

Date: 14th February, 2025

To,
The BSE Limited
Corporate Service Department,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.

<u>Scrip Code: 531652</u> <u>ISIN: INE528C01018</u>

Sub: Corrigendum to intimation dated 13th February, 2025 with respect to statement of deviation or variation in the use of proceeds for the quarter ended 31st December, 2024.

Dear Sir/Madam,

Further, to our earlier intimation dated 13th February, 2025 thereby intimating regarding a statement confirming that there is no deviation or variation in the utilization of proceeds of preferential issue of equity shares and warrants, we would like to inform that the amount raised is as below:

Rs (in crs)

Equity shares	14.63 crs
Warrants	0.99 Crs (i.e. 25 percent of 3.94 Crs)
Allotment of shares by way of	42.50 crs
swap	

We are attaching herewith the revised statement confirming that there is no deviation or variation in the utilization of proceeds.

Regd. Office: Plot No. 62, Tower - II, 12th Floor, Salt Lake, Millennium City Information Technology Park, Sector- V, Block DN, Bidhannagar, Kolkata, West Bengal, 700064.

Corp. Office: Office No 1205 Plot No 14 REMI Commercio, Near Yash Raj Studio Off Versova Road Andheri West, Andheri, Mumbai, Maharashtra, India, 400058



We request you to disseminate the above information on your website as you may deem appropriate.

Thanking you,

Yours Faithfully,

For Thirdwave Financial Intermediaries Limited

Utkarsh Vartak Director DIN: 09306253

**Enclosures:** as above

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### Statement of Deviation/Variation in utilization of funds raised

Name of listed entity	Thirdwave Financial Intermediaries Limited				
	("the Company")				
Mode of Fund Raising	Preferential Issue of Equity Shares &				
_	Warrants				
Date of Raising Funds	15th May, 2024				
Amount Raised	14.63 Crs (Equity Shares)				
	0.99 Crs (Warrants i.e. 25 percent of 3.94 Crs)				
	42.50 Crs (Allotment of shares by way of				
	swap)				
Report filed for Quarter ended	31st December, 2024				
Monitoring Agency	Not Applicable				
Monitoring Agency Name, if	Not Applicable				
Applicable					
Is there a Deviation/Variation in use	No				
of funds raised					
If yes, whether the same is pursuant to	Not Applicable				
change in terms of a contract or objects,					
which was approved by the shareholders					
If Yes, Date of shareholder Approval	Not Applicable				
Explanation for Deviation/Variation	Not Applicable				
Comments of the Audit Committee after	Not Applicable				
review					
Comments of the auditors, if any	Not required since not applicable				

Objects for which funds have been raised and where there has been a deviation, in the following table: **Not filled in since there is no deviation/variation** 

Original Object	Modified Object, if Any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to	Remarks if any	
					to applicable object		
Not Applicable							

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### Deviation or variation could mean:

- a) Deviation in the objects or purposes for which the funds have been raised or
- b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

### For Thirdwave Financial Intermediaries Limited

Utkarsh Vartak Director DIN: 09306253

Place: Mumbai

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