

DISHA RESOURCES LIMITED

CIN: L74110GJ1995PLC024869

Registered office: 3, Rajesh Apartment, B/h, Ajanta Comm. Estate
Off Ashram Road, Ahmedabad-380014

Contact: 079-2754-0790, 079-27543060

E-mail: disharesourceslimited@gmail.com **Website:** www.disharesourcesltd.com

DRL/SE/2024-25/P55

November 14, 2024

To,
The Manager, Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

SYMBOL: DRL
ISIN: INE193D01019
CODE: 531553

Dear Sir/Madam,

Subject: Approval of issue of equity shares to be issued on a preferential basis

**Ref: Regulation 158 to 170 of Chapter V of Securities and Exchange Board of India
(Issue of Capital and Disclosure Requirements) Regulations, 2018.**

With regard to the captioned subject, this is to inform you that a meeting of Board of Directors held today, Thursday 14th November, 2024, has approved the issue of shares by way of preferential issue upto 75,00,000 (Seventy Five Lakhs Only) Equity Shares Warrants by way of a preferential issue basis, carrying an entitlement to subscribe for equivalent number of fully paid-up Equity Shares of the Company, at a price of INR 28.50/- (Rupees Twenty Eight And Fifty Paise Only) per warrant aggregating upto INR 21,37,50,000/- (Rupees Twenty One Crore Thirty Seven Lakhs and Fifty Thousand only) to the specified Investors as listed in "Annexure A", in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with the SEBI ICDR Regulations and other applicable laws subject to the approval of shareholders.

You are requested to kindly take the same in record

Thanking You,

Faithfully Yours,

FOR DISHA RESOURCES LIMITED

DHWANI NAGAR
COMPANY SECRETARY AND COMPLIANCE OFFICER
M.NO: 71158

ENCL:

Annexure A: List of Specified Investors/ proposed allottees for issue of Warrants;

Annexure B: Disclosure in terms of Regulation 30 of the SEBI Listing Regulations read with the SEBI Disclosure Circular.

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Annexure A:

Sr. No.	Name of Investor	Number of Warrants to be Allotted	Amount to be paid for Warrants (INR)	Number of Shares to be Issued assuming full conversion of Warrants
1	Laxmi Vyankatesh Enterprises	748500	21332250	748500
2	S.N. Enterprises	1195000	34057500	1195000
3	Amit Pramodrao Gharlute	748500	21332250	748500
4	Pooja Rajesh Chapekar	749500	21360750	749500
5	Meena Nayan Patel	748500	21332250	748500
6	Chami Nayabhai Patel	748500	21332250	748500
7	Reema Patit Patel	741500	21132750	741500
8	Shilpa Amit Gharlute	748500	21332250	748500
9	Nirman commodities Pvt Ltd	197000	5614500	197000
10	Sheetal Aditya Lehgaonkar	105000	2992500	105000
11	Unique Investments	748500	21332250	748500
12	Shreya Agnihotri	21000	598500	21000
	Total	7500000	213750000	7500000

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Annexure: B**DETAILS REGARDING PREFERENTIAL ISSUE****Category- Equity Shares through Cash**

Particulars	Details of Securities Allotted
Type of securities proposed to be issued	a. Warrants, Convertible into equal number of equity shares
Type of issuance	Preferential Allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	a. Issue of upto 75,00,000 (Seventy-Five Lakhs Only) Equity Share Warrants by way of a preferential issue basis, carrying an entitlement to subscribe for equivalent number of fully paid-up Equity Shares of the Company, at a price of INR 28.50/- (Rupees Twenty-Eight and Fifty Paise Only) per warrants as determined as per applicable regulation of SEBI (ICDR) Regulations
Undertaking with regard to sale of shares	Allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date.
Issue Price	As per details set out in para 3
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall be forfeited.