



Date: 20th November, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400 001

Scrip Code: 544143

Subject: Outcome of the Board Meeting held today i.e., on 20th November, 2024 in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

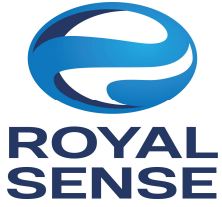
Ref: Allotment of Warrants Convertible into Equity Shares to the Non- Promoter Group on a preferential basis.

Dear Sir/Madam,

Pursuant to the approval of the Board of Directors at its Meeting held on 23rd September, 2024 and approval of Members of the Company at their Annual General Meeting held on 23rd October, 2024 and post receipt of in-principle approvals from both BSE Limited (vide Letter No. LOD/PREF/TT/FIP/1276/2024-25) dated 06th November, 2024, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e., on 20th November, 2024 has approved the following allotment, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the 'SEBI ICDR') and applicable rules.

Allotment of 4,50,000 (Four Lakhs Fifty Thousands Only) warrants convertible into equivalent equity shares of the Company, in one or more tranches, having face value of 10/- each, ranking pari-passu with the existing equity shares of the Company, at a price of Rs. 151/- (including premium of Rs. 141/- per share) aggregating to Rs 6,79,50,000/- in respect of which 25% of the total consideration payable against each warrant(s) has been received from the respective allottees in accordance with as per the details set forth below:

Sr. No.	Name of the Allottees	Category	Number of Convertible warrants Allotted
1.	HBPA Tradex Private Limited	Non-Promoter	100000
2.	Manish Kumar (HUF)	Non-Promoter	100000
3.	Ranay Shrivastava	Non-Promoter	50000
4.	Swarnali Advisors Private Limited	Non-Promoter	50000
5.	Ruchas Ventures	Non-Promoter	20000
6.	Mini Agrawal	Non-Promoter	18000
7.	Sandeep Aggarwal	Non-Promoter	18000
8.	Shilpa Kabra	Non-Promoter	16000
9.	Divya Sawhney	Non-Promoter	9000



ROYAL SENSE LIMITED

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10.	Navneet Kumar	Non-Promoter	5000
11.	Umesh Arora	Non-Promoter	10000
12.	Mohit Goyal	Non-Promoter	14000
13.	Hemangi Vikas Ruia	Non-Promoter	20000
14.	TDK Partners	Non-Promoter	20000
Total			4,50,000

The above Warrants entitle the allottee to exercise an option to convert and get to be allotted one equity share of face value of Rs. 10/- (Rupees Ten Only) each fully paid up against each Warrant within 18 months from the date of allotment on payment of the remaining payment of the issue price.

We would further like to state that fully paid-up equity shares of face value of Rs. 10/- each of the Company against each warrant shall be allotted on receipt of balance payment of the issue price for each warrant and the same shall be allotted within a period of eighteen months (18 months) from the date of allotment of warrants. Pursuant to above allotment of convertible warrants, the paid-up equity share capital of the company has not been increased and the same shall be increased at the time of conversion of the same into equity shares.

The board meeting commenced at 4:00 p.m. and concluded at 5:30 p.m.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Royal Sense Limited

Rishabh Arora
Managing Director
DIN: 09745543