations.

JTL Industries remains committed to growth through operational excellence and strategic expansion, ensuring long-term value for our stakeholders.

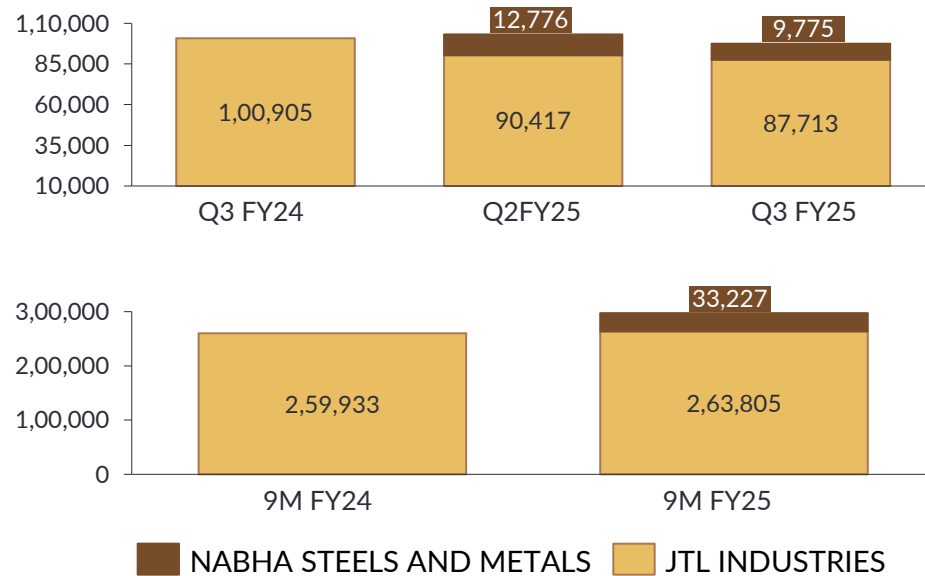


Operational Performance – Q3 & 9M FY25

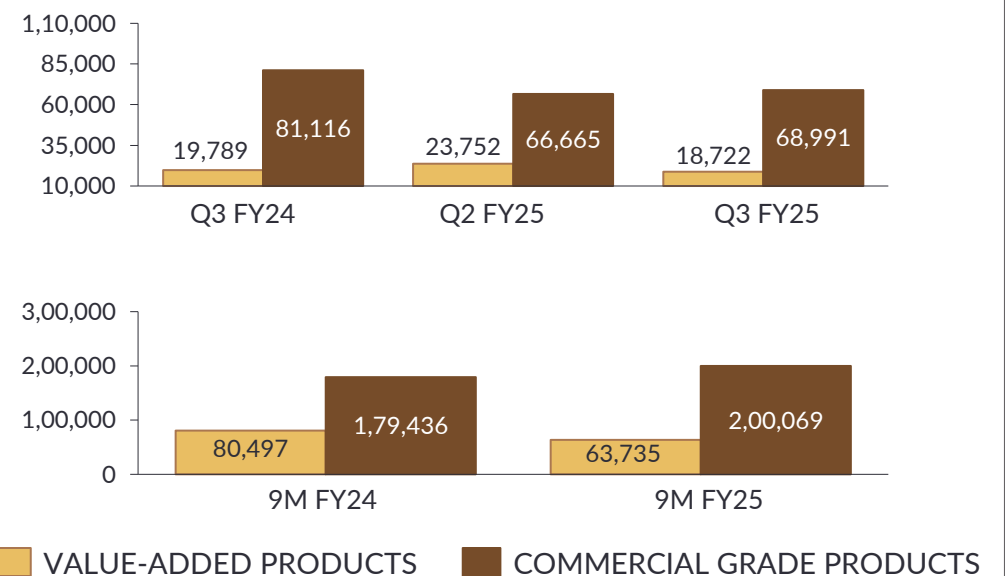
JTL Industries recorded a total sales volume of **97,488 MT** in Q3 FY25, including **9,775 MT** from Nabha Steels. Value-added products contributed **21%** to the total sales mix, driven by strong demand across key markets.

The company achieved its highest-ever nine-month sales volume of **297,082 MT**, reflecting a **14.3% YoY** growth. This includes **33,277 MT** from Nabha Steels, with value-added products continuing to enhance the overall product mix.

SALES VOLUME (IN MT)



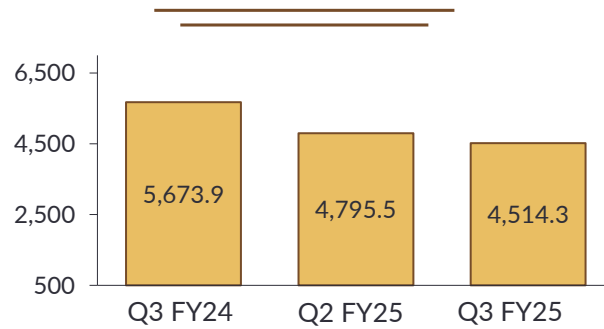
SALES MIX (IN MT) *ex.Nabha*



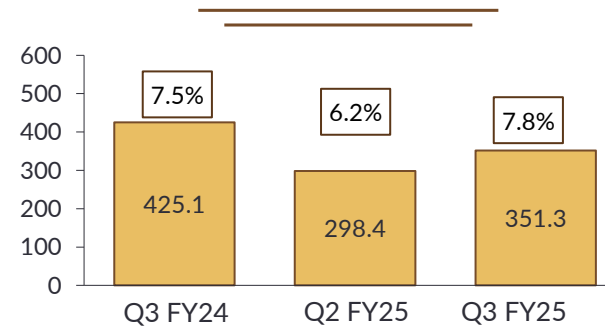


Financial Performance – Q3 FY25

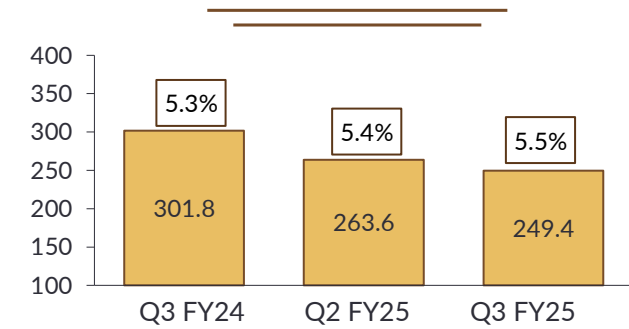
REVENUE FROM OPERATIONS (RS. MN)



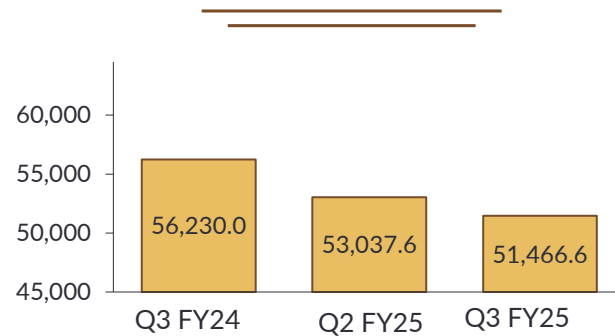
EBITDA (Rs. Mn.) EBITDA Margin %



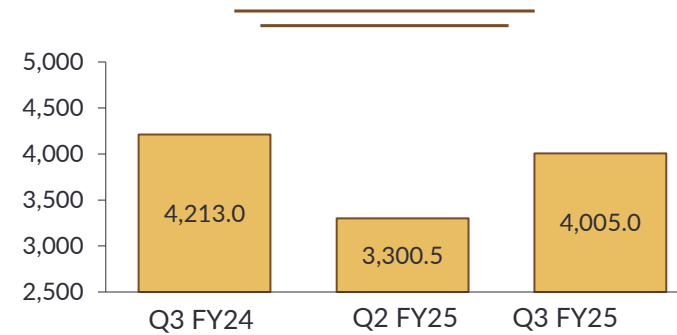
PAT (Rs. Mn.) PAT Margin %



OPERATIONAL REVENUE PER TON



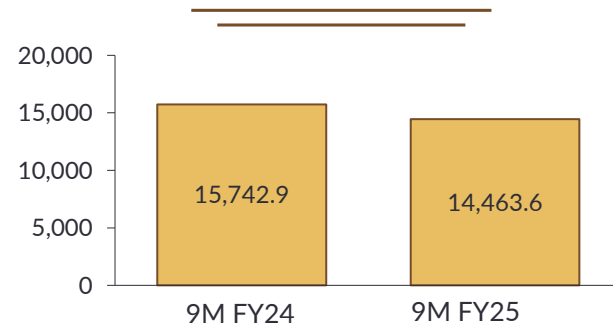
OPERATIONAL EBITDA PER TON (Excluding Other Income)



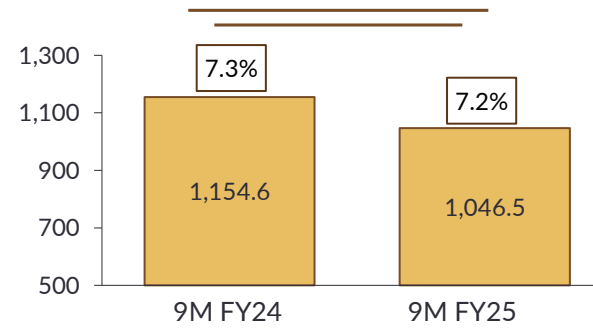


Financial Performance – 9M FY25

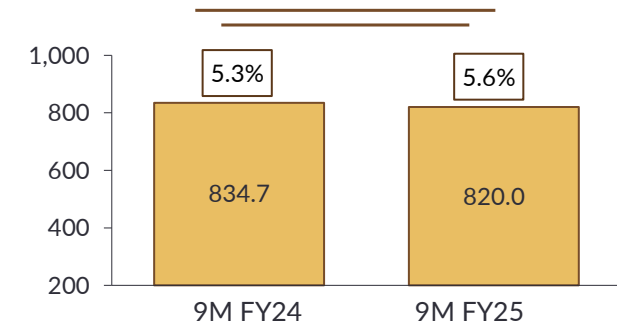
REVENUE FROM OPERATIONS (RS. MN)



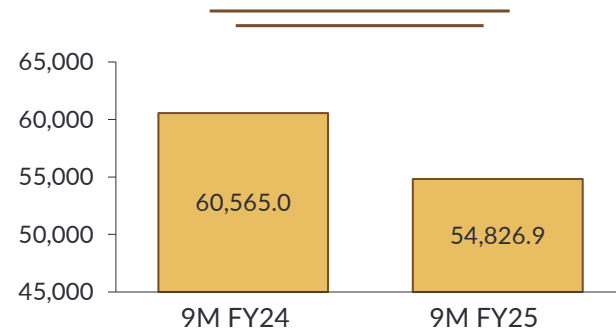
EBITDA (Rs. Mn.) EBITDA Margin %



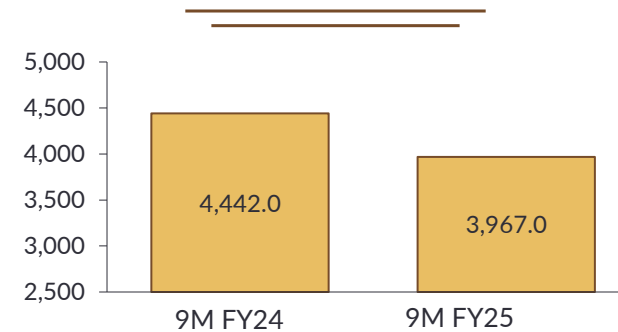
PAT (Rs. Mn.) PAT Margin %



OPERATIONAL REVENUE PER TON



OPERATIONAL EBITDA PER TON (Excluding Other Income)





Consolidated Income Statement Highlights

Particulars (Rs. Mn)	Q3 FY25	Q2 FY25	QoQ	Q3 FY24	YoY	9M FY25	9M FY24	YoY
Volume (Consolidated Data)	97,488	1,03,193	-5.53%	1,00,905	-3.39%	2,97,082	2,59,933	14.29%
Revenue from operations	4,514.3	4,795.5	-5.86%	5,673.9	-20.44%	14,463.6	15,742.9	-8.13%
Other income	20.8	78.3		9.4		140.9	47.4	
Total Income	4,535.1	4,873.8	-6.95%	5,683.3	-20.20%	14,604.5	15,790.3	-7.51%
Total Expenses	4,163.0	4,497.1		5,248.8		13,417.1	14,588.3	
EBITDA	351.3	298.4	17.73%	425.1	-17.36%	1,046.5	1,154.6	-9.36%
EBITDA Margin %	7.8%	6.2%	156 bps	7.5%	(28 bps)	7.2%	7.3%	-6 bps
Depreciation & Amortization	22.6	21.2		15.0		62.7	40.07	
Finance Cost	12.6	7.3		16.2		32.5	41.4	
Exceptional Items	0	0		0		0	0.0	
Tax Expense	87.4	84.7		101.5		272.3	285.8	
PAT	249.4	263.6	-5.38%	301.8	-17.35%	820.0	834.7	-1.76%
PAT Margin %	5.5%	5.4%	10 bps	5.3%	(20 bps)	5.6%	5.3%	31 bps
Other Comprehensive Income	-26.7	9.1		9.69		-25.1	28.8	
Net PAT	222.7	272.7		311.5		794.9	863.4	
Diluted EPS (not annualised)	0.56	0.67		0.83		1.93	2.29	

Our 9M FY25 revenue from operations stood at **₹14,463** million, reflecting our resilience amidst challenging market conditions. With strategic initiatives and operational enhancements position us for future growth and emerging opportunities.

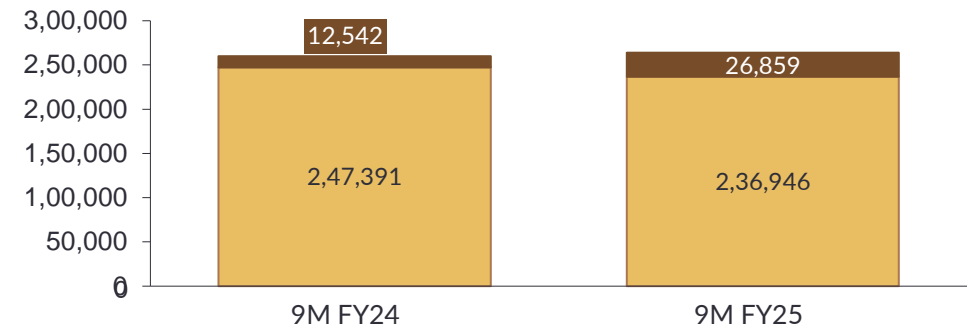
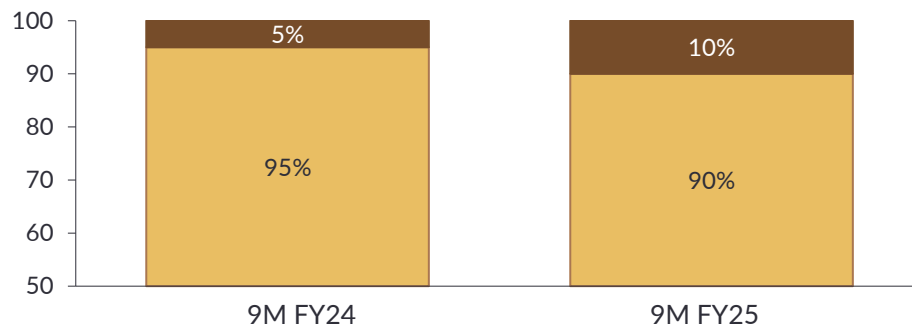
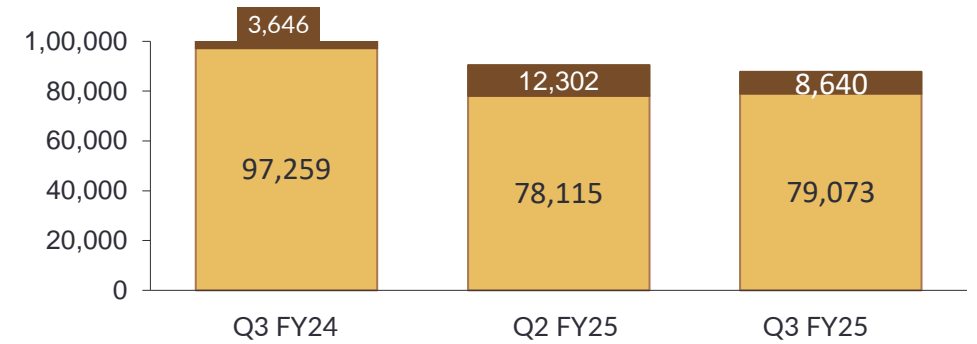
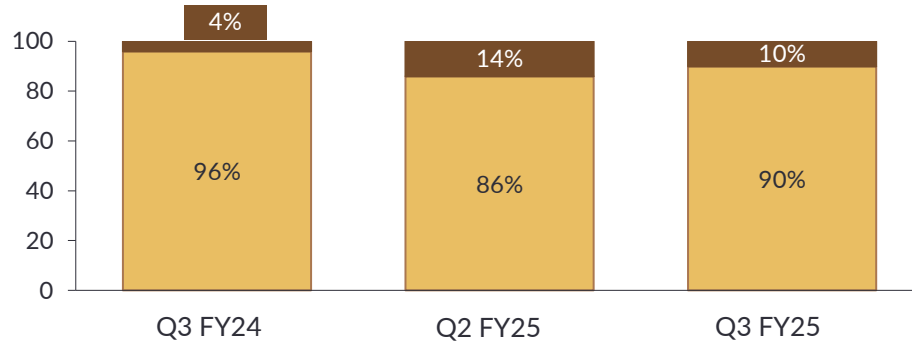
Our EBITDA for the 9MFY25 reached **₹1,047** Mn, reflecting our focus on cost management and product strategy, with an EBITDA margin of **7.2%**.

9MFY25 PAT stood at **₹820 Mn**, achieving a PAT margin of **5.6%**.

*EBITDA is calculated excluding other income



Geography-Wise Sales Mix – Q3 & 9M FY25



■ Export (%) ■ Domestic (%)

■ Export (MT) ■ Domestic (MT)

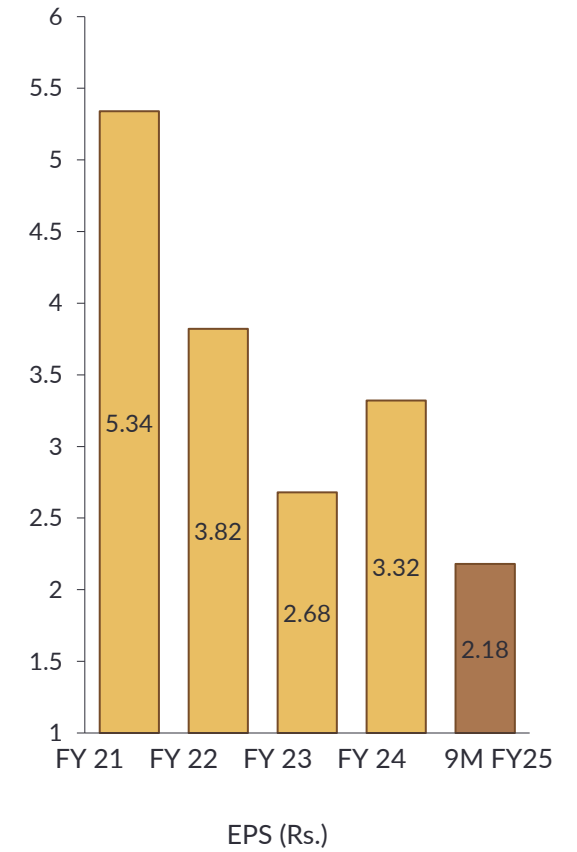
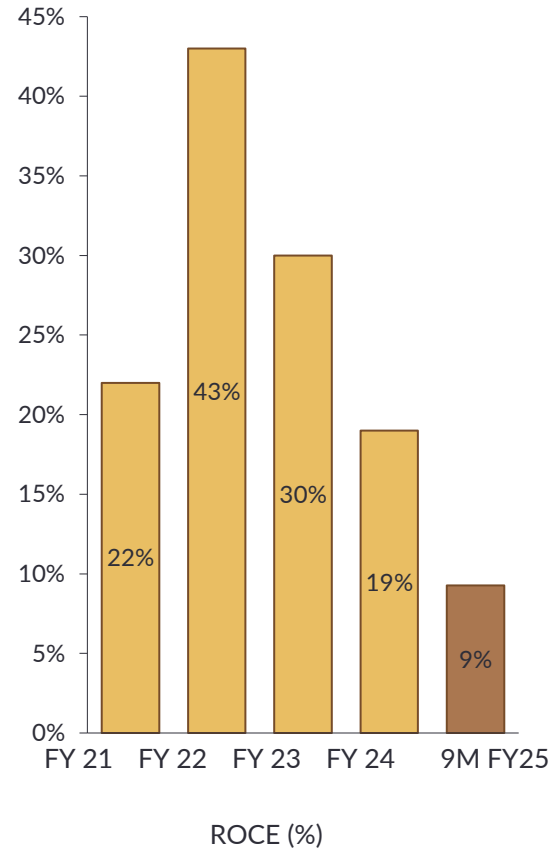
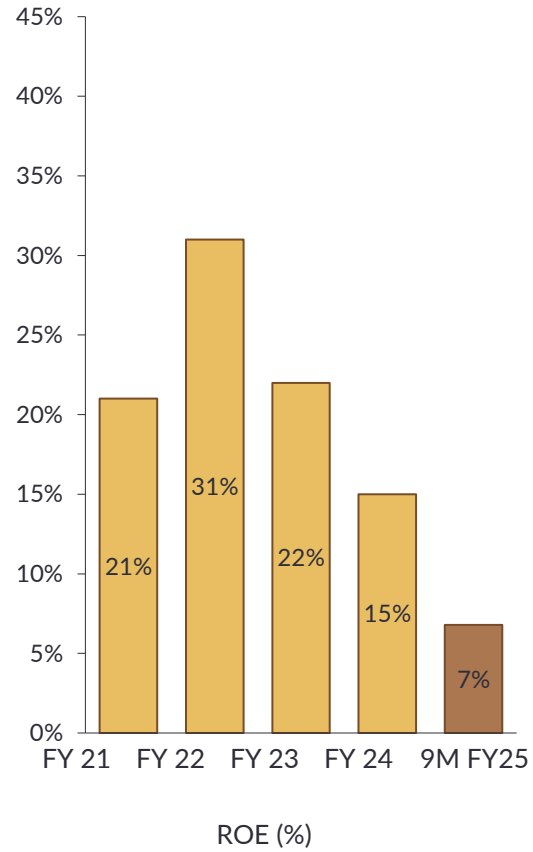


Strong Performance in Numbers

(Rs. Mn.)	Q3 FY22	Q4 FY22	Q1 FY23	Q2 FY23	Q3 FY23	Q4 FY23	Q1 FY24	Q2 FY24	Q3 FY24	Q4 FY24	Q1 FY25	Q2 FY25	Q3FY25
Sales Volume (MT)	34,612	44,158	50,667	52,102	57,277	80,270	77,343	81,686	1,00,905	81,913	85,675	90,417	87,714
Operational Revenue	2,325	3,012	3,680	3,659	3,433	4,726	5,048	5,021	5,674	4,659	5,154	4,795	4,514
Operational Revenue/ton (Rs.)	67,160	68,198	72,638	70,233	59,942	58,879	65,268	61,467	56,230	56,882	60,155	53,038	51,466
Operational EBITDA	191	231	154	311	290	528	355	374	425	367	397	298	351
Operational EBITDA/ton (Rs.)	5,519	5,239	3,035	5,963	5,071	6,577	4,594	4,580	4,213	4,485	4,632	3,300	4,005
Net Profit	130	160	121	209	205	367	254	279	302	295	307	264	249



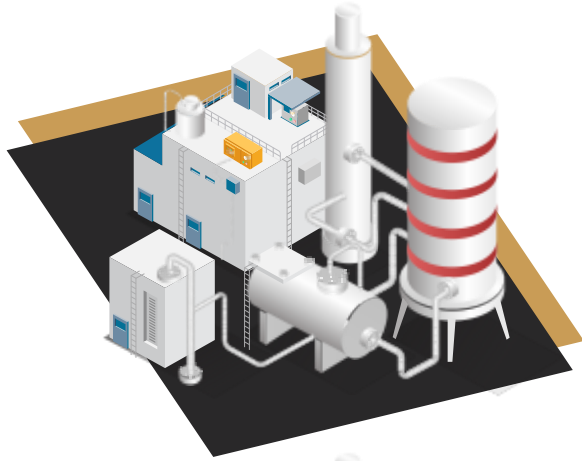
Key Financial Ratios



EPS post split on 15-11-2024



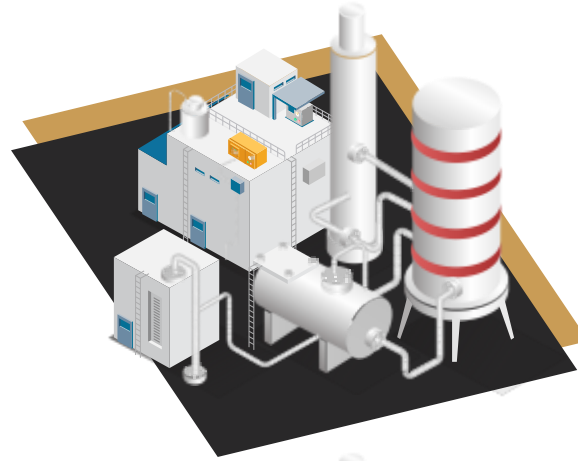
Capacity Expansion



MANGAON

3,00,000 MTPA of capacity will be equipped with DFT technology, enabling the production of larger sizes of hollow section pipes up to **350*350** without roll changes, thereby increasing efficiency and capacity.

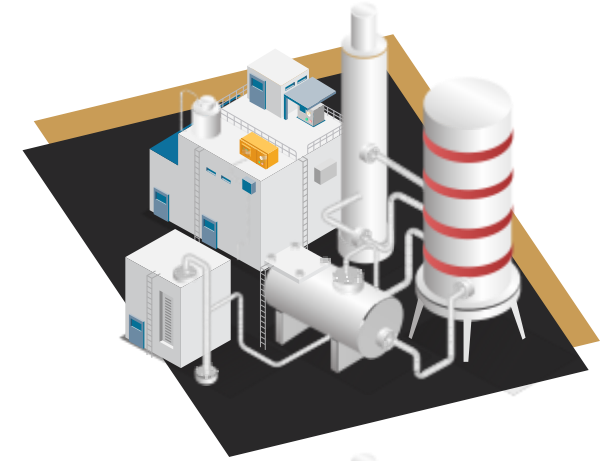
The total capacity at Mangaon will reach **5,00,000 MTPA**, building on the existing **2,00,000 MTPA** capacity, further enhancing JTL's manufacturing capabilities and product portfolio.



RAIPUR

Out of **2,00,000 MTPA** of capacity, **1,00,000 MTPA** will be used to make upto 8 inches pipes and the existing **1,00,000 MTPA** will be used to make upto 4 inches pipes.

1,00,000 MTPA of capacity will be of ERW black pipes which will augment the manufacturing capability of JTL.



MANDI

In this quarter we acquired Nabha Steels and Metals and Phase 1 of the expansion is commercialized which is set to deliver a production of **5,000** metric tons per month of HR coils. It will be fully commercialized in the upcoming quarters



Capacity Expansion

Particulars	Current Capacity	Expansion - Phase I (FY25)	Expansion - Phase II (FY27)	TOTAL
Raipur, Chhattisgarh	2,00,000	-	-	2,00,000
Mandi, Gobindgarh, Punjab	1,86,000	14,000	-	2,00,000
Derabassi, Punjab	1,00,000	-	-	1,00,000
Mangaon, Maharashtra	2,00,000	3,00,000	10,00,000	15,00,000
TOTAL	6,86,000	3,14,000	10,00,000	20,00,000



Infrastructure Capacity

- Installed Capacity:
 - ~6,86,000 MTPA – Pipe Manufacturing
 - ~3,00,000 MTPA – Backward Integration
- 5 state-of-the-art manufacturing facilities
- Pursuing enhancement and expansion of current facility with DFT technology and an aim of **10 lakh MTPA**.



Geographical Presence & Penetration

- Pan-India presence
- **2000+** talented and skilled employees
- **1000+** distributors and retailers
- **1,000+** SKUs
- Global footprint: **5 Continents** and **20+ Countries**



Financial Prowess 9M FY24 V/s 9M FY25

- Volume grew by **14.3%**
- Revenue de-grew by **8.1%**
- EBITDA de-grew by **9.4%**
- PAT de-grew by **1.8%**



Competitive Advantage



130+ Acres Of Land
Bank Available



Presence in
Primary and Secondary
Steel market



All Units Have
Capability to Produce
Galvanised Products



Industry leading
EBITDA Per Ton



Backward Integrated in
Chattisgarh Plant &
Mandi Plant



Debt-Free and
Poised for Growth



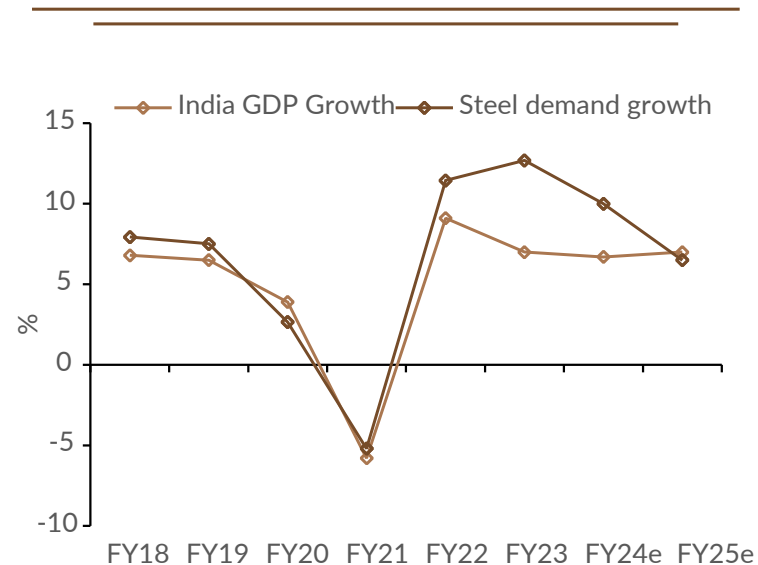
Spearheading with unique product advantages like high welding efficiency, superior dimensional accuracy, strength and durability with cost effectiveness



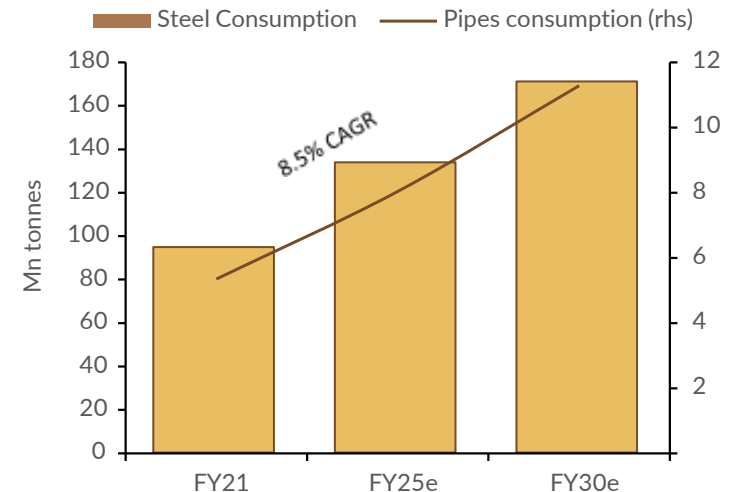
Industry Overview

Indian steel demand shows a strong correlation with GDP. While Indian GDP is forecasted to grow at **6.7%** in FY24 and then maintain a run-rate of c.7%, we expected steel demand to grow at a better rate of c.**10%** for FY24. **ERW pipes to grow at a faster pace than the steel industry - at 12-13% in FY24** and then by 8-9% for the next couple of years considering it is still in the process of replacing some traditional long products that were previously used in construction

GDP VS. STEEL DEMAND - NEAR-PERFECT CORRELATION



EXPECT STRUCTURAL STEEL PIPE CAGR OF 8.5% OVER FY25-30



Source: IEA, PhillipCapital India Research



Growth Opportunities

The demand for structural steel tubes is driven by a substantial government commitment to bolster infrastructure in sectors such as construction, oil & gas, water supply, and agriculture.



Warehousing

According to JLL, the Indian warehousing sector is projected to experience significant growth, with demand expected to reach approximately **1.2 billion square feet by 2027** across Grade A, B, and C facilities.



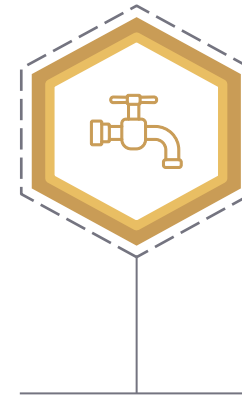
Metro

India's metro rail network is set to become the world's second-largest in 3-4 years, surpassing the U.S. and China. Currently spanning **973 km across 23 cities**, the government has approved three new metro projects worth **₹31,000 crore** to boost urban transport. This will create a lucrative opportunity for ERW pipes, as metro networks have a high density of stations where these pipes can be used in plenty.



Airports

India's civil aviation industry is expected to grow significantly, requiring **4,000** more aircraft and **200** additional airports over the next 20 years. Currently, there are 157 airports, doubling in the last decade, with plans to add **50** more in the next 5 years to meet rising demand



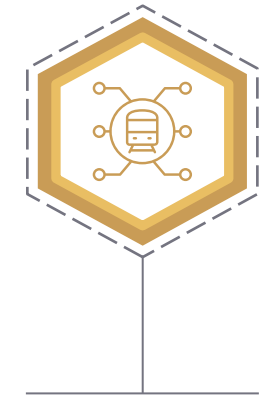
Jal Jeevan Mission

Government allotted **₹70,163 crore** for 2024-25, the initiative has already equipped over **77%** of rural households with water connections, up from **17%** at launch in 2019. The aim is to provide clean drinking water to over **180 million** rural households by 2024.



Affordable Housing

India's housing market is projected to grow from approximately \$450 billion today to between \$6,000-\$8,000 billion by 2050, driven by rapid urbanization and rising disposable incomes. Residential real estate is expected to maintain an annual growth rate of 10-12%, bolstered by schemes like the Pradhan Mantri Awas Yojana (PMAY).

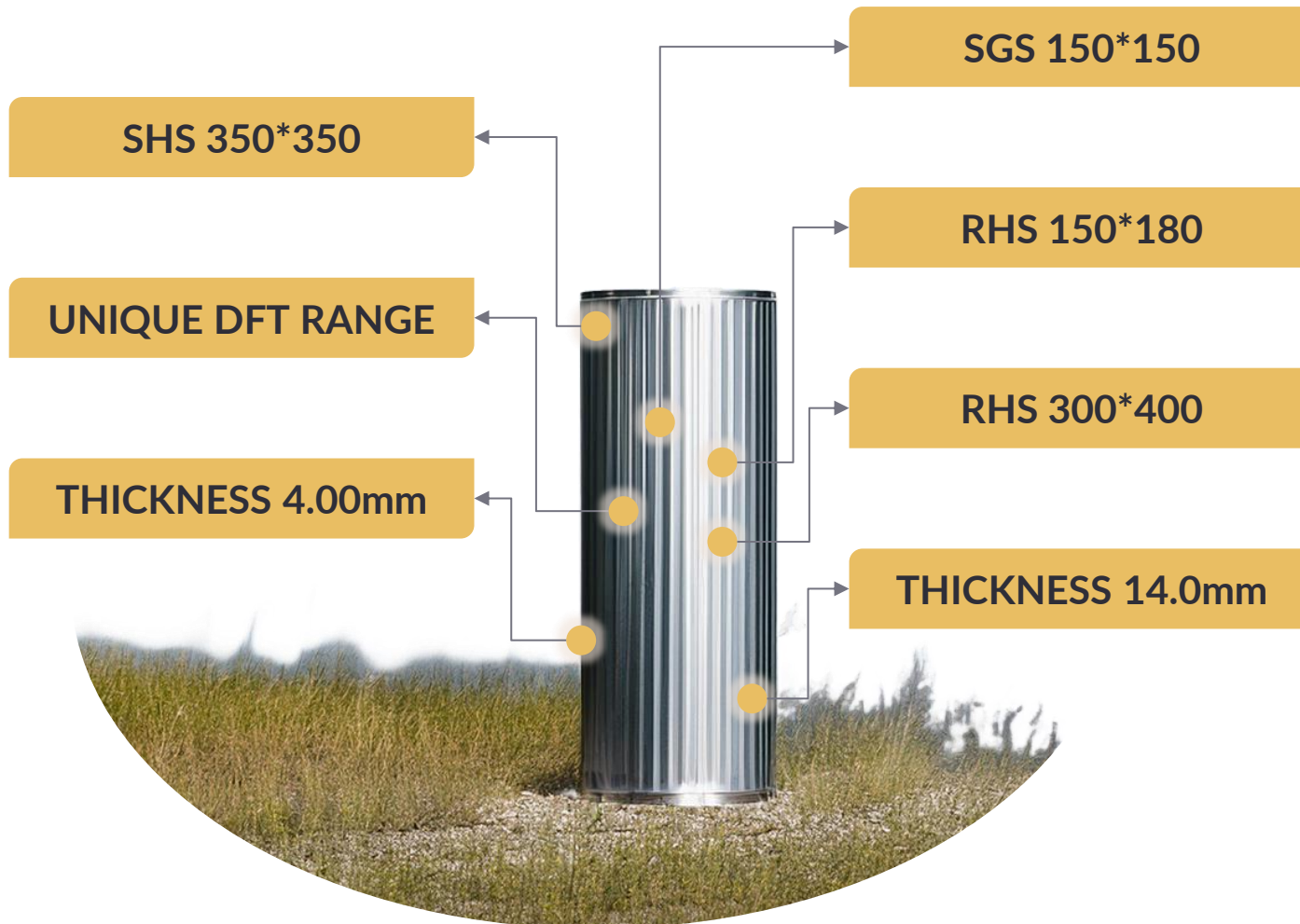


Indian Railways

The Amrit Bharat Station Scheme is set to transform **1,300** railway stations across the country, backed by a substantial investment of approximately **₹24,470 crore**.



Our Product Pipeline From DFT

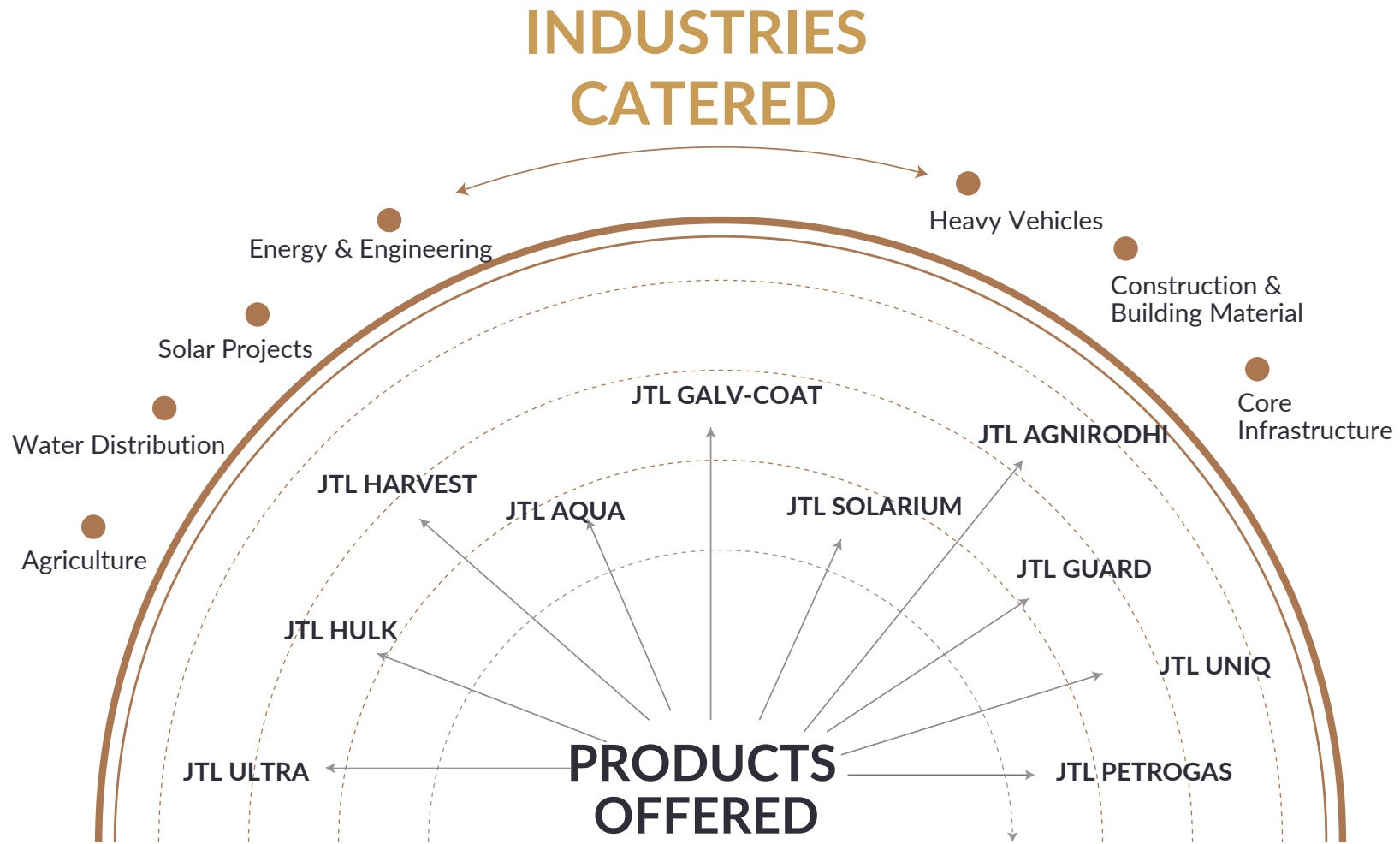


JTL is investing in upgrading their Maharashtra plant to become a state-of-the-art facility in Western India. Utilizing the latest Direct Forming Technology (DFT), **JTL Industries** leverages high-speed welding to produce square and rectangular section tubes efficiently. DFT is a revolutionary advancement, eliminating traditional roll changes and **labor-intensive processes**, integrating seamlessly into existing mill ranges. This technology **significantly enhances** production speeds, reduces overall production time, and ensures on-time delivery of premium materials to customers.



Products Offered & Industries Catered To

Providing Industry Wide Solutions





Strategically Located Plants

JTL has plants located at strategic locations that allow the Company to source raw materials at competitive prices and expand their sales and footprint in domestic and international markets.

- **Unit I: Derabassi (Punjab), Capacity – 1,00,000 MTPA.**
- **Unit II: Mangaon (Maharashtra), Capacity – 2,00,000 MTPA.**
 - Presence near port helps in boosting export sales.
- **Unit III: Mandi (Punjab), Capacity – ~2,00,000 MTPA.**
 - Out of **2,00,000 MTPA** capacity, **1,86,000 MTPA** is commercialised and the remaining **14,000 MTPA** is expected to be commenced in the upcoming quarters
 - Derabassi and Mandi plants allows JTL to cater to Northern market of India.
- **Unit IV: Raipur (Chhattisgarh), Capacity – 2,00,000 MTPA.**
 - 50% is dedicated towards producing value-added products
 - The strategic location of the plant offers an advantage of backward integration to JTL ensuing cost synergies, and greater proximity to raw materials facilitating JTL to procure raw materials at competitive prices.
- **Unit V: Nabha Steels and Metals, Mandi, Capacity - 200,000 MTPA**
 - We have successfully commercialized the first phase of Nabha Steel and Metal, commencing operations in June 2024.
 - This phase has demonstrated a strong performance, achieving overall sales of 10,726 MT in June itself





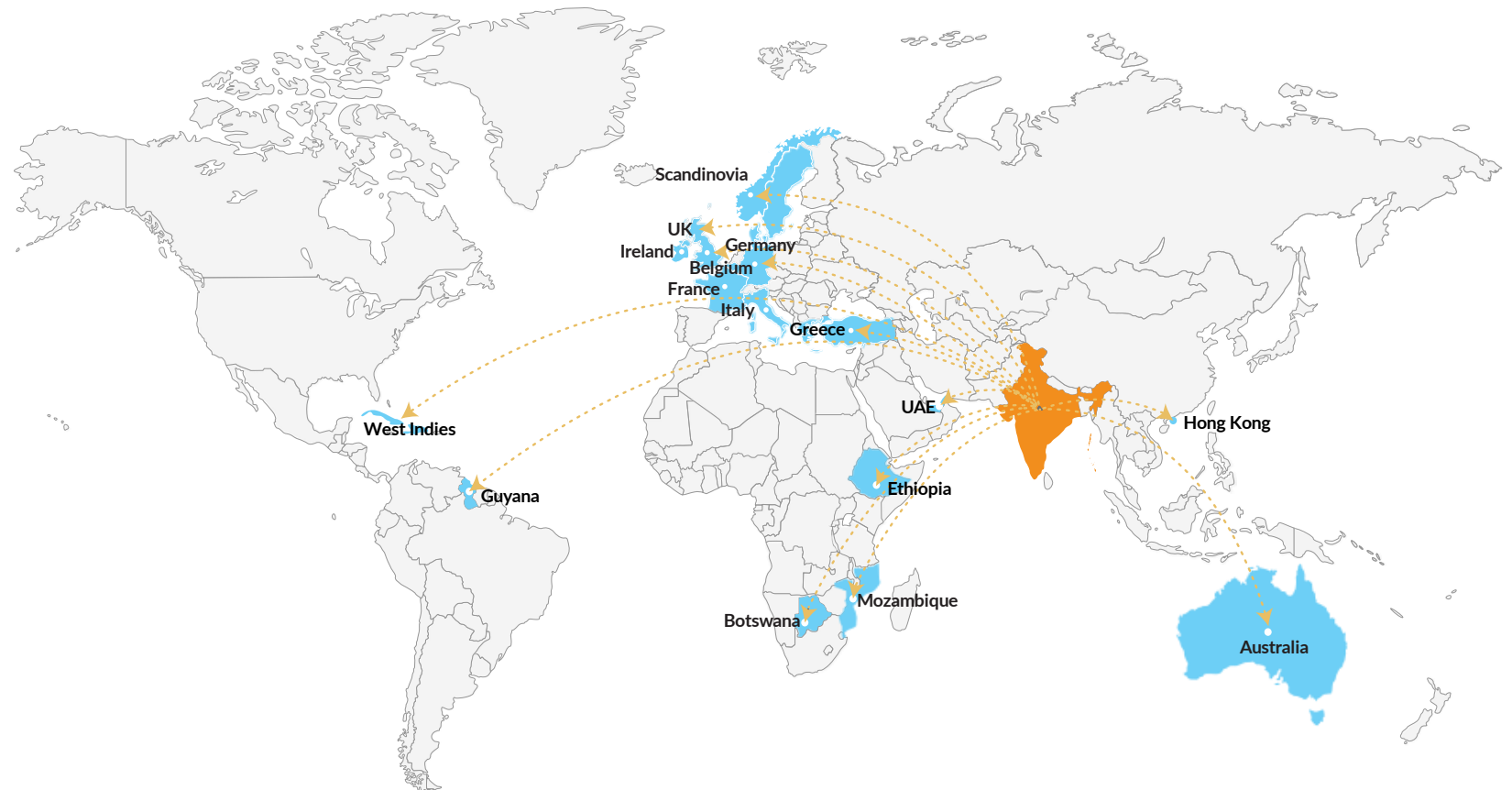
Diverse Geographical Presence

JTL has a pan-India presence and has a diverse geographic footprint, providing products to over **20 nations** in **5 continents**.



Exporting Countries

- Europe : Germany, Belgium, Greece, Ireland, UK, Scandinavia, France, Italy
- North America : West Indies
- Asia : Hong Kong, UAE
- Africa : Botswana, Ethiopia, Mozambique
- Guyana, Mozambique
- Australia : Australia





Complying with International Standards



INDIAN STANDARD	AMERICAN STANDARD	BRITISH STANDARD	JAPANESE STANDARD	EUROPEAN STANDARD
IS 1161-2014	ASTM A500	BS 4360	JIS G3444/1994	EN 10219
-	GR A/1993	BS 7613 / 1994	-	-
IS - 1239 (Part 1)/2004	ASTM A53 / 1993 Elong.20% For All Galv. 550Gms/m2	BS 1387 / 1985	-	EN 10255
IS 9295 / 1983	ASTM A-513	BS 6323 / 1982	-	-
IS 3601/2006	-	BS 1775 BS 6323 / 1982	JIS G3345/1983	EN 10219
IS 4923/1997	ASTM A500 GRA / 1993	BS 6363	JIS G3466/1982	EN 10219
IS 4270 / 2001	-	BS 879	-	-
IS 3589 / 2001	-	BS 5534	-	-
IS 9537 / II	-	BS4568	-	-

JTL's products quality is in line and complies with international standards



Certifications

PERFORMANCE CERTIFICATE



Himachal Pradesh



Srinagar



Jammu

ISO CERTIFICATION



ISO Certification

TRADE MARK



Trade Mark



Products Supporting the Key National Programs

JTL PRODUCTS THAT SUPPORT GREEN ENERGY



JTL OFFERS
VERSATILE SOLAR
MODULE
MOUNTING
STRUCTURES



CUSTOMIZE
DESIGNING



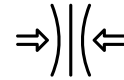
PERFECT FOR
RURAL AREAS



LIGHTWEIGHT &
DURABLE



TURNKEY
SOLUTIONS



ADAPTABLE TO
ROUGH
TERRAIN &
SUITABLE FOR
ALL REGIONS

JTL HAS BEEN CHOSEN AS THE KEYSUPPLIER FOR THIS CRITICAL PROJECT LIKE JAL JEEVAN MISSION BECAUSE OF ITS EXCEPTIONAL QUALITIES, INCLUDING RELIABILITY, INNOVATION, AND UNMATCHED PERFORMANCE.

19,30,04,286
RURAL
HOUSEHOLD

75.85%
ACCESS TO
CLEAN
TAP WATER
(JJM)

JAL JEEVAN
MISSION

JTL KEY
SUPPLIER TO
JJM IN J & K

JTL SUPPLIED
30,000 MT
GI PIPES

HIGHLY
CORROSION
RESISTANT

SWIFT
SUPPLY
CHAIN

CORROSION
RESISTANCE,
HIGH
PRESSURE
TOLERANCE
& SMOOTHER
FLOW.



Products Supporting the Key National Programs

OUR DIRECT CLIENTELE



STERLING & WILSON



ThyssenKrupp



susten
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Har Ghar Jal
Jal Jeevan Mission



पावरग्रिड



SUZLON

SIEMENS



हर घर में बिजली

HP

JCBL
MOVING THE NATION

ELECON

ASHOK LEYLAND



MAHANAGAR
GAS



इंडियन ऑइल
IndianOil

SWARAJ
Mahindra

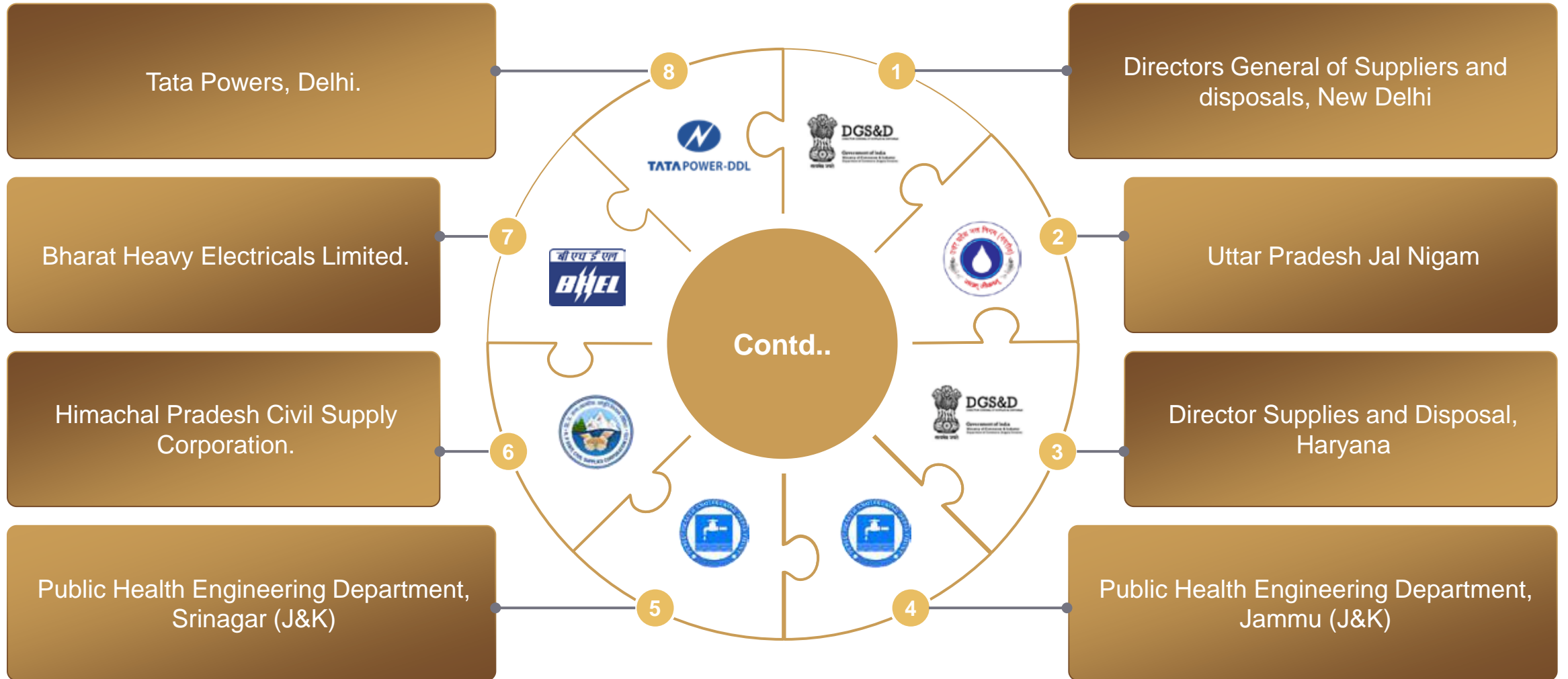


MANDHAR
INTERNATIONAL
AIRPORT, GDA





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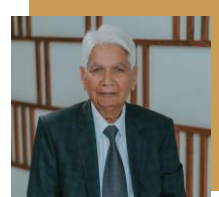


Leadership



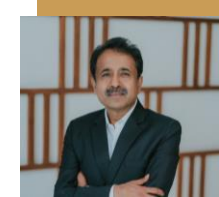
**Mr. Madan
Mohan Singla**
Managing Director

- 35+ Years of rich experience in Steel Industry
- In-depth knowledge of steel & pipe industry
- Recognized for his proficiency in business finance and strategy.



**Mr. Mithan
Lal Singla**
Non-Executive Director

- 40+ Years of experience in steel business.
- Played a key role in setting up current manufacturing facilities
- Associated with various ventures in different capacities & conversant with latest industrial techniques



**Mr. Rakesh
Garg**
Executive Director

- 30+ years of rich experience in steel industry
- Specifically assigned to trade and commercial operations, liaising with various agencies and associates
- Wide experience in industrial projects, engineering and management affairs



**Mr. Dhruv
Singla**
Executive Director

- 10+ Years of experience in this industry
- Completed B.com from Punjab University, and pursued masters in management from Kings college, London
- Played a key role in expansion plans at Mangaon along with handling exports



**Mr. Pranav
Singla**
Executive Director

- 5+ years of experience in the industry.
- Completed Bachelor in Economics and Accounting Honors from Cass Business School, London, topped by Masters in Project Management, Finance and Risk.
- Looking after the expansion plans in Maharashtra
- Managing sales and distribution in North India

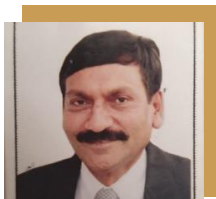


**Mr. Sanjeev
Gupta**
Executive Director

- 25+ years of experience in prominent steel company namely Bhushan Power and Steel Limited
- Mr. Gupta has exposure of overseas operations while working with Aarti Strips Pvt Ltd in Nepal.
- He has been associated with JTL since 2019 and has expertise in cost and automations

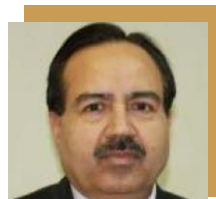


Leadership



**Mr. Rakesh
Mohan Garg,**
Independent Director

- 35+ years of experience in serving Indian Revenue Service (IRS).
- He retired as Principal Chief Commissioner of Income Tax, Delhi in the apex scale of Government of India. During his career spanning over 35 years, he handled various assignments at all levels in the Income Tax Department mainly at Delhi, Mumbai, Rajasthan and Punjab.
- He is an MBA from Punjab University, and he is a university gold-medallist at graduate level.



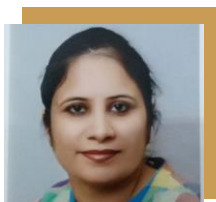
**Mr. Sukhdev Raj
Sharma**
Independent Director

- 40+ years of experience working as a seasoned banker
- Previously worked as an MD of PNB International Ltd. London (UK), a 100% subsidiary of PNB
- Currently working as Advisor to an Investment Banking Company



**Mr. Atul
Garg**
CFO

- Mr. Atul Garg is a Chartered Accountant and has 17+ Years of experience in corporates and large manufacturing set-ups including a listed entity i.e. Jagatjit Industries Limited.
- He has vast experience in various domains viz. Finance, Corporate Strategies, Capital Market, Accounting, Banking, Taxation etc



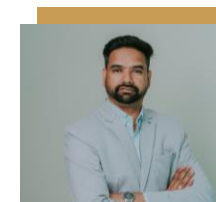
**Mrs. Preet Kamal
Kaur Bhatia**
Independent Director

- 10+ years of experience in Corporate Finance, Accounts, Taxation and other related matters
- Qualified Chartered Accountant
- Associated with company since 2015 as an independent director.



**Mr. Ashok
Goyal**
Independent Director

- 30+ years of experience in General Administration and has vast experience in Human resources, Education, Academics, and Strategic Planning.
- Mr. Goyal has done LL.b and Post-Graduation in Economics from Punjab University and has served as a member of Senate of University & Syndicate, Punjab University.
- He is also a director in other listed company viz. Primo Chemicals Limited and a co-opted member of Disciplinary Committee of the Bar Council of Punjab and Haryana.



**Mr. Amrender
Kumar Yadav**
CS

- Mr. Yadav is a commerce and Law graduate and is a Member of the Institute of Companies Secretaries of India.
- He is a qualified Company Secretary professional with 8 years of distinguished experience of listed, unlisted companies, in corporate secretarial and legal functions, litigation, secretarial compliances, corporate affairs and corporate governance, legal drafting, commercial,
- Contract Management and allied matters.
- He is adroit in dealing with merchant bankers, auditors, legal counsels, stock exchanges, depositories, RTA and share broking companies.

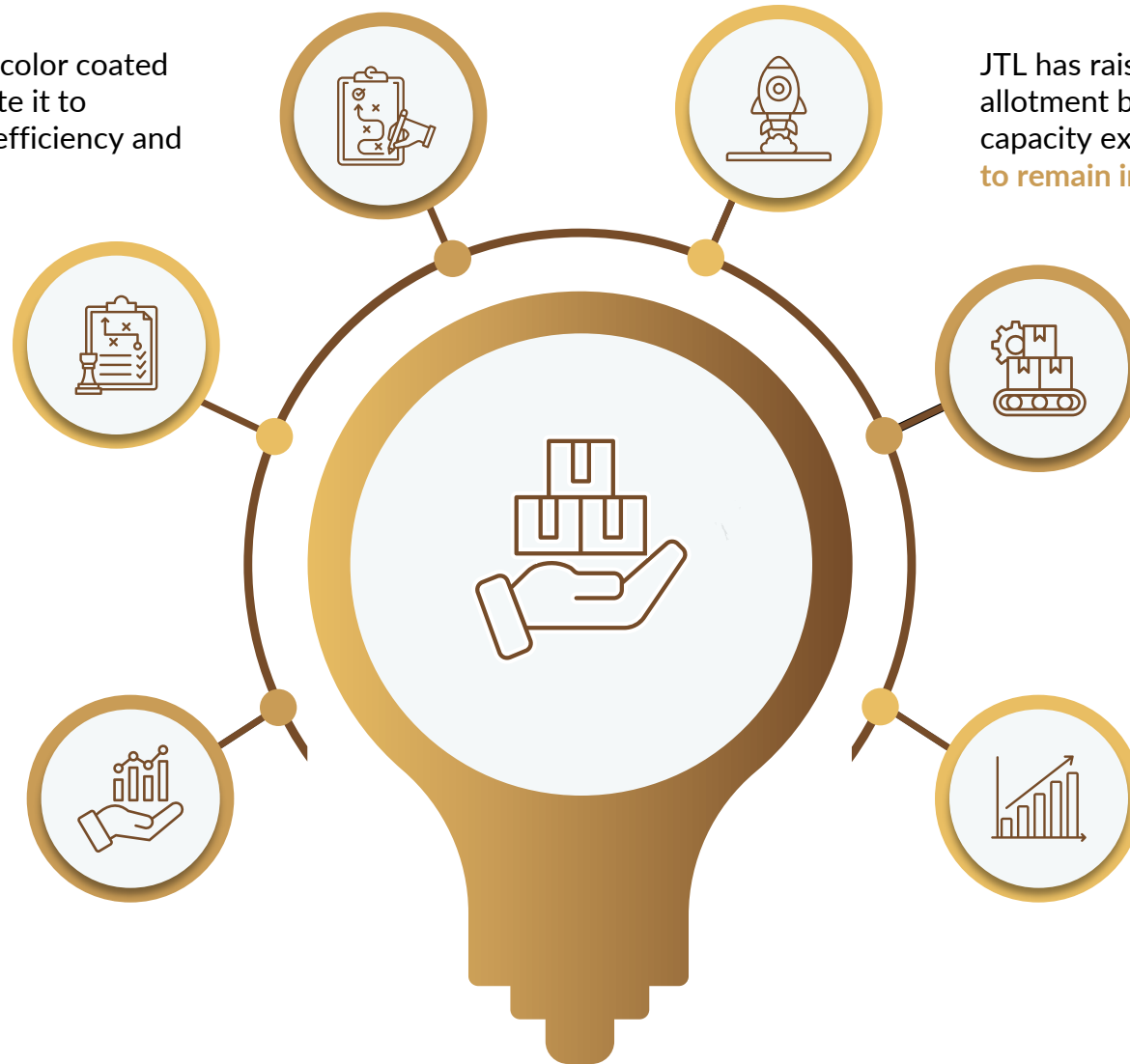


Management Guidance

JTL is planning to deploy DFT and color coated lines in its plants which will facilitate it to produce various **SKUs**, **increasing** efficiency and capacity utilization.

This year, JTL has set a goal to raise its proportion of value-added products to over **40%**, as a part of its **strategic plan** to enhance the business and margins generated out of its product offerings.

EBITDA per tonne for **FY25** is expected to grow owing to new products, increasing share of **VAP** and **better capacity** utilisation



JTL has raised Rs. **6,750 Mn.** via preferential allotment by promoters which will boost planned capacity expansion of the company and aid **JTL to remain in line** with their mission.

JTL aims to enhance its manufacturing capacity to **1 Million MTPA** by the end of **FY25**.

The company expects sales volume to grow by **~20-25%** from **FY 24 to FY25** led by greater contribution of value-added products in the sales mix.

JTL Industries
Is Increasingly
Adopting
Eco-Friendly
Practices Like



Optimization Of
Energy Efficiency
In Production
Processes



Incorporation Of
Recycled Materials



Reduce Carbon
Emissions



Setting Up Vast
Water Conservation
Units In Every
Facility



Active Waste
Management
System In Every
Plant



Capital Market Information

Shareholding pattern as on , 31st December 2024

Particulars %	Shareholding
Promoter and Promoter Group	48.91%
Institutions	7.22%
Public	43.87%
TOTAL	100.00%

Market Indicators

Incorporated	1991
Listed on	NSE, BSE & MSE
BSE Script Code / NSE Symbol	534600/ JTLIND
Issued shares	39,30,81,630
Share price (as on 23 rd January 2025)	106.57
Market Capital (Rs. Mn.)	38,891Mn
52 week High/Low	Rs. 138.30/ Rs.83.55

*Source BSE



THANK YOU

For further information contact www.jtl.one



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