



Date: 12/11/2024

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India

Scrip Code: 544251

Scrip ID: SSL

Dear Sir,

Subject: Submission of Statement on Deviation(s) or Variation(s) of funds under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We wish to inform you that the compliance requirement pursuant to provisions of Regulation 32 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith Statement of Deviation(s) or Variation(s) in utilization of funds raised through Initial Public Offering (IPO) of the Company for the half - year ended 30th September, 2024 in the prescribed format.

We confirm that there has been no deviation or variation in the utilization of proceeds of the Initial Public Offer ("IPO") of the Company as mentioned in the objects clause of the Prospectus dated September 12, 2024. The aforesaid statement has been reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on November 12, 2024.

For, Share Samadhan Limited

Kumar Rishi
Company Secretary & Compliance Officer

Share Samadhan Limited

CIN: L67190DL2011PLC229303

Regd. Office: B-35, Lower Ground Floor, South Extension Part 2, New Delhi - 110049 (Bharat)

samadhan@sharesamadhan.com | 8800 33 2200 | www.sharesamadhan.com



Annexure A

Statement of Deviation(s)/Variation(s) in the Utilization of the Fund Raised

Name of listed entity	Share Samadhan Limited					
Mode of Fund Raising	Public Issue - IPO					
Date of Raising Funds	Date of Allotment – 12.09.2024					
Amount Raised	Fresh Issue – Rs.24,05,88,800/-					
Report filed for Half Year ended	30 th September,2024					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	None					
Comments of the auditors, if any	None					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Not Applicable as there is no deviation or variation from the object						
Deviation or variation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised or						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or						
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc						
For Share Samadhan Limited						
Chief Financial Officer Kumar Rishi						

Share Samadhan Limited

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