



September 19, 2024

To,

BSE Limited

Department of Corporate Services,

P. J. Towers, Dalal Street,

Mumbai – 400 001

Scrip Code: **508933**

National Stock Exchange of India Limited

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai – 400 051

Symbol: **AYMSYNTAX**

Dear Sir/Madam,

Sub: Revised Outcome of the Board Meeting held on Tuesday, September 17, 2024

With reference to the outcome of Board Meeting AYM Syntex Limited dated September 17, 2024, revised outcome dated September 18, 2024 we wish to inform you that there was an unintentional clerical error in Annexure A (for Item No. 8) attached to the outcome submitted on September 18, 2024. Therefore, we are refiling the complete outcome with Annexure A (for correction in Item No. 8).

In addition to the above, we would like to inform you that the said change shall not affect the amount of investment proposed to be made in the Company and all other terms of the proposed preferential issue of equity shares remain unchanged.

We would request you to take the above intimation on record.

Thanking you,

Yours faithfully,

For AYM Syntex Limited

Suyog Chitlange

Chief Financial Officer

AYM SYNTAX LIMITED

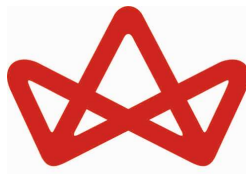


Annexure 1

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

| Sr. No. | Particulars | Details |
|---------|--|--|
| 1. | Type of securities proposed to be issued (viz. equity shares, convertibles, etc.) | Equity Shares of Rs. 10/- each fully paid-up |
| 2. | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.) | Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 77,67,828 equity shares of the face value of Rs. 10 each for cash at a price of Rs. 182.50/- per equity share (including a premium of Rs. 172.50 per equity share) aggregating to Rs.141,76,28,610/- |
| 4. | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): | |
| a. | Names of the Investors | Annexure A |
| b. | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; and | Annexure A Issue Price: Rs.182.50/- No. of Investors: 23 |
| c. | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | Not Applicable |

AYM SYNTEX LIMITED



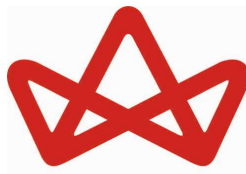
AYM Syntex

THE STRENGTH WITHIN

Annexure A

| Sr. No. | Proposed Investor Name | Category | Pre-preferential issue | | Post-preferential issue | |
|---------|--|----------------|------------------------|-----------------|-------------------------|-----------------|
| | | | No. of equity shares | % Share holding | No. of equity shares | % Share holding |
| 1. | Hardik Pradeep Agrawal (Partner of Ace Investments) | Non-Promoter | -- | -- | 27,397 | 0.05 |
| 2. | Divyanshi Agrawal | Non-Promoter | -- | -- | 54,794 | 0.09 |
| 3. | Krimali Thakkar | Non-Promoter | -- | -- | 13,698 | 0.02 |
| 4. | Mukul Agrawal | Non-Promoter | -- | -- | 23,01,369 | 3.93 |
| 5. | Saranya Agrawal | Non-Promoter | -- | -- | 54,794 | 0.09 |
| 6. | Vijay Khetan | Non-Promoter | -- | -- | 13,698 | 0.02 |
| 7. | Riddhesh Ram Gandhi HUF | Non-Promoter | -- | -- | 1,09,589 | 0.19 |
| 8. | Nisarg Vakharia | Non-Promoter | -- | -- | 2,19,178 | 0.37 |
| 9. | Sangeeta Jain | Non-Promoter | -- | -- | 1,09,589 | 0.19 |
| 10. | Sushmita Kacholia | Non-Promoter | -- | -- | 2,19,178 | 0.37 |
| 11. | Chanakya Wealth Creation Fund | Non-Promoter | -- | -- | 2,04,000 | 0.35 |
| 12. | GP Emerging Market Strategies L.P. | Non-Promoter | -- | -- | 4,78,904 | 0.82 |
| 13. | Hetal Dimple Shah | Non-Promoter | -- | -- | 19,178 | 0.03 |
| 14. | Jay Girish Thakkar | Non-Promoter | -- | -- | 16,438 | 0.03 |
| 15. | Nimit Tanna | Non-Promoter | 28,700 | 0.06 | 5,90,343 | 1.01 |
| 16. | Nishit Ratan Rathi | Non-Promoter | -- | -- | 38,356 | 0.07 |
| 17. | Pragma Fund SPC-Equities Segregated Portfolio | Non-Promoter | -- | -- | 2,57,534 | 0.44 |
| 18. | The RAM Fund L.P. | Non-Promoter | -- | -- | 3,39,726 | 0.58 |
| 19. | Sanjay Kabra | Non-Promoter | -- | -- | 32,876 | 0.06 |
| 20. | University of Notre Dame Du Lac | Non-Promoter | -- | -- | 7,36,986 | 1.26 |
| 21. | Utpal Sheth | Non-Promoter | -- | -- | 5,89,041 | 1.01 |
| 22. | RRM Enterprises Private Limited | Promoter Group | -- | -- | 6,84,931 | 1.17 |

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THE STRENGTH WITHIN

| Sr. No. | Proposed Investor Name | Category | Pre-preferential issue | | Post-preferential issue | |
|---------|--|----------|------------------------|-----------------|-------------------------|-----------------|
| | | | No. of equity shares | % Share holding | No. of equity shares | % Share holding |
| 23. | Rajesh R. Mandawewala (RRM Family Trust) | Promoter | 5,00,000 | 0.99 | 11,84,931 | 2.03 |

For AYM Syntex Limited

**Suyog Chitlange
Chief Financial Officer**

AYM SYNTEX LIMITED