

To

The General Manager, Listing Department, BSE Limited, 1 st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Scrip Code: KELLTONTEC

Dear Sir/Madam,

Sub: Earning Presentation on Un-Audited Financial Results of the Company for the Quarter ended December 31, 2024.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the Earning Presentation on the Un-Audited Financial Results of the Company for the quarter ended December 31, 2024.

The information is also available on the Company's website at www.kellton.com.

Kindly take the same on record.

Thanking You,
Yours faithfully,

For Kellton Tech Solutions Limited

Rahul Jain
Company Secretary and Compliance Officer
ICSI M. No- ACS62949
Date: February 13, 2025
Place: Hyderabad

Earnings Presentation & Fact Sheet: Q3 FY 25

December 2024

Kellton Tech is a CMMI Level-5 company and ISO 9001:2015 certified technology consulting and services company founded on the belief of 'Infinite Possibilities of Technology', a global leader in Digital Experience Innovations and Technology Solutions.

With nearly two decades of experience in driving business excellence for over 300+ clients, our core strength lies in scalable engineering that helps prioritize the enablement of change and take the lead in today's digital era.



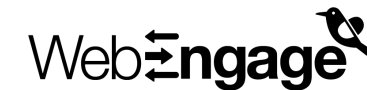
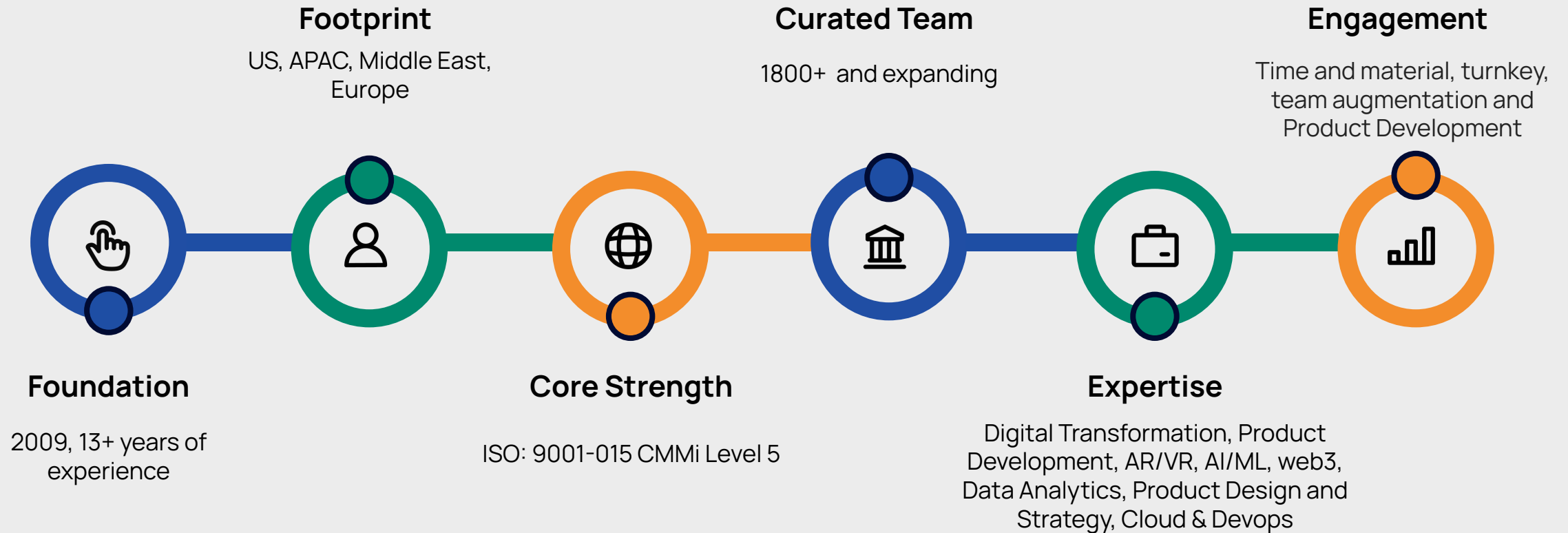
Digital Transformation - (82.4%)



Enterprise Solutions - (13.9%)

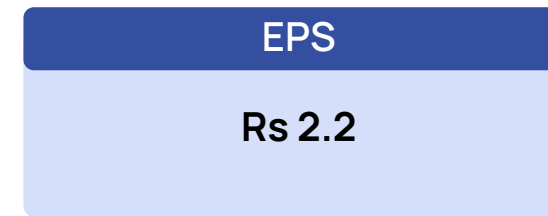
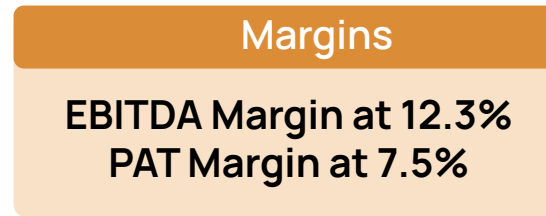
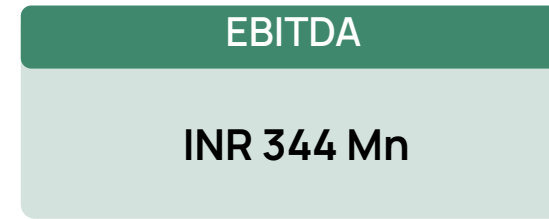


Other Services - (3.7%)

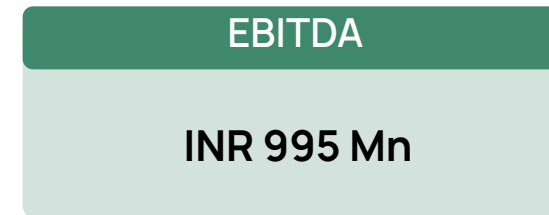




Q3 FY25



9M FY25





01

Successfully implemented SAP S/4HANA, driving seamless business integration and operational efficiency across 21 countries for a global leader in providing high-performance computing and AI infrastructure solutions.

02

Kellton has launched an OTT Content Management System for a global platform serving 33M+ users, recognized by MongoDB as a standout use case for revolutionizing efficiency and scalability.

03

Forbes spotlighted Kellton work with a United Nations body, recognizing our role in streamlining financial aid through advanced digital solutions.



01

Kellton is revolutionizing an advanced intelligence platform for a client, enabling seamless tracking of funding, geospatial insights, and operational workflows. Our cutting-edge enhancements push the boundaries of digital transformation, delivering unmatched efficiency and precision in sustainable landscape management.

02

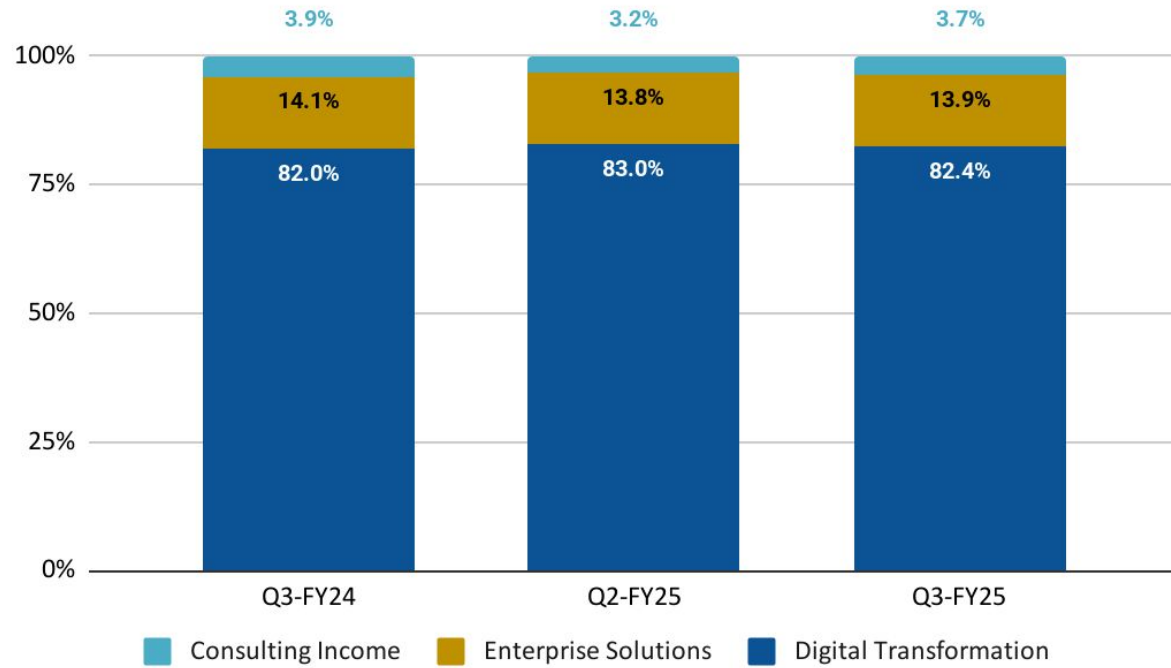
Kellton engineered an advanced AI-powered solution to revolutionize coal tracking, eliminating manual inefficiencies and ensuring real-time precision. Our cutting-edge automation seamlessly integrates with enterprise systems, optimizing logistics, enhancing quality control, and driving unparalleled operational efficiency in the energy sector.

03

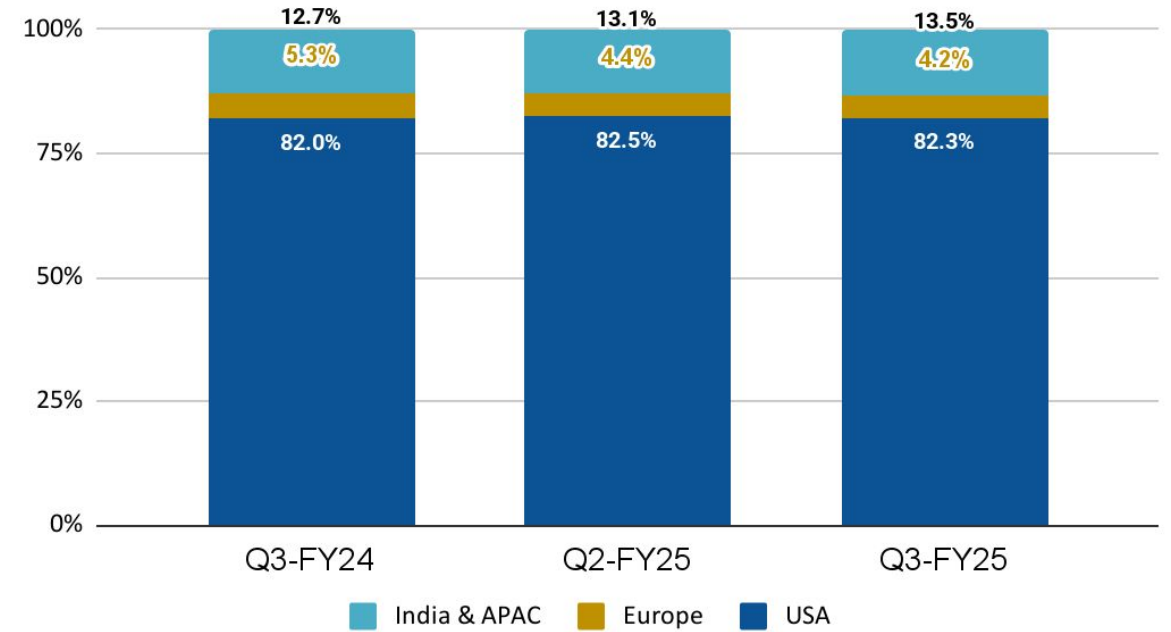
Kellton is redefining digital ecosystems with a cutting-edge FinOps-driven approach, elevating automation, scalability, and operational intelligence. Our expertise enhances platform resilience, refine workflows, and push the boundaries of business transformation.



Revenue By Business Segment (%)



Revenue By Geography (%)

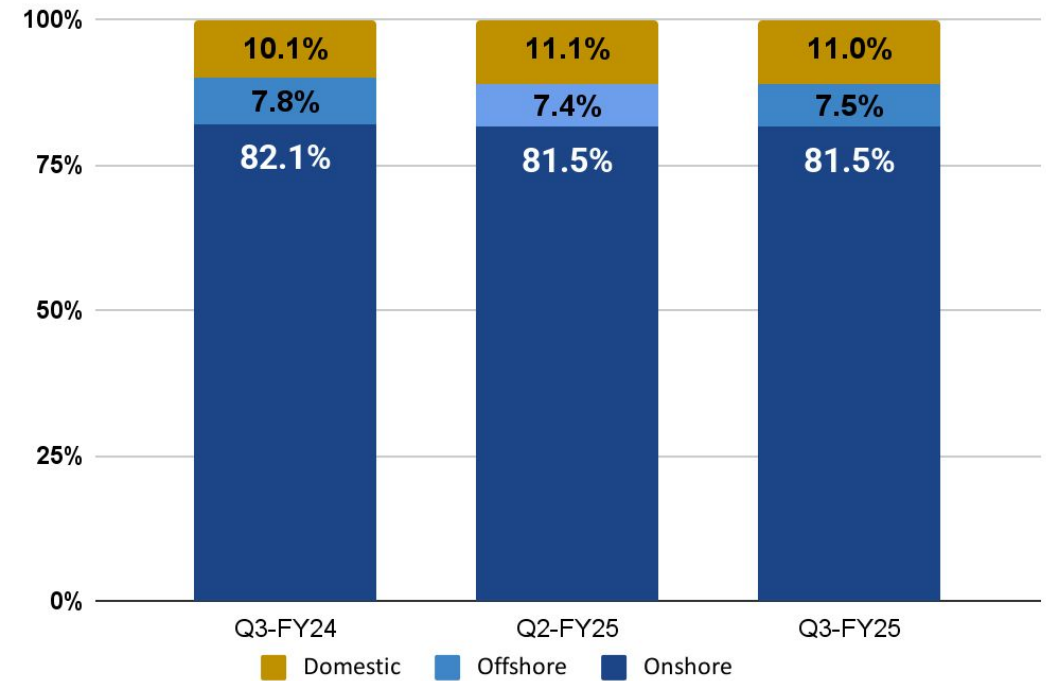




Revenue % By Clients



Revenue Mix





Particulars	Metrics	31-Dec-24	30-Sep-24	Q-o-Q	31-Dec-23	Y-o-Y	31-Dec-24	31-Dec-23	Y-o-Y
		Q3 FY25	Q2 FY25		Q3 FY24		9M FY25	9M FY24	
Revenue	Total Revenue (INR Mn)	2,793	2,709		2,457		8,126	7,364	
	Net Revenue (INR Mn)	2,789	2,707	3.0%	2,454	13.7%	8,115	7,351	10.4%
Profit	EBITDA (INR Mn)	344	327		187		995	736	
	PBT (INR Mn)	251	235		95		719	479	
	PAT (INR Mn)	209	196		81		605	402	
Margin (%)	EBITDA Margin	12.3%	12.1%		7.6%		12.2%	10.0%	
	PBT Margin	9.0%	8.7%		3.9%		8.8%	6.5%	
	PAT Margin	7.5%	7.2%		3.3%		7.4%	5.5%	
EPS	Basic (Rs.)	2.2	2.1		0.8		6.3	4.1	
	Diluted (Rs.)	2.2	2.1		0.8		6.3	4.1	

Historical Financial Overview



Historical Consolidated Income Statement



INCOME STATEMENT (INR Mn)	FY 24	FY23
Revenue from operations	9,829	9,173
Other Income	18	22
Total Income	9,847	9,195
Total Expenses	8,785	8,238
EBITDA	1,063	957
<i>EBITDA Margin</i>	<i>10.8%</i>	<i>10.4%</i>
Depreciation	160	145
Finance Cost	184	114
PBT	719	698
Tax	79	125
Profit After Tax	640	573
<i>PAT Margins</i>	<i>6.5%</i>	<i>6.2%</i>
Other Comprehensive Income	1	-41
Total Comprehensive Income (After Tax)	641	532
EPS (INR)	6.6	5.5

*FY23 Figures are without exceptional items



Kellton Tech Solutions Limited Disclaimer:

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For further details, please feel free to contact our Investor Relations Representative:

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Thank you

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