801, "Everest", Opp. Shashtri Maidan, Rajkot - 360 001 (Guj.)
Phone: 0281-2226097 Fax: 2232918 Email: investorinfo@acesoftex.com

CIN: L72200GJ1994PLC022781 Website: www.acesoftex.com

January 09, 2025

To,
The Department of Corporate Services,
The BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

**BSE Code: 531525** 

Sub.: Submission of Post-Issue Advertisement with respect to the Rights Issue of Ace Software Exports Limited (the "Company") in accordance with Regulation 92 of the SEBI ICDR Regulations and Regulation 30 of SEBI LODR Regulations, as amended.

Dear Sir/Madam,

With reference to the captioned subject, this is to inform you that the post-issue advertisement dated January 08, 2025, in terms of regulation 92(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, pertaining to the basis of allotment of the Rights Issue of equity shares of the Company has been published in the following newspaper on January 09, 2025:

- 1. Financial Express (English) National daily All Editions
- 2. Jansatta (Hindi) National Daily All Editions
- 3. Rajkot Mirror Gujarati Rajkot Edition

We are submitting herewith the newspaper clippings. Kindly take the same on your records and acknowledge the receipt.

Thanking you, Yours sincerely,

For, Ace Software Exports Limited

Mansi Patel Company Secretary & Compliance Officer

Enclosed: As above



# ACE SOFTWARE EXPORTS LIMITED

Ace Software Exports Limited ("Company" or "Issuer") was incorporated as 'Ace Software Exports Limited' as a public limited company under the Companies Act, 1956 at Rajkot, Gujarat vide certificate of incorporation dated August 17, 1994 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was granted the certificate of commencement of business dated September 23, 1994. For further details of the change in name and registered office of our Company, please refer to "General Information" beginning on page 45 of the Letter of Offer.

Registered Office: 801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001, Gujarat, India | Telephone: +91 281 2226097 E-mail id: investorinfo@acesoftex.com | Website: www.acesoftex.com | Contact person: Mansi Patel, Company Secretary & Compliance Officer

#### OUR PROMOTERS: VIKRAM BHUPAT SANGHANI, SANJAY HARILAL DHAMSANIA AND AMIT MANSUKHLAL MEHTA

ISSUE OF UP TO 64,00,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 78.00/- EACH INCLUDING A SHARE PREMIUM OF ₹ 68.00/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹4,992.00 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 5, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 7.8 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 127 OF THIS LETTER OF OFFER.

#Assuming receipt of all Call Monies with respect to Right Equity Shares

PAYMENT SCHEDULE									
Amount payable per Rights Equity Share*	Face Value (₹)	Premium (₹)	Total (₹)						
On Application	5.00	34.00	39.00						
On one or more subsequent Call(s) as determined by our Board / Rights Issue Committee at its sole discretion, from time to time#	5.00	34.00	39.00						
Total (₹)	10.00	68.00	78.00						

<sup>\*</sup>For further details on the Payment Schedule, see "Terms of the Issue" beginning on page 127 of the Letter of Offer

#### **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Monday, December 16, 2024, closed on Friday, December 27, 2024 and the last date for On Market Renunciation of Rights Entitlements was Friday, December 20, 2024. Out of the total 2,700 Applications for 1,13,47,686 Rights Equity Shares, 956 Applications for 6,32,146 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 1,744 for 1,07,15,540 Rights Equity Shares, which was 167.43% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on January 01, 2024, in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue. The Rights Issue Committee of the Company, pursuant to the delegation of authority to the Rights Issue Committee by the Board of Directors, at their meeting held on January 1, 2025 approved the allotment of 64,00,000 partly paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

#### 1. The breakup of valid applications received (after the rejection of bids received from non-Eligible Shareholders technical rejections) is given below:

Category	No. of valid applications received	No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Shareholders	1,541	55,42,489	7,53,136	62,95,625
Renouncees	203	1,04,375	-	1,04,375
Total	1,744	56,46,864	7,53,136	64,00,000

#### Information regarding total Applications received:

Category	Applications	Received	Equity Shares Applied for Equity Shares allotted					
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Shareholders	2497	92.48%	1,10,59,540	43,13,22,060	97.46%	62,95,625	24,55,29,375	98.37%
Renouncees	203	7.52%	2,88,146	1,12,37,694	2.54%	1,04,375	40,70,625	1.63%
Total	2700	100.00%	1,13,47,686	44,25,59,754	100.00%	64,00,000	24,96,00,000	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on January 7, 2025. The instructions for unblocking funds in case of ASBA Applications were issued to SCSBs on January 1, 2025. The listing application was executed with BSE Limited ("BSE") on January 02, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on January 8, 2025. For further details, see "Terms of the Issue – Allotment Advice or Refund / Unblocking of ASBA Accounts" on page 156 of the Letter of Offer. The trading in Right Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission and shall be traded under the ISIN IN9849B01018. The trading is expected to commence on or before January 13, 2025. Further, in accordance with the SEBI master circular bearing reference - SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on January 8, 2025.

#### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 122 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 122 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. LEAD MANAGERS TO THE ISSUE REGISTRAR TO THE ISSUE

#### Vivro Financial Services Private Limited

Vivro House, 11, Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad – 380 007, Gujarat, India.

Telephone: +91-79-4040 4242 E-mail: investors@vivro.net Website: www.vivro.net Investor Grievance E-mail:

investors@vivro.net Contact Person:

Shivam Patel/ Jay Dodiya

SEBI Registration No.: INM000010122

## MUFG

#### **MUFG Intime India Private Limited**

(Formerly Link Intime India Private Limited) C 101, 247 Park, L.B.S. Marg, Vikhroli (West). Mumbai - 400083. Maharashtra. India.

Telephone: +91 810 811 4949

acesoftware.rights2024@linkintime.co.in

Website: www.linkintime.co.in

Investor Grievance E-mail:

acesoftware.rights2024@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER



#### Ace Software Exports Limited

Mansi Patel

801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001, Gujarat, India | **Telephone:** +91 281 2226097

E-mail: investorinfo@acesoftex.com | Website: www.acesoftex.com

Investors may contact the Registrar to the Issue or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat contact number (s), e-main but the sole/ list induct, folio number of terma account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 129 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE COMPANY'S BUSINESS PROSPECTS.

For ACE SOFTWARE EXPORTS LIMITED

\h2 Mansi Patel

Date: January 08, 2025 Place: Rajkot **Company Secretary and Compliance Officer** Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a

rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

This is with reference to JCTSL Bid no 02/2024-25 published or http://sppp.rajasthan.gov.in (UBN No.JCT24255L0B00002) and http://eproc.rajasthan.gov.in (Tender ID-2024\_JCTS\_437924\_1). Bid submission star date, Bid submission end date and Technical opening date have been changed. Detai of amendments can be seen and may be downloaded from above mentioned website and JCTSL Website (http://transport.rajasthan.gov.in/jctsl)

> Managing Director Requirements:

TRIPURA STATE ELECTRICITY CORPORATION LIMITED (A Govt. of Tripura Enterprise)

NOTICE INVITING E-TENDER i) 11 KV Disc fittings, ii) Transformer Oil, iii) ACSR (Weasel), iv) 2.5 & 10

Details of tender will be available in website <a href="https://tripuratenders.gov.in">https://tripuratenders.gov.in</a> /nicgep/app and https://gem.gov.in Sd/-, Deputy General Manager (MM) M.M. Division, TSECL, Bidyut Bhawan, Agartala

#### The Deputy General Manager (Material Management), TSECL, Agartala invites the tender on behalf of TSECL for Procurement of the followings.

mm2 PVC Cable, v) different sizes of Al. Lugs, vi) 100 KVA DTR

# zydus

Raj.Samwad/C/24/10007

#### ZYDUS LIFESCIENCES LIMITED [CIN L24230GJ1995PLC025878]

Regd. Office: Zydus Corporate Park, Scheme No. 63, Survey No. 536, Near Vaishnodevi Circle, Khoraj (Gandhinagar), Sarkhej - Gandhinagar Highway, Ahmedabad - 382481. Website: www.zydusifle.com Email: companysecretary@zyduslife.com Telephone: +91-79-48040000

#### NOTICE

Notice is hereby given that the Company has received intimation from the following shareholders that the Share Certificates pertaining to the Equity Shares held by them as per the details given below have been lost / misplaced.

Sr. No.	Name of the shareholder	Distinctive Numbers	Folio Number	No. of Shares	Certificate No.
1.	K Narendra Gupta	1960111- 1960860	052276	750	1830
2.	Kamla Devi Jain	4672651- 4675695	103298	3045	3867

If the Company does not receive any objection within 7 days from the date of publication of this notice, the Company will proceed to issue duplicate Share Certificate to the aforesaid shareholders. People are hereby cautioned not to deal with the above Share Certificates anymore and the Company will not be responsible for any loss / damage occurring thereby.

Date: January 8, 2025 Place: Ahmedabad

Sd/- DHAVAL N. SONI COMPANY SECRETARY

For, ZYDUS LIFESCIENCES LIMITED

#### KEY KAMCO KERALA AGRO MACHINERY CORPORATION LTD (A Govt. of Kerala undertaking) Regd. Office: Athani, Ernakulam-683 585, Kerala Tele. No (0484)-2474301 (5 lines), E-mail: vdc@kamcoindia.com

ENLISTMENT/REGISTRATION OF SUPPLIERS

KAMCO, a leading agricultural machinery manufacturer like Power Tiller, Power Reaper, Power Weeder,

fractors and Brush Cutter invites applications for the enlistment/registration of suppliers (vendors) for

Pipes, Oil Seals, Shafts, Packing, Electrical accessories etc. roven track record & certifications.

Item Categories: Ferrous/Aluminium Castings, Forgings, Chains, Belts, Sheet metal, Fabrication, Precision Machined, Gears, Fasteners, Bearings, Rubber, Plastic, Clutch Assembly, Bronze bushes, Oil

Bulk supply capability & Financial Stability.

Visit our website www.kamcoindia.com, contact VDC Dept **Managing Director** 

website:www.goalpostltd.in, Email id:gulmoharlimited@gmail.com, Tel.: 011-27860681, CIN: L74110DL1982PLC013956

**Extracts of the Standalone Unaudited Financial Results** For the Quarter ended December 31, 2024

Sr. No.	Particulars	Quarter Ended 31/12/2024 (Unaudited)	Years to date figure for nine months ended 31/12/2024 (Unaudited)	Corresponding 3 months ended in the previous year 31/12/2023 (Unaudited)
1.	Total income from operations	609.62	610.98	141.17
2.	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	48.15	40.06	(6.70
3.	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	48.15	40.06	(6.70)
	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	38.06	29.98	(6.68)
-	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax)]	38.06	29.98	(6.68)
â.	Equity Share Capital	1024.50	1024.50	24,50
7.	Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of previous year)	1112.75	1112.75	68,76
8.	Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) -			
	1. Basic :	0.37	0.67	(2.73)
	2. Diluted :	0.37	0.67	(2.73)

Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Quarterly Financial Results are vailable on the Website of the Company i.e. (www.goalposttd.in) and website of the stock Exchange(s) (www.cse-india.com) and (www.msei.in).

The above result have been reviewed by the audit committee and approved by the Board at their meeting held on 08th January, 2025. The Financial result have been prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under section 133 of the Companies Act ,2013 read with IND -AS rules ( As For and on behalf of the Board of Directors of

**Goalpost Industries Limited** Date: 08.01.2025

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

# **ACE SOFTWARE EXPORTS LIMITED**

Corporate Identity Number: L72200GJ1994PLC022781

Ace Software Exports Limited ("Company" or "Issuer") was incorporated as 'Ace Software Exports Limited' as a public limited company under the Companies Act, 1956 at Rajkot, Gujarat vide certificate of incorporation dated August 17, 1994 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was granted the certificate of commencement of business dated September 23, 1994. For further details of the change in name and registered office of our Company, please refer to "General Information" beginning on page 45 of the Letter of Offer.

Registered Office: 801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001, Gujarat, India | Telephone: +91 281 2226097 E-mail id: investorinfo@acesoftex.com | Website: www.acesoftex.com | Contact person: Mansi Patel, Company Secretary & Compliance Officer

OUR PROMOTERS: VIKRAM BHUPAT SANGHANI, SANJAY HARILAL DHAMSANIA AND AMIT MANSUKHLAL MEHTA

ISSUE OF UP TO 64,00,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 78.00/- EACH INCLUDING A SHARE PREMIUM OF ₹ 68.00/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹4.992.00 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 5, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 7.8 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF

\*Assuming receipt of all Call Monies with respect to Right Equity Shares.

THE ISSUE" BEGINNING ON PAGE 127 OF THIS LETTER OF OFFER.

PAYMENT SCHEDULE								
Amount payable per Rights Equity Share*	Face Value (₹)	Premium (₹)	Total (₹)					
On Application	5.00	34.00	39.00					
On one or more subsequent Call(s) as determined by our Board / Rights Issue Committee at its sole discretion, from time to time"	5.00	34.00	39.00					
Total (₹)	10.00	68.00	78.00					

\*For further details on the Payment Schedule, see "Terms of the Issue" beginning on page 127 of the Letter of Offer.

## **BASIS OF ALLOTMENT**

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Monday, December 16, 2024, and closed on Friday, December 27, 2024 and the last date for On Market Renunciation of Rights Entitlements was Friday, December 20, 2024. Out of the total 2,700 Applications for 1,13,47,686 Rights Equity Shares, 956 Applications for 6,32,146 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 1,744 for 1,07,15,540 Rights Equity Shares, which was 167,43% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on January 01, 2024, in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue. The Rights Issue Committee of the Company, pursuant to the delegation of authority to the Rights Issue Committee by the Board of Directors, at their meeting held on January 1, 2025 approved the allotment of 64,00,000 partly paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance, All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

1. The breakup of valid applications received (after the rejection of bids received from non-Eligible Shareholders technical rejections) is given below:

Category	No. of valid applications received	No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)	
Shareholders	1,541	55,42,489	7,53,136	62,95,625	
Renouncees	203	1,04,375	(4)	1,04,375	
Total	1,744	56,46,864	7,53,136	64.00.000	

2. Information regarding total Applications received:

Category	Applications	Received	Equity	<b>Shares Applied to</b>	r	Equ	Equity Shares allotted			
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%		
Shareholders	2497	92.48%	1,10,59,540	43,13,22,060	97.46%	62,95,625	24,55,29,375	98.37%		
Renouncees	203	7.52%	2,88,146	1,12,37,694	2.54%	1,04,375	40,70,625	1.63%		
Total	2700	100.00%	1,13,47,686	44,25,59,754	100.00%	64,00,000	24,96,00,000	100.00%		

Intimations for Allotment/refund/rejection cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on January 7, 2025. The instructions for unblocking funds in case of ASBA Applications were issued to SCSBs on January 1, 2025. The listing application was executed with BSE Limited ("BSE") on January 02, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on January 8, 2025. For further details, see "Terms of the Issue - Allotment Advice or Refund" Unblocking of ASBA Accounts" on page 156 of the Letter of Offer. The trading in Right Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission and shall be traded under the ISIN IN9849B01018. The trading is expected to commence on or before January 13, 2025. Further, in accordance with the SEBI master circular bearing reference - SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on January 8, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 122 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 122 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

# LEAD MANAGERS TO THE ISSUE

#### Vivro Financial Services Private Limited

Vivro House, 11, Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380 007, Gujarat, India. Telephone: +91-79-4040 4242

Website: www.vivro.net Investor Grievance E-mail: investors@vivro.net

Date: January 08, 2025

Contact Person: Shivam Patel/ Jay Dodiya SEBI Registration No.: INM000010122

E-mail: investors@vivro.net Website: www.linkintime.co.in

# REGISTRAR TO THE ISSUE MUFG

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.

Telephone: +91 810 811 4949 acesoftware,rights2024@linkintime.co.in

Investor Grievance E-mail: acesoftware.rights2024@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

## COMPANY SECRETARY AND COMPLIANCE OFFICER



#### Ace Software Exports Limited Mansi Patel 801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001,

Guiarat, India | Telephone: +91 281 2226097 E-mail: investorinfo@acesoftex.com | Website: www.acesoftex.com

Investors may contact the Registrar to the Issue or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors

along with a photocopy of the acknowledgement slip. For details on the

ASBA process, see "Terms of the Issue" on page 129 of the Letter of Offer. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE COMPANY'S BUSINESS PROSPECTS.

For, ACE SOFTWARE EXPORTS LIMITED

Mansi Patel Company Secretary and Compliance Officer

Place: Rajkot Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Annexure

THURSDAY, JANUARY 9, 2025

Regulations").

Balance as at 1 April 2023

Restated profit for the year

income for the year

income for the year

Restated other comprehensive

Restated total comprehensive

Transactions with owners in

their capacity as owners:

(₹ in Lakh

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This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire,



# STANDARD GLASS LINING TECHNOLOGY I

Our Company was incorporated as "Standard Glass Lining Technology Private Limited" at Hyderabad, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated September 6, 2012, issued by the Registrar of Companies, Andhra Pradesh. Subsequently, upon the conversion of our Company into a public limited company, pursuant to a special resolution passed by our Shareholders on June 4, 2022, the name of our Company was changed to "Standard Glass Lining Technology Limited" and a fresh certificate of incorporation dated, June 17, 2022, was issued by the RoC. For further details regarding the change of name, please refer to the section titled "History and Certain Corporate Matters" on page 316 of the red herring prospectus dated December 30, 2024 ("RHP" or "Red Herring Prospectus") filed with the ROC. Registered Office: D.12, Phase-1, IDA Jeedimetla, Hyderabad, Telangana-500055, India; Corporate Office: 10th Floor, PNR High Nest, Hydernagar, KPHB Colony,

Hyderabad, Telangana - 500085, India; Contact Person: Kallam Hima Priya, Company Secretary and Compliance Officer; Tel: + 040 3518 2204 E-mail: corporate@standardglr.com; Website: www.standardglr.com

OUR PROMOTERS: NAGESWARA RAO KANDULA, KANDULA KRISHNA VENI, KANDULA RAMAKRISHNA, VENKATA MOHANA RAO KATRAGADDA, KUDARAVALLI PUNNA RAO AND M/S S2 ENGINEERING SERVICES

Attributable to owners of the parent

CORRIGENDUM TO THE RHP-NOTICE TO INVESTORS

This corrigendum (the "Corrigendum") is with reference to the red herring prospectus dated December 30, 2024 ("RHP") of the Company. In this regard, attention of the investors

The Annexure III(B): Restated Consolidated Statement of Changes in Equity- Other Equity of the Restated Consolidated Financial Statements should be read as below: B. Other equity

	VI Note			Attri	butable to own	ers or the parent			
	Water Cont.	Equity	271.80° - 30° - 10°	Res	erves and surp	olus		Total other	Non-
		component	Securities	Capital		Retained earnings		equity	controlling
		of optionally convertible debentures	premium	reserve	Balance of Statement of Profit and Loss	Re- measurement gains/ (losses) on defined benefit plan	Total		interests (Annexure VI Note 44)
Balance as at 1 April 2024		(0)	2,401.52	(9.47)	1,499.31	0.41	1,499.72	3,891.77	16.37
Restated profit for the period		1.0			342.58		342.58	342.58	20.10
Restated other comprehensive income for the period		28				0.04	0.04	0.04	
Restated total comprehensive income for the period		원활	15.	82	342.58	0.04	342.62	342.62	20.10
Transactions with owners in their capacity as owners:									
Issued during the period	16	16.07						16.07	
Utilised during the period	16	3343	(1,634.71)					(1,634.71)	
	1000	16.07	(1,634.71)	174		1340		(1,618.64)	
Balance as at 30 September 2024		16.07	766.81	(9.47)	1,841.89	0.45	1,842.34	2,615.75	36.47
	Annexure VI Note			Attri	butable to own	ers of the parent			
	1400000000	Equity		Res	erves and sur	olus		Total other	Non-
		component	Securities	Capital	A Committee of the Comm	Retained earnings		equity	controlling
		of optionally convertible debentures	premium	reserve	Balance of Statement of Profit and	Re- measurement gains/ (losses)	Total	) sessor	interests (Annexure VI Note 44)

493.34

Loss

(9.47)

915.47

583.84

583.84

on defined

benefit plan

0.01

0.40

0.40

915.48

583.84

584.24

0:40

1,399,35

583.84

584.24

0.40

16.37

16.37

Issue of equity shares during the year	16		1,908.18	N.E.	107	32	3	1,908.18	83	
			1,908.18	112	32	-		1,908.18	- 3	
Balance as at 31 March 2024		774	2,401.52	(9.47)	1,499.31	0.41	1,499.72	3,891.77	16.37	
	Annexure VI Note		Attributable to owners of the parent							
		Equity		Res	serves and sur	plus		Total other	Non-	
		component	Securities	Capital		Retained earnings		equity	controlling	
		of optionally convertible debentures	premium	reserve	Balance of Statement of Profit and Loss	Re- measurement gains/ (losses) on defined benefit plan	Total		interests (Annexure V Note 44)	
Balance as at 1 April 2022			164.29	(9.47)	381.23	0.54	381.77	536.59		
Restated profit for the year		1.5			534.24	1.00	534.24	534.24		
Restated other comprehensive income for the year				r.	9	(0.53)	(0.53)	(0.53)		
Restated total comprehensive income for the year		996	: S	88	534.24	(0.53)	533.71	533.71	5	
Transactions with owners in their capacity as owners:										
Issue of equity shares during the year	16	1 0.00	329.05	(i)	124	130		329.05	-	

		55	329.05		133	( ± )		329.05			
Balance as at 31 March 2023		107	493.34	(9,47)	915,47	0.01	915.48	1,399.35			
	Annexure VI Note		Attributable to owners of the parent								
	20020 AND 1	Equity	osa w w		erves and sur	THE RESERVE THE PROPERTY OF THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED IN COL		Total other	Non-		
		component	Securities	Capital	Company of the state of the control of the state of the s	Retained earnings		equity	controlling		
			of optionally convertible debentures	premium	reserve	Balance of Statement of Profit and Loss	Re- measurement gains/ (losses) on defined benefit plan	Total	100 90	(Annexure V Note 44)	
Balance as at 1 April 2021		1/4	6.79	0.4	129.78	(4)	129.78	136.57			
Restated profit for the year		500			251.45	3-83	251.45	251.45	13		
Restated other comprehensive income for the year		(8)		(E	- 8 <del>3</del>	0.54	0.54	0.54			
Restated total comprehensive income for the year				(*	251,45	0.54	251.99	251.99			
Transactions with owners in their capacity as owners:											
Issue of equity shares during the year	16	100	157.50	25		130	8	157.50	8		
On account of business combination	38.1(c)	gat		(9.47)	S-E	(4)	11.0	(9.47)			
		9.5	157.50	(9.47)	15	0.50		148.03	-		
Balance as at 31 March 2022			164.29	(9.47)	381.23	0.54	381.77	536.59			

164.29 2. In Note 6 of the Restated Consolidated Financial Statements, the phrase "Depreciation for the period" shall be replaced with the phrase "Amortisation for the period"

In Note 7 of the Restated Consolidated Financial Statements, the phrase "Current" shall be replaced with the phrase "Non-current".

The Note 29 of the Restated Consolidated Financial Statements should be read as below: Employee benefits expense For the six months period | For the year ended | For the year ended | For the year ended

TOTAL		ended 30 September 20	24 31 March 2024	31 March 2023	31 March 2022
Salaries, wages and bonus		119.39	181.72	133.43	119.17
Contribution to provident and other funds	39.3	3.84	6.57	4.82	2.79
Gratuity expenses		2.79	4.35	3.37	6.22
Staff welfare expenses		10.36	15.04	15.90	7.03
Total employee benefits expense		136.38	207.68	157.52	135.21
5. The Note 35.2 (i) of the Restated Consolidated Fin	ancial Statements	should be read as below:			
Loop renoument	Ear th	a six months nation	or the year ended	Ear the year anded	Ear the year ended

For the year ended Loan repayment For the six months period For the year ended For the year ended 31 March 2023 31 March 2022 ended 30 September 2024 31 March 2024 Mr. Kandula Ramakrishna 21.33 18.14 Mrs. Kandula Krishnaveni 46.95 16.23 Mr. Kandula Nageswara Rao 24.79 110.11 2.97 Mr. Kudaravalli Punna Rao Mr. Katragadda Venkata Mohana Rao 12.00

In Note 16 of the Restated Consolidated Financial Statements, the phrase "Retained Earnings" shall be replaced with the phrase "Balance of Statement of Profit and Loss". The RHP shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information provided in the RHP, including the other section of the RHP wherein such information is disclosed to the extent inconsistent with the information in the RHP. Accordingly, the RHP stands amended to the extent stated hereinabove. Unless otherwise specified, all capitalised terms used herein shall have the same meaning as ascribed to such term in the RHP.

> For STANDARD GLASS LINING TECHNOLOGY LIMITED On behalf of the Board of Directors

Kallam Hima Priya Company Secretary & Compliance Officer

STANDARD GLASS LINING TECHNOLOGY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated December 30, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.standardglr.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 58 of the RHP. Potential investors should not rely on the Draft Red Herring Prospectus dated July 24, 2024 filed with SEBI for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be

registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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Place: Hyderabad

Date: January 08, 2025

# देश का हर नागरिक एक सैनिक के समानः वायुसेना प्रमुख

जनसत्ता ब्यूरो

नई दिल्ली, 8 जनवरी।

भारतीय वायुसेना प्रमुख एअर चीफ मार्शल एपी सिंह ने बुधवार को कहा कि भारत का हर नागरिक एक सैनिक के समान है और वर्दी में देश की सेवा करने का एक अलग ही मजा है लेकिन कोई भी व्यक्ति बिना सैन्य वर्दी के भी देश की सेवा कर सकता

दिल्ली छावनी में आयोजित गणतंत्र दिवस राष्ट्रीय कैडेट कोर (एनसीसी) शिविर को संबोधित करते हुए उन्होंने एनसीसी के चरित्र को रेखांकित किया और कहा कि यह वह स्थान है जहां विभिन्न पृष्ठभूमि के लोग 'एक हो जाते हैं' और भारत के सार को आत्मसात करते हैं। उन्होंने कहा कि एनसीसी और गणतंत्र दिवस शिविर में प्रशिक्षित भारत के यवाओं को राष्ट्र निर्माण के लिए तैयार किया जा रहा है क्योंकि वे भारत का भविष्य हैं, जो आगे चलकर विभिन्न जिम्मेदारियों को अपनाएंगे। वायुसेना प्रमुख ने कहा कि मैंने सुना है कि कई कैडेटों ने सशस्त्र बलों (सेना, नौसेना और वायुसेना) में शामिल होने की इच्छा जताई है। यह बहुत बढ़िया है कि आप ऐसा करना चाहते हैं क्योंकि वर्दी में राष्ट्र की सेवा करने का एक अलग ही मजा है।

# कृषि श्रमिकों और चालकों

जनसत्ता ब्यूरो नई दिल्ली, 8 जनवरी।

अगले पांच साल में कृषि श्रमिकों और वाहन चलाने वालों यानी डाइवरों की मांग तेजी से बढेगी और ये क्षेत्र तेजी से बढती नौकरियों में शामिल होंगे। वहीं कैशियर और टिकट क्लर्क की भूमिकाओं में कमी आएगी। बुधवार को जारी एक नए अध्ययन में यह कहा गया है।

विश्व आर्थिक मंच (डब्लईएफ) ने 'भविष्य की नौकरी रपट' 2025 में. यह भी कहा कि 2030 तक 17 करोड नई नौकरियां स्रजित होंगी, जबिक 9.2 करोड को नौकरियां खोनी पड़ सकती हैं। यानी शुद्ध रूप से 7.8 करोड़ नई नौकरियां सृजित होंगी।

स्विटजरलैंड के दावोस में 20 से 25 जनवरी को

होने वाले विश्व आर्थिक मंच की सालाना बैठक से कुछ दिन पहले जारी की गई रपट में यह भी कहा गया है कि नई-नई प्रौद्योगिकी आने के साथ

2030 तक नौकरियों में व्यापक स्तर पर बदलाव आने की संभावना है। तकनीकी प्रगति के अलावा जनसंख्या संबंधी बदलाव, भू-आर्थिक तनाव और आर्थिक दबाव इसके कारण हैं। इससे दुनियाभर में उद्योग और पेशा नया आकार ले रहा है। अध्ययन में 1,000 से कंपनियों के अधिक आंकडों के आधार पर पाया गया कि कौशल अंतर आज भी व्यवसाय में बदलाव को लेकर सबसे महत्वपूर्ण बाधा बनी हुई है। नौकरी के लिए आवश्यक लगभग

फीसद कौशल में बदलाव

होना तय है। 63 फीसद नियोक्ता पहले से ही इसे अपने सामने आने वाली प्रमुख बाधा के रूप में बता रहे हैं।

कुत्रिम मेधा, बिग डेटा और साइबर सुरक्षा में प्रौद्योगिकी कौशल की मांग में तेजी से वृद्धि की उम्मीद है। लेकिन रचनात्मक सोच, मजबूती, लचीलापन जैसे मानव कौशल महत्वपूर्ण बने रहेंगे। तेजी से बदलते नौकरी बाजार में प्रौद्योगिकी और मानव कौशल दोनों का संयोजन महत्वपूर्ण होगा। जरूरी सेवाओं से जुड़ी भूमिकाएं और देखभाल तथा शिक्षा जैसे आवश्यक माने जाने वाले क्षेत्रों में 2030 तक नौकरियां बढेंगी। जबकि एआई (कृत्रिम मेधा) और नवीकरणीय ऊर्जा में प्रगति बाजार को नया आकार दे रही है।

their capacity as owners:

the year

Issue of equity shares during

16

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code to view the RHP

1,908.18

STANDARD GLASS LINING TECHNOLOGY

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Hyderabad, Telangana - 500085, India; Contact Person: Kallam Hima Priya, Company Secretary and Compliance Officer; Tel: + 040 3518 2204 E-mail: corporate@standardglr.com; Website: www.standardglr.com

Registered Office: D.12, Phase-1, IDA Jeedimetla, Hyderabad, Telangana-500055, India; Corporate Office: 10th Floor, PNR High Nest, Hydernagar, KPHB Colony,

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	Annexure VI Note			Attri	outable to own	ers of the parent			
		Equity		Res	erves and surp	plus		Total other	Non-
		component	Securities	Capital		Retained earnings	1011,020	equity	controlling
		of optionally convertible debentures	premium	reserve	Balance of Statement of Profit and Loss	Re- measurement gains/ (losses) on defined benefit plan	Total		interests (Annexure V Note 44)
Balance as at 1 April 2024		54	2,401.52	(9.47)	1,499.31	0.41	1,499.72	3,891.77	16.37
Restated profit for the period		843	14.	150	342.58		342.58	342.58	20.10
Restated other comprehensive income for the period		186				0.04	0.04	0.04	-
Restated total comprehensive income for the period			a		342,58	0.04	342.62	342.62	20.10
Transactions with owners in their capacity as owners:									
Issued during the period	16	16.07						16.07	
Utilised during the period	16	82	(1,634.71)					(1,634.71)	
		16.07	(1,634,71)	9.3/		27.4	95	(1,618.64)	0.7
Balance as at 30 September 2024		16.07	766.81	(9.47)	1,841.89	0.45	1,842.34	2,615.75	36.47
	Annexure VI Note			Attri	butable to own	ers of the parent			
		Equity		Res	erves and sur	plus		Total other	Non-
		component	Securities	Capital		Retained earnings	3	equity	controlling
		of optionally convertible debentures	premium	reserve	Balance of Statement of Profit and Loss	Re- measurement gains/ (losses) on defined benefit plan	Total		interests (Annexure V Note 44)
Balance as at 1 April 2023			493.34	(9.47)	915.47	0.01	915.48	1,399.35	87
Restated profit for the year			0.		583.84	97.5	583.84	583.84	16.37
Restated other comprehensive income for the year			Ī	•		0.40	0.40	0.40	
Restated total comprehensive income for the year					583.84	0.40	584.24	584.24	16.37
Transactions with owners in									

		0.57	1,908.18	0.5		15.1		1,908.18	0.5
Balance as at 31 March 2024			2,401.52	(9.47)	1,499.31	0.41	1,499.72	3,891.77	16.37
	Annexure VI Note			Attri	butable to own	ers of the parent			
	0.550/50/500	Equity	25/00 Dec 90	Res	erves and sur	plus		Total other	Non-
		component	Securities	Capital		Retained earnings		equity	controlling
		of optionally convertible debentures	premium	reserve	Balance of Statement of Profit and Loss	Re- measurement gains/ (losses) on defined benefit plan	Total	8 8	interests (Annexure VI Note 44)
Balance as at 1 April 2022		100	164.29	(9.47)	381.23	0.54	381.77	536.59	134
Restated profit for the year		(30)	104	191	534.24	1900	534.24	534.24	104
Restated other comprehensive income for the year		1.97	X <del>2</del>	130	(A)	(0.53)	(0.53)	(0.53)	38
Restated total comprehensive income for the year			0.2	12	534.24	(0.53)	533.71	533.71	02
Transactions with owners in their capacity as owners:									
Issue of equity shares during the year	16		329.05	•		3	39	329.05	2
1/0		200	220.05	290	0.0	39000	90	220.06	162

1,908.18

		(4)	329.05		8			329.05	194
Balance as at 31 March 2023			493.34	(9.47)	915,47	0.01	915.48	1,399.35	15
	Annexure VI Note		U.	Attri	butable to own	ers of the parent			
		Equity		Res	erves and sur	CONTRACTOR AND ADDRESS OF THE PARTY OF THE P		Total other	Non-
		component	Securities	Capital	00000	Retained earnings		equity	controlling
		of optionally convertible debentures	premium	reserve	Balance of Statement of Profit and Loss	Re- measurement gains/ (losses) on defined benefit plan	Total		interests (Annexure VI Note 44)
Balance as at 1 April 2021			6.79		129.78		129.78	136.57	- 3
Restated profit for the year		25	74		251.45	541	251.45	251.45	772
Restated other comprehensive income for the year		F3	. E	<b>[3</b> ]		0.54	0.54	0.54	21
Restated total comprehensive income for the year		230	150		251.45	0.54	251,99	251.99	39
Transactions with owners in their capacity as owners:									
Issue of equity shares during the year	16	3.9	157.50	38	8	120	7.5	157.50	100
On account of business combination	38.1(c)		12	(9.47)	- 3			(9.47)	3
		(*)	157.50	(9.47)	34	(4)		148.03	16

Balance as at 31 March 2022 164.29 (9.47)381.23 381.77 536.59 In Note 6 of the Restated Consolidated Financial Statements, the phrase "Depreciation for the period" shall be replaced with the phrase "Amortisation for the period"

In Note 7 of the Restated Consolidated Financial Statements, the phrase "Current" shall be replaced with the phrase "Non-current". The Note 29 of the Restated Consolidated Financial Statements should be read as below:

Employee benefits expense	Note	For the six months period ended 30 September 202		For the year ended 31 March 2023	For the year ended 31 March 2022
Salaries, wages and bonus		119.39	181.72	133.43	119.17
Contribution to provident and other funds	39.3	3.84	6.57	4.82	2.79
Gratuity expenses	1	2.79	4.35	3.37	6.22
Staff welfare expenses		10.36	15.04	15,90	7.03
Total employee benefits expense		136.38	207.68	157.52	135.21
. The Note 35.2 (i) of the Restated Consolidated Fin	ancial Statements	should be read as below:	200 MARSH S.CO. AND	D 100 100 100 101	N NY NT-10-1
There are a summer of	Carth	e also months nested   C.	with a warman daid to	for the season and aid	Facility was a saided

the Draft Red Herring Prospectus dated July 24, 2024 filed with SEBI for making any investment decision.

Loan repayment	For the six months period ended 30 September 2024	For the year ended 31 March 2024	For the year ended 31 March 2023	For the year ended 31 March 2022
Mr. Kandula Ramakrishna	3.5	18.14	21.33	=======================================
Mrs. Kandula Krishnaveni	27	16.23	46.95	
Mr. Kandula Nageswara Rao	-	24.79	110.11	. 71
Mr. Kudaravalli Punna Rao		2.97		
Mr. Katragadda Venkata Mohana Rao		12.00		Si .

In Note 16 of the Restated Consolidated Financial Statements, the phrase "Retained Earnings" shall be replaced with the phrase "Balance of Statement of Profit and Loss". The RHP shall be read in conjunction with this Corrigendum. The information in this Corrigendum supersedes the information provided in the RHP, including the other section of the RHP wherein such information is disclosed to the extent inconsistent with the information in the RHP. Accordingly, the RHP stands amended to the extent stated hereinabove. Unless otherwise specified, all capitalised terms used herein shall have the same meaning as ascribed to such term in the RHP.

For STANDARD GLASS LINING TECHNOLOGY LIMITED

On behalf of the Board of Directors

Kallam Hima Priya

Date: January 08, 2025 Company Secretary & Compliance Officer STANDARD GLASS LINING TECHNOLOGY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the RHP dated December 30, 2024 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com and Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.standardglr.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 58 of the RHP. Potential investors should not rely on

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws, Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States. CONCEPT

# ACE SOFTWARE EXPORTS LIMITED Corporate Identity Number: L72200GJ1994PLC022781

(This is an Advertisement for information purposes only and not for publication or distribution or release directly or indirectly outside India and is not an offer document announcement)

Ace Software Exports Limited ("Company" or "Issuer") was incorporated as 'Ace Software Exports Limited' as a public limited company under the Companies Act 1956 at Rajkot, Gujarat vide certificate of incorporation dated August 17, 1994 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was granted the certificate of commencement of business dated September 23, 1994. For further details of the change in name and registered office of our Company, please refer to "General Information" beginning on page 45 of the Letter of Offer.

Registered Office: 801 Everest Commercial Complex, Opp. Shastri Maidan, Raikot - 360001, Guiarat, India | Telephone: +91 281 2226097 E-mail id: investorinfo@acesoftex.com | Website: www.acesoftex.com | Contact person: Mansi Patel, Company Secretary & Compliance Officer

OUR PROMOTERS: VIKRAM BHUPAT SANGHANI, SANJAY HARILAL DHAMSANIA AND AMIT MANSUKHLAL MEHTA

ISSUE OF UP TO 64,00,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 78.00/- EACH INCLUDING A SHARE PREMIUM OF ₹ 68.00/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹4,992.00 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 5, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 7.8 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 127 OF THIS LETTER OF OFFER.

\*Assuming receipt of all Call Monies with respect to Right Equity Shares.

PAYMENT SCHEDULE								
Amount payable per Rights Equity Share*	Face Value (₹)	Premium (₹)	Total (₹)					
On Application	5.00	34.00	39.00					
On one or more subsequent Call(s) as determined by our Board / Rights Issue Committee at its sole discretion, from time to time*	5.00	34.00	39.00					
Total (₹)	10.00	68.00	78.00					

\*For further details on the Payment Schedule, see "Terms of the Issue" beginning on page 127 of the Letter of Offer.

**BASIS OF ALLOTMENT** The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Monday, December 16, 2024, and closed on Friday, December 27, 2024 and the last date for On Market Renunciation of Rights Entitlements was Friday, December 20, 2024. Out of the total 2,700 Applications for 1,13,47,686 Rights Equity Shares, 956 Applications for 6,32,146 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 1,744 for 1,07,15,540 Rights Equity Shares, which was 167,43% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on January 01, 2024, in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue. The Rights Issue Committee of the Company, pursuant to the delegation of authority to the Rights Issue Committee by the Board of Directors, at their meeting held on January 1, 2025 approved the allotment of 64,00,000 partly paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

1. The breakup of valid applications received (after the rejection of bids received from non-Eligible Shareholders technical rejections) is given below:

No. of valid applications received		No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Shareholders	1,541	55,42,489	7,53,136	62,95,625
Renouncees	203	1,04,375		1,04,375
Total	1,744	56,46,864	7,53,136	64,00,000

2. Information regarding total Applications received:

Category	Applications	Heceived	Equity	Snares Applied to		Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Shareholders	2497	92.48%	1,10,59,540	43,13,22,060	97.46%	62,95,625	24,55,29,375	98.37%
Renouncees	203	7.52%	2,88,146	1,12,37,694	2.54%	1,04,375	40,70,625	1.63%
Total	2700	100.00%	1,13,47,686	44,25,59,754	100.00%	64,00,000	24,96,00,000	100.00%

on January 7, 2025. The instructions for unblocking funds in case of ASBA Applications were issued to SCSBs on January 1, 2025. The listing application was executed with BSE Limited ("BSE") on January 02, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on January 8, 2025. For further details, see "Terms of the Issue - Allotment Advice or Refund I Unblocking of ASBA Accounts" on page 156 of the Letter of Offer. The trading in Right Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission and shall be traded under the ISIN IN9849B01018. The trading is expected to commence on or before January 13, 2025. Further, in accordance with the SEBI master circular bearing reference - SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on January 8, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way deemed or construed

that the Letter of Offer has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 122 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 122 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

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Vivro Financial Services Private Limited Vivro House, 11, Shashi Colony,

Opp. Suvidha Shopping Centre, Paldi,

Ahmedabad - 380 007, Gujarat, India. Telephone: +91-79-4040 4242 E-mail: investors@vivro.net Website: www.vivro.net

Investor Grievance E-mail: investors@vivro.net Contact Person:

SEBI Registration No.: INM000010122

Shivam Patel/ Jay Dodiya

**BUSINESS PROSPECTS.** 

Date: January 08, 2025

Place: Raikot

REGISTRAR TO THE ISSUE MUFG MUFG Intime India Private Limited

(Formerly Link Intime India Private Limited) C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Telephone: +91 810 811 4949

Email: acesoftware.rights2024@linkintime.co.in Website: www.linkintime.co.in Investor Grievance E-mail:

acesoftware.rights2024@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ace Software Exports Limited Mansi Patel 801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001

Guiarat, India | Telephone: +91 281 2226097 E-mail: investorinfo@acesoftex.com | Website: www.acesoftex.com Investors may contact the Registrar to the Issue or our Compliance Officer

for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 129 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE COMPANY'S

For, ACE SOFTWARE EXPORTS LIMITED

Mansi Patel Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

www.readwhere.com

Place: Hyderabad

દોસ્તો કી ફકીકત જો હમ પે ખુલી દુશ્મનો પે હમે પ્યાર આને લગા

# દગાખોર મિત્રને મિત્રએ ત્રીંકી દીધા છરીના ઘા

#### બંને સાથે નોકરી કરે છેઃ માવતરે ગયેલી પત્નિ સાથે યુવાન પોતાના મિત્રને જોઇ ગયો અને કાળઝાળ થઇ તૂટી પડ્યોઃ હાલત ગંભીર

રાજકોટઃ દોસ્તીમાં દગાખોરીના કિસ્સા અવાર-નવાર બનતા રહે છે. ઘણીવાર મિત્ર મિત્રને છેતરીને નાણા લઇ જાય છે તો ઘણીવાર મિત્રની પત્નિ સાથે મિત્ર આડાસંબંધ વિકસાવી લે છે. આવી એક ઘટના થોડા સમય પહેલા રાજકોટમાં બની હતી. જેમાં એક વાડા તમય પહુલા રાજકાદના ખેતા હતા. જે અ યુવાનની પત્નિને તેના જ મિત્રએ પ્રેમજાળમાં કસાવી બળાત્કાર ગુજારી લઇ ધમકીઓ આપતાં અને બ્લેકમેઇલ કરતાં પોલીસે કાર્યવાહી કરી હતી. દરમિયાન વધુ એક ઘટના સામે આવી છે જેમાં સાથે નોકરી કરતાં બે મિત્રો વલ્લા સામે આવા છે જેવા સાથે પાકરા કરતા યુ ભરા વચ્ચે દગાખોરીને કારણે દરાર ઉભી થઇ ગઇ છે. એક યુવાનની પત્નિ માવતરે આટો દેવા ગઇ હોઇ તેની સાથે પોતાના મિત્રને આ યુવાન જોઇ જતાં બંનેના આડાસંબંધોની અણસાર આવતાં જ કાળઝાળ થઇ આ યુવાન છરીથી તૂટી પડ્યો હતો અને આડેધડ ઘા ઝીંકી મિત્રને ગંભીર રીતે ઘાયલ કરી દીધો હતો. જીવન મરણ વચ્ચે આ યુવાન ઝોલા ખાઇ રહ્યો છે. પોલીસે હત્યાની કોશિષનો ગુનો દાખલ કરી આગળની કાર્યવાહી હાથ ધરી છે.

દોસ્તીમાં દગાખોરી, ધોખાધડીની ઘટના પર નજર કરીએ તો આ બનાવ ગાંધીનગર શહેર નજીક સાદરા વિસ્તારમાં બન્યો છે.

ખારતાલના તૈયાં છે. અહિ રાવેજાના યુવાન ઉપર સોનીપુર ગામના યુવાને છરીથી હુમલો કરીને હત્યાનો -યાસ કર્યો હતો અને આ યુવાનને તાત્કાલિક સારવાર માટે ગાંધીનગરથી અમદાવાદ સિવિલ લઈ જવાયો હતો. જે સંદર્ભે હાલ યુવાનના ભાઈની ફરિયાદના આધારે ચિલોડા પોલીસે



હત્યાના પ્રયાસનો ગુનો દાખલ કરી તપાસ શરૂ કરી હતી. ઘાયલ થનારો અને ઘાયલ કરનારો એમ બંને

. ૩. આ ઘટના અંગે પોલીસ સૂત્રોમાંથી મળતી વિગતો જોઇએ તો નજીક આવેલા રાંધેજા ગામમાં લક્ષ્મીનારાયણ સોસાયટીમાં રહેતા યુવાન અક્ષય ભીખાભાઈ પટેલ દ્વારા કરિયાદ નોંધાવવામાં આવી હતી કે તે અને તેનો નાનો ભાઈ તુષાર મધર ડેરી ખાતે નોકરી કરે છે અને ગઈકાલે ભાઇ તુષાર મથર ડરા ખાત નાકરા કર છ અને ગઇકાલ તે નોકરી પર હતો અને તેનો ભાઈ તુષાર ઇલેક્ટ્રીકનો સામાન લેવા માટે ગયો હતો તે દરમિયાન તુષારની મિત્ર જાગુનો ફોન તેની ઉપર આવ્યો હતો અને કહ્યું હતું કે તુષારને બચાવી લો અમે સાદરા જક્ષણી માતાના મંદિર નજીક છીએ અને રણજીત મારે છે.

નજીક છીએ અને રણજીત માર છે. આવી વાત સાંભળી અક્ષય તુરંત જ તેના ભાઈને કોન લગાડયો હતો પરંતુ જાગુએ કોન ઉપાડયો હતો અને કહ્યું હતું કે મારો પતિ રણજીત માધાજી ઠાકોર તુપારને મારે છે. જેથી અક્ષય તેના અન્ય મિત્રો સાથે તુરંત જ

કાર લઈને સાદરા જવા માટે નીકળ્યો હતો અને ચિલોડા સર્કલ પાસે પહોંચ્યા તે સમયે તુપારને ૧૦૮ એમ્બ્યુલન્સ મારકતે ગાંધીનગર સિવિલ હોસ્પિટલ લઈ જવામાં આવતો હોવાનું કહેતા તેઓ તુરંત સિવિલ પહોંચ્યા હતા. જ્યાં તુષારના ગળાના ભાગે છરીના ઘા તેમજ પેટના ભાગે પણ ગંભીર ઈજાઓ થઈ હતી બેભાન અવસ્થામાં રહેલા તુષારને વધુ સારવાર માટે અમદાવાદ સિવિલ હોસ્પિટલ લઈ જવામાં આવ્યો હતો.

પોલીસની પ્રાથમિક તપાસમાં બહાર આવ્યં હતં પોલીસની પ્રાથમિક તપાસમાં બહાર આવ્યું હતું કે, આરોપી રણજીતની પત્નિ છેલા છ મહિનાથી પિયર સીસામણે ગઈ હતી અને તે સમયે તૃપાર તેને મળવા માટે સાદરા ગયો હતો ત્યારે આરોપીએ આ બંને વચ્ચે આડાસંબંધ હોવાનું જાણીને હુમલો કર્યો હતો. પોલીસે હાલ તેની ધરપડડ કરીને વધુ પૂછપરછ હાથ ધરી છે. હોસ્તીમાં દગાખોરીનું કેયુ પરિણામ આવી શકે તે આ ઘટના પરથી પ્રતીત થઇ રહ્યું છે. અગાઉ આવા કારણોસર હત્યાની ઘટનાઓ પણ બની ચુકી છે.

# 💳 વોકલ ફોર લોકલ રાજ્ય સરકારે ૪૪૪ જેટલા કારીગરોને પતંગ બનાવવાની આપી તાલીમ

આધુનિક ટેકનોલોજીના યુગમાં પણ પતંગ બનાવવાનું ૯૫ ટકા કામ ફકત હાથ વડે થાય છે : ગુજરાત માટીકામ કલાકારી અને રૂરલ ટેકનોલોજી સંસ્થા દ્વારા રાજ્યના ૧૨ જિલાઓમાં તાલીમ વર્ગો યોજાયા





રાજકોટ. તા. ૮

રાજકાટ, તા. ૮ ગુજરાતમાં ઉત્તરાયણ પર્વ નિમિત્તે દર વર્ષે કરોડો રૂપિયાના પતંગનું વેચાણ થતું હોય છે, જેના પરિણામે આ ઉદ્યોગ થકી લાખો ભાઈ-બહેનોને રોજગાર મળી રહે છે. રાજ્યમાં ઘણા ગુણનાન રાજગાન નગા રહુ છે. રાજ્યના ચૂંચ પરિવારો માટે પતંગ ઉંઘોગ આજીવિકાનું એક સાધન બન્યો છે. આધુનિક ટેકનોલોજી-અઈના યુગમાં પણ પતંગ બનાવવાનું ૯૫ ટકા કામ ફક્ત હાથ વડે થાય છે.

રુકત હાલ પડ વાય છે. રાજ્ય સરકાર ગ્રામોદ્યોગ દ્વારા રોજગા– રી ઉભી કરવા માટે સતત કાર્યશીલ છે. જે રા ઉત્તા કરવા માટે સામાં કલાકારી અને ફુરલ એનગંત ગુજરાત માટીકામ કલાકારી અને ફુરલ ટેકનોલોજી સંસ્થા, ગાંધીનગર દ્વારા પતંગ બનાવવા માટે રાજ્યભરમાં કૌશલ્ય નિમ-ાર્ણ તાલીમ વર્ગો શરૂ કરવામાં આવ્યા છે. જે સંદર્ભે ચાલુ વર્ષે રાજ્ય સરકાર દ્વારા અંદાજે રૂ. ૨૩ લાખના ખર્ચે ૪૪૪ જેટલા કારીગરોને ઘરે બેઠા પતંગ બનાવવાની તાલીમ આપીને રોજગારી માટે સક્ષમ કરવામાં આવ્યા છે. સંસ્થા દ્વારા આપવામાં આવતી આ તાલીમનો મોટા પ્રમાણમાં રોજગાર ઇચ્છુક નાગરિકો લાભ લઈ રહ્યા છે.

લાભ લઇ રહ્યા છે. સંસ્થા દ્વારા રોજગારલક્ષી તાલીમ માટે પતંગ વ્યવસાય ગુજરાતના પ્રત્યેક જિલા– માં વિકસે તે માટે ખેત મજૂરી તેમજ છૂટક મજૂરી કરતા ભાઈઓ તથા બહેનોને તાલીમ આપવામાં આવે તેવું આયોજન કરવામાં આવ્યું છે. જેમાં પતંગ બનાવવાની પ્રક્રિયા, તે માટે લાગતો સમય, પતંગનું માર્કેટ અને રોજગારીની

ઉજ્જવળ સંભાવનાઓ જેવા વિવિધ વિષયો પર તજજ્ઞો દ્વારા પ્રત્યક્ષ તાલીમ-માર્ગદર્શન આપવામાં આવે છે. આ તાલીમ વર્ગનો સમય ગાળો ૩૦ દિવસનો હોય છે તથા દરેક વર્ગમાં ૧૮ થી ૪૫ વર્ષ વચ્ચેની વયના તાલીમાર્થી ઓની પસંદગી કરીને કુલ ૩૦ તાલીમાર્થી ઓની બેચમાં તાલીમ આપવામાં આવે છે. ઓનો બેચમાં તાલીમ આપવામાં આવે છે. હાલમાં, ગુજરાતમાં અમદાવાદ, વડોદરા અને ગાંધીનગર મહાનગરપાલિદાદ, આદાંદ, બેડ- ા, વલસાડ, સુરત, પાટણ, અરવલી, ડાંગ, નર્મદા અને તાપી એમ કુલ ૧૨ જિલાઓના વિવિધ કેન્દ્રો ઉપર પતંગ બનાવવા માટેના તાલીમ વર્ગો શરૂ કરવામાં આવ્યા છે. જેમાંથી ૧૦ જેટલા વર્ગો પૂર્ણ થતાં તાલીમ થકી તૈયાર થયેલ કારીગર બહેનો ફ્રારા પતંગોનું ઉત્પાદન કરીને તેમજ વેચાણ માટે સ્ટોર બનાવીને આવક ઉભી કરવામાં આવી હતી. હાનલા સમયમાં પતંગ બનાવટમાં પણ ઘણી આધીન્દ્રતા આવી છે.

આધુનિકતા આવી છે. ઉત્તરાયણ પર્વ પતંગ ઉપર પ્રિન્ટિંગ, દ્રશ્યો, સંદેશાઓ, હસ્તીઓના ફોટા, વેપાર-વાણિજયુનો પ્રચાર-પ્રસાર, કૃત્રિમ આકારોની ઝલક વગેરે બાબતોથી આચ્છાદિત પતંગો થકી સાચા અર્થમાં આનંદનું પર્વ બની રહ્યું છે. પતંગની વધતી જતી માંગને ધ્યાને રાખીને રાજ્ય સરકાર દ્વારા ગરીબ પરિવારો માટે પતંગ બનાવટના તાલીમ કાર્યક્રમો યોજીને તેના ત્તાનું તાલાન કાવક્રમાં યાજીન તેના માધ્યમથી રોજગારી ઉભી કરવામાં આવી રહી છે.

દેશના વિવિધ રાજયો તેમજ વિદેશમાં મુખ્યત્વે યુએસએ તથા યુરોપિયન દેશોમાં પતંગ-ફિરકીની ભારે માંગ રહે છે. વિશ્વના થણા દેશોમાં ભારત પતંગોત્સવને લગતા વિવિધ ઉત્પાદનોનો નિકાસ કરે છે. પતંગના નિકાસ માટેની ઘણી કંપનીઓ દિલ્હી, મુંબૂઈ, કોલકાતા, સુરત અને અમદાવાદમાં કાર્યરત હોવાથી આ પ્રોડકટના વેચાણ માટે પૂરતા પ્રમાણમાં બજાર મળી રહે છે. વૈશ્વિક અને પ્રમાણમાં બજાર મળી રહે છે. વૈશ્વિક અને સ્થાનિક બજારોમાં પતંગોની વધુ માંગ હોવાથી સાંપ્રત સમયમાં પતંગ વ્યવસાય માટેની સંભાવનાઓ ખુબ વિશાળ પ્રમાણમાં રહેલી છે.ગુજરાત સહિત દેશભરમાં વર્ષોથી દર વર્ષે ૧૪મી જાન્યુઆરીના રોજ 'ઉત્તરાયણ નો તહેવાર ખુબ હત્સાહપૂર્વક ઉજવવામાં આવે છે. આ દિવસે સૂર્ય મકર રાશિમાં પ્રવેશ કરે છે, તેથી તેને 'મકરસંક્રાંતિ' પણ કહેવામાં આવે છે.

.. દિવાળી પછી તરત જ ઉત્તરાયણની તૈયા-રીઓ શરૂ થઈ જાય છે. હાલના બદલાતા અને આધુનિક યુગમાં રાજય, આંતરરાજય અને આંતરરાષ્ટ્રીય સ્તરે ભિન્ન-ભિન્ન પ્રકારે

પતંગ ચગાવીને આનંદ માણવાના આ પર્વનું મહત્વ દિન-પ્રતિદિન ઘણું વધી રહ્યું છે. છેલા મહત્વ હર્મ-આતાન યશું પયા રહ્યું છે. છેલા ઘણા વર્ષોથી ગુજરાત સરકાર દ્વારા રાષ્ટ્રીય અને આંતર રાષ્ટ્રીયકક્ષાના 'કાઈટ ફેસ્ટિવલ'નું આયોજન પણ કરવામાં આવે છે, એમ ગુજરાત માટીકામ કલાકારી અને ટ્રસ્લ ટેકનોલોજી સંસ્થા, ગાંધીનગરની યાદીમાં જણાવાયું છે.

રાજકોટ તા.

સરકાર દ્વારા લક્ષ્ય નિર્ધારીત કરવામાં આવ્યો છે કે વિવિધ સરકારી યોજના જે છે તે ફેસલેસ કરવ-ક ાવાવધ સરકારા યાજના જ છે તે કસલસ કરવા-માં આવે જેથી લોકોએ સંબંધિત કચેરી ખાતે ખોટા ધક્કા ખાવા ન પડે અને જૂરૂરી કામ માટે જ તેઓએ આવવાનું રહે. આ વાતની ગંભીરતાને ધ્યાને લઈ અને વડાપ્રધાન મોદીના સ્વપનને સાકાર કરવા અનેકવિધ સેવાઓને ડિજિટલ બનાવી સમય શક્તિ બચાવનો પ્રખાર્ટ તે રહેશે છે. ગેડ અને ગન્યામોર્ડ ખાત વિભાગ મુખ્ય હેતુ રહેલો છે. રોડ અને ટ્રાન્સપોર્ટેશન વિભાગ દ્વારા મહત્તમ કામગીરી ફેસલેસ કરવામાં આવી છે. જેમાં મુખ્યત્વે લાઇસન્સ અને વ્હીકલ સંબંધી સેવ-

ાઓનો ઘર બેઠા બહોળા પ્રમાણમાં લાભ મળે છે. રાજકોટ આર.ટી.ઓ. વિભાગ હેઠળ વર્ષ ૨૦૨૪

. માં લાઇસન્સ સંબંધી સેવાઓ જેવી કે લર્નિંગ લાઇ– સન્સ, ડુપ્લીકેટ લાઇસન્સ, લાઇસન્સ રીન્યુઅલ, નામ સરનામું બદલાવ સહિતની ૭૬,૨૫૬ અરજીઓ પૈકી તત્તનાનું ખહ્નાલ સાહતના હદ, રપક અરજીઓ પકા ૭૫,૪૨૩ જેટલી અરજીઓ જયારે વાહન સંબંધી સેવાઓમાં આર.સી. માં ડુપ્લીકેટ, ઓનરશિપ, નામ, સરનામાં માં કેરકાર, તેમજ પરમીટ સંબંધી ૫૯,૨૨૫ જેટલી અરજીઓ પૈકી ૫૮,૬૧૮ ઓનલ-ાઇન અરજીઓના નિકાલ સાથે કુલ ૧.૩૪ લાખ થી વધુ લાભાર્થીઓને ઘેર બેઠા સેવાનો લાભ મળ્યો હતો, જે કુલ ૯૮ % કામગીરી હોવાનું આર.ટી.ઓ. કેતન ખપેડે જણાવ્યું હતું.

વધુ વિગત આપતા તેઓએ જણાવ્યું છે કે, આર. ટી.ઓ દ્વારા નવા વાહનની રજીસ્ટ્રેશન પ્રક્રિયા અંતર્ગત

૭૧,७૯૫ ટુ-વ્હીલર અને ૨७,૨૪७ કાર સહીત ૧.૧૦ લાખ નવા વ્હીકલની નોંધણી ટ્રાન્સપોર્ટ કેટેગરીમાં રીક્ષા, કાર, ટેક્ષી, મેક્ષી, ટ્રેકટર, બસ, એમ્બ્યુલન્સ સહીત ૧૦,૪૯૮ જયારે નોન દ્રાન્સપોર્ટ કેટેગરીમાં હાર્વેસ્ટર, ટ્રેલર, ક્રેન, ટ્રેક્ટર, દ્રાન્યપાટ કરનામાં હોવસ્ટર, દ્રવર, ક્રવર, કર, સ્ટાર, સહીત ૯૮, ૭૦૩૮ - હીકલતા રજી-રેશન કરવામાં આવ્યાં છે. જેમાં ૭૧,૭૯૫ ટુ-નહીલર અને ૨૭,૨૪૭ કારનો સમાવેશ થાય છે. કેસલેસ સિવાય અન્ય કામ-ગીરી માટે આર.ટી.ઓ. ખાતે ટૂચ્યુ જૂર્ટ્સી સેવાઓ પુરી પાડવામાં આવે છે. જેમાં આર.સી. કેન્સલેશન, વ્હીકલ કન્વર્ઝન, ફિટનેસ સર્ટી, હાયપોથેકસન, એન.ઓ.સી. નવું રજીસ્ટ્રેશન, ઓનરશિપ ટ્રાન્સફર, ફ્રેશ પરમીટ સહીત વિવિધ સેવાઓ માટે ૨,૦૮,૫૬૧ જેટલી અરજીઓ પૈકી ૨,૦૭,૯૮૮ જેટલી અરજીઓનો નિકાલ કરવામાં આવ્યો છે.

# ACE SOFTWARE EXPORTS LIMITED Corporate Identity Number: L72200GJ1994PLC022781

of commencement of ousiness dated september 23, 1994 ormation" beginning on page 45 of the Letter of Offer. verest Commercial Complex, Opp. Shastri Maidan, Rajkot softex.com | **Website**: www.acesoftex.com | **Contact pe** 

OUR PROMOTERS: VIKRAM BHUPAT SANGHANI, SANJAY HARILAL DHAMSANIA AND AMIT MANSUKHLAL MEHTA SISSUE OF UP TO 64,00,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF 7010- EACH OF QUE COMENTAINER. HIELD SHARES," FOR CASH AT A PRICE OF 78,00-FACH (INCLUDING A SHARE PREMIUM OF 76,00-PER RIGHTS EQUITY SHARE (THE "ISSUE") AGREEDATING TO AN AMOUNT OF UP TO 74,99.20 LAKEN, ON A RIGHTS BASIS TO THE LIGIBLE EQUITY SHARE (THE "ISSUE") AGREEDATING TO AN AMOUNT OF UP TO 74,99.20 LAKEN, ON A RIGHTS BASIS TO THE LIGIBLE EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF THE FOR ONE THE PAID OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" EGRINNING ON PAGE 127 OF THIS LETTER OF OFFER.

\*Assuming receipt of all Call Monies with respect to Right Equity Shares.

PAYMENT SCHEDULE								
Amount payable per Rights Equity Share*	Face Value (₹)	Premium (₹)	Total (₹)					
On Application	5.00	34.00	39.00					
On one or more subsequent Call(s) as determined by our Board / Rights Issue Committee at its sole discretion, from time to time*	5.00	34.00	39.00					
Total (₹)	10.00	68.00	78.00					

#### BASIS OF ALLOTMENT

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all hivestors for their response to the Issue, which opened for subscription on Monday, December 16, 2024, and closed on Friday, December 27, 2024 and the last date for 0n Market Renunciation of Rights Entitlements was Friday, December 20, 2024. Our of the total 2,700 Applications for 1,13,47,688 Rights Equity Shares, 956 Applications for 6,32,146 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of vail Applications received was 1,744 for 1,07,15,540 Rights Equity Shares, which was 157,432 which was 167,432 to number of Rights Equity Shares, which was 167,432 to number of Rights Equity Shares, which was 167,432 to number of Rights Equity Shares which was 167,432 to number of Rights Equity Shares which was 167,432 to number of Rights Equity Shares (and the number of Rights Equity Shares (and the subscription of Rights Equity Shares). The Rights Issue Committee of the Omapany, pursuant to the delegation of authority to the Rights Issue Committee by the Board of Directors, at their meeting field on January 1, 2025 approved the allotment of 40,0000 party paid up Rights Equity Shares is the section and applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

1. The breakup of valid applications received (after the rejection of bids received from non-Eligible Shareholders technical rejections) is given below

Category	No. of valid applications received	No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Shareholders	1,541	55,42,489	7,53,136	62,95,625
Renouncees	203	1,04,375	74%	1,04,375
Total	1,744	56,46,864	7,53,136	64,00,000

Category	Applications	Received	ceived Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Shareholders	2497	92.48%	1,10,59,540	43,13,22,060	97.46%	62,95,625	24,55,29,375	98.37%
Renouncees	203	7.52%	2,88,146	1,12,37,694	2.54%	1,04,375	40,70,625	1.63%
Total	2700	100.00%	1,13,47,686	44.25.59.754	100.00%	64.00.000	24.96.00.000	100.00%

Initimations for Allotment/vetundr/vejections cases: The disspatch of Allotment Advice curn Refund Initimation to the investors, as applicable, has been completed on January 7, 2025. The instructions for unblocking funds in case of ASBA Applications were Issued to SCSBs on January 1, 2025. The listing application was executed with SEE Limited ("SEE") on January 0, 2025. The restrict Rights Equity Shares to the respective demat accounts elitottees in respect of Allotment in dematerialized form has been completed on January 8, 2025. For Unter details, see "Ferms of the Issue" Allotment Advice or Refund / Limitoking of ASBA Accounts" on page 156 of the Letter of Offer. The reading in Right Equity Shares issued in the Rights Issue shall commence on SEE upon receipt of trading permission and Shall be traded under the ISIN INBS48B011018. The trading is expected to commence on or before January 13, 2025. Further, in accordance with the SEIM matter Circuita bearing reference.—SEBH/HOCFD/Pod-1/P/CIR/2024/0154 dated November 11, 2024, the request for extinguishment of Riights Enul Seatons.

#### INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF SEBI : It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way deemed or that the Letter of Offer has been cleared or approved by SEBI. The Investors are advised to refer to the Tebre of Offer for the full stort of disclaimer cleased SEBI under the hashing "Offer Repulsiony and Statutory Subsciouses" - Disclaimer Claused SEBP on page 122 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATES STOKE KECKHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it cartify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 122 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

LEAD MANAGERS TO THE ISSUE REGISTRAR TO THE ISSUE

#### VIVRO

Vivro Financial Services Private

Vivro House, 11, Shashi Colony

Vivro House, 11, Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad – 380 007, Gujarat, India. Telephone: +91-79-4040 4242 E-mail: investors@vivro.net Website: www.vivro.net Investor Grievance E-mail: investors@vivro.net

investors@vivro.net Contact Person: Shivam Patel/ Jay Dodiya SEBI Registration No.: INM000010122

(•) MUFG

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083, Maharashtra,

India.
Telephone: +91 810 811 4949
Email:
accsoftware.rights2024@linkintime.co.in
Website: www.linkintime.co in
Investor Grievance E-mail:
accsoftware.rights2024@linkintime.co.in
Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ace Software Exports Limited
Mansi Patel
801 Everset Commercial Complex, Opp. Shasti Maidan, Rajkot - 960001,
801 Everset Commercial Complex, Opp. Shasti Maidan, Rajkot - 960001,
801 Everset Commercial Complex, Opp. 1928 12226997
E-mail: investorinto@acesoftex.com | Website: www.acesoftex.com |
Investors may contact the Register to the Issue or our Compliance Officer
for any pre-Issue/post-Issue related matter. All grievances relating to the
ASBA process may be addressed to the Registrat for the issue, with a copy
to the SCSBs, gwing full cleaks such as name, address of the Applicant,
sociount number, serial number of the Application from, or the plain
Equity Shares applied for, amount blocked, ASBA Account number and the
Designated Branch of the SCSBs where the Application form, or the plain
paper application, as the case may be, was submitted by the ASBA Investors
along with a photocopy of the acknowledgement sip. For details on the
ASBA process, see "Terms of the Issue" on pape 120 of the Letter of Office.

\*\*LINEAR OFFICER ASSAURATION OF THE COMPANY.\*\*

Date: January 08, 2025

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer is available on the website of SEBI at www.sebi.gov.in. website of SCBE Chanape where the Equity Shares are listed to le. 85s at www.bsebi.gov.or. and the website the Letter of Offer is available on the website of SCBE chanape where the Equity Shares are listed to le. 85s at www.bsebi.gov.or. and the website the Letter do Offer including the section 'Risk Factors' beginning on page 23 of the Letter of Offer. This amountment does not constitute an ofter of Rights Equity Shares for sail in any jurisdiction, including the United States, and any Rights Equity Shares for school this taxonocement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.