



PURSUIT WITH EXCELLENCE
(As ISO : 9001-2008 Certified Company)
CIN-L45201PB2002PLC025257

Date: 20-02-2025

| | |
|--|--|
| To, The General Manager, Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Scrip Code: 544223 ISIN: INEOAG901020 | To, Manager-Listing Compliance, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400051 Symbol: CEIGALL ISIN: INEOAG901020 |
|--|--|

Dear Sir/Madam,

Subject: Intimation on achievement of Financial Closure of Ceigall India Limited Two Hybrid Annuity Mode (“HAM”) Projects.

Ceigall India Limited (the Company) is pleased to inform you that the project SPV’s namely Ceigall Northern Ayodhya Bypass Private Limited & Ceigall Ayodhya Bypass Private Limited have achieved financial closure for the implementation of the projects from the Lender/s.

Details of the projects, as under: -

| Name of SPV and Project | Bid Project Cost (Rs. In Crores) | Concession and Construction Period | Date of Financial Closure |
|--|----------------------------------|--|---------------------------|
| SPV: Ceigall Northern Ayodhya Bypass Private Limited Projects: Construction of 4/6 Lane Northern Ayodhya Bypass total length of 35.40 kms of Part-1 north of NH-27, from 0+000 to km 30+400 (starting near existing km 112+540, ending at km 139+928 of NH-27) and Part-2 south of NH-27 from km 0+000 to km 5+000 under NHDP Phase-VII in the State of Uttar Pradesh (the “ Project ”) on design, built, operate and transfer (the “ DBOT Annuity ” or “ Hybrid Annuity ”) basis. | 1199.30 | Concession Period: 17.5 Years Including Construction Period: 2.5 Years | 19-02-2025 |
| SPV: Ceigall Ayodhya Bypass Private Limited Projects: Construction of 4/6 Lane Southern Ayodhya Bypass from Km. 5.000 To Km. 37.172 (starting near Km. 112.540. ending at Km. 153.281 of NH-27) of Total Length of 32.172 Km on HAM Basis under NHDP Phase-VII in the state of Uttar Pradesh (the “ Project ”) on design, built, operate and transfer (the “ DBOT Annuity ” or “ Hybrid Annuity ”) basis | 1299.20 | | |
| TOTAL | 2498.50 | | |

CEIGALL INDIA LIMITED

Corporate Office : Plot No. 452, Udyog Vihar Phase-5, Near GPO Gurugram Behind Enkay Tower, Gurugram
Haryana-122016, Contact : 0124-420 6978

Regd Office : A-898, Tagore Nagar, Ludhiana Punjab-141001
Tele/Fax : +91-161-4623666

website : www.ceigall.com, Email id : secretarial@ceigall.com



PURSUIT WITH EXCELLENCE
(As ISO : 9001-2008 Certified Company)
CIN-L45201PB2002PLC025257

With this, the Company has achieved financial closure for 2 (Two) Hybrid Annuity Model (HAM) project in just 83 days, significantly ahead of the 150-day timeline set in the Concession Agreement dated 28th November 2024 (for both HAM projects) with the National Highways Authority of India.

The same is also available on the website of the company at www.ceigall.com.

We request you to take the same on record

Thanking you,

Yours faithfully,

For **CEIGALL INDIA LIMITED**

MEGHA KAINTH

Company Secretary & Compliance Officer

Membership no: F7639

CEIGALL INDIA LIMITED

Corporate Office : Plot No. 452, Udyog Vihar Phase-5, Near GPO Gurugram Behind Enkay Tower, Gurugram
Haryana-122016, Contact : 0124-420 6978

Regd Office : A-898, Tagore Nagar, Ludhiana Punjab-141001
Tele/Fax : +91-161-4623666

website : www.ceigall.com, Email id : secretarial@ceigall.com