

TAVERNIER RESOURCES LIMITED

**REGISTERED OFFICE: PLOT NO- 42 CTS NO 1(PT), VILLAGE DEONAR, NEAR MAHESH PHARMA,
ANCILLARY IND ESTATE, GOVANDI MUMBAI 400043**

CIN: L51909MH1994PLC193901

Date: July 12, 2024

To,
BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 531190

Subject: Post Offer Advertisement for Open Offer for the acquisition of up to 15,54,540 Equity Shares of the face value of Rs. 10/- each for cash at a price of Rs. 16.50 per Equity Share representing 26% of the Equity Share Capital of the Target Company from the Public Shareholders of Tavernier Resources Limited (“Target Company”) by Amit Vedawala (“Acquirer”) (“Offer” or “Open Offer”).

Dear Sir(s)/ Madam(s),

With reference to the above mentioned subject, please find enclosed a copy of Post Offer Advertisement dated July 12, 2024 (“Post-Offer Advertisement”) as received from Vivro Financial Services Private Limited, the Manager to the Offer, which was published on July 12, 2024, in all editions of Financial Express (English), all editions of Jansatta (Hindi), and the Mumbai edition of Navshakti (Marathi).

We wish to take the above on record, and have attached a copy of the Post-Offer Advertisement with this letter.

Thanking You.

Yours Faithfully,

**For and on behalf of
TAVERNIER RESOURCES LIMITED**

**Sudhir Milapchand Naheta
Managing Director
DIN: 00297863**

Encl: As above

Date: July 12, 2024

To,
The Board of Directors,
Tavernier Resources Limited
Plot No- 42 CTS No 1(Pt), Village Deonar,
Near Mahesh Pharma, Ancillary Ind Estate,
Govandi, Mumbai City, Mumbai - 400043,
Maharashtra, India

Sub: Submission of Post-offer Advertisement pursuant to the provisions of Regulation 18(12) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations").

Ref: Open Offer for the acquisition of up to 15,54,540 Equity Shares of Tavernier Resources Limited ("Target Company") at an Offer Price of ₹ 16.50 /- per Equity Share by Amit Vedawala ("Acquirer") ("Offer" or "Open Offer").

Dear Sir/Madam,

With reference to the captioned subject, the Post-Offer Advertisement is published today i.e. on Friday, July 12, 2024, pursuant to Regulation 18(12) of SEBI SAST Regulations, in the following newspaper:

S. No.	Newspaper	Language	Edition
1.	Financial Express	English	All
2.	Jansatta	Hindi	All
3.	Navshakti	Marathi	Mumbai

Please find enclosed a copy of the Post-offer Advertisement published for your reference and records. Request you to disseminate the said information on your website.

Thanking you,

Yours Faithfully,

For, Vivro Financial Services Private Limited



Vivek Vaishnav
Director
DIN: 00925446



POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

TAVERNIER RESOURCES LIMITED

Registered Office: Plot No- 42 CTS No 1(Pt), Village Deonar, Near Mahesh Pharma, Ancillary Ind Estate, Govandi, Mumbai City, Mumbai - 400043, Maharashtra, India | CIN: L51909MH1994PLC193901
Tel. No: +91-8879382912 | Email: tavernier.resources@gmail.com | Website: www.tavernier.com

OPEN OFFER FOR ACQUISITION OF UP TO 15,54,540 (FIFTEEN LAKHS FIFTY-FOUR THOUSAND FIVE HUNDRED FORTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF TAVERNIER RESOURCES LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY AMIT VEDAWALA ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited, ("Manager to the Offer"), on behalf of the Acquirer pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers") on Friday, March 1, 2024. The Pre-Offer Advertisement was published on June 13, 2024, in the same newspapers.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer dated June 5, 2024.

Sr. No.	Particulars	Details
1.	Name of the Target Company:	Tavernier Resources Limited
2.	Name of the Acquirer:	Amit Vedawala
3.	Name of the Manager to the Offer:	Vivro Financial Services Private Limited
4.	Name of the Registrar to the Offer:	Link Intime India Private Limited
5.	Offer Details a. Date of Opening of the Offer b. Date of Closure of the Offer	Friday, June 14, 2024 Friday, June 28, 2024
6.	Date of Payment of Consideration:	Wednesday, July 10, 2024

7. Details of Acquisition

Sr. No.	Particulars	Proposed in the Offer Document (Assuming full acceptance in the Offer)		Actuals	
7.1	Offer Price	16.50		16.50	
7.2	Aggregate number of Equity Shares tendered	15,54,540		200	
7.3	Aggregate number of Equity Shares accepted	15,54,540		200	
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	2,56,49,910		3,300	
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement • Number of Equity Shares a. Acquirer b. PACs • % of Fully Diluted Equity Share Capital	Nil Not Applicable Nil		Nil Not Applicable Nil	
7.6	Equity Shares Acquired by way of Share Purchase Agreement dated February 23, 2024 • Number • % of Fully Diluted Equity Share Capital	33,15,916 55.46		33,15,916 55.46	
7.7	Equity Shares Acquired by way of Open Offer • Number of Equity Shares acquired • % of Fully Diluted Equity Share Capital	15,54,540 26		200 0.003	
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of Fully Diluted Equity Share Capital	Nil Nil Nil		Nil Nil Nil	
7.9	Post offer shareholding of Acquirer and PAC • Number of Equity Shares a. Acquirer b. PACs • % of Fully Diluted Equity Share Capital a. Acquirer b. PACs	48,70,456 Not Applicable 81.46 Not Applicable		33,16,116 Not Applicable 55.46 Not Applicable	
7.10	Pre & Post offer shareholding of the Public	Pre Offer	Post Offer	Pre Offer	Post Offer
	• Number	Nil	48,70,456	Nil	33,16,116
	• % of Fully Diluted Equity Share Capital	Nil	81.46	Nil	55.46

8. The Acquirer accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com and Manager to the Offer at www.vivro.net.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

VIVRO FINANCIAL SERVICES PRIVATE LIMITED

Vivro House, 11 Shashi Colony, Opp. Suvridha Shopping Centre, Paldi, Ahmedabad - 380007.

Gujarat, India. | CIN: U67120GJ1996PTC029182 | Tel. No.: 079- 4040 4242

Email: investors@vivro.net | Website: www.vivro.net | Contact Person: Shivam Patel

SEBI Registration No.: MB/INM000010122

VIVRO

Date: July 11, 2024
Place: New Jersey, USA.

Sd/-
Amit Vedawala
Acquirer

AdBaz

