



THANGAMAYIL
JEWELLERY LIMITED

TMJL | CS | Dt | 18-02-2025

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400001 SCRIP CODE: 533158	National Stock Exchange of India Ltd Exchange Plaza, C/1, Block G, Bandra Kurla Complex, Bandra East Mumbai - 400051 SYMBOLS: THANGAMAYL
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Dear Sir/Madam,

Sub: Intimation as per Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018, as amended (“SEBI ICDR Regulations”).

We enclose copies of advertisement issued by the company and published on February 17, 2025, in respect of Rights Issue of the Company, in the following newspapers:

Business Standard (English & Hindi National daily newspaper) and **The Hindu Tamil** (Tamil Nadu).

We request you to kindly take the above information on records.

Thanking You,

Yours Faithfully,

For Thangamayil Jewellery Limited

(CS.V. Vijayaraghavan)
Company Secretary

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated February 05, 2025 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, "Stock Exchanges").



THANGAMAYIL JEWELLERY LIMITED

Corporate Identity Number: L36911TN2000PLC044514



Please scan this QR code to view the Letter of Offer

Our Company was originally incorporated as 'Thangamayil Jewellery Private Limited' as a private limited company under the Companies Act, 1956 at Madurai, Tamil Nadu on March 24, 2000 pursuant to a certificate of incorporation dated March 24, 2000 issued by the Registrar of Companies, Tamil Nadu-Chennai. Further, our Company was converted into a public limited company with effect from November 20, 2007. Subsequently, the name of our Company was changed to 'Thangamayil Jewellery Limited' and a fresh certificate of incorporation consequent on change of name dated November 20, 2007 has been issued by the Registrar of Companies, Tamil Nadu, Chennai. There has been no change in the address of Registered Office of our Company since its incorporation.

Registered Office: 124, Nethaji Road, Madurai - 625 001, Tamil Nadu, India. Tel.: +91 452 234 5593;
Corporate Office: 2nd & 3rd Floor, No. 25/6, Palami Centre, New Natham Road, Madurai - 625 014, Tamil Nadu, India; Tel.: +91 452 438 2815;
Contact Person: V. Vijayaraghavan, Company Secretary and Compliance Officer; **Website:** www.thangamayil.com; **Email:** companysecretary@thangamayil.com;

PROMOTERS OF OUR COMPANY : BALARAMA GOVINDA DAS; BA. RAMESH AND N.B. KUMAR

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF THANGAMAYIL JEWELLERY LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 36,42,857* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1,400.00 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,390.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 51,000.00 LAKHS (ROUNDED OFF) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) EQUITY SHARE FOR EVERY 15 (FIFTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT WAS ON TUESDAY, FEBRUARY 11, 2025 ("RECORD DATE") (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 140 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 97 OF THE LETTER OF OFFER.

*Assuming full subscription, subject to finalisation of Basis of Allotment.

NOTICE TO ELIGIBLE SHAREHOLDERS OF THE COMPANY

**ISSUE OPENS ON
FRIDAY, FEBRUARY 21, 2025**

**LAST DATE FOR ON MARKET RENUNCIATIONS®
TUESDAY, FEBRUARY 25, 2025**

**ISSUE CLOSES ON^
TUESDAY, MARCH 04, 2025**

@ Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

^Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

**Simple, Safe, Smart way of
Application- Make use of it!!!**

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**

Facilities for Application in this Issue

(i) ASBA Facility:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Process of making an Application in the Issue" on page 99 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchanges under the ISIN: INE085J20014 subject to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 110 of the Letter of Offer, whose Rights Entitlements are credited in demat suspense escrow account opened by the Company.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company has credited the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Bank or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by Friday, February 28, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Bank or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

Eligible Equity Shareholders holding Equity shares in physical form, can update the details of their respective demat accounts on the website of the Registrar (i.e. www.linkintime.co.in). Such Eligible Equity Shareholders can make an application only after the Rights Entitlements is credited to their respective Demat accounts.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE- PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 99 OF THE LETTER OF OFFER.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective AS BA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intm lid=34>.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THE ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/ her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of the Company, being 'Thangamayil Jewellery Limited';
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with the company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as at Record Date;
- Allotment option -only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 1,400 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to be obtained in the same sequence and order as they appear in the records of the SCSB);
- An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, if required, shall be sent to the Registrar at thangamayil.rights2024@linkintime.co.in; and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Terms of the Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 102 of the LOF, and shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore

transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

I/ We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

OVERSEAS SHAREHOLDERS: The Letter of offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other applicable Issue material (collectively, the "Issue Materials") will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address and who are located in jurisdictions where the offer and sale of the Rights Entitlement and the Rights Equity Shares are permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any Issue Materials. Investors can also access the Letter of offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager, and the Stock Exchange subject to the applicable law. Our Company, the Lead Manager, and the Registrar will not be liable for non-dispatch of physical copies of Issue Materials.

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or any other jurisdiction where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is outside the United States and such person is eligible to subscribe for the Rights Equity Shares under applicable securities laws and is complying with laws of jurisdictions applicable to such person in connection with this Issue; or (iii) where either a registered Indian address is not provided; or (iv) where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S")), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India.

In terms of Rule 6(a) of FEM (NDI) Rules, 2019 (inserted vide amendment dated April 22, 2020), investment from countries sharing land border with India requires Government approval.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, March 04, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of Issue - Basis of Allotment" on page 118 of the LOF. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, i.e., Tuesday, March 04, 2025. Prior to the Issue Opening Date, i.e., Friday, February 21, 2025, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspense Account. Such Eligible Equity Shareholders must check the procedure for application by physical shareholders in the section entitled, "Terms of the Issue - Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA accounts" on pages 104 and 119 of the Letter of Offer respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM

Procedure for Renunciation of Rights Entitlements

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges". Our Company has received in-principle approvals from NSE and BSE in accordance with Regulation 28(1) of the SEBI LODR Regulations for listing of the Rights Equity Shares to be Allotted in this Issue pursuant to their letters dated Tuesday, January 28, 2025 and Thursday, January 30, 2025, respectively. Our Company will also make applications to NSE and BSE to obtain their trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF SEBI: Submission of the Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 91 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 94 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 94 of the Letter of Offer.

BANKER TO THE ISSUE: AXIS Bank Limited


MONITORING AGENCY TO THE ISSUE: CARE Ratings Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and

any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their affiliates to any filing or registration requirement (other than in India). The Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on February 14, 2025 by the Registrar to the Issue.

Investors can access the Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.thangamayil.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Manager, at www.sundaecapital.com; and (vi) the Stock Exchanges at www.bseindia.com & www.nseindia.com.

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: <https://liiplweb.linkintime.co.in/rightsoffers/rightsissues-Knowyourapplication.aspx> or thangamayil.rights2024@linkintime.co.in; b) Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in or thangamayil.rights2024@linkintime.co.in d) Submission of self-attested PAN, client master sheet and demat account details by non resident Eligible Equity Shareholders at www.linkintime.co.in or thangamayil.rights2024@linkintime.co.in.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
		V. Vijayaraghavan, Registered Office: 124, Nethaji Road, Madurai - 625 001, Tamil Nadu, India. Tel.: +91 452 234 5593 Corporate Office: 2nd & 3rd Floor, No. 25/6, Palami Centre, New Natham Road, Madurai - 625 014, Tamil Nadu, India Tel.: +91 452 438 2815; E-mail: companysecretary@thangamayil.com ;
Sundae Capital Advisors Private Limited 404, 4th floor, Vaibhav Chambers, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Tel. No.: +91 96 6785 9191 / +91 22 4515 5887 Email ID: thangamayil.rights@sundaecapital.com Website: www.sundaecapital.com Investor Grievance e-mail id: grievances.mb@sundaecapital.com SEBI Regn. No.: INM000012494 Contact Person: NitiN Somani / Rajiv Sharma	MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel.: + 91+91 81 0811 4949 E-mail ID: thangamayil.rights2024@linkintime.co.in Website: www.linkintime.co.in Investor Grievance e-mail id: thangamayil.rights2024@linkintime.co.in SEBI Regn. No.: INR000004058 Contact Person: Ms. Shanti Gopalkrishnan	Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, please see "Terms of the Issue" on page 97 of the Letter of Offer.

For Thangamayil Jewellery Limited
 On behalf of the Board of Directors
 Sd/-
V. Vijayaraghavan
 Company Secretary and Compliance Officer

Place: Madurai
 Date: February 15, 2025

Disclaimer: Thangamayil Jewellery Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and in this regard has filed the Letter of Offer dated February 05, 2025 with Stock Exchanges and SEBI. The Letter of Offer is available on the website of the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, website of the Company at www.thangamayil.com and the website of the Lead Manager to the Issue, i.e., Sundae Capital Advisors Private Limited at www.sundaecapital.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 19 of the Letter of Offer. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

EMPOWER INDIA LIMITED						
CIN: L51900MH1981PLC023931						
Reg. Office: 25/25A, II Floor, 327, Nawab Building, D. N. Road, Fort, Mumbai - 400001.						
Mobile/Helpdesk No.: +91 97020 03139 Email: info@empowerindia.in Website: www.empowerindia.in						
Extracts of the statement of Un-audited Financial Results for the quarter ended on 31st December 2024						
Particulars	(Rs. in Lakhs except EPS)					
	Standalone		Consolidated			
	Quarter ended 31.12.2024 (Unaudited)	Year ended 31.12.2024 (Audited)	Quarter ended 31.12.2023 (Unaudited)	Quarter ended 31.12.2024 (Unaudited)	Year ended 31.12.2024 (Audited)	Quarter ended 31.12.2023 (Unaudited)
Total income from operations (net)	2119.916	8196.460	294.172	2372.379	11678.567	1712.445
Net Profit/(Loss) for the period (before tax and exceptional items)	75.440	293.571	9.539	104.880	701.271	336.254
Net Profit/(Loss) for the period before tax (after exceptional items)	75.440	293.571	9.539	104.880	701.271	336.254
Net Profit/(Loss) for the period after tax	75.440	283.571	9.539	104.880	691.271	336.254
Paid-up Equity Share Capital (Share of Re. 1/- each)	11637.990	11637.990	11637.990	11637.990	11637.990	11637.990
Earning per equity share						
Basic	0.065	0.244	0.008	0.090	0.059	0.289
Diluted	0.065	0.244	0.008	0.090	0.059	0.289
Note:						
The above is an extract of the detailed format of Unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of Unaudited Financial Result for the quarter and nine months ended is available on the website of the Stock Exchange (www.bseindia.com).						
Figures for the previous year have been re-grouped/re-arranged/re-classified wherever considered necessary.						
For Empower India Limited Sd/- Rajgopal Iyengar Director - DIN: 00016496						
Place: Mumbai, Date: 14.02.2025						

POSSESSION NOTICE [For immovable property under Rule 8(i)]

Whereas the Authorized Officer of Bank of Maharashtra under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002 issued a demand notice dated 23.10.2023 under section 13(2) of the said Act and called upon you HARESH VIRESHWAR KHADAGLE to repair the amount mentioned in the said notice being Rs. 8,03,760.53/- plus unapplied interest @ 8.40% from 22.10.2023 towards Housing loan facility and expenses incurred for recovery against mortgage of scheduled property within 60 days from the date of receipt of the said notice. The Borrower having failed to repay the amount, notice is hereby given to the Borrower and the public in general that the undersigned has taken possession of the properties described herein below in exercise of powers conferred on him under sub-section (4) of Section 13 of Act read with Rule 8 of the Security Interest (Enforcement) Rules, 2002 on this 11th day of February of the year 2025.

The Borrower in particular and the public in general are hereby cautioned not to deal with the properties and any dealings with the properties will be subject to the charge of Bank of Maharashtra for an amount mentioned above.

The borrower's attention is invited to provisions of sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

DESCRIPTION OF THE IMMOVABLE PROPERTY:

Residential Flat No. 3, Survey No. Cts No. 1862, Keshav Smruti Chs Ground Floor Flat No-3, Chavadi Naka, Taluka Pen-raigad, Pen, Raigad, Admeasuring 348.48 Sq Ft. And Bounded By- East- Municipal Road West- Staircase North-municipal Road South-flat No-1 And 2

Sd/-
Authorized Officer and Chief Manager
Bank of Maharashtra

Date : 11.02.2025
Place : PEN

IDBI BANK
 CIN: L65190MH2004G01148838
Office : IDBI Tower, 7th Floor, Cuffe Parade, Mumbai - 400005

PUBLIC NOTICE FOR CANCELLATION OF SALE NOTICE

E-Auction Sale Notice published in Dailies "Business Standard" & "Pudhari" dated February 04, 2025 in respect of immovable properties in the name of Shri Kailas Pawar and Smt. Manisha Pawar, hereby stands cancelled and withdrawn.

Date: February 17, 2025
 Place: Mumbai

Authorized Officer
IDBI Bank Ltd.

CHANGE OF NAME

I, Smt. Nirmala is legally wedded spouse of No 1516876 Rank- Ex Spr. Shridhar Ghosalkar Presently residing at Flat no. 25/196, MIG Colony, New Sidharth Nagar, Anand CHS, New Sidharth nagar road no 2, Goregaon west, Mumbai-400104, have changed my name from **Nirmala to Nirmala Shridhar Ghosalkar** and date of birth **27 May 1946** due to erroneously endorsed. vide affidavit dated 23rd Jan 2025.

NOTICE TO SHAREHOLDERS OF HINDUSTAN UNILEVER LIMITED
 (Formerly Hindustan Lever Limited (HUL))
 Regd. Off. Hindustan Unilever Limited, Unilever House, B D Savant Marg, Chakala, Andheri (East) Mumbai - 400099

Notice is hereby given that the following share certificates have been reported as lost/ misplaced & Company intends to issue duplicate certificates in lieu thereof, in due course. Any person who has a valid claim on the said shares should lodge such claim with the Company at its Registered Office within 15 days hereof.

Name of the Holder	Folio No.	No. of shares (Rs.1/- F.V.)	Certificate No.(s)	Distinctive No.(s)
The U.P. Stock Exchange Association Limited/U.P. Stock Exchange Limited (Now known as U.P. Stock and Capital Limited)	HLL2818848	540	5191114	1019240391 to 1019240930

[Place] Kanpur [Date] 15-02-2025

Prem Bahadur Singh
Chief Executive Officer

PUBLIC NOTICE

NOTICE is hereby given that the share certificate no. 27, bearing distinctive share no. 68, held by Savinder Singh Arora, having address at 236/2, Kewal Anand Co-operative Housing Society Ltd, Tekchand Niwas, Sion East, Mumbai 400022, has been lost/ misplaced and the holder of the said share(s) has applied to the Housing Society to issue a duplicate certificate(s) for the same. Any person who has a claim in respect of the said share(s) should lodge such claim with the Housing Society at its Registered Office within 15 days from this date, else the Housing Society will proceed to issue duplicate certificate(s) and no further claim will be entertained by the Housing Society thereafter.

Share No.	Name of the Shareholder	No. of Share(s)	Certificate No.
68	Savinder Singh Arora	1	27

Date : 17-02-2025
 Place : Mumbai
 Sd/-
 Mohinderpal Singh Savinder Singh Arora

पंजाब नैशनल बैंक Punjab National Bank
 ...भारते का प्रतीक ! ...the name you can BANK upon !

Circle Sastra Centre Kolhapur : 1182/17, Ground Floor, Rajaram Puri, 4th Lane, Takala, Kolhapur - (Maharashtra) - 416008 Email: cs8264@pnb.co.in, Ph : 0231-2524017

Sale Notice for Sale of Immovable Properties

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002
 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the constructive/physical/symbolic possession of which has been taken by the Authorised Officer of the Bank/ Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on the date as mentioned in the table herein below, for recovery of its dues due to the Bank/ Secured Creditor from the respective borrower (s) and guarantor (s). The reserve price and the earnest money deposit will be as mentioned in the table below against the respective properties.

Lot No.	Name of the Branch Name of the Account Name & Addresses of the Borrower / Guarantors Account	Description of the Immovable Properties Mortgaged / Owner's Name (Mortgagers of property(ies)) & Details of the encumbrances known to the secured creditors	A) Date of Demand Notice u/s 13(2) of SARFESI ACT 2002 B) Outstanding Amount as on 31/01/2025 C) Possession Date u/s 13(4) of SARFESI ACT 2002 D) Nature of Possession Symbolic / Physical / Constructive	Reserve Price EMD Bid Increase Amount	Date / Time of E-Auction
1	Branch : Ratnagiri Borrower : Mr Taufik Irshad Chikte Guarantor : Mr. Amit Pramod Malushte ; Mrs. Rabiya Irshad Chikate ; Mrs. Amina Taufik Chikate	Plot no X-62, MIDC Udyam Nagar, Village Zadgaon Ratnagiri 415612 Encumbrance : Not known	A) 20/02/2024 B) Rs. 92,18,531.86 + further interest C) 14/05/2024 D) Symbolic Possession	Rs. 87.00 Lac Rs. 8.70 Lac Rs. 0.25 Lac	Dt. 19/03/2025 11.00 A.M. to 4.00 P.M.
2	Branch : Ratnagiri Borrower : Mr Taufik Irshad Chikte Guarantor : Mr. Amit Pramod Malushte ; Mrs. Rabiya Irshad Chikate ; Mrs. Amina Taufik Chikate	Flat no 15, Adhinath Vatika , B wing, Mazgaon Road Ratnagiri 415612 Encumbrance : Not known	A) 20/02/2024 B) Rs. 92,18,531.86 + further interest C) 14/05/2024 D) Symbolic Possession	Rs. 20.00 Lac Rs. 2.00 Lac Rs. 0.25 Lac	Dt. 19/03/2025 11.00 A.M. to 4.00 P.M.
3	Branch : Ratnagiri Borrower : Shri Ketan Shridhar Khedekar Shri Shrikant Shridhar Khedekar Shri Shridhar Bhachnadra Khedekar Shri Shahanavaj Iqbal Momin	All the piece and parcel of property bearing Municipal House No. Z2W4000714 (Old House No. 2300), Survey No- 233 Hissa No-1 area 0.157 & Survey No. 247C1A2, Hissa No. 4/12 area 0.05.179 also bearing CTS No. 2656/6 area 1597 sq Mtrs & CTS No. 2655/9 area 490 Sq. mtrs, situated at Mouje Zadgaon within Muncial limits Tal & Dist Ratnagiri Encumbrance : Not known	A) 17/12/2022 B) Rs. 1,60,07,969.06 + further interest C) 02/03/2023 D) Symbolic Possession	Rs. 108.00 Lac Rs. 10.80 Lac Rs. 0.25 Lac	Dt. 19/03/2025 11.00 A.M. to 4.00 P.M.
4	Branch : Mapusa Borrower : Mr. Sanjay Raghoba Kesarkar Mr. Shrikant Raghoba Kesarkar Mr. Amita Sanjay Kesarkar Mr. Sunita Shrikant Kesarkar	Land and bungalow owned by Shrikant Raghoba Kesarkar, being Survey No. 86/1 (part), Plot No: A (admeasuring 0-16-0 HR) and B (admeasuring 0-42-0 HR) of property known as Kurshache Temb, S. No 86/1(part), Village Sateli Bhedshi, Tal - Dodamarg, Dist - Sindhudurg Encumbrance : Not known	A) 30/09/2021 B) Rs. 1,36,24,916.62 + further interest C) 02/05/2022 D) Symbolic Possession	Rs. 270.00 Lac Rs. 27.00 Lac Rs. 0.25 Lac	Dt. 19/03/2025 11.00 A.M. to 4.00 P.M.

TERMS & CONDITIONS : The sale shall be subject to the Terms & Conditions prescribed in the Security Interest (Enforcement) Rules 2002 and to the following further conditions : 1) The property/ies are being sold on "AS IS WHERE IS", "AS IS WHAT IS BASIS" WHATEVER THERE IS BASIS" . 2) The particulars of Secured Assets specified in the Schedule hereinabove have been stated to the best of the information of the Authorised Officer, but the Authorised Officer shall not be answerable for any error, misstatement or omission in this proclamation, 3) The Sale will be done by the undersigned through e-auction platform provided at the Website <https://banknet.com> on 19.03.2025, 11.00 am. 4) For detailed term and conditions of the sale, please refer <https://banknet.com> & www.pnbindia.in.
 Date : 13/02/2025,
 Place : Kolhapur

Authorised Officer,
Punjab National Bank (Secured Creditor)

MAHESH DEVELOPERS LIMITED
 (FORMERLY KNOWN AS MAHESH DEVELOPERS PRIVATE LIMITED)
 REGD OFF: UMA SHIKHAR, 13TH ROAD, BEHIND KHAR TELEPHONE EXCHANGE KHAR WEST, MUMBAI 400052, INDIA
 E-mail: mdplgroup@gmail.com, Website: www.maheshdevelopers.com, Telephone: 022-26000038 CIN: L45200MH2008PLC186276

Unaudited Financial Results for the Quarter and Year Ended 30th September, 2024

Sr. No.	PARTICULARS	Amount in Lakhs(Rs.), Except EPS					
		Quarter Ended		Half-Year Ended		Year Ended	
		30.09.2024 (Unaudited)	30.06.2024 (Unaudited)	30.09.2023 (Unaudited)	30.09.2024 (Unaudited)	30.09.2023 (Unaudited)	31.03.2024 (Audited)
1	1.Income	-	-	-	-	-	-
	a.Revenue from operations	-	-	-	-	-	-
	b.Other Income	-	-	-	-	-	2.30
	c.Change in Inventory Value	-	-	21.56	-	106.93	109.16
	Total Income (a+b+c)	-	-	21.56	-	106.93	111.46
2	2.Expenses	-	-	-	-	-	-
	a. Operating Costs	-12.95	-27.41	7.76	-40.36	83.13	63.73
	b. Finance in Inventories	6.445	27.41	0.00	33.86	-	-
	c. Employee benefits expenses	0	0.00	0.00	-	0.40	4.40
	d. Finance Cost	0.01	0.01	0.42	0.02	0.49	22.11
	e. Depreciation and amortisation	0	0.12	0.12	0.12	0.24	0.48
	f. Other Expenses	5.73	4.25	9.42	9.98	14.06	18.19
	Total Expenses (a+b+c+d+e+f)	-0.77	4.38	17.72	3.62	98.32	108.91
3	3.Profit before share of profits/(loss) of joint ventures (net) and exceptional items (1-2)	0.77	-4.38	3.84	-3.62	8.61	2.55
4	4.Share of profits/(loss) of joint ventures (net)	-	-	-	-	-	-
5	5.Profit before exceptional items and tax (3-4)	0.77	-4.38	3.84	-3.62	8.61	2.55
6	6.Exceptional item (net of tax expense)	-	-	-	-	-	-
7	7.Profit before tax (5+6)	0.77	-4.38	3.84	-3.62	8.61	2.55
8	8.Tax expense	-	-	-	-	-	-
	Current year tax	-	-	1.00	-	2.24	0.03
	Deferred Tax Expense	-	-	-	-	-	-
9	9.Net profit after tax for the period (7-8)	0.77	-4.38	2.84	-3.62	6.37	2.52
10	10.Other comprehensive income	-	-	-	-	-	-
	1. Items that will not be reclassified to profit and loss	-	-	-	-	-	-
	2. Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
11	11.Total comprehensive income for the period (9+10)	0.77	-4.38	2.84	-3.62	6.37	2.52
12	12.Paid-up equity share capital (face value of Rs. 10 each)	415.20	415.20	415.20	415.20	415.20	415.20
13	13.Reserve and Surplus (excluding revaluation reserves)	-25.71	-26.47	-18.24	-25.71	-18.24	-22.09
14	14.Earnings per share (EPS)* (face value of Rs. 10 each)						
	a) Basic EPS	0.02	-0.11	0.07	-0.09	0.15	0.06
	b) Diluted EPS	0.02	-0.11	0.07	-0.09	0.15	0.06

Notes:

- The Unaudited Financial Results for the quarter and half year September 30, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 15th Feb, 2025.
- Financial results of the company have been prepared in accordance with IND AS
- During the quarter and half year ended September 30, 2024 the company has only one reportable segment namely Civil Construction and Real Estate Development and hence separate segment reporting requirements are not applicable

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated February 05, 2025 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, "Stock Exchanges").



THANGAMAYIL JEWELLERY LIMITED

Corporate Identity Number: L36911TN2000PLC044514



Please scan this QR code to view the Letter of Offer

Our Company was originally incorporated as 'Thangamayil Jewellery Private Limited' as a private limited company under the Companies Act, 1956 at Madurai, Tamil Nadu on March 24, 2000 pursuant to a certificate of incorporation dated March 24, 2000 issued by the Registrar of Companies, Tamil Nadu-Chennai. Further, our Company was converted into a public limited company with effect from November 20, 2007. Subsequently, the name of our Company was changed to 'Thangamayil Jewellery Limited' and a fresh certificate of incorporation consequent on change of name dated November 20, 2007 has been issued by the Registrar of Companies, Tamil Nadu, Chennai. There has been no change in the address of Registered Office of our Company since its incorporation.

Registered Office: 124, Nethaji Road, Madurai - 625 001, Tamil Nadu, India. Tel.: +91 452 234 5593;
Corporate Office: 2nd & 3rd Floor, No. 25/6, Palami Centre, New Natham Road, Madurai - 625 014, Tamil Nadu, India; Tel.: +91 452 438 2815;
Contact Person: V. Vijayaraghavan, Company Secretary and Compliance Officer; Website: www.thangamayil.com; Email: companysecretary@thangamayil.com;

PROMOTERS OF OUR COMPANY : BALARAMA GOVINDA DAS; BA. RAMESH AND N.B. KUMAR

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF THANGAMAYIL JEWELLERY LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 36,42,857* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1,400.00 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,390.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 51,000.00 LAKHS (ROUNDED OFF) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) EQUITY SHARE FOR EVERY 15 (FIFTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT WAS ON TUESDAY, FEBRUARY 11, 2025 ("RECORD DATE") (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 140 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 97 OF THE LETTER OF OFFER.

*Assuming full subscription, subject to finalisation of Basis of Allotment.

NOTICE TO ELIGIBLE SHAREHOLDERS OF THE COMPANY

**ISSUE OPENS ON
FRIDAY, FEBRUARY 21, 2025**

**LAST DATE FOR ON MARKET RENUNCIATIONS®
TUESDAY, FEBRUARY 25, 2025**

**ISSUE CLOSES ON*
TUESDAY, MARCH 04, 2025**

@ Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

**Simple, Safe, Smart way of
Application- Make use of it!!!**

***Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.**

Facilities for Application in this Issue

(i) ASBA Facility:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Process of making an Application in the Issue" on page 99 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchanges under the ISIN: INE085J20014 subject to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 110 of the Letter of Offer, whose Rights Entitlements are credited in demat suspense escrow account opened by the Company.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company has credited the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Bank or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by Friday, February 28, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Bank or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

Eligible Equity Shareholders holding Equity shares in physical form, can update the details of their respective demat accounts on the website of the Registrar (i.e. www.linkintime.co.in). Such Eligible Equity Shareholders can make an application only after the Rights Entitlements is credited to their respective Demat accounts.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE- PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 99 OF THE LETTER OF OFFER.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective AS BA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intId=34>.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THE ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/ her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of the Company, being 'Thangamayil Jewellery Limited';
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with the company or the Depository);
- Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as at Record Date;
- Allotment option- only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹ 1,400 per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, if required, shall be sent to the Registrar at thangamayil.rights2024@linkintime.co.in; and
- All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Terms of the Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 102 of the LOF, and shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore

transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

I/ We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

OVERSEAS SHAREHOLDERS: The Letter of offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other applicable Issue material (collectively, the "Issue Materials") will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address and who are located in jurisdictions where the offer and sale of the Rights Entitlement and the Rights Equity Shares are permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any Issue Materials. Investors can also access the Letter of offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager, and the Stock Exchange subject to the applicable law. Our Company, the Lead Manager, and the Registrar will not be liable for non-dispatch of physical copies of Issue Materials.

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or any other jurisdiction where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is outside the United States and such person is eligible to subscribe for the Rights Equity Shares under applicable securities laws and is complying with laws of jurisdictions applicable to such person in connection with this Issue; or (iii) where either a registered Indian address is not provided; or (iv) where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S")), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India.

In terms of Rule 6(a) of FEM (NDI) Rules, 2019 (inserted vide amendment dated April 22, 2020), investment from countries sharing land border with India requires Government approval.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, March 04, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of Issue - Basis of Allotment" on page 118 of the LOF. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, i.e., Tuesday, March 04, 2025 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, i.e., Tuesday, March 04, 2025. Prior to the Issue Opening Date, i.e., Friday, February 21, 2025, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspense Account. Such Eligible Equity Shareholders must check the procedure for application by physical shareholders in the section entitled. "Terms of the Issue - Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA accounts" on pages 104 and 119 of the Letter of Offer respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM

Procedure for Renunciation of Rights Entitlements

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges". Our Company has received in-principle approvals from NSE and BSE in accordance with Regulation 28(1) of the SEBI LODR Regulations for listing of the Rights Equity Shares to be Allotted in this Issue pursuant to their letters dated Tuesday, January 28, 2025 and Thursday, January 30, 2025, respectively. Our Company will also make applications to NSE and BSE to obtain their trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

अमेरिकी वीजा के लिए मंदिरों में बढ़ी भीड़!

अमेरिकी वीजा मिलने में सख्ती होने के डर से परामर्शदाता एजेंसियों की सेवाएं ले रहे लोग, मंदिरों में भी कर रहे प्रार्थना

आदिति फडणीस
नई दिल्ली, 16 फरवरी

जिस प्रकार व्हाइट हाउस से संकेत मिल रहे हैं, उससे भारतीयों के लिए अमेरिका में वीजा मिलने में बाधाएं आ रही हैं। वीजा मिलने में बाधाएं आ रही हैं, जो अमेरिकी वीजा दिलाने के लिए सहायक सेवाएं उपलब्ध कराते हैं। इनमें धारा प्रवाह बोलने लायक इंग्लिश सिखाने वाले कोचिंग सेंटर्स से लेकर वीजा के लिए पूजा-अर्चना करने वाले मंदिरों के पुजारी तक शामिल हैं।

दिल्ली के नेब सराय स्थित श्री सिद्धपीठ चमत्कारी हनुमान मंदिर में खासकर 20 जनवरी को डॉनल्ड ट्रंप के राष्ट्रपति पद की शपथ लेने के बाद भीड़ बढ़ गई है। बिना कागज-पत्र विश्व भ्रमण करने वाला पहला यात्री समझे जाने वाले हनुमान को अमेरिका का वीजा चाहने वाले लोग अपना इष्ट देवता मानते हैं।

वीजा हनुमान मंदिर

भक्त इस मंदिर में आते हैं और हनुमान के चरणों में अपना पासपोर्ट रखते हैं और इसे फौरन ही वापस भी उठा सकते हैं। इसके बाद लाल स्याही से लिखी चिट्ठी (मन्त्र) वहीं पास में रखे बाक्स में डाल देते हैं। इसके बाद 41 दिन तक हनुमान चालीसा का जाप करना होता है। इस दौरान मांस, मंदिरा, लहसुन आदि से दूरी बना कर रखनी पड़ती है। जब वीजा मिल जाए तो मंदिर में रखी कॉपी में लाल रंग की स्याही से ही लिखकर भगवान को धन्यवाद किया जाता है। जब से अमेरिका ने वीजा नियम सख्त किए हैं, भारत से वहां जाने की योजना बनाने वालों की जेबें झिली हो रही हैं और उनकी पूजा-अर्चना में वृद्धि हो गई है। लोग इसे वीजा हनुमान मंदिर भी कहते हैं। देश भर में ऐसे आधा दर्जन मंदिर हैं। इनमें कुछ ऐसे हैं जहां बाकायदा 'फीस' भी ली जाती है। लेकिन लंबी अवधि के लिए अमेरिका में रहने का वीजा पाने के लिए करोड़ों भारतीयों द्वारा खर्च की जाने वाली रकम की तुलना में तो यह फीस कुछ भी नहीं है।

वीजा रह होने के डर के अनिश्चितता वाले के आज के माहौल में परामर्श देने वाली कई एजेंसियों और मंदिरों के लिए यह राजस्व के बेहतरित स्रोत बन कर उभरे हैं।

बेवजह की चिंता ?

अमेरिका-भारत रणनीतिक साझेदारी मंच (यूएसआईएसपीएफ) के अध्यक्ष और सीईओ मुकेश अचो इन सब कोशिशों-टोटकों पर हंसते हुए कहते हैं, 'यह एक अफवाह ही है कि राष्ट्रपति ट्रंप के शासनकाल में अमेरिकी प्रशासन कम संख्या में एच-1बी वीजा जारी करेगा।' वह इससे इनकार नहीं करते कि ट्रंप के पहले



विदेश यात्रा का टिकट

■ डॉनल्ड ट्रंप के पहले कार्यकाल के दौरान वर्ष 2018 में एच-1बी वीजा आवेदन खारिज होने की दर 24 प्रतिशत तक बढ़ी थी, बाइडन के शासन में यह दर थी मात्र 2 से 4 प्रतिशत

■ विदेशी वीजा के लिए जरूरी इंग्लिश भाषा का टेस्ट कराने वाली आईडीपी एजुकेशन ने अपना विस्तार करते हुए पिछले दो साल में देश भर में 23 नए केंद्र खोले

■ बीते दो वर्षों में टोफल परीक्षा केंद्रों की संख्या भी 25 और बढ़ गई, कश्मीर घाटी में भी इसका पहला केंद्र खोला गया

■ टोफल परीक्षा देने वालों की संख्या बहुत तेजी से बढ़ रही। वर्ष 2022 में इसमें 7.77 प्रतिशत का इजाफा हुआ जबकि उससे एक साल पहले यह दर 5.83 प्रतिशत रही

शासनकाल के दौरान रिकॉर्ड स्तर पर एच-1बी वीजा नामंजूर किए गए थे। वरिष्ठ सलाहकार और अब ट्रंप के चीफ ऑफ स्टॉफ स्टीफन मिलर ने उस समय नई नीतियां जारी की थीं, जिनमें एच-1बी वीजा आवेदनों की जांच प्रक्रिया थोड़ी सख्त बना दी गई थी, जिससे 2018 में वीजा आवेदन खारिज होने की दर 24 प्रतिशत बढ़ गई थी। जो बाइडन के शासन के दौरान वीजा आवेदन रह होने की यह दर अपेक्षाकृत बहुत कम 2 से 4 प्रतिशत ही रही। लेकिन अघो कहते हैं कि इस बार के माहौल में थोड़ा अंतर है। उन्होंने कहा, '2024 के राष्ट्रपति चुनाव में डॉनल्ड ट्रंप अपनी जीत में कुछ हद तक इलॉन मस्क और कुछ अन्य प्रौद्योगिकी दिग्गजों के सहयोग के लिए एहसानमंद हैं। ये तकनीकी दिग्गज उच्च कौशल वाले विदेशी लोगों को अमेरिका लाने के पक्षधर हैं और कारोबार को अधिक नियम-कानूनों में बांधने की सरकार की नीति के खिलाफ हैं। प्रत्येक 10 एच-1बी वीजा

आवेदन खारिज होने पर नौ नौकरियां अमेरिका से बाहर चली जाती हैं। यह अमेरिकी अर्थव्यवस्था के लिए अच्छी बात नहीं है।'

एच-1बी वीजा कार्यक्रम स्नातक डिग्री धारी कुशल विदेशी कामगारों को अमेरिका में काम करने की इजाजत देता है। यह अमेरिकी प्रौद्योगिकी और स्टेम (साइंस, टेक्नोलॉजी, इंजीनियरिंग और मैथ) से जुड़े क्षेत्रों के लिए आधारस्तर का काम कर रहा है।

इस सप्ताह के शुरू में राज्य सभा में अमेरिकी नागरिकता और प्रवासी सेवाओं के आंकड़ों का जिक्र करते हुए विदेश राज्य मंत्री कीर्ति वर्धन सिंह ने कहा कि अक्टूबर 2022 से सितंबर 2023 के बीच अमेरिका द्वारा जारी किए गए कुल एच-1बी वीजा में से 72.3 प्रतिशत भारतीयों ने हासिल किए।

एच-1बी कार्यक्रम रोजगार और कंपनी आधारित वीजा है, जिसका पूरा खर्च कर्मचारी बुलाने वाली कंपनी

उठाती है। अमेरिकी इमिग्रेशन कानून में एच-1बी वीजा के लिए परामर्श फीस देना गैर कानूनी है। लेकिन सलाहकार वीजा दिलाने की मदद करने के लिए वापसी की गारंटी के साथ एकमुश्त रकम जमा करने को कहते हैं। यह रकम 5,000 अमेरिकी डॉलर या इससे भी अधिक हो सकती है। अघो कहते हैं कि छोटी भारतीय कंपनियां एच-1बी वीजा प्रणाली का दुरुपयोग करती हैं। 'हम इस पर रोक लगाने के लिए उद्योग संगठनों के संपर्क में हैं।' इस प्रकार की वीजा प्रणाली भारत की सूक्ष्म अर्थव्यवस्था को काफी सहाय देती है। अमेरिका में पढ़ने की चाहत रखने वाले छात्रों की अंग्रेजी बहुत अच्छी होनी चाहिए। इसके लिए उन्हें इंटरनेशनल इंग्लिश लैंग्वेज टेस्टिंग सिस्टम (आयल्ट्स) या टेस्ट ऑफ इंग्लिश एज अ फॉरन लैंग्वेज (टोफल) से गुजरना पड़ता है जो गैर अंग्रेजी भाषी देशों के नागरिकों के लिए इस भाषा पर पकड़ को जांचने-परखने की परीक्षा होती है। इन दोनों परीक्षाओं को पास करने के लिए अच्छी-खासी तैयारी की जरूरत होती है और इन पर वीजा चाहने वाले लोग 25,000 से 1 लाख रुपये तक खर्च कर देते हैं।

विश्वास से परे

भारत में इंटरनेशनल इंग्लिश लैंग्वेज टेस्टिंग सिस्टम टेस्ट कराने वाली आईडीपी एजुकेशन लिमिटेड ने पिछले दो साल में देश भर में 23 नए केंद्र खोले हैं। टोफल के वैश्विक प्रमुख उमर चिहाने ने पिछले साल दिल्ली में संवाददाताओं से कहा था, 'भारत में टोफल टेस्ट देने वालों की संख्या 2022 में बढ़कर 7.77 प्रतिशत हो गई है जो एक साल पहले 5.83 प्रतिशत थी।'

उन्होंने कहा, 'देश भर में हम करीब 80 केंद्रों पर परीक्षा करते हैं। पिछले दो वर्षों में इनमें 25 प्रतिशत और इजाफा हुआ है। कश्मीर घाटी में भी 2023 में एक केंद्र खोला गया है।' ऐसा नहीं है कि अंग्रेजी परीक्षा देने वाले सभी अमेरिका जाने वाले होते हैं, लेकिन यह भी सच है कि उनकी संख्या अपेक्षाकृत अधिक होती है। पहले चरण की परीक्षा की फीस 16,900 रुपये ली जाती है। पंजाब और आंध्र प्रदेश इस तरह के कोचिंग के होंगे।

अघो कहते हैं, इन दावों में कोई दम नहीं है कि छात्र वीजा आवेदन खारिज होने की दर भी बढ़ जाएगी क्योंकि ये अमेरिकी विश्वविद्यालयों के लिए अच्छे-खासे राजस्व का जरिया होते हैं। अमेरिका में कानूनी तौर पर रहने और काम करने के लिए वीजा हासिल करने में सहयोग देने का कारोबार कितना बड़ा है, इसका आकलन करना मुश्किल है। इसी प्रकार यह पता लगाना भी आसान नहीं है कि अवैध तरीके से अमेरिका भेजने वालों का कारोबारी जाल कहां तक फैला है।

अमेरिकी वीजा पाने में दिक्कत पेश आने के डर ने भगवान के समक्ष पूजा अर्चना करने वालों की संख्या बढ़ा दी है।

भारत को मदद पर ट्रंप सरकार की रोक

अर्चिस मोहन
नई दिल्ली, 16 फरवरी

यूएसएड (यूएस एजेंसी फॉर इंटरनेशनल डेवलपमेंट) से वित्तीय मदद हासिल करने वाली परियोजनाओं पर लगातार कार्रवाई करते हुए अरबपति कारोबारी इलॉन मस्क के नेतृत्व वाले अमेरिका के सरकारी दक्षता विभाग (डोज) ने भारत में मददाताओं की भागीदारी बढ़ाने के लिए दी जाने वाली 2.1 करोड़ डॉलर की अमेरिकी सहायता को रिवार को खत्म करने का एलान किया।

भारत में यह परियोजना पड़ोसी देश नेपाल और बांग्लादेश के साथ-साथ दुनिया के कई देशों की परियोजनाओं में से एक थी, जिसके लिए कंसोर्टियम फॉर इलेक्शंस ऐंड पॉलिटिकल प्रोसेस स्ट्रेंथनिंग (सीईपीपीएस) रकम देती थी। साल 1995 में बना यह संगठन यूएसएड की वित्तीय मदद से चलता है। सोशल मीडिया प्लेटफॉर्म एक्स पर डोज ने पोस्ट लिख कर कहा कि दुनिया भर में परियोजनाओं के लिए सीईपीपीएस की 48.6 करोड़ डॉलर की फंडिंग खत्म कर दी गई है।

वेबसाइट के मुताबिक, सीईपीपीएस एक गैर लाभकारी संगठन है, जो दुनिया भर में चुनावों और राजनीतिक बदलावों में मदद करने के लिए नैशनल डेमोक्रेटिक इंस्टीट्यूट, इंटरनेशनल रिपब्लिकन इंस्टीट्यूट और इंटरनेशनल फाउंडेशन फॉर इलेक्टोरल सिस्टम जैसे तीन अंतरराष्ट्रीय संगठनों की विशेषज्ञता को इकट्ठा करता है। इसने कहा है कि सीईपीपीएस की स्थापना साल 1995 में की गई थी और इसे यूएसएड के ग्लोबल इलेक्शंस ऐंड पॉलिटिकल ट्रांजिशन (जीपीटी) द्वारा वित्तपोषित किया जाता है। भारत में इसने किन-किन परियोजनाओं को रकम दिया है इसकी जानकारी नहीं है क्योंकि सीईपीपीएस की वेबसाइट अभी अपडेट की जा रही है।

एक्स पर पोस्ट कर भारतीय जनता पार्टी (भाजपा) नेता अमित मालवीय ने कहा कि भारत में मतदान बढ़ाने के लिए 2.1 करोड़ डॉलर देना निश्चित रूप से भारतीय निवर्तन प्रक्रिया में बाहरी हस्तक्षेप है। उन्होंने कहा, 'इससे किसको फायदा होता है? सत्तारूढ़ दल को निश्चित तौर पर फायदा नहीं मिलता है।' भाजपा के राष्ट्रीय सूचना एवं प्रौद्योगिकी विभाग के प्रमुख मालवीय ने कहा कि एक्सवॉइ कुरैशी के नेतृत्व में निवर्तन आयोग ने जॉर्ज सोरोस के 'ओपन सोसाइटी फाउंडेशन' से जुड़े संगठन 'इंटरनेशनल फाउंडेशन फॉर इलेक्टोरल सिस्टम्स' के साथ 2012 में एक समझौता किया था जो मुख्य रूप से यूएसएड द्वारा वित्त पोषित है। एक बार फिर से यह कांग्रेस पार्टी और गांधी परिवार के 'ज्ञात



इलॉन मस्क

सहयोगी' अरबपति अमेरिकी निवेशक जॉर्ज सोरोस ही हैं, जिनकी छाया हमारी चुनावी प्रक्रिया पर मंडराती रही है।

अगले मुख्य चुनाव आयुक्त की नियुक्ति के लिए नियुक्ति प्रक्रिया पर अंगुली उठाने वाले लोक सभा में नेता प्रतिपक्ष राहुल गांधी की टिप्पणियों पर मालवीय ने कहा कि विडंबना है कि जो लोग भारत की चुनाव आयुक्त की नियुक्ति की पारदर्शी और समावेशी प्रक्रिया पर सवाल उठा रहे हैं उन्हें भारत के पूरे निर्वाचन आयोग को विदेशी संचालक को सौंपने में कोई गुरेज नहीं था। प्रधानमंत्री, गृह मंत्री और लोक सभा में नेता प्रतिपक्ष (अभी राहुल गांधी हैं) वाली चयन समिति की सोमवार बैठक वाली है। मालवीय ने कहा, 'धैरे-धैरे अब यह पूरी तरह स्पष्ट होता जा रहा है कि कांग्रेस के नेतृत्व वाली संयुक्त प्रगतिशील दलबंधन (संगठ) सरकार ने व्यवस्थित तरीके से देश विरोधी ताकतों को भारत के संस्थानों में घुसपैठ करने में सक्षम बनाया, जो हर वक्त भारत को कमजोर करना चाहते हैं।'

प्रधानमंत्री की आर्थिक सलाहकार परिषद के सदस्य संजीव सान्याल ने एक्स पर पोस्ट किया है कि वह यह जानना चाहेंगे कि भारत, नेपाल और बांग्लादेश में किस पैसे मिले। उन्होंने कहा कि यूएसएड अब तक के इतिहास का सबसे बड़ा घोटाला है। शूक्रवार को वाशिंगटन में अमेरिकी राष्ट्रपति डॉनल्ड ट्रंप के साथ प्रधानमंत्री मोदी के संयुक्त संवाददाता सम्मेलन में जब पूछा गया था कि क्या यूएसएड ने साल 2020 के अमेरिकी राष्ट्रपति चुनावों और साल 2024 के भारतीय लोक सभा चुनावों को प्रभावित किया है तो ट्रंप ने कहा, इसकी (यूएसएड) भारतीय चुनावों में भूमिका हो सकती थी और 2020 और 2024 में बुरी चीजें हुईं, लेकिन 2024 के अमेरिकी चुनावों में धोंधली करना बहुत बड़ा था। उन्होंने कहा कि अमेरिका एक दिन में मतदान, मतदाता पहचान पत्र और कागजी मतपत्र की व्यवस्था पर विचार कर रहा है। अपनी हालिया अमेरिकी यात्रा के दौरान प्रधानमंत्री नरेंद्र मोदी ने भी मस्क से मुलाकात की थी।

भारत-अमेरिका ट्रस्ट से आर्थिक सहयोग को बढ़ावा मिलेगा : विशेषज्ञ

भारत-अमेरिका ट्रस्ट दोनों देशों के बीच आर्थिक और प्रौद्योगिकी क्षेत्र में सहयोग का रास्ता साफ करेगा, जबकि आईएमईसी ढांचे पर ध्यान केंद्रित करने से बुनियादी ढांचे और आर्थिक गलियारों में सहयोग होगा। उद्योग विशेषज्ञों ने यह उम्मीद जताई है। प्रधानमंत्री नरेंद्र मोदी और अमेरिकी राष्ट्रपति डॉनल्ड ट्रंप ने महत्वपूर्ण खनिजों, उन्नत सामग्रियों और फार्मास्यूटिकल्स की मजबूत आपूर्ति श्रृंखला बनाने पर जोर देने के लिए 'रणनीतिक प्रौद्योगिकी का उपयोग करते हुए संबंधों में बदलाव' (ट्रस्ट) पहल पर सहमत जताई है।

अमेरिका में ट्रंप-मोदी बैठक के बाद जारी संयुक्त वक्तव्य के अनुसार, दोनों देशों ने लिथियम और 'दुर्लभ मृदा' जैसे रणनीतिक

खनिजों के लिए पुनर्प्राप्ति और प्रसंस्करण पहल शुरू करने का निर्णय लिया है। दोनों पक्ष आईएमईसी (भारत-पश्चिम एशिया-यूरोप आर्थिक गलियारा) और आई2यू2 ढांचे के तहत आर्थिक गलियारों और संपर्क बुनियादी ढांचे पर भी मिलकर काम करेंगे। भारतीय इस्पात संघ के शीर्ष निकाय के अध्यक्ष और जिनंदल स्टील ऐंड पावर लिमिटेड के चेयरमैन नवीन जिंदल ने कहा, 'महत्वपूर्ण खनिजों और उन्नत सामग्रियों पर 'ट्रस्ट' की पहल आर्थिक और प्रौद्योगिकी सहयोग की दिशा में एक महत्वपूर्ण कदम है। आईएमईसी और आई2यू2 समूह पर प्रधानमंत्री का ध्यान वैश्विक संपर्क के लिए रणनीतिक प्रयास को दर्शाता है, जिससे विभिन्न क्षेत्रों में आर्थिक एकीकरण को बढ़ावा मिलता है।' भाषा

अमेरिका की नजर बेहतर बाजार...

पृष्ठ 1 का शेष

अमेरिका के व्यापार प्रतिनिधि (यूएसटीआर) ने कहा कि भारत पेट्रोल में एथनॉल को मिलाने के अपने महत्वपूर्ण लक्ष्यों के बावजूद ईंधन के तौर पर उपयोग किए जाने वाले एथनॉल के आयात पर प्रतिबंध लगाता है। उसने कहा है, 'विदेश व्यापार महानिदेशालय गैर-ईंधन उपयोग के लिए जैव ईंधन आयात को वास्तविक उपयोगकर्ताओं तक सीमित करता है। मई 2019 से वाणिज्य एवं उद्योग मंत्रालय को जैव ईंधन के आयात के लिए आयात लाइसेंस की आवश्यकता होती है।' भारतीय डेयरी संघ के अध्यक्ष आरएस सोदी ने कहा कि भारत में अधिकतर किसानों के लिए

डेयरी आजीविका का मामला है। इसलिए शुल्क पर विचार करते समय काफी सावधान रहने की जरूरत है। उन्होंने कहा, 'भारत में अधिकतर डेयरी उत्पादों पर 30 से 60 फीसदी के दायरे में आयात शुल्क लगाया गया है। मगर अमेरिका में भी शुल्क अधिक है। मुझे नहीं लगता कि हमें किसी डेयरी उत्पाद का आयात करने की जरूरत है क्योंकि हमारी आपूर्ति पर्याप्त है।'

कृषि एवं प्रसंस्कृत खाद्य उत्पाद निर्यात विकास प्राधिकरण (एपीडा) के पूर्व चेयरमैन और जानेमाने व्यापार नीति विशेषज्ञ गोकुल पटनायक ने कहा कि अमेरिकी किसान अपनी लागत को कम रख सकते हैं क्योंकि उनके खेत आकार में बड़े हैं और ज्यादातर मशीनीकृत हैं।

DISCLAIMER CLAUSE OF SEBI: Submission of the Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 91 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 94 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of NSE" on page 94 of the Letter of Offer.

BANKER TO THE ISSUE: AXIS Bank Limited

MONITORING AGENCY TO THE ISSUE: CARE Ratings Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and

any other Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their affiliates to any filing or registration requirement (other than in India). The Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on February 14, 2025 by the Registrar to the Issue.

Investors can access the Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.thangamayil.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Manager, at www.sundaecapital.com; and (vi) the Stock Exchanges at www.bseindia.com & www.nseindia.com.

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: <https://liipweb.linkintime.co.in/rightsoffers/rightsissues-Knowyourapplication.aspx> or thangamayil.rights2024@linkintime.co.in; b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company : www.linkintime.co.in c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in or thangamayil.rights2024@linkintime.co.in d) Submission of self-attested PAN, client master sheet and demat account details by non resident Eligible Equity Shareholders at www.linkintime.co.in or thangamayil.rights2024@linkintime.co.in.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Sundae Capital Advisors Private Limited 404, 4th floor, Vaibhav Chambers, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Tel. No. +91 96 6785 9191 / +91 22 4515 5887 Email ID: thangamayil.rights@thangamayil.com Website: www.sundaecapital.com Investor Grievance e-mail id: grievances.mb@sundaecapital.com SEBI Regn. No.: INM000012494 Contact Person: NitiN Somani / Rajiv Sharma</p>	 <p>MUGF Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel.: + 91+91 81 0811 4949 E-mail ID: thangamayil.rights2024@linkintime.co.in Website: www.linkintime.co.in Investor Grievance e-mail id: thangamayil.rights2024@linkintime.co.in SEBI Regn. No.: INR000004058 Contact Person: Ms. Shanti Gopalkrishnan</p>	<p>V. Vijayaraghavan, Registered Office: 124, Nethaji Road, Madurai - 625 001, Tamil Nadu, India. Tel.: +91 452 234 5593 Corporate Office: 2nd & 3rd Floor, No. 25/6, Palami Centre, New Natham Road, Madurai - 625 014, Tamil Nadu, India Tel.: +91 452 438 2815; E-mail: companysecretary@thangamayil.com;</p> <p>Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, please see "Terms of the Issue" on page 97 of the Letter of Offer.</p>

For Thangamayil Jewellery Limited
On behalf of the Board of Directors
S/-
V. Vijayaraghavan
Company Secretary and Compliance Officer

Place: Madurai
Date: February 15, 2025

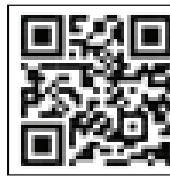
Disclaimer: Thangamayil Jewellery Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and in this regard has filed the Letter of Offer dated February 05, 2025 with Stock Exchanges and SEBI. The Letter of Offer is available on the website of the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, website of the Company at www.thangamayil.com and the website of the Lead Manager to the Issue, i.e., Sundae Capital Advisors Private Limited at www.sundaecapital.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 19 of the Letter of Offer. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated February 05, 2025 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, "Stock Exchanges").



THANGAMAYIL JEWELLERY LIMITED

Corporate Identity Number: L36911TN2000PLC044514



Please scan this QR code to view the Letter of Offer

Our Company was originally incorporated as "Thangamayil Jewellery Private Limited" as a private limited company under the Companies Act, 1956 at Madurai, Tamil Nadu on March 24, 2000 pursuant to a certificate of incorporation dated March 24, 2000 issued by the Registrar of Companies, Tamil Nadu-Chennai. Further, our Company was converted into a public limited company with effect from November 20, 2007. Subsequently, the name of our Company was changed to "Thangamayil Jewellery Limited" and a fresh certificate of incorporation consequent on change of name dated November 20, 2007 has been issued by the Registrar of Companies, Tamil Nadu, Chennai. There has been no change in the address of Registered Office of our Company since its incorporation.

Registered Office: 124, Nethaji Road, Madurai - 625 001, Tamil Nadu, India. Tel.: +91 452 234 5593;

Corporate Office: 2nd & 3rd Floor, No. 25/6, Palami Centre, New Natham Road, Madurai - 625 014, Tamil Nadu, India; Tel.: +91 452 438 2815;

Contact Person: V. Vijayaraghavan, Company Secretary and Compliance Officer; Website: www.thangamayil.com; Email: companysecretary@thangamayil.com;

PROMOTERS OF OUR COMPANY : BALARAMA GOVINDA DAS; BA. RAMESH AND N.B. KUMAR

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF THANGAMAYIL JEWELLERY LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 36,42,857* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹1,400.00 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹1,390.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 51,000.00 LAKHS (ROUNDED OFF) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 (TWO) EQUITY SHARE FOR EVERY 15 (FIFTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT WAS ON TUESDAY, FEBRUARY 11, 2025 ("RECORD DATE") (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 140 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 97 OF THE LETTER OF OFFER.

*Assuming full subscription, subject to finalisation of Basis of Allotment.

NOTICE TO ELIGIBLE SHAREHOLDERS OF THE COMPANY

ISSUE OPENS ON
FRIDAY, FEBRUARY 21, 2025

LAST DATE FOR ON MARKET RENUNCIATIONS®
TUESDAY, FEBRUARY 25, 2025

ISSUE CLOSES ON
TUESDAY, MARCH 04, 2025

@ Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.

*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of
Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Facilities for Application in this Issue

(i) ASBA Facility:

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI ICDR Master Circular and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details refer to "Terms of the Issue - Process of making an Application in the Issue" on page 99 of the Letter of Offer.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat account and shall be admitted for trading on the Stock Exchanges under the ISIN: INE085J20014 subject to requisite approvals. For details of credit of the Rights Entitlements, see "Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 110 of the Letter of Offer, whose Rights Entitlements are credited in demat suspense escrow account opened by the Company.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company has credited the Rights Entitlements to the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Bank or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., by Friday, February 28, 2025 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Bank or the Registrar account is active to facilitate the aforementioned transfer. In the event that the Eligible Equity Shareholders are not able to provide relevant details to our Company or the Registrar by the end of two clear Working Days prior to the Issue Closing Date, Rights Entitlements credited to the Demat Suspense Account shall lapse and extinguish in due course and such Eligible Equity Shareholder shall not have any claim against our Company and our Company shall not be liable to any such Eligible Equity Shareholder in any form or manner.

Eligible Equity Shareholders holding Equity shares in physical form, can update the details of their respective demat accounts on the website of the Registrar (i.e. www.linkintime.co.in). Such Eligible Equity Shareholders can make an application only after the Rights Entitlements is credited to their respective Demat accounts.

PLEASE NOTE THAT CREDIT OF THE RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE THE INVESTORS TO THE RIGHTS EQUITY SHARES AND THE INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE - PROCESS OF MAKING AN APPLICATION IN THE ISSUE" ON PAGE 99 OF THE LETTER OF OFFER.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA):

An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective AS BA Accounts. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intId=34>.

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THE ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER:

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper application. If an Eligible Equity Shareholder makes an application both in an Application Form as well as on plain paper, both applications are liable to be rejected. Please note that in terms of Regulation 78 of the SEBI ICDR Regulations, the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

1. Name of the Company, being "Thangamayil Jewellery Limited";
2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with the company or the Depository);
3. Folio number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as at Record Date)/DP and Client ID;
4. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
5. Number of Equity Shares held as at Record Date;
6. Allotment option -only dematerialised form;
7. Number of Rights Equity Shares entitled to;
8. Number of Rights Equity Shares applied for within the Rights Entitlements;
9. Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
10. Total number of Rights Equity Shares applied for;
11. Total amount paid at the rate of ₹ 1,400 per Rights Equity Share;
12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE / FCNR/ NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval from any regulatory authority, if required, shall be sent to the Registrar at thangamayil.rights2024@linkintime.co.in; and
17. All such Eligible Equity Shareholders shall be deemed to have made the representations, warranties and agreements set forth in "Terms of the Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 102 of the LOF, and shall include the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore

transactions outside the United States in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

I/ We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

OVERSEAS SHAREHOLDERS: The Letter of offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other applicable Issue material (collectively, the "Issue Materials") will be sent / dispatched only to the Eligible Equity Shareholders who have provided Indian address and who are located in jurisdictions where the offer and sale of the Rights Entitlement and the Rights Equity Shares are permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent any Issue Materials. Investors can also access the Letter of offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager, and the Stock Exchange subject to the applicable law. Our Company, the Lead Manager, and the Registrar will not be liable for non-dispatch of physical copies of Issue Materials.

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or any other jurisdiction where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is outside the United States and such person is eligible to subscribe for the Rights Equity Shares under applicable securities laws and is complying with laws of jurisdictions applicable to such person in connection with this Issue; or (iii) where either a registered Indian address is not provided; or (iv) where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

NO OFFER IN THE UNITED STATES: The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the United States Securities Act, 1933, as amended ("Securities Act"), or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof ("United States" or "U.S.") or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act ("Regulation S")), except in a transaction exempt from the registration requirements of the Securities Act. The Rights Entitlements and Rights Equity Shares referred to in the Letter of Offer are being offered in India and in jurisdictions where such offer and sale of the Rights Equity Shares and/ Or Rights Entitlements are permitted under laws of such jurisdictions, but not in the United States. The offering to which the Letter of Offer, and Abridged Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any securities or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities or rights.

Accordingly, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter and Application Form should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe, is in the United States when the buy order is made. No payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Rights Equity Shares in registered form must provide an address for registration of the Rights Equity Shares in India.

In terms of Rule 6(a) of FEM (NDI) Rules, 2019 (inserted vide amendment dated April 22, 2020), investment from countries sharing land border with India requires Government approval.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, March 04, 2025, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in the section entitled "Terms of Issue - Basis of Allotment" on page 118 of the LOF. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, i.e., Tuesday, March 04, 2025 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date, i.e., Tuesday, March 04, 2025. Prior to the Issue Opening Date, i.e., Friday, February 21, 2025, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Demat Suspense Account. Such Eligible Equity Shareholders must check the procedure for application by physical shareholders in the section entitled, "Terms of the Issue - Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA accounts" on pages 104 and 119 of the Letter of Offer respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM

Procedure for Renunciation of Rights Entitlements

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), and together with BSE, the "Stock Exchanges"). Our Company has received in-principle approvals from NSE and BSE in accordance with Regulation 28(1) of the SEBI LODR Regulations for listing of the Rights Equity Shares to be Allotted in this Issue pursuant to their letters dated Tuesday, January 28, 2025 and Thursday, January 30, 2025, respectively. Our Company will also make applications to NSE and BSE to obtain their trading approvals for the Rights Entitlements as required under the SEBI ICDR Master Circular. For the purposes of the Issue, the Designated Stock Exchange is BSE.

திண்டுக்கல் மாநகராட்சி எல்லை விரிவாக்கத்தால் கிராம மக்கள் அதிருப்தி

சில ஊராட்சிகள் இணைப்பை மறுபரிசீலனை செய்ய வலியுறுத்தல்



● மதுரை கோ.புதூர் புனித லூர்து அன்னை ஆலயத்தில் நடைபெற்ற பொங்கல் விழாவில் பங்கேற்றோர்.

புனித லூர்து அன்னை ஆலயத்தில் பொங்கல் விழா

மதுரை கோ.புதூர் புனித லூர்து அன்னை ஆலய 105-வது ஆண்டு விழாவின 10-ம் நாளை நேற்று பொங்கல் விழா நடந்தது. மதுரை, சிவகங்கை மாவட்டங்களை சேர்ந்த ஏராளமான கிறிஸ்தவர்கள் பொங்கல் வைத்து நேர்த்திக்கடன் செலுத்தினர். இதை போட்டி சிறப்பு திருப்பலி, ஜெப

பி.டி.ரவிசந்திரன்

திண்டுக்கல் மாநகராட்சி எல்லை விரிவாக்கத்தில் சில ஊராட்சிகள் இணைப்பை மறுபரிசீலனை செய்ய கிராம மக்கள் வலியுறுத்தி வருகின்றனர்.

திண்டுக்கல் மாநகராட்சியாக அறிவிக்கப்பட்டு 10 ஆண்டுகளாகும் மேலாக நகராட்சியாக இருந்தபோது இருந்த எல்லையே தற்போதும் உள்ளது. மாநகராட்சியாக தரம் உயர்த்தியபோதே 10 ஊராட்சிகள் இணைக்கப்படும் என அறிவிக்கப்பட்டது. தாமதம் காரணமாக மீண்டும் உள்ளாட்சித் தேர்தல் அறிவிக்கப்பட்டு 5 ஆண்டுகள் காத்திருக்க வேண்டிய நிலை ஏற்பட்டது.

இந்நிலையில், மாநகராட்சியுடன் ஊராட்சிகளை இணைக்கும் பணி தொடங்கியது. 10 ஊராட்சிகளை இணைக்க ஏற்கெனவே கோபுரம் நகராட்சிகளின் மாநில திருத்தொண்டர் அலுவலர் ஆகியோர் முன்னிலை வகித்தனர். மாலை யில் நற்கருணை ஆசிரியர் பிறகு திருவிழா கொடி பறக்கப்பட்டது.



● திண்டுக்கல் மாநகராட்சி அலுவலக முகப்பு புகதி.

புறவழிச் சாலை அருகேயுள்ள பொன்னிமாந்துரை புதுப்பட்டி, பிள்ளையார்நத்தம் ஆகிய ஊராட்சிகளை மாநகராட்சியுடன் இணைப்பதைத் தவிர்த்ததன் மூலம் நகர விரிவாக்கத்தில் சிக்கல் ஏற்பட்டுள்ளது. நகர வளர்ச்சிக்கு உதவாத, நகரில் இருந்து 5 கி.மீ.க்கு அப்பால் உள்ள முள்ளிப்பாடி, தோட்டனூத்து ஊராட்சிகளை இணைத்ததன் மூலம் கிராம மக்களுக்கும், மாநகராட்சிக்கும்

பலன் இருக்குமா என்ற கேள்வி எழுந்துள்ளது. திண்டுக்கல் மாநகராட்சியுடன் பிள்ளையார்நத்தம், செட்டிபாளையம், குருப்பப்பட்டி, செட்டிபாளையம், அடியனூத்து, பாசிகுண்டி, சேலப்பாடி, பொன்னிமாந்துரை புதுப்பட்டி, பிள்ளையார்நத்தம் ஆகிய ஊராட்சிகள் சேர்க்கப்பட வேண்டியது அவசியம். இணைப்பை ஏற்படும் அளவிற்கு

சேர்க்க வேண்டிய பொன்னி மாந்துரை புதுப்பட்டி, பிள்ளையார்நத்தம் ஊராட்சிகளைத் தவிர்த்துவிட்டு, தூரத்தில் குக்கிராமங்கள் அதிகமுள்ள, விளை நிலங்களைக்கொண்ட தோட்டனூத்து, முள்ளிப்பாடி ஊராட்சிகளை இணைத்திருப்பது மக்களிடம் அதிருப்தியை ஏற்படுத்தி உள்ளது. எனவே, நகர விரிவாக்கத்துக்கு ஏதுவாக இருக்கும் பொன்னிமாந்துரை புதுப்பட்டி, பிள்ளையார்நத்தம், ஊராட்சிகளை மாநகராட்சியுடன் இணைத்துவிட்டு, முள்ளிப்பாடி, தோட்டனூத்து ஊராட்சிகளை இணைப்பதைத் தவிர்க்கலாம் என்பது மக்களின் கருத்தாக உள்ளது.

கிடைக்காத நிலை ஏற்படும் என மக்கள் அச்சத்தில் உள்ளனர். மாநகராட்சியுடன் முள்ளிப்பாடி ஊராட்சியை இணைப்பதைத் தவிர்த்தால் மட்டுமே கிராம மக்கள் பாதிப்புக்குள்ளாகாமல் இருப்பர், என்றார். இதற்கிடையே முள்ளிப்பாடி, தோட்டனூத்து கிராம மக்கள் தங்கள் ஊராட்சிகளை மாநகராட்சியுடன் இணைக்க எதிர்ப்பு தெரிவித்து ஆட்சியரிடம் மனு அளித்தனர். மாநகராட்சியுடன் கிராம ஊராட்சிகளை இணைப்பது குறித்து 120 நாட்களுக்குள் மக்களிடம் கருத்துக்கேட்டு, எதிர்ப்பு இருந்தால் மறுபரிசீலனை செய்யலாம் என நேற்று முன்தினம் மதுரையில் நடந்த ஆய்வுக் கூட்டத்தில் அமைச்சர் கே.என்.நேரு தெரிவித்தார். திண்டுக்கல் மாநகராட்சியின் எதிர்கால வளர்ச்சியைக் கருத்தில் கொண்டு, பாரம்பரிக்கிற ஊராட்சிகளை இணைக்க ஆட்சியர் இல்லாத முன்னிப்பாடியை எப்படி சேர்த்தனர் என்று தெரிவிக்க வேண்டும் என்ற எதிர்பார்ப்பு கிராம மக்களிடம் உள்ளது.

மேலூர் அருகே சிப்காட் திட்டத்துக்கு எதிர்ப்பு தமிழக அரசு கைவிடக்கோரி 18 கிராம மக்கள் தீர்மானம்

பாதிக்கப்படுவதாக விவசாயிகள் புகார்

மேலூர் வட்டத்திலுள்ள கல்லாங்காட்டில் சிப்காட் திட்டத்துக்கு எதிர்ப்பு கிளம்பியுள்ள நிலையில், அத்திட்டத்தை தமிழக அரசு கைவிடக்கோரி 18 கிராம மக்கள் தீர்மானம் நிறைவேற்றியுள்ளனர். மதுரை மாவட்டம், மேலூர் வட்டத்தில் வஞ்சிகரம், பூதங்கலம், கொடுக்கப்பட்டி ஊராட்சிகள் இணையும் இடத்தில் கல்லாங்காட்டு பகுதி உள்ளது. இப்பகுதியிலுள்ள 420 ஏக்கர் பரப்பில் சிப்காட் தொழிற்சாலைகள் அமைக்கப்படும் என சில மாதங்களுக்கு முன்பு தமிழ்நாடு தொழில்துறை அமைச்சகம் அறிவிப்பை வெளியிட்டது. தற்போது, அதற்கான நில அளவீடு பணியும் நடப்பதாகக் கூறப்படுகிறது.



● மேலூர் பகுதியில் சிப்காட் திட்டத்துக்கு எதிர்ப்பு தெரிவித்து நடந்த ஆலோசனைக் கூட்டத்தில் பங்கேற்ற கிராம மக்கள்.

மாடு மேய்ச்சலுக்காக பயன்படுத்தும் இடங்களில் சிப்காட் அமைத்தால் மக்களின் வாழ்வாதாரம் பாதிக்கும். மேலும், கல்லாங்காட்டு பகுதியில் பெரும்பகுதி மழை நீரானது, சுற்று வட்டாரப் பகுதியில் உள்ள அதிகாரக் கண்மாய், கிராந்த கண்மாய், வேம்புலி கண்மாய், சுந்தரம் கண்மாய், துவரங்குண்டு, பொன்னுச்சிசெரும், பிராந்தன்கண்மாய், கம்பாளி கண்மாய்க்குச் செல்வது முற்றிலும் பாதிக்கப்படும். இதன்மூலம் கடலை, நெல், தென்னை, பருத்தி, காங்கூர்கள், பயறு வகைகள் உள்ளிட்ட விவசாயமும் பாதிக்கப்படும்.

அதேபோல், இச்சுற்று வட்டார மக்கள் வழிபடும் 25-க்கும் மேற்பட்ட வழிபாட்டுத் தலங்கள், பாரம்பரிய விழாக்கள், 500 ஏக்கர் காணக் குடும்பங்கள் கல்லாங்காட்டை நம்பியே வாழ்கிறோம். இப்பகுதியை ஆடு, கம்பட்டுவதூன், மக்களின் வாழ்வாதாரம் கேள்விக்குறியாகும். பல்வேறு வகையான பாதிப்புகளை ஏற்படுத்தும் சிப்காட் திட்டத்தை தமிழக அரசு மக்களுக்கு பயன்பாடு இல்லாத இடத்தை தேர்ந்தெடுத்து சிப்காட் அமைக்க வேண்டும். இவ்வாறு அவர்கள் கூறினர். பின்னர் கூட்டத்தில், சிப்காட் திட்டத்தை தமிழக அரசு உடனடியாக கைவிட வலியுறுத்தி மதுரை மாவட்ட ஆட்சியரிடம் மனு கொடுப்பது, சிப்காட் திட்டத்தை எதிர்த்து சுற்று வட்டார 18 கிராம மக்கள் கூட்டமைப்பு உருவாகுவது என்பன உள்ளிட்ட தீர்மானங்களை நிறைவேற்றினர். ஏற்கெனவே, மேலூர் பகுதியில் நடந்துள்ள விவசாயிகள் களத்தில் அத்திட்டம் ரத்து செய்யப்பட்டது குறிப்பிடத்தக்கது.

மதுரை மாவட்ட கொள்முதல் நிலையங்களில் குவியும் நெல் மூட்டைகள்

பாதிக்கப்படுவதாக விவசாயிகள் புகார்

மதுரை மாவட்டத்திலுள்ள கொள்முதல் நிலையங்களில் மலைபோன்று குவியும் நெல் மூட்டைகளால் பாதிக்கப்படுவதாகவும், உரிய நேரத்தில் குடோன்களுக்கு எடுத்துச் சென்று பாதுகாக்க வேண்டும் எனவும், விவசாயிகள் வலியுறுத்துகின்றனர்.



● மேலூர் பகுதியில் உள்ள நெல் கொள்முதல் நிலையத்தில் திறந்த வெளியில் தேங்கி கிடக்கும் நெல் மூட்டைகள்.



● இளங்கோவன் இரும்பு வைக்கிறோம். பின்னர், குடோன் மற்றும் ஆலைகளுக்கு அனுப்பி விடுவோம். விவசாயிகளுக்கு நல்லது செய்ய வேண்டும், அவர்கள் பாதிக்கக்கூடாது என்பதற்காகவே அரசு நேரடி கொள்முதல் நிலையங்களை ஏற்படுத்தியுள்ளது. தற்போது மழை சீசன் எதுவும் இல்லை. வேண்டுமென்றே சில விவசாயிகள் தங்களது கையநலத்துக்காக தவறான தகவல்களை பரப்புகின்றனர். இதை அவர்கள் தவிர்க்க வேண்டும் என்றார்.

மதுரை மாவட்டத்தில் மேலூர் மற்றும் மதுரை கிழக்கு, மேற்கு வட்டங்களில் அரசு நுகர்பொருள் வாணிபக் கழகம் சார்பில், 100-க்கும் மேற்பட்ட நெல் கொள்முதல் நிலையங்கள் செயல்பட்டுகின்றன. நெல் அறுவடை தொடங்கியுள்ள நிலையில், விவசாயிகளிடம் இருந்து நெல் மூட்டைகளை பெறும் கொள்முதல் நிலையங்கள், லாரிகள் மூலம் நுகர்பொருள் வாணிபக் கழகம் இம்முறை உரிய நேரத்தில் குடோன்களை எடுக்காமல் நுகர்பொருள் வாணிபக் கழகம் வைத்திருப்பதாக புகார்கள்

எழுந்துள்ளன. இதுகுறித்து தமிழ்நாடு விவசாயிகள் சங்க மாவட்டச் செயலாளர் எஸ்.பி. இளங்கோவன் கூறியதாவது: சீசன் நேரத்தில் நெல் செடியும் நெல் மூட்டைகளை நுகர்பொருள் வாணிபக் கழக குடோன்களில் பாதுகாப்பது வழக்கம். ஆனால், நுகர்பொருள் வாணிபக் கழகம் இம்முறை உரிய நேரத்தில் குடோன்களை எடுக்காமல் நுகர்பொருள் வாணிபக் கழகம் வைத்திருப்பதாக புகார்கள்

மூட்டைகளை திறந்தவெளி நெல் கொள்முதல் நிலையங்களில் மலைபோன்று குவித்துள்ளனர். வெயிலில் நெல் காய்ந்தால் எடை குறையும். அதேபோல், தொடர்ந்து மழையில் நனைந்தால் மழைநீர் போய்விடும். இந்நிலை தொடர்ந்தால், விவசாயிகளை திரட்டி போராட்டம் நடத்தும் சூழ்நிலை உருவாகும் என்றார். இதுகுறித்து அதிகாரியிடம் கேட்டபோது, 'மதுரை மாவட்டத்தில் தினமும் 1,500

மூட்டைகளை திறந்தவெளி நெல் கொள்முதல் நிலையங்களில் மலைபோன்று குவித்துள்ளனர். வெயிலில் நெல் காய்ந்தால் எடை குறையும். அதேபோல், தொடர்ந்து மழையில் நனைந்தால் மழைநீர் போய்விடும். இந்நிலை தொடர்ந்தால், விவசாயிகளை திரட்டி போராட்டம் நடத்தும் சூழ்நிலை உருவாகும் என்றார். இதுகுறித்து அதிகாரியிடம் கேட்டபோது, 'மதுரை மாவட்டத்தில் தினமும் 1,500

மதுரை மேற்கு தொகுதியில் திமுக வெற்றி பெறும்

அமைச்சர் பி.மூர்த்தி தகவல்

மதுரை மேற்குத் தொகுதியில் திமுக நிச்சயமாக வெற்றி பெறும் என அமைச்சர் பி.மூர்த்தி தெரிவித்தார். மதுரை வடக்கு மாவட்ட திமுக செயலாளரான, அமைச்சர் பி.மூர்த்திக்கு, சுடுதலாக மதுரை மேற்குத் தொகுதி பொறுப்பு வழங்கப்பட்டுள்ளது. இதைய

டுத்து மதுரை மேற்குத் தொகுதிக்கு உட்பட்ட விளாங்குடியில் திமுக நிர்வாகிகள் ஆலோசனைக் கூட்டம் நேற்று நடைபெற்றது. இதில் பங்கேற்ற அமைச்சர் பி.மூர்த்தி பின்னர் பெங்களூரில் திமுக செயலாளரான, அமைச்சர் பி.மூர்த்திக்கு, சுடுதலாக மதுரை மேற்குத் தொகுதி பொறுப்பு வழங்கப்பட்டுள்ளது. இதைய

திமுக வெற்றிபெற வேண்டும் என்பது முதல்வரின், துணை முதல்வரின் விருப்பம். இந்த ஆலோசனைக் கூட்டத்தில் திமுக பகுதி செயலாளர்கள், மாவட்ட நிர்வாகிகள், வட்டச் செயலாளர்களும், மாநகராட்சி கவுன்சிலர்கள் பங்கேற்றனர். பிப்.23-தொகுதி பொறுப்பை வழங்கி உள்ளார். இந்த தொகுதியில்

ள்ளது. தமிழகத்தில் எல்லா மக்களும் எல்லாமும் பெற வேண்டும் என்ற நோக்கில் முதல்வரும், துணை முதல்வரும் பணி யாற்றி வருகின்றனர். முதல்வர் ஏற்கனவே இந்தத் தொகுதியை என்னிடம் ஒப்படைத்துள்ளாரோ, அதை நிச்சயமாக செய்து முடிப்போம். மேற்குத் தொகுதியில் திமுக வெற்றி பெறும் என்றார்.

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BANKER TO THE ISSUE: AXIS Bank Limited

MONITORING AGENCY TO THE ISSUE: CARE Ratings Limited

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: Pursuant to the requirements of the SEBI ICDR Regulations and other applicable laws, the Rights Entitlements will be credited to the demat account of the Eligible Equity Shareholders who are Equity Shareholders as on the Record Date, however, the Issue Materials will be sent/ dispatched only to such Eligible Equity Shareholders who have provided an Indian address to our Company and only such Eligible Equity Shareholders are permitted to participate in the Issue. The credit of Rights Entitlement does not constitute an offer, invitation to offer or solicitation for participation in the Issue, whether directly or indirectly, and only dispatch of the Issue Material shall constitute an offer, invitation or solicitation for participation in the Issue in accordance with the terms of the Issue Material. Further, receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in (i) the United States or (ii) any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer and any other Issue Materials may be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed, in part or full. Accordingly, persons receiving a copy of the Issue Materials should not distribute or send the Issue Materials in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their affiliates to any filing or registration requirement (other than in India). The Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent / dispatched only to the Eligible Equity Shareholders who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their valid e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent / dispatched to the Eligible Equity Shareholders who have provided their Indian address and who have made a request in this regard. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on February 14, 2025 by the Registrar to the Issue.

Investors can access the Letter of Offer, Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.thangamayil.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Manager, at www.sundaeapital.com; and (iv) the Stock Exchanges at www.bseindia.com & www.nseindia.com

The investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the investors: <https://linktime.com.in/rightsoffers/rightsissues-knowyourapplication.aspx> or thangamayil.rights2024@linkintime.co.in; b) Update of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in c) Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in or thangamayil.rights2024@linkintime.co.in d) Submission of self-attested PAN, client master sheet and demat account details by non resident Eligible Equity Shareholders at www.linkintime.co.in or thangamayil.rights2024@linkintime.co.in.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>Sundae Capital Advisors Private Limited 404, 4th floor, Vaibhav Chambers, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Tel. No. +91 96 6785 9191 / +91 22 4515 5887 Email ID: thangamayil.rights@sundaeapital.com Website: www.sundaeapital.com Investor Grievance e-mail id: grievances.mb@sundaeapital.com SEBI Regn. No.: INM000012494 Contact Person: Nish N Somani / Rajiv Sharma</p>	<p>MUFUG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel.: + 91-91 81 0811 4949 E-mail ID: thangamayil.rights2024@linkintime.co.in Website: www.linkintime.co.in Investor Grievance e-mail id: thangamayil.rights2024@linkintime.co.in SEBI Regn. No.: INR000040558 Contact Person: Ms. Shanti Gopalkrishnan</p>	<p>V. Vijayaraghavan, Registered Office: 124, Nethaji Road, Madurai - 625 001, Tamil Nadu, India. Tel.: +91 452 234 5593 Corporate Office: 2nd & 3rd Floor, No. 25/6, Palami Centre, New Natham Road, Madurai - 625 014, Tamil Nadu, India Tel.: +91 452 438 2815, E-mail: companysecretary@thangamayil.com</p> <p>Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, please see "Terms of the Issue" on page 97 of the Letter of Offer.</p>

Place: Madurai
Date: February 15, 2025

For Thangamayil Jewellery Limited
On behalf of the Board of Directors
Sd/-
V. Vijayaraghavan
Company Secretary and Compliance Officer

Disclaimer: Thangamayil Jewellery Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and in this regard has filed the Letter of Offer dated February 05, 2025 with Stock Exchanges and SEBI. The Letter of Offer is available on the website of the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com, website of the Company at www.thangamayil.com and the website of the Lead Manager to the Issue, i.e., Sundae Capital Advisors Private Limited at www.sundaeapital.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 19 of the Letter of Offer. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.