



GLOBAL OFFSHORETM SERVICES LTD.

Regd. Office : 3rd Floor, Prospect Chambers, D. N. Road, Fort, Mumbai - 400001. Tel. +91 22 35481800
CIN No.: L61100MH1976PLC019229

Ref. : GOSL/2024/219

January 13, 2025

BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub.: Receipt of Trading Approval for issuance and allotment of 1,04,215 and 1,19,000 Equity Shares respectively of Rs.10/- each upon conversion of Warrants.

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby intimate that the Company has received Trading Approval as per the following details :

Sr. No.	Letter No. and Date	Equity Shares.	Distinctive Nos.	Issued to
1.	LOD/PREF/SV/125/2024-2025 dated January 09, 2025.	1,04,215	26068079 to 26172293	Promoter and Non-Promoter.
2.	LOD/PREF/SV/118/2024-2025 dated January 09, 2025.	1,19,000	26172294 to 26291293	Non-Promoters.

The said Equity Shares of Rs.10/- each issued at a premium of Rs.46/- per share on preferential basis pursuant to conversion of Warrants.

Thanking you,

Yours faithfully,
for **GLOBAL OFFSHORE SERVICES LIMITED**

M. M. Honkan

M. M. HONKAN
WHOLE-TIME DIRECTOR

[Signature]

