

Ace Software Exports Limited

801, "Everest", Opp. Shashtri Maidan, Rajkot - 360 001 (Guj.)
Phone : 0281-2226097 Fax : 2232918 Email : investorinfo@acesoftex.com

CIN: L72200GJ1994PLC022781

Website: www.acesoftex.com

January 09, 2025

To,
The Department of Corporate Services,
The BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

BSE Code: 531525

Sub.: Submission of Post-Issue Advertisement with respect to the Rights Issue of Ace Software Exports Limited (the "Company") in accordance with Regulation 92 of the SEBI ICDR Regulations and Regulation 30 of SEBI LODR Regulations, as amended.

Dear Sir/Madam,

With reference to the captioned subject, this is to inform you that the post-issue advertisement dated January 08, 2025, in terms of regulation 92(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, pertaining to the basis of allotment of the Rights Issue of equity shares of the Company has been published in the following newspaper on January 09, 2025:

1. Financial Express – (English) National daily – All Editions
2. Jansatta – (Hindi) National Daily – All Editions
3. Rajkot Mirror – Gujarati – Rajkot Edition

We are submitting herewith the newspaper clippings. Kindly take the same on your records and acknowledge the receipt.

Thanking you,
Yours sincerely,

For, Ace Software Exports Limited

Mansi Patel
Company Secretary & Compliance Officer

Enclosed: As above

ACE SOFTWARE EXPORTS LIMITED

Corporate Identity Number: L72200GJ1994PLC022781

Ace Software Exports Limited ("Company" or "Issuer") was incorporated as 'Ace Software Exports Limited' as a public limited company under the Companies Act, 1956 at Rajkot, Gujarat vide certificate of incorporation dated August 17, 1994 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was granted the certificate of commencement of business dated September 23, 1994. For further details of the change in name and registered office of our Company, please refer to "General Information" beginning on page 45 of the Letter of Offer.

Registered Office: 801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001, Gujarat, India | Telephone: +91 281 2226097

E-mail id: investorinfo@acesoftex.com | Website: www.acesoftex.com | Contact person: Mansi Patel, Company Secretary & Compliance Officer

OUR PROMOTERS: VIKRAM BHUPAT SANGHANI, SANJAY HARILAL DHAMSANIA AND AMIT MANSUKHLAL MEHTA

ISSUE OF UP TO 64,00,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 78.00/- EACH INCLUDING A SHARE PREMIUM OF ₹ 68.00/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹4,992.00 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 5, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 7.8 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 127 OF THIS LETTER OF OFFER.

*Assuming receipt of all Call Monies with respect to Right Equity Shares.

PAYMENT SCHEDULE

Amount payable per Rights Equity Share*	Face Value (₹)	Premium (₹)	Total (₹)
On Application	5.00	34.00	39.00
On one or more subsequent Call(s) as determined by our Board / Rights Issue Committee at its sole discretion, from time to time*	5.00	34.00	39.00
Total (₹)	10.00	68.00	78.00

*For further details on the Payment Schedule, see "Terms of the Issue" beginning on page 127 of the Letter of Offer.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Monday, December 16, 2024, and closed on Friday, December 27, 2024 and the last date for On Market Renunciation of Rights Entitlements was Friday, December 20, 2024. Out of the total 2,700 Applications for 1,13,47,686 Rights Equity Shares, 956 Applications for 6,32,146 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received was 1,744 for 1,07,15,540 Rights Equity Shares, which was 167.43% of the number of Rights Equity Shares Allotted under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on January 01, 2024, in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, the Lead Manager to the Issue and the Registrar to the Issue. The Rights Issue Committee of the Company, pursuant to the delegation of authority to the Rights Issue Committee by the Board of Directors, at their meeting held on January 1, 2025 approved the allotment of 64,00,000 partly paid up Rights Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after the rejection of bids received from non-Eligible Shareholders and technical rejections have been considered for Allotment.

1. The breakup of valid applications received (after the rejection of bids received from non-Eligible Shareholders technical rejections) is given below:

Category	No. of valid applications received	No. of Rights Equity Shares accepted and allotted against Entitlements (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A + B)
Shareholders	1,541	55,42,489	7,53,136	62,95,625
Renounees	203	1,04,375	-	1,04,375
Total	1,744	56,46,864	7,53,136	64,00,000

2. Information regarding total Applications received:

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Shareholders	2497	92.48%	1,10,59,540	43,13,22,060	97.46%	62,95,625	24,55,29,375	98.37%
Renounees	203	7.52%	2,88,146	1,12,37,694	2.54%	1,04,375	40,70,625	1.63%
Total	2700	100.00%	1,13,47,686	44,25,59,754	100.00%	64,00,000	24,96,00,000	100.00%

Intimations for Allotment/refund/rejection cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on January 7, 2025. The instructions for unblocking funds in case of ASBA Applications were issued to SCSBs on January 1, 2025. The listing application was executed with BSE Limited ("BSE") on January 02, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on January 8, 2025. For further details, see "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA Accounts" on page 156 of the Letter of Offer. The trading in Right Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission and shall be traded under the ISIN IN9849B01018. The trading is expected to commence on or before January 13, 2025. Further, in accordance with the SEBI master circular bearing reference - SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on January 8, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI : It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 122 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE) : It is to be distinctly understood that the permission given by BSE Limited should not in any way, be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 122 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Vivro Financial Services Private Limited Vivro House, 11, Shashi Colony, Opp. Suvridha Shopping Centre, Paldi, Ahmedabad - 380 007, Gujarat, India. Telephone: +91-79-4040 4242 E-mail: investors@vivro.net Website: www.vivro.net Investor Grievance E-mail: investors@vivro.net Contact Person: Shivam Patel/ Jay Dodiya SEBI Registration No.: INM000010122</p>	 <p>MUGG Intime India Private Limited (Formerly Link Intime India Private Limited) C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Telephone: +91 810 811 4949 Email: acesoftware.rights2024@linkintime.co.in Website: www.linkintime.co.in Investor Grievance E-mail: acesoftware.rights2024@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058</p>	 <p>Ace Software Exports Limited Mansi Patel 801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001, Gujarat, India Telephone: +91 281 2226097 E-mail: investorinfo@acesoftex.com Website: www.acesoftex.com Investors may contact the Registrar to the Issue or our Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 129 of the Letter of Offer.</p>

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE COMPANY'S BUSINESS PROSPECTS.

For, ACE SOFTWARE EXPORTS LIMITED

Sd/-

Mansi Patel

Company Secretary and Compliance Officer

Date: January 08, 2025

Place: Rajkot

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Corrigendum-02 This is with reference to JCTSL Bid no 02/2024-25 published on http://sppp.rajasthan.gov.in (UBN No.JCT2425SLO800002) and http://eproc.rajasthan.gov.in (Tender ID-2024, JCTS, 437924, 1). Bid submission start date, Bid submission end date and Technical opening date have been changed. Detail of amendments can be seen and may be downloaded from above mentioned websites and JCTSL Website (http://transport.rajasthan.gov.in/jctsl) Managing Director Raj.Samodh/C/24/10007

TRIPURA STATE ELECTRICITY CORPORATION LIMITED (A Govt. of Tripura Enterprise) NOTICE INVITING E-TENDER The Deputy General Manager (Material Management), TSECL, Agartala invites the tender on behalf of TSECL for Procurement of the following:

ZYDUS LIFESCIENCES LIMITED [CIN L24230GJ1995PLC025878] Regd. Office: Zydan Corporate Park, Scheme No. 63, Survey No. 536, Near Vaidhynodevi Circle, Khoraj (Gandhinagar), Sakhej - Gandhinagar Highway, Ahmedabad - 382481. Website: www.zyduslife.com Email: companysecretary@zydanlife.com Telephone: +91-78-48040000

NOTICE Notice is hereby given that the Company has received intimation from the following shareholders that the Share Certificates pertaining to the Equity Shares held by them as per the details given below have been lost / misplaced.

Table with 6 columns: Sr. No., Name of the shareholder, Distinctive Numbers, Folio Number, No. of Shares, Certificate No. Includes entries for K Narendra Gupta and Kamla Devi Jain.

If the Company does not receive any objection within 7 days from the date of publication of this notice, the Company will proceed to issue duplicate Share Certificate to the aforesaid shareholders. People are hereby cautioned not to deal with the above Share Certificates anymore and the Company will not be responsible for any loss / damage occurring thereby.

Date : January 8, 2025 Place : Ahmedabad For, ZYDUS LIFESCIENCES LIMITED Sd/- DHAVAL N. SONI COMPANY SECRETARY

KAMCO KERALA AGRO MACHINERY CORPORATION LTD (A Govt. of Kerala undertaking) Regd. Office: Athani, Ernakulam-683 585, Kerala Tele. No (0484)-2474301 (5 lines), E-mail: vdc@kamcoindia.com ENLISTMENT/REGISTRATION OF SUPPLIERS

GOALPOST INDUSTRIES LIMITED Regd. off: 324A, 11th Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085 website: www.goalpostindia.in, Email: info@goalpostindia.com, Tel.: 011-27860681, CIN: L74110DL1982PLC013956

Extracts of the Standalone Unaudited Financial Results For the Quarter ended December 31, 2024. Table with columns: Sr. No., Particulars, Quarter Ended, Years to date figure for nine months ended, Corresponding 3 months ended in the previous year.

Date: 08.01.2025 Place: New Delhi For and on behalf of the Board of Directors of Goalpost Industries Limited Sd/- Rohit Mittal (Director) DIN: 02527072

Standard Glass Customer Inspired Excellence. STANDARD GLASS LINING TECHNOLOGY LIMITED. Our Company was incorporated as "Standard Glass Lining Technology Private Limited" at Hyderabad, as a private limited company under the Companies Act, 1956.

CORRIGENDUM TO THE RHP-NOTICE TO INVESTORS This corrigendum (the "Corrigendum") is with reference to the red herring prospectus dated December 30, 2024 ("RHP") of the Company. In this regard, attention of the investors is drawn to the following:

- 1. The Annexure III(B): Restated Consolidated Statement of Changes in Equity-Other Equity of the Restated Consolidated Financial Statements should be read as below:

Table showing financial data for 2024, including Equity component, Securities premium, Capital reserve, Reserves and surplus, Retained earnings, Total other equity, and Non-controlling interests.

Table showing financial data for 2023, including Equity component, Securities premium, Capital reserve, Reserves and surplus, Retained earnings, Total other equity, and Non-controlling interests.

Table showing financial data for 2022, including Equity component, Securities premium, Capital reserve, Reserves and surplus, Retained earnings, Total other equity, and Non-controlling interests.

Table showing financial data for 2021, including Equity component, Securities premium, Capital reserve, Reserves and surplus, Retained earnings, Total other equity, and Non-controlling interests.

Table showing Employee benefits expense for the six months period ended 30 September 2024, For the year ended 31 March 2024, For the year ended 31 March 2023, and For the year ended 31 March 2022.

Table showing Loan repayment for the six months period ended 30 September 2024, For the year ended 31 March 2024, For the year ended 31 March 2023, and For the year ended 31 March 2022.

FOR STANDARD GLASS LINING TECHNOLOGY LIMITED On behalf of the Board of Directors Sd/- Kallam Hima Priya Company Secretary & Compliance Officer. STANDARD GLASS LINING TECHNOLOGY LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations...

ACE SOFTWARE EXPORTS LIMITED Corporate Identity Number: L72200GJ1994PLC022781

ACE Software Exports Limited ("Company" or "Issuer") was incorporated as "Ace Software Exports Limited" as a public limited company under the Companies Act, 1956 at Rajkot, Gujarat wide certificate of incorporation dated August 17, 1994 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was granted the certificate of commencement of business dated September 23, 1994.

Registered Office: 801 Everest Commercial Complex, Opp. Shastri Maidan, Rajkot - 360001, Gujarat, India | Telephone: +91 281 2226097 E-mail id: investorinfo@acesoftex.com | Website: www.acesoftex.com | Contact person: Mansi Patel, Company Secretary & Compliance Officer

OUR PROMOTERS: VIKRAM BHUPAT SANGHANI, SANJAY HARILAL DHAMANIA AND AMIT MANSUKHLAL MEHTA ISSUE OF UP TO 64,00,000 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 78.00/- EACH INCLUDING A SHARE PREMIUM OF ₹ 68.00/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO AN AMOUNT OF UP TO ₹4,99,20,00,000 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE EQUITY SHARE FOR EVERY ONE FULLY PAID UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 5, 2024 (THE "ISSUE").

PAYMENT SCHEDULE Table with columns: Amount payable per Rights Equity Share*, Face Value (₹), Premium (₹), Total (₹). Includes rows for On Application, On one or more subsequent Call(s), and Total.

*For further details on the Payment Schedule, see "Terms of the Issue" beginning on page 127 of the Letter of Offer.

BASIS OF ALLOTMENT The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Monday, December 16, 2024, and closed on Friday, December 27, 2024 and the last date for On Market Renunciation of Rights Entitlements was Friday, December 20, 2024. Out of the total 2,700 Applications for 1,13,47,686 Rights Equity Shares, 956 Applications for 6,32,146 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer.

Table showing Breakup of valid applications received (after the rejection of bids received from non-Eligible Shareholders technical rejections) is given below. Columns: Category, No. of valid applications received, No. of Rights Equity Shares accepted and allotted against Entitlements (A), No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B), Total Rights Equity Shares accepted and allotted (A+B).

Table showing Information regarding total Applications received. Columns: Category, Applications Received (Number, %), Equity Shares Applied for (Number, Value ₹, %), Equity Shares allotted (Number, Value ₹, %).

Intimations for Allotment/refund/rejection cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on January 7, 2025. The instructions for unblocking funds in case of ASBA Applications were issued to ACSBs on January 1, 2025.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not, in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the SEBI under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 122 of the Letter of Offer.

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LEAD MANAGERS TO THE ISSUE: VIVRO, MUFG. REGISTRAR TO THE ISSUE: MUFG Intime India Private Limited. COMPANY SECRETARY AND COMPLIANCE OFFICER: Ace Software Exports Limited, Mansi Patel.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE COMPANY'S BUSINESS PROSPECTS.

For, ACE SOFTWARE EXPORTS LIMITED Sd/- Mansi Patel Company Secretary and Compliance Officer Date: January 08, 2025 Place: Rajkot

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer.

