



OSIAJEE

Date: 08.02.2025

To
The Manager,
BSE Limited,
Phirozejeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
Scrip Code: 540198
ISIN: INE186R01013

Subject: Outcome of the Board Meeting of Osiajee Texfab Limited ("Company") held on February 08, 2025 pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations").

Dear Sir/Ma'am,

This is to Inform you that the Board of Directors of the Company at their meeting held on today i.e. Saturday, February 8, 2025, has inter alia considered and approved the following matters:

1. Considered and approved to increase Authorized Share Capital of the Company from Rs. 10,00,00,000 to Rs. 10,50,00,000 by insertion of Rs. 50,00,000 comprising of 5,00,000 equity shares, subject to approval of shareholders;
2. Considered and approved the issue of upto 50,00,000 fully convertible equity warrants ('Warrants'), each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value Rs. 10/- (Rupees Ten only) against each warrant at an issue price of Rs. 53.80 (Fifty Three and Eighty Paise) as determined not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), to the persons belonging to the non-promoters/ Public Shareholder Category through preferential issue, on such terms and conditions as may be determined by the Board, subject to the approval of the regulatory/statutory authorities and the shareholders of the Company.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/GFD/CMD/4/2015 dated September 9, 2015, is enclosed as **Annexure-1** to this letter.

The Board has fixed the Relevant Date, in terms of provisions of the SEBI ICDR Regulations for determining the floor price for the Preferential Issue i.e., Saturday, February 08, 2025.

The meeting of the Board of Directors commenced at 06:30 P.M. and concluded at 07:20 P.M.

You are requested to take the above on your records.

Thanking you,

Osiajee Texfab Limited

CIN: L17299PB1995PLC055743

Registered Office Address: Second Floor, Navraav Electro Limited Building, Opp. Punj Honda, Jalandhar Road, Hoshiarpur, Hoshiarpur, Balachaur, Punjab, India, 146001

Contact No. +91-90565-53253 | E-Mail: csosiajee.texfab@gmail.com | Website: www.osiajeehdl.com



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For OSIAJEE TEXTFAB LIMITED

Reema Saroya
Managing Director
DIN- 08292397
Encl: As Above

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Annexure I

DETAILS REGARDING PREFERENTIAL ISSUE

A. Category- Equity Shares (Issued through Swap)

Particulars	Details of Securities Allotted
Type of securities proposed to be issued	Warrants, each convertible into, or exchangeable for, One fully paid-up equity share of the Company having a face value Rs. 10 (Rupee Ten Only) each.
Type of issuance	Preferential Issue
Total number of securities proposed to be issued or the total amount for which these securities will be issued	Upto 50,00,000 Warrants, each convertible into, or exchangeable for One fully paid-up equity share of the Company having a face value Rs. 10 (Rupee Ten Only) each
Undertaking with regard to sale of shares	Allottees have not sold any shares in the last 90 trading days preceding the relevant date
Issue Price	Rs. 53.80 (Fifty Three and Eighty Paise)

List of Proposed Allottee:

S.No.	Name of Investors	No. of Warrants Proposed to be issued
1.	Madandal	4,50,000
2.	Gurtej	4,50,000
3.	Dulari Devi	8,00,000
4.	Vajrin Trade and Commerce Private Limited	10,00,000
5.	Landscape Commoddeal Private Limited	10,00,000
6.	Vibha Jain	1,00,000
7.	Megha Jain	20,000
8.	Vikas Jain	20,000
9.	Manuj Jain	1,00,000
10.	Rekha Khatri	40,000
11.	Kanta Jain	50,000
12.	NK JAIN HUF	1,00,000
13.	Achhar Kumar Jain HUF	1,00,000
14.	Maninder Kaur	1,30,000
15.	Amarjit Kaur	20,000
16.	Prabh Simran Singh	20,000
17.	Puneet Bajaj	20,000
18.	Pranav Kuthiala	15,000
19.	Seema Kuthiala	15,000
20.	Ripple Gupta	50,000
21.	Rammesh Kumar Purohit	40,000
22.	Parvinder Kaur	20,000

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23.	Lokesh Goel	1,00,000
24.	Rachna Goel	1,00,000
25.	Bhanwar Lal	30,000
26.	Surinder Juneja	45,000
27.	Neena Vyas	45,000
28.	Kiran Sharma	70,000
29.	Corporate Makers Capital Limited	50,000
	Total	50,00,000

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