

CIN: L74110DL2007PLC396238

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Unit No. 607, 6th Floor, Pearls Best Height-II, Netaji Subhash Place, New Delhi-110034, IN •

June 06, 2024

Listing Compliance Department

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

**NSE Symbol: ESSENTIA** 

Listing Compliance Department

BSE Limited

Phirozee Jeejeebhoy

Towers, Dalal Street, Fort, Mumbai - 400 001

Scrip Code: 535958

Subject: Newspaper Advertisement – Notice of Right Issue

Dear Sir/Ma'am,

Please find enclosed copy of newspaper advertisement for notice of Rights Issue published in Business Standard (English Edition) and Business Standard (Hindi Edition) newspapers dated June 06, 2024 for your ready reference.

You are requested to take the information on record and oblige.

Thanking You,

Yours faithfully,

for Integra Essentia Limited

Pankaj Kumar Sharma Company Secretary and Compliance Officer ASBA'

INTEGRA **ESSENTIA**  oes not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized term ing assigned to them in the letter of offer dated May 28, 2024 the "Letter of offer" or ("LOF") filed with BSE Limited ("BSE"). and National Stock Exchange of India Limited (NSE).

## **INTEGRA ESSENTIA LIMITED**

Our Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a private limited company under the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a publi limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamatio with a division of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 43 of this Letter of Offer

Corporate Identity Number: L74110DL2007PLC396238

Registered Office: 607, 6th Floor, Pearls Best Height -II, Netaji Subhash Place, Delhi, India - 110034

Telephone: +91 80762 00456, 76692253-10/11 | E-mail id: csig|2021@gmail.com; cs@integraessentia.com| Website: www.integraessentia.com; Website: www.integraessentia.com; Contact Person: Pankaj Kumar Sharma, Company Secretary & Compliance Officer

**OUR PROMOTERS: MR. VISHESH GUPTA** 

**ISSUE OPENS ON LAST DATE FOR ON MARKET RENUNCIATIONS\* ISSUE CLOSES ON# ISSUE PROGRAMME TUESDAY, JUNE 11, 2024 THURSDAY, JUNE 20, 2024 TUESDAY, JUNE 25, 2024** 

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. t Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE OF UP TO 15,36,24,538 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 3.25 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 2.25 PER EQUITY SHARE) AGREEGATING TO ₹4992.80 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 20 EQUITY SHARE FOR EVERY 119 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS SATURDAY, JUNE 1, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 192 OF THIS LETTER OF OFFER.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES						
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE*	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)			
On Application 100%	1	2.25	3.25			
Total (₹)	1	2.25	3.25			

Simple, Safe, Smart way of Application - Make use of it !!! \*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simple blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

a cocordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/ a. ON MARKET RENUNCIATION Taccordance with regulation 76 of the SEB FOCK Regulations, SEB Rights Indicated Selection (SEB) Regulation (SEB) Regulatio CIR/P/2020/78 dated May 6, 2020 (collectively hereafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/ ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e., June 01, 2024. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see Procedure for Application through the ASBA Process" on page 202 of the Letter of Offer.

Please Note that In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e.June 01, 2024 and lesirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the vith the help of the helpline number (+91 40 6716 2222) and their email address (ipo@skylinerta.com).

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat ccount details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. June 20, 2024, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Application in this issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this issue. Investors should carefully ead the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism.

For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by ligible Equity Shareholders holding Equity Shares in physical form" beginning on page 194 of this Letter of Offer

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled ank account with an SCSB, prior to making the Application. Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

nvestors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds n the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, ligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. June 01,2024 and desirous of subscribing to Rights Equity Shares in this Issue are advised o furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two Working Days prior to the Issue Closing Date i.e. June 20, 2024. They may also communicate with the Registrar with the help of the helpline number (+91 40450193/97) and their email

ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE i.e. JUNE 01, 2024.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue will complete on or pefore June 06, 2024 by the Registrar to the Issue

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with he SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "INTEGRA ESSENTIA LIMITED - Rights Entitlement Suspense Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the ccount of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any

Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently may make an Application to subscribe to the Issue on plain paper, along with an account ayee cheque or demand draft drawn at par, net of bank and postal charges, payable at Delhi and the Investor should send such plain paper Application by registered post directly to he Registrar to the Issue. For details of the mode of payment, see "Mode of Payment" on page 206 of the Letter of Offer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the

- Name of our Company, being INTEGRA ESSENTIA LIMITED;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date; Allotment option – only dematerialised form:
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 3.25 per Rights Equity Share;
- 1. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB
- 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- 3. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- 4. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB) In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account,
- ncluding cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. nvestors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability
- to the Investor. The plain paper Application format will be available on the website of the Registrar at www.skylinerta.com Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue
- LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. June 25, 2024. Our Board or Rights Issue committee
- may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. June 11, 2024. If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking

  Date: June 06, 2024
- been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue Basis of Allotment" PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat

nours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have

Rights Entitlements credited/ lying in his/ her own demat account prior to the renunciation. nvestors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements hould consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE418N20035 subject to requisite approvals. The details for trading in Rights Entitle be as specified by the Stock Exchanges from time to time

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from June 11, 2024 to June 20, 2024 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE418N20035 website of the Registrar to the Registrar to the Issue at www.skylinerta.com at least two Working Days prior to the Issue Closing Date i.e. June 20, 2024. They may also communicate with the Registrar and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available

> The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

b. OFF MARKET RENUNCIATION

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the dema account of the Renouncees on or prior to the Issue Closing Date.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE418N20035, the details of the buyer and the details of the Rights Entitlements they intend to transfer.

The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors car transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time

INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AI APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OF BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHTS EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE REFUR TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 202 OF THE LETTER OF OFFEF LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares of our Company are listed and traded under the ISIN: INE418N01035 on BSE (Scrip Code: 535958) and NSE (ESSENTIA). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE and NSE subject to necessary approvals. Our Company has received in-principle approval from BSE and NSE through their letter dated May 10, 2024 and May 17, 2024. Our

Company will apply to BSE and NSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5,000.00 Lakhs. As required, a copy of the Letter of Offer will be submitted to SEBI and accordingly the Disclaimer Clause of SEBI will be updated in the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): As required, a copy of Letter of Offer shall be submitted to the BSE. The Disclaimer Clause as intimated by the BSE on us, post scrutiny of Draft Letter of Offer, shall be included in the Letter of Offer prior to the filing with SEBI, BSE, NSE and ROC. For further details, please refer page 186 of the Letter of Offer.

AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 DIL2/CIR/P/2021/633 dated October 1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Application Form either from our Company, Registrar to the Issue, Manager to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. This Letter of Offer will be plain paper through ASBA process. Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity The envelope should be super scribed "INTEGRA ESSENTIA LIMITED – Rights Issue" and should be post marked in India. The application on plain paper, duly signed by the Eligible Shares under applicable securities laws) on the websites of:

- our Company at: www.integraessentia.com:
- the Registrar to the Issue at www.skylinerta.com the Lead Manager, i.e. http://ftfinsec.com;
- the Stock Exchanges at www.bseindia.com and www.nseindia.com
- Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinerta.com) by entering their DP ID and Clier ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Compan (i.e., www.integraessentia.com).

BANKER TO THE ISSUE AND REFUND BANK: HDFC BANK LIMITED

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF.

- OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:
- a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www
- b) Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: ipo@skylinerta.com c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.skylinerta.com
- Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue

ADVISOR TO THE ISSUE HEXAXIS ADVISORY SERVICES

Investor Grievance e-mail id: Pankaj@hexaxis.in



**Fastrack Finsec** 

Fast Track Finsec Private Limited Office no. V 116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi - 110001 Telephone: 011-43029809 Website: www.ftfinsec.com Email: mb@ftfinsec.com SEBI Registration No.: INM000012500

Skyline Financial Services Private Limited D-153A, 1st Floor, Okhla Industrial Area, Phase-I. New Delhi-110020 Telephone: 011-40450193/97 Email: admin@skylinerta.com. Website: www.skylinerta.com Investor grievance e-mail: investors@skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241

Validity of Registration: Permanent

REGISTRAR TO THE ISSUE

For INTEGRA ESSENTIA LIMITED

Place: New Delhi

Hexaxis Advisors Limited

Telephone: 011-40503037

Email: mail@hexaxis.in

Website: www.hexaxis.in

CIN: U74999DL2019PLC357568

40 RPS, Sheikh Sarai, Phase-1

New Delhi, South Delhi - 110017

Contact Person: Mr. Pankaj Gupta

CIN: U65191DL2010PTC200381 Contact Person: Ms. Sakshi / Ms. Shefal

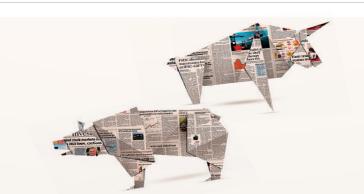
Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has file a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock

Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States. absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

## Markets, Insight Out

Markets, Monday to Saturday

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**पंजीकत कार्यालय :--** यनिट नंबर 103. प्रथम तल. सी ऐंड बी स्क्वायर. संगम कॉम्प्लेक्स. ग्राम चकला. अंधेरी–कर्ला रोड. अंधेरी (ईस्ट). मंबई–40005

जबकि यहां नीचे वर्णित कर्जदारों ∕ सह–कर्जदारों ने एसबीएफसी फाइनैंस लिमिटेड से वित्तीय सहायता प्राप्त की थी। हम स्पष्ट करते हैं कि वित्तीर सहायता प्राप्त करने के बावजूद, कर्जदारों / बंधकदाताओं ने ब्याज और मूलधन का प्रतिभुगतान, देय तिथि के अनुसार, करने में अनेक चूक की हैं मारतीय रिजर्व बैंक के दिशानिर्देशों के अनुसार उक्त खाता एसबीएफसी की बहियों में यहां नीचे वर्णित संबंधित तिथयों को अनार्जक आरित के रूप में वर्गीकृत किया गया है, जो एसबीएफसी फाइनैंस प्राइवेट लिमिटेड के प्राधिकृत अधिकारी द्वारा वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्निर्मा तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 ("सरफासी ऐक्ट") के अधीन तथा प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 3 के साथ पठिर धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए यहां नीचे वर्णित संबंधित तिथियों को जारी की गई मांग सूचनाओं का परिणाम था, जिनमे निम्नलिखित कर्जदारों / बंधकदाताओं से सूचनाओं में वर्णित बकाया राशि का भुगतान, भुगतान की तिथि तक, सूचना में वर्णित संविदात्मक दर पर आगे ब्याज तथा अनुषंगी खर्चों, लागत, प्रमारों इत्यादि सहित, उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी। उनको, उनके अंतिम ज्ञात पतों पर भेजी गई सूचनाएं अ-वितरित के रूप में वापस प्राप्त की जा चुकी हैं और इसलिए उनको, उस बारे में, एतदुद्वा सार्वजनिक सूचना के माध्यम से सूचित किया जा रहा है।

कर्जदार का	मांग सूचना एवं	ऋण और	प्रत्याभूत आस्तियों का
नाम/पता	एनपीए की तिथि	बकाया राशि	सम्पत्ति पता
<ol> <li>यश माटिया,</li> <li>पूनम जुनेजा,</li> <li>पंजाबी कालोनी, सराय रफी,</li> <li>चांदपुर, बिजनौर, उत्तर</li> <li>प्रदेश-246725</li> </ol>	सूचना तिथि : 25-04-2024 एनपीए तिथि : 05-03-2024	ऋण खाता सं. 4021080000283421 (PR01300200) ऋण राशि : क. 20,50,400 /— कुल बकाया राशि : क. 21,57,927 /— (क्पाप इक्कीस लाख सत्तावन हजार नौ सौ सत्ताईस मात्र) 24-04-2024 तक	सम्पत्ति के सभी अंश एवं खंड : आवासीय मकान कवड एरिया 42.90 वर्ग मीटर कुल भूमि परिमाप 69.35 वर्ग मीटर का भाग, खसरा नंबर 739, रिथल ग्राम सिआयू परगन और तहसील चांदपुर, जिला बिजनौर तथा सम्पत्ति कं चौहद्दी दस्तावेज के अनुसार — पूर्व : विक्रंता क मकान, पश्चिम : सुमीत नारायण अग्रवाल का मकान जत्तर : 12 फीट चौड़ी रोड, दक्षिण : 5.5 मीटर चौड़ी रोड

उपरोक्तानुसार परिस्थितियों में, एतदद्वारा उपरोक्त कर्जदारों, सह–कर्जदारों को इस सचना के प्रकाशन की तिथि से 60 दिन के भीतर उपरिवर्णित बकाया राशि क भुगतान भावी व्याज और लागू प्रभारों सहित करने हेतु सूचना दी जाती है, जिसमें असफल रहने पर इस सूचना की तिथि के पश्चात 60 दिन की अवधि समाप्त होने पुराता नाम बाज का राजा है जाते का तह उरा हु पूरा पा जाता है। जाता का कर कर दूस पूजा के ताल के परवात का पाय के क एप प्रतिमूत आस्तियों के संबंध में आगे कदम उठाए जाएंगे, जिनमें वित्तीय आस्तियों का प्रतिभूतिकरण और पुनीर्नर्माण तथा प्रतिभूति हित प्रवर्तन अधिनयम, 2002 की धारा 13(4) और उनके तहत लागू नियमों के अनुसार कर्जदारों तथा बंधकदाताओं की प्रतिभूत आस्तियों का कब्जा प्राप्त किया जाना शामिल है। कृपया नोट करें कि उक्त अधिनियम की धारा 13(13) के तहत, कोई भी कर्जदार, प्रत्यामूत क्रेडिटर की पूर्व लिखित सहमति के बिना, इस सूचना

कोई भी प्रतिभत आस्ति बिक्री. पटटा अथवा अन्य प्रकार से हस्तांतरित नहीं कर सकता है।

स्थान : बिजनौर एसबीएफसी फाइनैंस लिमिटेड बिजनेस स्टैंडर्ड नई दिल्ली | गुरुवार, 6 जून 2024

माननीय राष्ट्रीय कंपनी कानुन न्यायाधिकरण नई दिल्ली के समक्ष, न्यायालय VI सीपी (सीएए)/47/एनडी/2024

कंपनी अधिनियम, 2013 के मामले में, धारा 230 से 232 और अन्य लाग पावधान सुमामेलन की योजना के विषय में एबीसी इंडस्ट्रीज प्राइवेट लिमिटेड, जिसका पंजीकत कार्यालय आर-192 ग्रेटर कैलाश-II.

नर्ड दिल्ली-110048 में है. PAN: AAECA0219N

पेलिकन इंडिया लिमिटेड, जिसका पंजीकृत कार्यालय आर-192 ग्रेटर कैलाश-1, नई दिल्ली-110048 में है, PAN: AAACP5261H

याचिका की सनवाई की सचना

एबीसी इंडस्ट्रीज प्राइवेट लिमिटेड (हस्तांतरक कंपनी) के बीच पेलिकन इंडिया लिमिटेड (हस्तांतरिती कंपनी) के बीच विलय की योजना को मंजरी देने के लिए कंपनी अधिनियम, 2013 की धारा 230 से 232 और उसके तहत बनाए गए नियमों के तहत एक याचिका उपरोक्त नामित याचिकाकर्ता कंपनियों द्वारा 27.04.2024 को माननीय राष्ट्रीय कंपनी कानुन न्यायाधिकरण, नई दिल्ली कोर्ट-IV के समक्ष प्रस्तुत की गई थी और उक्त धिकरण के समक्ष 08.08.2024 को सुनवाई के लिए तय की गई है। उक्त याचिका का समर्थन या विरोध करने के इच्छक किसी भी व्यक्ति को अपने नाम और पते के साथ उसके या उसके वकील द्वारा हस्ताक्षरित आधार बताते हुए एक हलफनामे के रूप में अपना इरादा माननीय न्यायाधिकरण को भेजना चाहिए और उसी की एक प्रति उपर्यक्त याचिकाकर्ता कंपनियों को भेजनी चाहिए. ताकि याचिका की सनवाई के लिए निर्धारित तारीख से दो दिन पहले उन तक पहुंच सके। याचिका/योजनों की एक प्रति याचिकाकर्ता कंपनियों द्वारा किसी भी व्यक्ति को मुफ्त में प्रस्तुत की जाएगी।

दिनांक: 05.06.2024

पेलिकन इंडिया लिमिटेड के लिए एबीसी इंडस्ट्रीज प्राइवेट लिमिटेड के लिए

हस्ता/– शिव लाल रत्नाकर हस्ता/– शिव लाल रत्नाकर अधिकृत हस्ताक्षरकर्ता अधिकृत हस्ताक्षरकर्ता

PUBLIC NOTICE I, Justin Felix S/o Sh. Arun Felix R/o K-49/49A TF-02, Balaj Enclave, GovindPuram, PO: Govindpuram, Dist.- Ghaziabad, Uttar Pradesh - 201013, declare that I have embraced Hinduism and Renounced Christianity W.E.F. 24.05.2024 and further, bave changed my name to lating have changed my name to lating the control of the con have changed my name to Jatir Bhosal vide Certificate No. 001/24 before the president Arya Samaj Mandir, (Reg.No.-1465/21) New Delhi. I shall abide by this name change and religious conversion for all future purposes.

COURT OF MS. RUCHIKA SINGLA, LD ADJ-3 N/W ROOM NO. 311, 3RD FLOOR, ROHIN COURTS, DELHI
ROCLAMATION REQUIRING ATTENDANCE OF

**DEFENDANT** Order 5, Rule 20 of the Code of Civil Procedure S DJ- 903/2022 Pradeep Malhotra

Manish Malhotra S/o Shri Rajender Kumar Malhotra R/o Flat No. I-804, Tower-I, Fusion homes, Tech Zone IV, Greater Noida, West (UP-201306) Whereas you are intentionally evading service ummons it is hereby notified that if you shall no lefend the case on dt - 20-07-2024 the day fixed for

the final disposal, it will be heard and determine

Vs. Manish Malhotra

Ex-Parte given under my hand & seal of the court on this 10-04-2024

Addl. Dist. Judge 3 (NW) Rohini Court, Delhi



## **INTEGRA ESSENTIA LIMITED**

Dur Company was incorporated as "Five Star Mercantile Private Limited" on August 6, 2007 as a private limited company under the Companies Act. 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai, Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Five Star Mercantile Limited" on January 3, 2012 and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Mumbai. Further, our Company entered into a Composite Scheme of Arrangement and Amalgamation with a division of Morarjee Textiles Limited, approved by the Hon'ble Bombay High Court vide its order dated June 29, 2012. Consequently, the name of our Company was changed to "Integra Garments and Textiles Limited" and a fresh Certificate of Incorporation was issued on August 2, 2012 by the Registrar of Companies, Mumbai. Further, the name of the Company was changed to "Integra Essentia Limited" on February 16, 2022 and a fresh Certificate of Incorporation was issued on February 16, 2022 by the Registrar of Companies, Mumbai. For further details of change in name and registered office of our Company, please refer to "General Information" beginning on page 43 of this Letter of Offer.

Corporate Identity Number: L74110DL2007PLC396238

Registered Office: 607, 6th Floor, Pearls Best Height -II, Netaji Subhash Place, Delhi, India - 110034

Telephone: +91 80762 00456, 76692253-10/11 | E-mail id: <a href="mailto:csig|2021@gmail.com">csig|2021@gmail.com</a>; <a hre Contact Person: Pankaj Kumar Sharma, Company Secretary & Compliance Officer

**LAST DATE FOR ON MARKET RENUNCIATIONS\* ISSUE OPENS ON ISSUE CLOSES ON#** ISSUE **PROGRAMME TUESDAY, JUNE 11, 2024 TUESDAY, JUNE 25, 2024 THURSDAY, JUNE 20, 2024** 

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**OUR PROMOTERS: MR. VISHESH GUPTA** 

ISSUE OF UP TO 15,36,24,538 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 3.25 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 2.25 PER EQUITY SHARE) AGREEGATING TO ₹4992.80 LAKHS# ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 20 EQUITY SHARE FOR EVERY 119 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS SATURDAY, JUNE 1, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 192 OF THIS LETTER OF OFFER.

PAYMENT SCHEDULE FOR THE RIGHTS EQUITY SHARES						
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE* FACE VALUE (₹)		PREMIUM (₹)	TOTAL (₹)			
On Application 100%	1	2.25	3.25			
Total (₹)	1	2.25	3.25			

Simple, Safe, Smart way of Application – Make use of it !!! **ASBA** \*Application supported by Blocked Amount (ASBA) is a better way of applying to issues by simple blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars, SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, SEBI/HO/CFD/DIL2/ a. ON MARKET RENUNCIATION CIR/P/2021/552 dated April 22, 2021, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19,2021, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24 2020; and SEBI/HO/CFD/DIL2/
The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/ selling them on the secondary market platform of the Stock Exchanges CIR/P/2020/78 dated May 6, 2020 (collectively hereafter referred to as "SEBI Rights Issue Circulars") and subject to the conditions prescribed under the SEBI circular SEBI/CFD/DIL/
through a registered stock broker in the same manner as the existing Equity Shares of our Company. ASBA/1/2009/30/12 dated December 30, 2009 and SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 (together "ASBA Circulars"), all Investors desiring to make an Application in the Issue are mandatorily required to use either the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.é., June 01, 2024. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see Procedure for Application through the ASBA Process" on page 202 of the Letter of Offer

Please Note that In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e.June 01, 2024 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two Working Days prior to the Issue Closing Date i.e. June 20, 2024. They may also communicate with the Registrar vith the help of the helpline number (+91 40 6716 2222) and their email address (ipo@skylinerta.com).

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

As on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, i.e. June 20, 2024, shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

opplication in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by

Eligible Equity Shareholders holding Equity Shares in physical form" beginning on page 194 of this Letter of Offer PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: An investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled ank account with an SCSB, prior to making the Application, Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application

Money payable on the Application in their respective ASBA Accounts nvestors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds n the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date i.e. June 01,2024 and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.skylinerta.com at least two 20, 2024. They may also communicate with the Registrar with the help of the helpline number (+0 rking Dave prior to the Issue Closing Date i.e. June address (ipo@skvlinerta.com).

ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares of our Company are listed and traded under the

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF and Application Form for the Issue will complete on or before June 06, 2024 by the Registrar to the Issue

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with The SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense scrow account (namely, "INTEGRA ESSENTIA LIMITED - Rights Entitlement Suspense Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issue or from the website of the Registrar, can make an Application to subscribe to the Issue on Torm and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. This Letter of Offer will be blain paper through ASBA process. Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any

The envelope should be super scribed "INTEGRA ESSENTIA LIMITED – Rights Issue" and should be post marked in India. The application on plain paper, duly signed by the Eligible Shares under applicable securities laws) on the websites of: Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently may make an Application to subscribe to the Issue on plain paper, along with an account payee cheque or demand draft drawn at par, net of bank and postal charges, payable at Delhi and the Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Mode of Payment" on page 206 of the Letter of Offer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the ffice of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars Name of our Company, being INTEGRA ESSENTIA LIMITED;

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Registered Folio Number/ DP and Client ID No.:
- Number of Equity Shares held as on Record Date:
- Allotment option only dematerialised form: Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements
- Number of additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for:
- 10. Total amount paid at the rate of ₹ 3.25 per Rights Equity Share;
- 11. Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB
- 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and
- branch of the SCSB with which the account is maintained:
- 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts. PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- 4. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account: 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB)
- In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account. ncluding cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected
- vestors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.skylinerta.com Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue
- LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e. June 25, 2024. Our Board or Rights Issue committee
- may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. June 11, 2024.

If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. n part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/ lying in his/ her own demat account prior to the renunciation

through a registered stock broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE418N20035 subject to requisite approvals. The details for trading in Rights Entitle be as specified by the Stock Exchanges from time to time

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (one) Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from June 11, 2024 to June 20, 2024 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE418N2003

and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis

where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI. b. OFF MARKET RENUNCIATION

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars and ASBA Circulars may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demander of the complete of account of the Renouncees on or prior to the Issue Closing Date.

> The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE418N20035, the details of the buyer and the details of the Rights Entitlements they intend to transfer

> The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors ca

transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time. INVESTORS TO KINDLY NOTE THAT AFTER PURCHASING THE RIGHTS ENTITLEMENTS THROUGH ON MARKET RENUNCIATION / OFF MARKET RENUNCIATION, AN

APPLICATION HAS TO BE MADE FOR SUBSCRIBING THE RIGHTS EQUITY SHARES. IF NO APPLICATION IS MADE BY THE PURCHASER OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE THEN SUCH RIGHTS ENTITLEMENTS WILL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO RIGHT: EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED. EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM MARKET AND PURCHASER WILL LOSE THE AMOUNT PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION / OFF MARKET ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE RENUNCIATION, PLEASE REFER TO THE HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 202 OF THE LETTER OF OFFER ISIN: INE418N01035 on BSE (Scrip Code: 535958) and NSE (ESSENTIA). The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE and NSE subject to necessary approvals. Our Company has received in-principle approval from BSE and NSE through their letter dated May 10, 2024 and May 17, 2024. Our Company will apply to BSE and NSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5,000.00 Lakhs. As required, a copy of the Letter of Offer will be submitted to SEBI and accordingly the Disclaimer Clause of SEBI will be updated in the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): As required, a copy of Letter of Offer shall be submitted to the BSE. The Disclaimer Clause as intimated by the BSE on us, post scrutiny of Draft Letter of Offer, shall be included in the Letter of Offer prior to the filing with SEBL BSE, NSE and ROC For further details, please refer page 18 of the Letter of Offer

AVAILABILITY OF ISSUE MATERIALS:

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2021/552 DIL2/CIR/P/2021/633 dated October 1, 2021 and other applicable law, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard.

Investors can access this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity

- our Company at: www.integraessentia.com;
- the Registrar to the Issue at www.skylinerta.com;
- the Lead Manager, i.e. http://ftfinsec.com;

iv. the Stock Exchanges at www.bseindia.com and www.nseindia.com

Eliqible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinerta.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Compan (i.e., www.integraessentia.com).

BANKER TO THE ISSUE AND REFUND BANK: HDFC BANK LIMITED MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ALOF. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online/ electronic dedicated investor helpdesk for quidance on the Application process and resolution of difficulties faced by the Investors: www skylinerta.com
- Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: jpo@skylinerta.com
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.skylinerta.com

LEAD MANAGER TO THE ISSUE

Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are not eligible to apply for this Issue

**Fastrack Finsec** 

Category-I Merchant Banker



Investor Grievance e-mail id: Pankaj@hexaxis.in



Fast Track Finsec Private Limited Office no. V 116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi - 110001,

Telephone: 011-43029809 Website: www.ftfinsec.com Email: mb@ftfinsec.com SEBI Registration No.: INM000012500 CIN: U65191DL2010PTC200381

Contact Person: Ms. Sakshi / Ms. Shefal



REGISTRAR TO THE ISSUE

D-153A, 1st Floor, Okhla Industrial Area, Phase-I. New Delhi-110020 Telephone: 011-40450193/97 Email: admin@skylinerta.com Website: www.skylinerta.com Investor grievance e-mail: investors@skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241 Validity of Registration: Permanent

For INTEGRA ESSENTIA LIMITED

Date: June 06, 2024 Place: New Delhi

ADVISOR TO THE ISSUE

CIN: U74999DL2019PLC357568

40 RPS, Sheikh Sarai, Phase-1

New Delhi, South Delhi - 110017

Contact Person: Mr. Pankaj Gupta

Telephone: 011-40503037

Email: mail@hexaxis.in

Website: www.hexaxis.in

Pankaj Kumar Sharma Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov in website of Stock

Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer or Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.