

**RUCHI INFRASTRUCTURE LTD.**

101, The Horizon, 1st Floor, Nath Mandir Road,
11/5, South Tukoganj, Indore - 452 001 (M.P.)
Tel.: 91-731-4755209, 4755227
CIN - L65990MH1984PLC033878

Date: 7th August, 2024

BSE Ltd.
Floor No. 25,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

Sub.: Outcome of the meeting of Board of Directors of the Company held on Wednesday, 7th August, 2024.

Dear Sir,

Pursuant to provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach herewith the un-audited standalone and consolidated financial results of the Company for the quarter ended 30th June, 2024 duly approved by the Board of Directors of the Company in accordance with provisions of Regulation 33 of the said Regulations at its meeting held on Wednesday, 7th August, 2024. The Limited review reports issued by the Statutory Auditors in this regard are also attached herewith for your records.

The Board of Directors of the Company also approved certain corporate actions pertaining to composition of Board, being appointment/variation in terms of appointment of KMPs (including appointment of Managing Director) subject to approval of members in general meeting. Requisite disclosure of such corporate actions is being made separately in terms of SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023.

The meeting commenced at 12.30 pm and concluded at 4.30 pm.

Kindly take this submission on record. We hope you will find the above in order.

Thanking you,
Yours faithfully,
For Ruchi Infrastructure Ltd.

Executive Director (Whole-time Director)

DIN: 02143172

Encl.: As Above



Limited Review Report on Unaudited Quarterly Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To,
The Board of Directors
Ruchi Infrastructure Limited

We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **Ruchi Infrastructure Limited** ("the Company") for the quarter ended 30th June 2024 ("the statement"), being submitted by the Company pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on the financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in applicable Indian Accounting Standard (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

Attention is drawn to the fact that the figures for the quarter ended 31st March, 2024 as reported in this financial results are the balancing figures between audited figures in respect of the full previous financial year and published year to date figures up to third quarter of the previous financial year.

Our conclusion is not modified in respect of this matter.

For SMAK & Co.
Chartered Accountants
(Firm Reg. No. 020120C)


CA Atishay Khasgiwala
Partner
M. No. 417866



Place: Indore
Date : 07/08/2024
UDIN: 24417866BJZZDP7341

RUCHI INFRASTRUCTURE LTD CIN L65990MH1984PLC033878 Regd. Office :706, Tulsiani Chambers, Nariman Point, Mumbai – 400 021 Phone : 022-49712051 Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrastructure@ruchiinfrastructure.com				
STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024 (Rs. In lacs)				
PARTICULARS	Quarter Ended			Year Ended
	30-06-2024	31-03-2024	30-06-2023	31-03-2024
	Reviewed	Audited	Reviewed	Audited
I	Income			
	990	946	1,048	3,988
II.	Revenue from operations			
	78	86	497	821
II.	Other Income			
III.	Total Income (I + II)	1,068	1,032	1,545
III.				4,809
IV.	Expenses			
	18	7	29	79
	(a) Cost of Materials Consumed			
	-	-	-	-
	(b) Purchases of Stock in Trade			
	6	7	3	(7)
	(c) Changes in Inventories of finished goods , work in progress and stock in trade			
	237	287	231	1,070
	(d) Employee benefits expenses			
	15	22	51	134
	(e) Finance Cost			
	256	263	236	974
	(f) Depreciation, amortisation and Impairment Expense			
	371	577	537	2,005
	(g) Other Expenses			
	903	1,163	1,087	4,255
	Total Expenses (IV)			
V	Profit /(loss) before exceptional items and tax (III - IV)	165	(131)	458
V				554
VI	Exceptional Items	-	-	-
VI				725
VII	Profit /(loss) before tax (V - VI)	165	(131)	458
VII				1,279
VIII	Tax Expenses			
	46	(17)	78	54
	Current Tax			
	42	22	57	45
	Deferred Tax			
	-	(50)	-	(50)
	Tax for earlier years			
IX	Profit /(loss) for the period (VII-VIII)	77	(86)	323
IX				1,230
X	Other Comprehensive Income			
	15	(22)	14	(27)
	(a) Items that will not be reclassified to profit or loss			
	(4)	6	(4)	7
	Tax Relating to above items			
	-	-	-	-
	(b) Items that will be reclassified to profit or loss			
	-	-	-	-
	Tax Relating to above items			
XI	Total Comprehensive Income for the period (IX + X)	88	(102)	333
XI				1,210
XII	Paid up Equity Share Capital (Face Value of Re 1 each)	2,249	2,249	2,155
XII				2,249
XIII	Earning per equity share of face value of Re 1 each			
	Basic and Diluted earning per share before Exceptional Items			
	-	(0.08)	0.11	0.08
	a) Basic (Rs.)			
	-	(0.07)	0.09	0.08
	b) Diluted (Rs.)			
	Earning per equity share of face value of Re 1 each			
	Basic and Diluted earning per share after Exceptional			
	-	(0.08)	0.11	0.42
	a) Basic (Rs.)			
	-	(0.07)	0.09	0.40
	b) Diluted (Rs.)			

For and on behalf of the Board of Directors

Place Indore

Date August 7, 2024


 Executive Director
 (Whole-time Director)

RUCHI INFRASTRUCTURE LTD

CIN L65990MH1984PLC033878

Regd. Office :706, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

Phone : 022-49712051

Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrastructure@ruchiinfrastructure.com

UNAUDITED STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2024

PARTICULARS	STANDALONE (Rs. in lacs)			
	Quarter Ended			Year Ended
	30-06-2024	31-03-2024	30-06-2023	31-03-2024
	(Reviewed)	(Audited)	(Reviewed)	(Audited)
Segment Revenue				
Commodities	-	-	-	-
Infrastructure	832	799	844	3,340
Windpower	124	125	163	536
Others	34	22	41	112
Unallocable	-	-	-	-
Total Segment Revenue	990	946	1,048	3,988
Less : Inter segment Revenue	-	-	-	-
Net Sales/Income from operations	990	946	1,048	3,988
Segment Results (Profit/(loss) before tax and interest from each segment)				
Commodities	-	-	-	-
Infrastructure	365	181	644	1,475
Windpower	15	13	45	94
Others	3	(2)	(1)	7
Unallocable	(203)	(301)	(179)	(888)
Total	180	(109)	509	688
Less: (i) Finance Cost	15	22	51	134
Add: (ii) Exceptional Item	-	-	-	725
Profit for the Period Before Tax	165	(131)	458	1,279
Segment Assets				
Commodities	241	248	48	248
Infrastructure	14,724	14,612	13,969	14,612
Windpower	913	881	1,086	881
Others	48	64	57	64
Unallocable	11,895	12,300	12,023	12,300
Total Assets	27,821	28,105	27,183	28,105
Segment Liabilities				
Trading	-	-	-	-
Infrastructure	2,015	2,078	1,784	2,078
Windpower	-	-	-	-
Others	2	2	-	2
Unallocable	6,299	6,609	7,583	6,609
Total Liabilities	8,316	8,689	9,367	8,689

For and on behalf of the Board of Directors

Place : Indore

Date : August 7, 2024



Executive Director
(Whole-time Director)

NOTES :

- 1 The unaudited standalone financial results for the quarter ended June 30, 2024 were reviewed by the Audit committee at its meeting held on August 7, 2024 and approved at the meeting of Board of Directors on that date. The statutory auditors of the company have carried out limited review of these results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2 During the year ended 31 March 2023, the Company made a preferential issue of 3,07,85,000 warrants each convertible into one equity share of Rs.1/- at a price of Rs. 10.30 per warrant within the validity period of 18 months from the date of allotment. Out of such 3,07,85,000 warrants, 1,02,62,000 warrants were converted into equity shares during the year ended 31st March 2023. Accordingly, as on 31st March 2023, 2,05,23,000 warrants were outstanding.
During the FY 2023-24 further 94,00,000 warrants have been converted in to equal number of equity shares and as on 30th June 2024 remaining 1,11,23,000 warrants were outstanding for conversion up to 12 August, 2024. On 5th August, 2024 the remaining 1,11,23,000 warrants have been converted into equity shares. As on date of this submission, there is no outstanding warrant pending for conversion.
- 3 During the quarter ended September 30, 2023 the Company executed Business Transfer Agreement for disposal of business undertaking of the Company comprising of petroleum terminal at Cochin Port on slump sale basis for a consideration of Rs. 811 lacs. The gain of Rs. 725 Lacs arising out of the sale has been disclosed under "Exceptional Item" in the results for the year ended March 31st, 2024.
- 4 The figures for the quarter ended March 31, 2024 are the balancing figures between the audited figures for the full financial year and the year to date figures upto the third quarter of the financial year.
- 5 The figures for the previous period/year have been regrouped/reclassified/rearranged, where ever necessary, to correspond with the current periods classification/disclosure.

Place : Indore

Date : August 7, 2024

For and on behalf of the Board of Directors



Executive Director

(Whole-time Director)



Limited Review Report on Unaudited Quarterly Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To
Board of Directors of
Ruchi Infrastructure Limited

1. We have reviewed the accompanying Statement of consolidated financial results of Ruchi Infrastructure Limited ("the Holding Company") and its Subsidiaries ("the Holding company and its subsidiaries together referred to as "the Group") and share of profit (loss) of its associate for the quarter ended 30th June, 2024, attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) (as amended). Attention is drawn to the fact that the figures for the quarter ended 31st March, 2024 as reported in this financial results are the balancing figures between audited figures in respect of the full previous financial year and published year to date figures up to third quarter of the previous financial year.
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable

4. The Statement includes the unaudited financial information / results of the following entities:

Name of Subsidiaries

- a. Peninsular Tankers Private Limited.
- b. Manglore Liquid Impex Private Limited.
- c. Ruchi Renewable Energy Private Limited.



Name of Associate


Narang and Ruchi Developers

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information of 3 subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total revenues of Rs. 589.54 lacs, total net profit after tax of Rs. 142.47 lacs and total comprehensive income of 143.92 lacs, for the quarter ended 30th June 2024 as considered in the consolidated unaudited financial results. These interim financial information of subsidiaries have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associates is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

The consolidated unaudited financial results also includes the Group's share of net loss after tax of Rs. 0.02 lacs and total comprehensive loss of Rs.0.02 lacs for the quarter ended 30th June 2024 as considered in the consolidated unaudited financial results, in respect of an associates, whose interim financial information have not been reviewed by us and is certified by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of associate is based solely on the financial information provided by the management.

Our conclusion on the Statement is not modified in respect of the above matters

For Smak & Co.
Chartered Accountants
(Firm Reg. No. 020120C)


CA Atishay Khasgiwala
Partner
M. No. 417866
Date: 07.08.2024
UDIN: 24417866BJZZDO9925

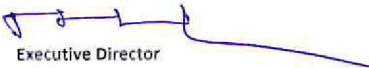


STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024 (Rs. In lacs)

PARTICULARS	Quarter Ended			Year Ended
	30-06-2024	31-03-2024	30-06-2023	31.03.2024
	Reviewed	Audited	Reviewed	Audited
Income				
I Revenue from operations	1,579	1,698	1,658	6,384
II. Other Income	68	62	461	705
III. Total Income (I + II)	1,647	1,760	2,119	7,089
IV. Expenses				
(a) Cost of Materials Consumed	18	7	29	79
(b) Purchases of Stock in Trade	-	294	-	491
(c) Changes in Inventories of finished goods , work in progress and stock in trade	6	7	3	(7)
(d) Employee benefits expenses	303	378	270	1,301
(e) Finance Cost	120	128	174	597
(f) Depreciation, amortisation and Impairment Expense	385	385	362	1,476
(g) Other Expenses	504	683	654	2,419
Total Expenses (IV)	1,336	1,882	1,492	6,356
V Profit/(loss) before share of profit /(loss) of associate & Exceptional Items (III-IV)	311	(122)	627	733
VI Share in Profit/(loss) of associate	-	-	-	-
VII Profit/(loss) before exceptional items and tax (V+VI)	311	(122)	627	733
VIII Exceptional Items	-	-	-	725
IX Profit/(loss) before tax (VII - VIII)	311	(122)	627	1,458
X Tax Expenses				
Current Tax	51	(24)	82	58
Deferred Tax	40	27	56	49
Tax for earlier years	-	(50)	-	(50)
XI Profit/(loss) for the period (IX-X)	220	(75)	489	1,401
XII Other Comprehensive Income				
(a) Items that will not be reclassified to profit or loss	17	(23)	14	(28)
Tax Relating to above items	(4)	6	(4)	7
(b) Items that will be reclassified to profit or loss	-	-	-	-
Tax Relating to above items	-	-	-	-
XIII Total Comprehensive Income for the period (XI + XII)	233	(92)	499	1,380
Net Profit attributable to :				
a. Owners of the Company	220	(75)	489	1,401
b. Non Controlling Interest	-	-	-	-
Other Comprehensive Income attributable to :				
a. Owners of the Company	12	(17)	10	(21)
b. Non Controlling Interest	1	-	-	-
Total Comprehensive income attributable to :				
a. Owners of the Company	232	(92)	499	1,380
b. Non Controlling Interest	1	-	-	-
XIV Paid up Equity Share Capital (Face Value of Re 1 each)	2,249	2,249	2,155	2,249
XV Earning per equity share of face value of Re 1 each				
Basic and Diluted earning per share before Exceptional Items				
a) Basic (Rs.)	0.06	(0.07)	0.19	0.16
b) Diluted (Rs.)	0.06	(0.07)	0.15	0.15
Basic and Diluted earning per share after Exceptional Items				
a) Basic (Rs.)	0.06	(0.07)	0.19	0.50
b) Diluted (Rs.)	0.06	(0.07)	0.15	0.48

Place: Indore
Date: August 07, 2024

For and on behalf of Board of Directors


Executive Director
(Whole-time Director)

RUCHI INFRASTRUCTURE LTD
CIN L65990MH1984PLC033878

Regd. Office :706 , Tulsiani Chambers, Nariman Point, Mumbai – 400 021

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Website : www.ruchiinfrastructure.com, E Mail : ruchiinfrastructure@ruchiinfrastructure.com

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2024

(Rs. in lacs)

PARTICULARS	Quarter Ended			Year Ended
	30-06-2024	31-03-2024	30-06-2023	31.03.2024
	Reviewed	Audited	Reviewed	Audited
Segment Revenue				
Commodities	-	296	-	494
Infrastructure	943	903	902	3,651
Windpower	602	477	715	2,127
Others	34	22	41	112
Unallocable	-	-	-	-
Total Segment Revenue	1,579	1,698	1,658	6,384
Less : Inter segment Revenue	-	-	-	-
Net Sales/Income from operations	1,579	1,698	1,658	6,384
Segment Results (Profit/(loss) before tax and interest from each segment)				
Commodities	(1)	9	(1)	(2)
Infrastructure	385	194	678	1,599
Windpower	256	131	341	730
Others	3	(2)	(1)	7
Unallocable	(212)	(326)	(216)	(1,004)
Total	431	6	801	1,330
Less: (i) Finance Cost	120	128	174	597
Add: (ii) Exceptional Item	-	-	-	725
Profit for the Period Before Tax	311	(122)	627	1,458
Segment Assets				
Commodities	742	749	553	749
Infrastructure	15,898	15,799	14,918	15,799
Windpower	5,193	4,931	5,602	4,931
Others	48	64	57	64
Unallocable	9,807	10,442	10,821	10,442
Total Assets	31,688	31,985	31,951	31,985
Segment Liabilities				
Commodities	-	1	-	1
Infrastructure	2,595	2,676	2,399	2,676
Windpower	165	22	33	22
Others	2	2	-	2
Unallocable	9,457	10,063	11,902	10,063
Total Liabilities	12,219	12,764	14,334	12,764

For and on behalf of the Board of Directors

Place : Indore

Date : August 7, 2024


Executive Director
(Whole-time Director)

NOTES :

- 1 The unaudited consolidated financial results for the quarter ended June 30, 2024 were reviewed by the Audit committee at its meeting held on August 7, 2024 and approved at the meeting of Board of Directors on that date.
- 2 During the year ended 31 March 2023, the Company made a preferential issue of 3,07,85,000 warrants each convertible into one equity share of Rs.1/- at a price of Rs. 10.30 per warrant within the validity period of 18 months from the date of allotment. Out of such 3,07,85,000 warrants, 1,02,62,000 warrants were converted into equity shares during the year ended 31st March 2023. Accordingly, as on 31st March 2023, 2,05,23,000 warrants were outstanding.
During the FY 2023-24 further 94,00,000 warrants have been converted in to equal number of equity shares and as on 30th June 2024 remaining 1,11,23,000 warrants were outstanding for conversion up to 12 August, 2024. On 5th August, 2024 the remaining 1,11,23000 warrants have been converted into equity shares. As on date of this submission, there is no outstanding warrant pending for conversion.
- 3 During the quarter ended September 30, 2023 the Company executed Business Transfer Agreement for disposal of business undertaking of the Company comprising of petroleum terminal at Cochin Port on slump sale basis for a consideration of Rs. 811 lacs. The gain of Rs. 725 Lacs arising out of the sale has been disclosed under "Exceptional Item" in the results for the year ended March 31st, 2024.
- 4 The figures for the quarter ended March 31, 2024 are the balancing figures between the audited figures for the full financial year and the year to date figures upto third quarter of the financial year.
- 5 The figures for the previous period/year have been regrouped/reclassified/rearranged, where ever necessary, to correspond with the current periods classification/disclosure.

For and on behalf of the Board of Directors

Place : Indore
Date : August 07, 2024



Executive Director
(Whole-time Director)