

Date: November 01, 2024

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

The National Stock Exchange of India Limited
Exchange Plaza,
Block G, C-1, Bandra-Kurla Complex,
Bandra (East),
Mumbai-400 051

BSE Scrip Code: 533287

NSE Symbol: ZEELEARN

Sub: Intimation for Assignment of Loan Facilities by J.C. Flowers Asset Reconstruction Private Limited to Assets Care & Reconstruction Enterprise Limited.

Ref: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

In compliance of the provisions of Regulation 30 of the SEBI (LODR) Regulations, 2015, we would like to inform you that the Company has received an email dated October 31, 2024, from Assets Care & Reconstruction Enterprise Limited ("ACRE") acting in its capacity as the trustee of ACRE-162-TRUST. ACRE has notified the Company about the assignment of outstanding loan facilities by J.C. Flowers Asset Reconstruction Private Limited ("JCF ARC") to ACRE, which were borrowed by certain trusts and entities, and for which security was provided by the Company. As per the email, said assignment has been executed between JCF ARC and ACRE on October 30, 2024.

We request you to kindly take the aforesaid information on record.

Thanking you.

Yours faithfully,

For ZEE LEARN LIMITED

**ANIL GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER**