True Green Bio Energy Limited

(Formerly CIL Nova Petrochemicals Ltd.)

Regd. Office and Factory:396(P)-395/4(P), Moraiya Village, Sarkhej-Bavla Highway, Ahmedabad-382210, Gujrat, (India),Tel.:079-29798623 CIN:L17111GJ2003PLC043354 GSTN: 24AADCN0932G1ZV

Date: February 04, 2025

To, The Manager **BSE Limited** Pheeroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Dear Sir/Ma'am,

Ref.: <u>CIL Nova Petrochemicals Limited (Security ID/Code: CNOVAPETRO /533407)</u>

Subject: <u>Listing permission received for 20,21,429 Equity shares of Rs.10 each issued at a premium of Rs.60/- bearing distinctive numbers 2,71,00,001 to 2,91,21,429 issued to nonpromoter on preferential basis pursuant to conversion of warrant in to Equity Shares</u>

With reference to the above subject, the Company has received a Listing Permission from Bombay Stock Exchange dated February 03, 2025 for 20,21,429 Equity shares of Rs.10/- each issued at a premium of Rs.60/- bearing distinctive numbers 2,71,00,001 to 2,91,21,429 issued to non-promoter namely Elysian Wealth Fund on preferential basis pursuant to conversion of warrant in to Equity Shares. The said shares issued out of total 58,57,143 Fully Convertible Warrants each convertible into equity shares on preferential basis of Rs.10/- each issued at a premium of Rs.60/ of the Company.

Kindly take the above in your records.

Thanking you.

Yours faithfully,

For, True Green Bio Energy Limited

Formerly known as CIL Nova Petrochemcials Limited

Jigar
Harshadkumar
Shah
Digitally signed by Jigar
Harshadkumar Shah
Date: 2025.02.04
15:00:36 +05'30'

Jigar H. shah

Company Secretary

Encl.: Listing permission letter of BSE

Place: Ahmedabad



LOD/PREF/KD/FIP/1772/2024-25

February 03, 2025

The Company Secretary,
CIL NOVA PETROCHEMICALS LTD.
Survey No. 396 (P), 395/4 (P), Moraiya Village,
Sarkhej - Bavla Highway, Tal. Sanand,
Ahmedabad, Gujarat, 382210

Re: Listing of 20,21,429 equity shares of Rs. 10/- each issued at premium of Rs. 60/- bearing distinctive numbers from 27100001 to 29121429 issued to non-promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

Sabah Vaze Senior Manager

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Kirti Deshpande Deputy Manager