



Date: July 11, 2024

To The Deputy Manager Department of Corporate Services BSE Limited PJ Towers, Dalal Street Mumbai – 400 001 <b>Script Code: 532784</b>	To The Manager The National Stock Exchange of India Limited Exchange Plaza, Plot No C/1, G Block Bandra Kurla Complex Mumbai – 400 051 <b>Script Code: SOBHA</b>
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**Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Dear Sir/Madam,**

This is in continuation to the meetings of the Board of Directors (“**Board**”) of Sobha Limited (“**Company**”) held on January 22, 2024, approving the offer and issue of equity shares of the Company (“**Equity Shares**”) on a rights basis to eligible equity shareholders of the Company (“**Issue**”) and our intimation dated June 12, 2024 regarding the outcome of the meeting of the Board of Directors held on June 12, 2024 approving the various terms of the Issue and approving the letter of offer dated June 12, 2024 read with the corrigendum to the letter of offer dated June 17, 2024.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment of the Issue, in consultation with the lead managers to the Issue, the Registrar to the Issue and BSE Limited (i.e., the designated stock exchange), the Rights Issue Committee, at its meeting held today, i.e., July 11, 2024, *inter alia*, considered and approved the allotment of partly paid-up 12,107,981 Equity Shares (“**Allotment**”) at a price of Rs. 1,651 per Equity Share (including a premium of Rs. 1,641 per Equity Share) of which Rs. 825.50 per Equity Share (Rs. 5 has been paid-up on application as share capital and Rs. 820.50 as a premium per Equity Share) was paid by eligible equity shareholders and the balance amount shall be payable in not more than two subsequent calls, with terms and conditions such as the number of calls and the timing and quantum of each call as may be decided by the Board/ Rights Issue Committee from time to time, to be completed on or prior to December 31, 2025.

**SOBHA LIMITED**

REGD & CORPORATE OFFICE: ‘SOBHA’, SARJAPUR – MARATHALLI OUTER RING ROAD, BELLANDUR POST,  
BANGALORE – 560103, INDIA

CIN: L45201KA1995PLC018475 | TEL.: +91 80-49320000 | FAX: +91 80 49320444 | www.sobha.com



Consequent to the said Allotment, the paid-up Equity Share capital of the Company shall be as follows:

<b>Particulars</b>	<b>No. of Equity Shares</b>	<b>Amount (in Rs.)</b>
Equity Shares of Rs. 10 each (fully paid-up)	94,845,853	948,458,530
Equity Shares of Rs. 10 each (Rs. 5 paid-up)	12,107,981	60,539,905
<b>TOTAL</b>	<b>106,953,834</b>	<b>1,008,998,435</b>

The meeting of the Rights Issue Committee commenced at 03:40 PM and concluded at 06:00 PM.

The above information is also available on the website of the Company i.e., [www.sobha.com](http://www.sobha.com).

We request you to take the information on record.

Yours sincerely,

**FOR SOBHA LIMITED**

**Bijan Kumar Dash**  
**Company Secretary & Compliance Officer**  
**Membership No. ACS 17222**

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