

K I C METALIKS LIMITED

"Sir R. N. M. House", 3B, Lal Bazar Street, 4th Floor, Room No. 2, Kolkata – 700 001

Phone: +91-33-4007 6552 Fax: +91-33-4001 9636

Dated: April 29, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street Mumbai – 400 001

Sub: Fund raising by issuance of Debt Securities by Large Entities

Ref. : Scrip Code - 513693; Name: K I C Metaliks Limited

Dear Sir/Madam,

This is in pursuant to SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021, in respect of Fund raising by issuance of debt securities by Large Corporate. In this connection, we hereby submit that as on 31st March, 2024, our Company i.e. K I C Metaliks Limited does not fall under the Large Corporate category as per the framework provided in the aforesaid Circular.

Kindly acknowledge receipt of the same and take it on record.

Thanking you

Yours faithfully,

For K I C Metaliks Limited

Ruchika Fogla

Company Secretary and Compliance Officer

For K I C Metaliks Limited

Mukesh Bengani Director and Chief Financial Officer