

# NARMADA AGROBASE LTD.

Mfg. Delinter Cotton Seeds & Cattle Feed

CIN NO : L15494GJ2013PLC073468



Date: 11<sup>th</sup> July, 2024

To,  
**National Stock Exchange Limited**  
"Exchange Plaza", C-1, Block G,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051.

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Tower,  
Dalal Street,  
Mumbai – 400 001.

**NSE SYMBOL: NARMADA**  
**BSE SCRIPT CODE: 543643**

## **Sub: Outcome of Board Meeting held today i.e., 11<sup>th</sup> July, 2024**

Pursuant to second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. 11<sup>th</sup> July, 2024 at the Corporate Office of the Company which commenced at 3:00 P.M. and concluded at 4:00 P.M. inter-alia has considered and approved:

1. Issue of [•] Equity Shares of face value of Rs. 10.00/- each for cash at an Issue Price of Rs. [•] per Equity Share aggregating upto Rs. 37,00,00,000/- to all the existing eligible Equity shareholders of the Company on Rights (**'Rights Issue'**). The brief term of Rights Issue is approved by the Board is attached herewith as **Annexure – I**.
2. The formation of a committee of Directors to decide matters relating to the Rights Issue (**'Rights Issue Committee'**) which includes, inter alia, to decide or alter the treatment to be given to fractional entitlements, if any to make any applications to the Regulatory authorities as may be required, determine the terms and conditions of the Rights Issue including structure and timing of the issue.
3. Purchase of industrial N.A. open land bearing Revenue block no. 613 (Old survey no. 495) admeasuring about 7473 sq. mtrs. within the limits of Village-I J Pura, (Jethaji) Dhanpura Road, Tal. Jotana & Dist. Mehsana from joint owner Mr. Suresh Chand Kalyanmal Gupta (Whole-time Director and Promoter of Company) and Mr. Neeraj Sureshchand Agarwal (Managing Director and Promoter of Company) at a consideration of Rs. 1,25,00,000/-. The said Related Party transaction ("RPT") has been approved by Audit Committee.

Please take note of the same and oblige.

**For, Narmada Agrobase Limited**

**Neerajkumar Sureshchandra Agrawal**  
**Chairman and Managing Director**  
**(DIN: 06473290)**

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Corp. Office : 401, Silicon Tower, Above Freezeland Restaurant, Nr. National Handloom, Law Garden, Ellisbridge, Ahmedabad-380009.  
Tel. : +91-79-26448824, 40370886 + Mob. 94260 88802, 92274 04061

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Regd. Office : 613/P-1, IJpura (Jethaji) Dhanpura Road, Tal. Jotana, Dist. Mehsana. (Gujarat) INDIA + Tele. : 02762 - 265165  
e-mail : infonarmadaagrobase@gmail.com + www.narmadaagrobase.com

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## Annexure - I

Sr. No.	Particulars	Details**
1.	Details of the securities	Equity shares of Rs. 10.00/- each
2.	Type of issue	Rights issue of equity shares
3.	Equity shares offered through the issue	[•] Equity Shares*
4.	Face value per equity share	Rs. 10.00/-
5.	Issue price per equity share	Rs. [•]
6.	Rights entitlement ratio	[•] Rights Equity share for every [•] fully paid-up Equity shares held by the Eligible Equity shareholders in the Company as on Record date (to be determined by Board of Directors in due course)
7.	Outstanding equity shares before Rights Issue	1,35,48,714 Equity shares of Rs. 10.00/- each
8.	Outstanding equity shares post Rights Issue (assuming fully subscription)	[•] Equity shares of Rs. 10.00/- each
9.	Terms of Payment	Full amount of Rs. [•] per Equity share is payable on application by Eligible Equity shareholders

\* Equity shares which are offered through the rights issue are maximum no. of shares that will be issued.

\*\* Details pertaining to Issue structure i.e. Issue price, offered shares, Rights entitlement ratio etc. shall be disclosed in Final Letter of Offer.

The detailed terms of the Rights Issue including the procedure for the Rights Issue will be specified in the Letter of Offer which will be sent by the Company to the Eligible Equity Shareholders holding Equity Shares of the Company as on the Record Date in due course.

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