



PANTH Infinity
INTENDED TO INSPIRE

PANTH INFINITY LIMITED

CIN: L45201GJ1993PLC114416

Reg. Office: 32, Rajsukh complex , Behind Hyatt Regency Lane ,
Opp. Gujarat Vidyapith, Income tax, Ashram road, Ahmedabad - 380014
Phone No.: +91 7779005341 | Website: www.panthinfinity.com
E-mail: panthcompliance@gmail.com, info@panthinfinity.com

Date: 21st August, 2024

To, Department of Corporate Services BSE Limited P. J. Towers, Dalal street, Mumbai-400 001, Maharashtra. BSE Code: 539143	To, The Compliance Department The Calcutta Stock Exchange Limited 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal CSE Code: 30010
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SUB: INTIMATION IN TERMS OF REGULATION 30 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 - CONVERSION OF 2,50,000 (TWO LAKH FIFTY THOUSAND) WARRANTS INTO EQUAL NUMBER OF EQUITY SHARES OF THE COMPANY

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that members of the Board of Directors of the Company through resolution by circulation on 20th August, 2024 considered and approved the conversion of 2,50,000 (Two Lakh Fifty Thousand) warrants into 2,50,000 (Two Lakh Fifty Thousand) equity shares of face value of Rs. 10/- each, out of the 1,01,10,000 (One Crore One Lakh Ten Thousand) warrants allotted on June 18, 2024 on preferential basis, upon receipt of an amount aggregating to Rs. 18,75,000/- (Rupees Eighteen Lakh Seventy Five Thousand) at the rate of Rs. 10/- (Rupees Ten only) per warrant (being 75% of the issue price per warrant) from the allottee pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees along with name of warrant holders whose warrants are pending for conversion is enclosed as Annexure-I.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

FOR PANTH INFINITY LIMITED

SENDAHAI AMRUTBHAI MAKVANA
CHAIRMAN AND MANAGING DIRECTOR
DIN: 09756503



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ANNEXURE-I.

THE NAMES OF THE ALLOTTEES OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS ALLOTTED ON PREFERENTIAL BASIS:

SR NO	Name of the Allotees	Category	No. of warrants Allotted	No of Equity Shares Allotted	Amount Received being 75% of the issue price per warrant (in Rs.) Shares	No of warrants pending for conversion %
1	Jagrutiben Manishbhai Trivedi	Non-Promoter	36,80,000	NIL	NIL	36,80,000
2	Thakor Dashrath K	Non-Promoter	20,00,000	NIL	NIL	20,00,000
3	Bindi Hemanbhai Parikh	Non-Promoter	36,80,000	NIL	NIL	36,80,000
4	Aman Shah	Non-Promoter	2,50,000	2,50,000	18,75,000	-
5	Navkar Urbanstructure Limited	Non-Promoter	2,50,000	NIL	NIL	2,50,000
6	Ratibhai Prabhudas Patel	Non-Promoter	2,50,000	NIL	NIL	2,50,000
	Total		1,01,10,000	2,50,000	18,75,000	98,60,000