

25th February, 2025

To,
The Department of Corporate Services
BSE Limited
Ground Floor, P. J. Tower,
Dalal Street, Mumbai - 400 001

Scrip Code: -531658

Dear Sir,

Sub: Allotment of 7,37,87,128 equity shares on Preferential Basis to the allottees through swap of shares

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”) and under Regulation 30 of the Listing Regulations in relation to the meeting of the Board of Directors, we wish to inform you that in terms of special Resolution passed by the Members of the Company at the Extra Ordinary General Meeting (“**EOGM**”) held on **February 05, 2025** and in accordance with the In-principal Approval vide BSE Letter No.LOD/PREF/AM/FIP/1854/2024-25 dated February 24, 2025, granted by the BSE Limited on **February 24, 2025**, the Board of Directors of the Company at their meeting held today i.e. Tuesday, **February 25, 2025** has approved the allotment of **7,37,87,128 equity shares** at an issue price of **₹ 22.28/- through swap of shares** on preferential basis in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“**SEBI ICDR Regulations**”) to the below mentioned allottee:

| Sr. No. | Name of Proposed Allottees | Category | Maximum Number of Equity Shares to be issued and allotted |
|---------|---|----------------------------|---|
| 1 | Abal Healthcare LLP | Promoter Group, LLP | 30,53,600 |
| 2 | Abdul Gafoor | Promoter Group, Individual | 2,78,655 |
| 3 | Pattasseri Alavi Haji | Promoter Group, Individual | 1,11,484 |
| 4 | Muhemmed Swadique | Promoter, Individual | 5,72,911 |
| 5 | Musallyarakatharakkal Safarulla | Promoter, Individual | 3,17,186 |
| 6 | Mini Samsudeen | Promoter Group, Individual | 4,51,100 |
| 7 | Arikuzhiyil Mohammed Kutty | Promoter Group, Individual | 5,72,911 |
| 9 | Parappurathkottakken Sajitha | Promoter Group, Individual | 2,86,428 |
| 10 | Samsudeen Arikuzhiyan | Promoter, Individual | 17,26,894 |
| 11 | Manjeri Opticals And Vision Centre LLP | Promoter Group, LLP | 7,18,928 |
| 12 | Malappuram Opticals And Vision Centre LLP | Promoter Group, LLP | 11,10,733 |
| 13 | South Bazar Opticals And Vision Centre Kannur LLP | Promoter Group, LLP | 37,75,360 |
| 14 | Shahid Arikuzhiyil | Promoter Group, Individual | 33,53,201 |

| | | | |
|----|-----------------------------------|----------------------------|--------------------|
| 15 | Halik Musthafa Kundukavil | Promoter Group, Individual | 37,92,961 |
| 16 | Fazil Chemmankuzhiyil | Non-Promoter, Individual | 1,15,17,483 |
| 17 | Abdul Karim Pazhariyil Meerakutty | Non-Promoter, Individual | 1,12,72,430 |
| 18 | Shireen Munnazhi Thodika | Non-Promoter, Individual | 1,15,17,483 |
| 19 | Sabna Mol | Non-Promoter, Individual | 50,186 |
| 20 | Abdul Naseer | Non-Promoter, Individual | 52,234 |
| 21 | NPMED LLP | Non-Promoter, LLP | 1,92,54,960 |
| | TOTAL | | 7,37,87,128 |

Shareholding of the Allottees:

| Name of the Proposed Allottee | Pre- Preferential Allotment | | Number of shares proposed to be issued | Post-Preferential Allotment | |
|--|-----------------------------|--------------------|--|-----------------------------|--------------------|
| | No. of Shares | % of voting rights | | No. of Shares | % of voting rights |
| Abal Healthcare LLP | 0 | 0 | 30,53,600 | 30,53,600 | 3.87 |
| Abdul Gafoor | 0 | 0 | 2,78,655 | 2,78,655 | 0.35 |
| Pattasseril Alavi Haji | 0 | 0 | 1,11,484 | 1,11,484 | 0.14 |
| Muhemmed Swadique | 2,39,725 | 4.78 | 5,72,911 | 8,12,636 | 1.03 |
| Musallyarakatharakal Safarulla | 2,39,725 | 4.78 | 3,17,186 | 5,56,911 | 0.71 |
| Mini Samsudeen | 0 | 0 | 4,51,100 | 4,51,100 | 0.57 |
| Arikuzhiyil Mohammed Kutty | 0 | 0 | 5,72,911 | 5,72,911 | 0.73 |
| Halik Musthafa Kundukavil | 0 | 0 | 37,92,961 | 37,92,961 | 4.81 |
| Parappurathkottakkal Sajitha | 0 | 0 | 2,86,428 | 2,86,428 | 0.36 |
| Samsudeen Arikuzhiyan | 2,39,726 | 4.78 | 17,26,894 | 19,66,620 | 2.50 |
| Manjeri Optical And Vision Centre LLP | 0 | 0 | 7,18,928 | 7,18,928 | 0.91 |
| Malappuram Optical And Vision Centre LLP | 0 | 0 | 11,10,733 | 11,10,733 | 1.41 |
| South Bazar Optical And Vision Centre Kannur LLP | 0 | 0 | 37,75,360 | 37,75,360 | 4.79 |
| Shahid Arikuzhiyil | 0 | 0 | 33,53,201 | 33,53,201 | 4.26 |
| Fazil Chemmankuzhiyil | 0 | 0 | 1,15,17,483 | 1,15,17,483 | 14.62 |
| Abdul Karim Pazhariyil Meerakutty | 0 | 0 | 1,12,72,430 | 1,12,72,430 | 14.30 |
| Shireen Munnazhi Thodika | 0 | 0 | 1,15,17,483 | 1,15,17,483 | 14.62 |
| Sabna Mol | 0 | 0 | 50,186 | 50,186 | 0.06 |
| Abdul Naseer | 0 | 0 | 52,234 | 52,234 | 0.07 |

| Name of the Proposed Allottee | Pre- Preferential Allotment | | Number of shares proposed to be issued | Post-Preferential Allotment | |
|-------------------------------|-----------------------------|--------------------|--|-----------------------------|--------------------|
| | No. of Shares | % of voting rights | | No. of Shares | % of voting rights |
| NP MED LLP | 0 | 0 | 1,92,54,960 | 1,92,54,960 | 24.43 |
| TOTAL | 7,19,176 | 14.34% | 7,37,87,128 | 7,45,06,304 | 94.55 |

Shareholding pattern of the Company pre and post proposed preferential issue:

| Category | Pre issue Shareholding | | Post issue shareholding | |
|---|------------------------|-------------------|-------------------------|-------------------|
| | No. of shares | % of shareholding | No. of Shares | % of shareholding |
| Promoters and Promoter Group (A) | 15,98,467 | 31.87 | 2,17,20,819 | 27.56 |
| Public (B) | 34,17,633 | 68.13 | 5,70,82,409 | 72.44 |
| Total (A) + (B) | 50,16,100 | 100.00 | 7,88,03,228 | 100.00 |
| Custodian (C) | - | - | - | - |
| Grand Total (A) + (B) + (C) | 50,16,100 | 100.00 | 7,88,03,228 | 100.00 |

Revised Share Capital:

After allotment of the aforesaid equity shares, the issued, subscribed and paid-up equity share capital of the Company stands increased from Rs. 5,01,61,000 divided into 50,16,100 equity shares having face value of Rs. 10/- each to Rs. 78,80,32,280 divided into 7,88,03,228 equity shares having face value of Rs. 10/- each.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

The above information is also being made available on the website of the Company at www.abateas.com

The Board Meeting commenced at 1.30 p.m. and concluded at 2.30 p.m.

Thanking you,
Yours faithfully,

**For Abate AS Industries Limited
(Formerly Known as Trijal Industries Limited)**

**Heena Rangari
Company Secretary & Compliance Officer
ACS: 49820**