



बैंक ऑफ महाराष्ट्र  
Bank of Maharashtra

भारत सरकार का उद्यम

एक परिवार एक बैंक



AX1/ISD/STEX/165/2024-25

Date: 13.02.2025

<b>The General Manager</b> Department of Corporate Services, BSE Ltd., P.J Towers, Dalal Street, Fort, Mumbai-400 001 BSE Scrip Code: 532525	<b>The Vice President</b> Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400 051 NSE Scrip Code: MAHABANK
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Dear Sir/ Madam,

**Sub: Exercise of Call Option for repayment of Basel III compliant Tier II Bond (INE457A08050) amounting to Rs. 600.00 crore and Record date**  
**Ref: Our Letter No. AX1/ISD/STEX/163/2024-25 dated 06.02.2025**

Vide our above referred letter, we had informed to the Stock Exchanges that the Bank has decided to exercise the call option on below bond issued by the Bank subject to approval of RBI.

Type of Bonds & ISIN	Date of Allotment	Amount	Term of Instrument	Coupon	Record Date	Date for Call Option
Basel III compliant Tier II Bond INE457A08050	06.03.2020	600.00 crore	10 years	8.70% (annual)	20.02.2025	06.03.2025

We wish to inform that the Reserve Bank of India vide letter ref: DOR.CAP.S7364/21-01-002/2024-25 dated 13th February 2025 has permitted the Bank to exercise the call option of the above said Bond and the Bank is in process of exercising the call option on the due date, i.e., 06th Mar 2025 as per the terms of issuance.

This for your information and record please.

Yours faithfully,  
**For Bank of Maharashtra**

**(V P Srivastava)**  
**Chief Financial Officer**