

**Date: July 17, 2024**

**To**  
**BSE Limited**  
Department of Corporate Services - Listing  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Scrip Code: 531126**

**Subject : Newspaper Advertisement of the Corrigendum to the Notice of Extra-Ordinary General Meeting of Virtualsoft Systems Limited.**

**Dear Sir/Ma'am,**

Please find attached herewith the copies of newspaper advertisements published in “Hans India” and “Action India” on July 17, 2024, including the Corrigendum to the Notice of Extra Ordinary General Meeting (“**EGM Notice**”) of the Company scheduled to be held on Thursday, July 25, 2024 at 11:00 A.M. through VC / Other Audio-Visual means.

The Corrigendum to the EGM Notice is attached for your reference and public dissemination which is self-explanatory. The Stakeholders are requested to take note of the same.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

**FOR VIRTUALSOFT SYSTEMS LIMITED**

  
**Mukta Ahuja**  
Company Secretary & Compliance Officer



**Place: New Delhi**

**VIRTUALSOFT SYSTEMS LIMITED**

(CIN No.: L72200DL1992PLC047931)

Regd. Office: S-101, Panchsheel Park, New Delhi- 110 017 India

Corp. Office: 59, Okhla Industrial Estate, Phase-III, New Delhi - 110 020

T: +91 11 49045050, 42701491 | E: sales@virtsoft.com | W: www.virtsoft.com, www.vreach.net





**VIRTUALSOFT SYSTEMS LIMITED**

**Registered Office:** S - 101, Panchsheel Park, New Delhi, 110017, India

**Ph:** 011-42701491 / 49305050, **Fax:** 011-26815801, **CIN:** L72200DL1992PLC047931

**Website:** [www.virtsoft.com](http://www.virtsoft.com), **E-mail:** [secretarial@virtsoft.com](mailto:secretarial@virtsoft.com)

**CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING**

Dear Members,

This is in reference to the Notice of Extra-Ordinary General Meeting dated July 02, 2024 (“**EGM Notice**”) of Virtualsoft Systems Limited (“**the Company**”) to be held on Thursday, July 25, 2024 at 11:00 A.M. through Video Conferencing (VC)/ Other Audio-Visual Means (OAVM) facility, for seeking approval for matters contained in the said EGM Notice duly dispatched to the shareholders of the Company as per the applicable laws. The Company through this corrigendum wishes to bring to the notice of the Shareholders of the Company the changes in the Explanatory Statement as set out for the Item No. 2, 3 and 4, contained in the said EGM Notice.

**Changes to the Explanatory Statement to Item No. 2, 3 & 4 as following:**

**I. Sr. No. 58 in the table of percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue under Para IX of the Explanatory Statement to the EGM Notice, should be read as under:**

S. No.	Name of Allottees	Pre-issue Shareholding Structure		Total Equity Shares to be Allotted	Post Issue Shareholding		Warrants to be Allotted	Post Issue Shareholding (Presuming full conversion of Warrants)	
		No. of Shares	%		No. of Shares	%		No. of Shares	%
58*	Neelu Chhabria	30,000	0.29	1,00,000	1,30,000	0.37	0	1,30,000	0.31

*\*Serial Number as in the EGM Notice.*

**II. Sr. No. 58 in the table showing the current and proposed status of the proposed allottees post the preferential issue under Para XV of the Explanatory Statement to the EGM Notice, should be read as under:**

S. No.	Name of the proposed allottees	Current Status	Post Status
58*	Neelu Chhabria	Public	Public

*\*Serial Number as in the EGM Notice.*

All other particulars and details mentioned in the EGM Notice shall remain unchanged. The corrigendum shall be read in conjunction with the EGM Notice dated July 02, 2024 together with explanatory statement. This corrigendum is also available on the Company’s website viz. [www.virtsoft.com](http://www.virtsoft.com), and on the website of BSE Limited viz. [www.bseindia.com](http://www.bseindia.com).

**For Virtualsoft Systems Limited**

S/d

**Mukta Ahuja**

**(Company Secretary & Compliance Officer)**

**Place: New Delhi**

**Date: July 16, 2024**