

# NHC FOODS LTD

(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



Date: 19.11.2024

To  
The Manager  
BSE Limited  
P.J. Towers, Dalal Street,  
Mumbai-400 001,  
Maharashtra, India,

Scrip Code: 517554

Dear Sir / Madam,

**Sub: Revised Outcome of Meeting of the Rights Issue Committee ("the Committee") of the Board of Directors of NHC Foods Limited ("the Company") held on November 19, 2024**

**Ref.: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR, 2015)**

In furtherance to our earlier intimation regarding the outcome of the meeting of the Rights Issue Committee of the Board of Directors dated November 18, 2024, we wish to inform you that due to the Assembly General Elections taking place in Maharashtra on November 20, 2024, which is declared as a trading holiday, so in order to ensure the compliance of Regulation 42(2) of SEBI LODR, 2015 regarding intimation of atleast 3 working days prior notice of Record Date to the stock exchange the committee, at its meeting held today, has reconsidered the timelines for the Rights Issue and approved and considered the following revised terms:

- a. **Total number of Rights Equity Shares and Rights Issue size:** 47,42,00,000 Rights Equity Shares each for an amount aggregating upto ₹47,42,00,000/- (Rupees Forty-Seven Crore and Forty-Two Lakh only) (assuming full subscription).
- b. **Rights Issue Price:** ₹1 per Rights Equity Share
- c. **Record date:** Tuesday, November 26, 2024
- d. **Rights Issue period:**
  1. **Rights Issue Opening Date:** Thursday, December 05, 2024
  2. **Rights Issue Closing Date:** Wednesday, December 18, 2024
  3. **On-market renunciation period:** Thursday, December 05, 2024, to Thursday, December 12, 2024

**Warehouse :** D-22/8, TTC Industrial Area,  
MIDC, Turbhe, Navi - Mumbai - 400705.

**Factory & Registerd Office :** Suevey No.777,  
Umarsadi Desaiwad Road, Village Umarsadi,  
Taluka Pardi, Dist. Valsad, Gujarat - 396175.

**Corporate Office :** 419 & 420, 4th Floor, C - Wing,  
Atrium 215, Andheri - Kurla Road, Chakala, Andheri (E),  
Mumbai - 400059.

Tel: + 91 22 - 698 75000 / Email: contact@nhcgroup.com / URL : http://www.nhcgroup.com

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4. **Off-market renunciation:** It is noted that the eligible equity shareholders will have to ensure that renunciation through off-market transfers are completed in such a manner that the rights entitlements are credited to the demat account of the renounees on or prior to the Issue closing date.

e. **Outstanding Equity Shares:**

1. **Prior to the Rights Issue:** 11,85,50,000 equity shares of the Company.
2. **Post Rights Issue#:** 59,27,50,000 equity shares of the Company.

*#Assuming full subscription.*

- f. **Other terms of the Rights Issue:** To be included in the Letter of Offer to be filed by the Company.
- g. **Rights entitlement ratio and fractional entitlements:** The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 4 (Four) Rights Equity Shares for every 1 (One) fully paid-up Equity Share held on the record date. The fractional entitlements will be dealt with as mentioned in the Letter of Offer.
- h. **ISIN for Rights Entitlement:** INE141C20010
- i. Letter of Offer, Abridged Letter of Offer, Rights Entitlement Letter and Application Form.

The meeting of the Rights Issue Committee commenced at 7.00 p.m. and completed at 8.00 p.m.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

We request you to take the aforesaid on records and to disseminate it accordingly.

**For NHC FOODS LIMITED**

**ALESHA HAKIM KHAN**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

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