



Ref No: CFL/SEC/2024-25/27

Date: August 21, 2024

To,
The Manager,
Department of Corporate Services,
BSE Limited, Phirozee Jeejeeboy Towers,
Dalal Street, Fort, Mumbai – 400 001
Scrip Code: 535267

Dear Sir/Madam,

Subject: Corrigendum to the Notice of 42nd Annual General Meeting of the shareholders of Comfort Fincap Limited (“The Company”) to be held on August 25, 2024.

As stated in our previous intimation dated August 03, 2024, the Company has dispatched a notice of 42nd Annual General Meeting dated August 02, 2024 (“AGM Notice”) vide email dated August 03, 2024, to its members in relation to conducting of 42nd Annual General Meeting of its members on Sunday, August 25, 2024.

In connection, a Corrigendum is being issued today to inform to all the Shareholders to whom the Notice of AGM has been sent regarding changes in the Explanatory Statement. A copy of detailed Corrigendum is enclosed herewith. The said Corrigendum being uploaded on the website of the Company at www.comfortfincap.com and will be published in the newspapers.

Except as detailed in the attached Corrigendum, all other items of the AGM Notice along with Explanatory Statement dated August 02, 2024, shall remain unchanged.

Please note that on and from the date hereof, the AGM Notice dated August 02, 2024 shall always be read collectively with this Corrigendum.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into record the above submissions and the attached Corrigendum.

This is for your information and records.

Thanking you,
For Comfort Fincap Limited

Ankur Agarwal
Director
DIN 06408167

Encl: a/a

COMFORT FINCAP LIMITED

Registered Office :- 22, Block B, Camac Street, Behind
Pantaloons, Kolkata, West Bengal - 700016

Corporate Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064

CIN : L65923WB1982PLC035441

☎ 022- 6894-8500/08/09

✉ info@comfortfincap.com

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CORRIGENDUM TO THE NOTICE OF THE 42nd ANNUAL GENERAL MEETING

This Corrigendum is being issued by Comfort Fincap Limited (“the Company”) for convening an 42nd Annual General Meeting of the Shareholders of the Company (“AGM”) on Sunday, August 25, 2024 at 11:30 A.M.(IST) through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”). The Notice of the AGM was dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities Exchange Board of India. This corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein and pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

The shareholders of the Company are requested to note the developments/ amendments with respect to and in connection with the AGM are as under:

A) In Explanatory Statement of Resolution no. 7 i.e. Issue of 4,38,00,000 Share Warrants, Convertible into Equity Shares on Preferential Basis to the persons belonging to the promoters and non-promoters, the last i.e. 4th Paragraph of Point 4 basis on which the price has been arrived at and justification for the price (including premium, if any) alongwith report of Registered Valuer shall be replaced as under:

Considering that the proposed allotment is more than 5% of the post issue fully diluted Shares capital of the Company, to the allottees and allottees acting in concert, the pricing of the Convertible warrants to be allotted shall be higher of the following parameters: Price determined as per the provisions of the Regulation 164(1) of the SEBI ICDR Regulations, 2018 (in case of frequently traded shares) or Price determined as per provisions of the Regulation 166A(1) of the SEBI ICDR Regulations, 2018. Further, there will be no change in control due to this preferential issue.

Accordingly, the company has obtained Valuation Report dated August 02, 2024 issued by Ms. Binal B Darji, Independent Registered Valuer (IBBI/RV/02/2021/14321) having office at B/17, Kailash Nagar, Shankar Lane, Kandivali (West), Mumbai- 400067 in accordance with Regulation 164 & 166A of SEBI (Issue of Capital and Disclosures Requirement) Regulations 2018. The Valuation Report shall be available for inspection by the members and the same may be accessed on the Company’s website at www.comfortfincap.com.

Pursuant to the above, the minimum issue price determined in accordance with regulations 164(1) read with regulation 161 of Chapter V of SEBI ICDR Regulations is Rs. 8.96/- (Rupees One and Seventy Paise only).

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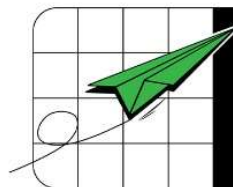
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B) In Explanatory Statement of Resolution no. 7 i.e. Issue of 4,38,00,000 Share Warrants, Convertible into Equity Shares on Preferential Basis to the persons belonging to the promoters and non-promoters, the Point 10, Identity of the natural persons who are the ultimate beneficial owners of shares proposed to be allotted and/ or who ultimately control the proposed allottee, Sr No.1 of the table shall be read as

Sr. no	Name of the allottees of the share warrant	Name of the beneficial owner of proposed allottee of share warrant	PAN of the beneficial owners of proposed allottees of share warrants.
1	Luharuka Investment and consultants Private Limited	Deepika Agrawal	AKOPA7202Q

C) in Annexure A, the following proposed allottees of share warrants as detailed in Sr. NO. 3,6 and 10 have pre-preferential share-holding and the table shall be modified and read as under

Sr. No	Name of the proposed allottees of share warrants	Class (Promoters/Non-promoters)	Pre-issue shareholding		Issue of warrants (present issue) (Nos)	Post Issue Shareholding after conversion of warrants	
			No of shares	% of share holding		No of shares	% of share holding
3	Ashish Bansal	NP	1,000	0.00	40,00,000	40,01,000	4.08
6	Kirtikumar Navnitrai Mehta	NP	25	0.00	900,000	900,025	0.92
10	Darshan Mukesh Doshi	NP	25	0.00	900,000	900,025	0.92

D) in Annexure B, the note below the table for Shareholding pattern of the Company before and after the Preferential Issue shall be modified and read as under **The shareholding pattern figures are derived under the assumption that all proposed warrants will be subscribed in accordance with the shareholders' resolution No. 7 and that all warrants will subsequently be exercised or converted into equity shares. However, if any equity shares or warrants remain unsubscribed or unexercised, the figures will be adjusted accordingly.*

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E) In Explanatory Statement of Resolution no. 4 i.e. To approve the Material Related Party Transactions, the para 1 of item no 4 is to replace and read as under - *Your Company generally enters into transaction with related parties as prescribed in the table of resolution mentioned in item no. 4 in ordinary course of business and at arm's length basis, which falls in the definition of "Related Parties Transactions" under the Act and/or SEBI Listing Regulations*

This Corrigendum shall form an integral part of the AGM Notice which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the AGM shall always be read in conjunction with this Corrigendum. All other content of AGM Notice and explanatory statement annexed thereto, save and except as mentioned in this corrigendum shall remain unchanged. This Corrigendum shall also be available at the website of the Company at www.comfortfincap.com and on the website of BSE where the shares of the Company are listed.

**By order of Board of Directors
For Comfort Fincap Limited**

Sd/-
Ankur Agarwal
Director
DIN 06408167

Date: August 21, 2024
Place: Mumbai

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