



# **LOYAL equipments limited.**

Regd. Office & Works: Block No.: 33,34,35/1-2-3-4-5,  
Village-Zak, Ta.- Dahegam, Dist.- Gandhinagar-382330.  
GUJARAT-INDIA (www.loyalequipments.com)  
CIN NO.: L29190GJ2007PLC050607

**ISO 9001 : 2015 Certified**  
**ASME – U, U2, R & NB Certified**

**Date: November 02, 2024**

**To,**

**Listing Compliance Department  
BSE Limited,  
P.J. towers, Dalal Street,  
Fort, Mumbai – 400 001,  
Maharashtra, India**

**(Reference -Loyal Equipments Limited, Scrip Code -539227, Security ID: LOYAL)**  
**Subject - Outcome of the Board Meeting held on Saturday, November 02, 2024.**

Dear Sir/Madam,

Pursuant to regulation 30 of SEBI (Listing Obligation and Disclosure Requirement), 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held on today i.e., Saturday, November 02, 2024, interalia considered and approved the following matters:

1. Appointment of Mrs. Hema Maheshkumar Patel (DIN: 10644176) as an 'Additional Director' in the category of Executive Director on the Board of the Company.

The Board of Directors of the Company, have appointed Mrs. Hema Maheshkumar Patel (DIN: 10644176) as "Additional Director" (Executive) with immediate effect. The required details pursuant to SEBI Listing Regulations are annexed herewith in **Annexure-I**.

2. Approved the allotment of 5,90,000 (Five Lakh ninety thousand Only) fully paid -up equity shares of face value Rs.10/- (Rupees Ten only each) at an Issue price of Rs.211 /- (Rupees Two Hundred and Eleven Only) [including premium of Rs. 201/- (Rupees Two Hundred and One Only) per Equity Share], aggregating to Rs. 12,44,90,000/- (Rupees Twelve Crore and forty-four lakhs and ninety thousand Only). to Promoters, Promoter Group and Public on Preferential basis through resolution passed in the Annual General Meeting held on Friday, September 13th, 2024 and for which In Principle approval has been received from BSE vide Letter No: LOD/PREF/DA/FIP/1186/2024-25 dated October 21, 2024.

These shares shall rank Pari-passu, in all respects with the existing Equity Shares of the Company. The Application for listing approval of the stock exchange for the Equity Shares allotted as above will be made in due course.

Post allotment of the aforesaid shares, the paid-up capital of the Company has increased from Rs.10,20,00,000/- (divided into 1,02,00,000 Equity Share of Rs. 10/- each) to Rs.10,79,00,000/- (divided into 1,07,90,000 Equity Share of Rs. 10/- each)

The details pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, are annexed herewith in **Annexure-II**.

3. Approval for re-constitution of Corporate Social Responsibility Committee.

Consequent to change in the composition of the Board of Directors of the Company and Pursuant to Section 135 of the Companies Act, 2013 read with the Companies (Corporate Social Responsibility Policy) Rules, 2014, as may be amended from time to time, the Board of Directors has re-constituted the Corporate Social Responsibility (CSR) Committee of the Board of Directors as under ;



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<b>Sr. No.</b>	<b>Name of the Member</b>	<b>Designation in the Committee</b>
1.	Mr. Kalpesh Lalitchandra Joshi	Chairperson
2.	Mr. Alkesh Rameshchandra Patel	Member
3.	Mrs. Hema Maheshkumar Patel	Member

The Board Meeting commenced at 4.00 P.M. and concluded on the same day at 5.00 P.M. and requisite quorum were present throughout the meeting.

Kindly take the aforesaid information on record in compliance of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you,

Yours faithfully,

**For Loyal Equipments Limited**

**Alkesh Rameshchandra Patel**  
**Chairman cum Managing Director**  
**DIN-02672297**

**Place – Dahegam**



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## Annexure-I

Disclosure required pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A of Part A of Schedule III to the said Regulations, with regard to change in Directors and Key Managerial Personnel is given herein under: -

<b>Reason for change viz., appointment, resignation, removal, death or otherwise</b>	Appointment of Mrs. Hema Maheshkumar Patel (DIN: 10644176) Patel as 'Additional Director' in the category of 'Executive Director'.
<b>Date of appointment/cessation (as applicable) &amp; term of appointment</b>	November 02, 2024 (From the conclusion of this Board Meeting)
<b>Brief Profile (in case of appointment)</b>	<b>Education and Experience:</b> Mrs. Hema Maheshkumar Patel is having degree of bachelor of commerce with experience of 14 Years into Administration <b>Job Summary;</b> <ul style="list-style-type: none"><li>• Comprehensive administration duties in support of the board along with the Managing director and the senior management team.</li><li>• Dealing with a range of external stakeholders including the company's key client groups, within the industry and business support at local, regional, national, and global levels in addition to the company's board.</li><li>• Work across the organization to ensure that the company operates intelligently and strategically.</li></ul>
<b>Disclosure of relationships between directors (in case of appointment of a director)</b>	Mrs. Hema Maheshkumar Patel is sister of our Managing Director Mr. Alkesh Rameshchandra Patel





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## Annexure-II

**Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:**

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares of Rs. 10/- each fully paid-up.
2.	Type of Issuance	Preferential Allotment of Equity Shares under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with the Companies Act, 2013 and rules made there under
3.	Total number of securities proposed to be issued and amount for which the securities will be issued	Up to 5,90,000 (Five Lakh ninety thousand Only) Equity Shares having a face value of Rs. 10/- (Rupee Ten Only) each, at an issue price of Rs. 211/- (Rupees Two Hundred and Eleven Only) per Equity Share [including premium of Rs. 201/- (Rupees Two Hundred and One Only) per Equity Share], aggregating to Rs. 12,44,90,000/- (Rupees Twelve Crore and forty-four lakhs and ninety thousand Only).
4.	<b>In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</b>	
	a) Names of the investors;	<b>As per Annexure-A</b>
	b) Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors.	<b>As per Annexure-B</b>
	c) Issue Price	Rs. 211/- (Rupees Two Hundred and Eleven Only) per Equity Share and premium of Rs. 201/- (Rupees Two Hundred and One Only) per Equity Share
	d) Number of Investors	32 Investors
	e) In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
	f) List of Proposed Investors to whom shares shall be allotted for consideration other than Cash	Not Applicable
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable





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## Annexure-A

### Names of the investors

Sr. No.	Name of the Allottees	Category	Number of Equity Shares	Consideration (Amount in INR)
1	Alkesh Rameshchandra Patel	Promoter	50,000	1,05,50,000
2	Hema Maheshkumar Patel	Promoter Group	50,000	1,05,50,000
3	Sandeep Singh	Public	67,000	1,41,37,000
4	Amit R Agarwal	Public	45,000	94,95,000
5	Vicco Laboratories Goa	Public	45,000	94,95,000
6	Rajesh Kumar Singla	Public	35,000	73,85,000
7	Rakesh Laroia	Public	24,000	50,64,000
8	Heena Parth Shah	Public	23,000	48,53,000
9	Innovest Ventures	Public	21,000	44,31,000
10	Deepak Gugnani	Public	11,000	23,21,000
11	Saurabh Tripathi	Public	11,000	23,21,000
12	Sumit Gupta	Public	11,000	23,21,000
13	Madhu Pant	Public	11,000	23,21,000
14	Vijaya Sharma	Public	11,000	23,21,000
15	Rahul Sehgal	Public	11,000	23,21,000
16	Ridhima Sethi	Public	11,000	23,21,000
17	Archana Garg	Public	11,000	23,21,000
18	Shalin Trivedi	Public	11,000	23,21,000
19	Suresh Kumar Agarwal	Public	10,000	21,10,000
20	Ashok Raj Singhee	Public	10,000	21,10,000
21	Aditya Haresh Parekh	Public	10,000	21,10,000
22	Pooja Dayaldas Khemani	Public	10,000	21,10,000
23	Kirti Deep	Public	10,000	21,10,000
24	Nikhil Rungta	Public	10,000	21,10,000
25	Manish Lalwani HUF	Public	10,000	21,10,000
26	Jasmeet Singh Budhiraja	Public	10,000	21,10,000
27	Zoeb Musaji kachwala	Public	10,000	21,10,000
28	Ankur Gupta	Public	10,000	21,10,000
29	Navin Haresh Mahtani	Public	10,000	21,10,000
30	Kaushal Pravinchandra Mehta	Public	7,000	14,77,000
31	Aadesh Jain	Public	7,000	14,77,000
32	Praveen Kumar	Public	7,000	14,77,000





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## Annexure –B

### Post allotment of securities- outcome of the subscription

Sr. No.	Name of the Allottees	Holding Pre-Preferential Issue		No of Equity Shares proposed to be allotted	Holding Post-Preferential Issue	
		No. of Shares	In % of Pre-Preferential Shareholding		No. of Shares	In % of Post -Preferential Shareholding
1	Alkesh Rameshchandra Patel	20,99,940	20.59	50,000	21,49,940	19.91
2	Hema Maheshkumar Patel	15	0.00	50,000	50,015	0.46
3	Sandeep Singh	--	--	67,000	67,000	0.62
4	Amit R Agarwal	--	--	45,000	45,000	0.42
5	Vicco Laboratories Goa	--	--	45,000	45,000	0.42
6	Rajesh Kumar Singla	--	--	35,000	35,000	0.32
7	Rakesh Laroia	--	--	24,000	24,000	0.22
8	Heena Parth Shah	--	--	23,000	23,000	0.21
9	Innovest Ventures	--	--	21,000	21,000	0.19
10	Deepak Gugnani	--	--	11,000	11,000	0.10
11	Saurabh Tripathi	--	--	11,000	11,000	0.10
12	Sumit Gupta	--	--	11,000	11,000	0.10
13	Madhu Pant	--	--	11,000	11,000	0.10
14	Vijaya Sharma	--	--	11,000	11,000	0.10
15	Rahul Sehgal	--	--	11,000	11,000	0.10
16	Ridhima Sethi	--	--	11,000	11,000	0.10
17	Archana Garg	--	--	11,000	11,000	0.10
18	Shalin Trivedi	--	--	11,000	11,000	0.10
19	Suresh Kumar Agarwal	--	--	10,000	10,000	0.09
20	Ashok Raj Singhee	--	--	10,000	10,000	0.09
21	Aditya Haresh Parekh	--	--	10,000	10,000	0.09
22	Pooja Dayaldas Khemani	--	--	10,000	10,000	0.09
23	Kirti Deep	--	--	10,000	10,000	0.09
24	Nikhil Rungta	--	--	10,000	10,000	0.09
25	Manish Lalwani HUF	--	--	10,000	10,000	0.09
26	Jasmeet Singh Budhiraja	--	--	10,000	10,000	0.09
27	Zoeb Musaji kachwala	--	--	10,000	10,000	0.09
28	Ankur Gupta	--	--	10,000	10,000	0.09
29	Navin Haresh Mahtani	--	--	10,000	10,000	0.09
30	Kaushal Pravinchandra Mehta	--	--	7,000	7,000	0.06
31	Aadesh Jain	--	--	7,000	7,000	0.06
32	Praveen Kumar	--	--	7,000	7,000	0.06

Category of Shareholder	Shareholding Pre-Preferential Issue		Shareholding Post-Preferential Issue	
	Shares	In%	Shares	In%
Promoters & Promoters' Group	74,99,985	73.53	75,99,985	70.44
Public	27,00,015	26.47	31,90,015	29.56
<b>Total</b>	<b>1,02,00,000</b>	<b>100.00</b>	<b>1,07,90,000</b>	<b>100.00</b>

