

**Date: October 15, 2024**

To, <b>Bombay Stock Exchange Limited</b> 1 <sup>st</sup> Floor, New Trading Ring, Rotunda Building, P. J. Tower, Dalal Street, Mumbai - 400 001. <b>Scrip Code: 533275</b>	To, <b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.  Company Symbol: <b>SHAH</b>
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**Sub.: INTIMATION OF LISTING APPROVAL RECEIVED FROM STOCK EXCHANGES ON FOR 6,75,24,273 OF EQUITY SHARES OF RS. 1/- EACH ISSUED AT PREMIUM OF RS. 3.02/-.**

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, we wish to inform you that Company has received Listing approval from BSE Limited vide their letter bearing No. LOD/PREF/DS/FIP/1129/2024-25 on dated 14.10.2024 for the allotment of total 4,56,36,816 Equity shares of Rs. 1/- each to be issued at a price of Rs. 4.02/- to non-Promoters on a preferential basis. Further, Company has received approval from NSE for Listing application of 6,75,24,273 equity shares on 14.10.2024.

The Listing Approval Letters from BSE and NSE are enclosed with this letter for your kind perusal and record.

Kindly take the same on records.

Thanking You,

**For Shah Metacorp Limited,  
(Formerly known as Gyscoal Alloys Limited)**

**Hiral Patel**  
**Company Secretary**

Encl: a/a

LOD/PREF/DA/FIP/1129/2024-25

October 14, 2024

The Company Secretary

**Shah Metacorp Ltd**

Plot No 2/3, GIDC Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana,  
Ubkhal, Kukarwada, Tal Vijapur, Dist Mehsana, Mehsana, Gujarat, 382830.

**Re: Listing of 4,56,36,816 equity shares of Re. 1/- each issued at a premium of Rs. 3.02/- bearing distinctive numbers from 516701861 to 562338676 issued to non-promoters on preferential basis pursuant to conversion of warrants.**

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



**Sabah Vaze**  
Senior Manager



**Divya Asawa**  
Assistant Manager



## National Stock Exchange Of India Limited

Ref: NSE/LIST/43365

October 14, 2024

The Company Secretary  
Shah Metacorp Limited  
Plot No 2/3, GICC, Kukarwada,  
B/H Times of India,  
Tal: Vijapur, Dist – Mehsana,  
Ahmedabad-382830.

**Kind Attn: Ms. Bhavika Sharma**

Dear Madam,

**Sub: In-principle approval for listing of 24,876 equity shares of Re. 1/- each issued on preferential basis.**

We are in receipt of your application for in-principle approval for listing of 24,876 equity shares of Re. 1/- each issued on preferential basis bearing distinctive numbers from 562313801 to 562338676.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Aboli Pitre  
Manager

Cc:  
National Securities Depository Limited  
4th Floor, Trade World,  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel, Mumbai 400 013.

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th  
floor, N M Joshi Marg, Lower Parel,  
Mumbai – 400 013.

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issuesmain-smchecklist>



## National Stock Exchange Of India Limited

Ref: NSE/LIST/43297

October 14, 2024

The Company Secretary  
Shah Metacorp Limited  
Plot No 2/3, GICC, Kukarwada,  
B/H Times of India,  
Tal: Vijapur, Dist - Mehsana  
Ahmedabad-382830.

**Kind Attn: Ms. Bhavika Sharma**

Dear Madam,

**Sub: In - Principle approval for listing of 7531258 Equity shares of Rs. 1/- each issued on preferential basis.**

We are in receipt of your application for in-principle approval for listing of 7531258 Equity shares of Rs. 1/- each issued on preferential basis bearing distinctive numbers from 509170603 to 516701860.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Aboli Pitre  
Manager

Cc:  
National Securities Depository Limited  
4th Floor, Trade World  
Kamala Mills Compound  
Senapati Bapat Marg  
Lower Parel, Mumbai 400 013.

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th  
floor, N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
[http://www.nseindia.com/corporates/content/further\\_issues.htm](http://www.nseindia.com/corporates/content/further_issues.htm)



**National Stock Exchange Of India Limited**

Ref: NSE/LIST/43289

October 14, 2024

The Company Secretary  
Shah Metacorp Limited  
Plot No 2/3, GICC, Kukarwada,  
B/H Times of India,  
Tal: Vijapur, Dist - Mehsana  
Ahmedabad-382830.

**Kind Attn: Ms. Hiral Patel**

Dear Madam,

**Sub: In - Principle approval for listing of 14356199 Equity shares of Rs. 1/- each allotted on preferential basis.**

We are in receipt of your application for in-principle approval for listing of 14356199 Equity shares of Rs. 1/- each allotted on preferential basis bearing distinctive numbers from 494814404 to 509170602.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Aboli Pitre  
Manager

Cc:  
National Securities Depository Limited  
4th Floor, Trade World  
Kamala Mills Compound  
Senapati Bapat Marg  
Lower Parel, Mumbai 400 013.

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th  
floor, N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

**National Stock Exchange Of India Limited**

Ref: NSE/LIST/43355

October 14, 2024

The Company Secretary  
Shah Metacorp Limited  
Plot No 2/3, GICC, Kukarwada,  
B/H Times of India,  
Tal: Vijapur, Dist - Mehsana  
Ahmedabad-382830.

**Kind Attn: Ms. Hiral Patel**

Dear Madam,

**Sub: In - Principle approval for listing of 16169154 Equity shares of Rs. 1/- each issued on preferential basis.**

We are in receipt of your application for in-principle approval for listing of 16169154 Equity shares of Rs. 1/- each issued on preferential basis bearing distinctive numbers from 516701861 to 532871014.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Aboli Pitre  
Manager

Cc:  
National Securities Depository Limited  
4th Floor, Trade World  
Kamala Mills Compound  
Senapati Bapat Marg  
Lower Parel, Mumbai 400 013.

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th  
floor, N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>



**National Stock Exchange Of India Limited**

Ref: NSE/LIST/43362

October 14, 2024

The Company Secretary  
Shah Metacorp Limited  
Plot No 2/3, GICC, Kukarwada,  
B/H Times of India,  
Tal: Vijapur, Dist - Mehsana  
Ahmedabad-382830.

**Kind Attn: Ms. Bhavika Sharma**

Dear Madam,

**Sub: In - Principle approval for listing of 29442786 Equity shares of Rs. 1/- each issued on preferential basis.**

We are in receipt of your application for in-principle approval for listing of 29442786 Equity shares of Rs. 1/- each issued on preferential basis bearing distinctive numbers from 532871015 to 562313800.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Aboli Pitre  
Manager

Cc:  
National Securities Depository Limited  
4th Floor, Trade World  
Kamala Mills Compound  
Senapati Bapat Marg  
Lower Parel, Mumbai 400 013.

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th  
floor, N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-smechecklist>