

Date: 10th December 2024

To,

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051,
Maharashtra, India.

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001,
Maharashtra, India.

Company Code: CINELINE (NSE) / 532807(BSE)

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") – Outcome of Board Meeting.

Dear Sir/Madam,

Further to our intimation dated 5th December 2024 and in terms of Regulation 30 read with Schedule III of the SEBI Listing Regulations, this is to inform you that the board of directors of Cinline India Limited ("**Company**") in its meeting held today i.e., **Tuesday, 10th December 2024**, have inter alia, considered and approved:

1. Issuance of upto 38,46,153 (Thirty Eight Lakhs Forty Six Thousand One Hundred Fifty Three) warrants each convertible into, or exchangeable for, one equity share within the period of 18 (eighteen months) in accordance with the applicable law ("**Warrants**") at a price of ₹ 117/- (Indian Rupees One Hundred Seventeen Only) each (including the warrant subscription price and the warrant exercise price) aggregating upto ₹ 44,99,99,901/- (Indian Rupees Forty Four Crore Ninety Nine Lakhs Ninety Nine Thousand and Nine Hundred and One only) to the Members of the Promoter Group and Mr. Utpal Sheth, non-promoter (as listed in **Schedule – A** herein) ("**Proposed Warrant Allottees**" or "**Warrant Holders**") by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("**Act**") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended ("**Rules**", Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**", SEBI Listing Regulations and such other acts / rules / regulations as maybe applicable and subject to necessary approval of the members of the Company and other regulatory authorities including BSE Limited, National Stock Exchange of India Limited, Reserve Bank of India, as maybe applicable ("**Warrants Issue**"). Upon issuance of Warrants an amount of ₹29.25/- (Indian Rupees Twenty-Nine and Twenty-Five Paise only) for each Warrants shall be payable by the Warrant holders at the time of subscription and allotment of each Warrant ("**Warrant Subscription Price**") and the balance ₹ 87.75/- (Indian Rupees Eighty-Seven and Seventy-

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2nd Floor, A & B wing, Vilco Centre, Subhash Road, Opp Garware, Vile Parle (E), Mumbai- 400057
(India). Tel.: +91-22-67266688, Email: investor@cinline.co.in,
Corporate Identity Number (CIN): L92142MH2002PLC135964; www.moviemax.co.in

Five Paisa only) for each Warrants shall be payable by the Warrant holders on the exercise of the Warrants ("**Warrant Exercise Price**").

2. Conveying Extra-ordinary General Meeting on Wednesday, 8th January 2025, through video conferencing or other audio-visual means, to seek approval of the shareholders of the Company in this regard.

The details required to be disclosed pursuant to circulars No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023 issued by Securities and Exchange Board of India is disclosed in **Annexure – A**.

Additionally, the Company will issue necessary disclosures/intimation in terms of applicable law including Regulation 30(7) of SEBI Listing Regulations as and when Company progresses on the Warrants Issue.

The board meeting of the directors of the Company commenced at 9:45 a.m. (IST) and was concluded at 10:00 a.m. (IST).

Kindly take this communication on your record and disseminate.

For and on behalf of Cinline India Limited

Rasesh Kanakia

Chairman (DIN: 00015857)

Enclosure: As stated above.

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Annexure – A

Disclosure of information pursuant to SEBI Circular:

Sr. No.	Particulars	Information
a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants convertible into Equity Shares
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment / issue in terms of SEBI ICDR Regulations and other applicable law.
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of up to 38,46,153 (Thirty Eight Lakhs Forty Six Thousand One Hundred Fifty Three) Warrants at a price of ₹117/- /- (Indian Rupees One Hundred Seventeen Only) each (including the warrant subscription price and the warrant exercise price) aggregating upto 44,99,99,901/- (Indian Rupees Forty Four Crore Ninety Nine Lakhs Ninety Nine Thousand and Nine Hundred and One only)
d.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. Names of the investors	As mentioned in Schedule – A
	ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Please see Schedule – B Issue price: ₹ 117/- /- (Indian Rupees One Hundred Seventeen Only) for each Warrant (including the Warrant Subscription Price and the Warrant Exercise Price). The issue price at which the Warrants shall be issued is not lower than the floor price calculated in accordance with Regulation 164 of the SEBI ICDR Regulations.
	iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	In the event that, a Warrant Holder does not exercise the Warrants within a period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrant Holders on such Warrants shall stand forfeited by Company.

For and on behalf of Cinline India Limited

Rasesh Kanakia
Chairman (DIN: 00015857)

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SCHEDULE – A**PART-A**

Sr. No.	Name of the Proposed Allottees	Category	Maximum Nos. of convertible warrants to be allotted
1.	Ashish Rasesh Kanakia	Promoter Group	5,34,188
2.	Niyati Rasesh Kanakia	Promoter Group	5,34,188
3.	Vrutant Himanshu Kanakia	Promoter Group	5,34,188
4.	Vrusti Benefit Trust	Promoter Group	5,34,188
Total			21,36,752

PART-B

Sr. No.	Name of the Proposed Allottee	Category	Maximum Nos. of convertible warrants to be allotted
1	Utpal Sheth	Non Promoter	17,09,401
Total			17,09,401

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Schedule – B

Sr. No.	Name of the proposed allottees	Pre-issue equity holding		Number of Warrants proposed to be issued	Post-issue equity holding (After exercise/ conversion of Warrants)	
		Number of equity shares	%		Number of equity shares	%
1.	Ashish Rasesh Kanakia	10,42,133	3.04	5,34,188	15,76,321	4.14
2.	Niyati Rasesh Kanakia	10,42,133	3.04	5,34,188	15,76,321	4.14
3.	Vrutant Himanshu Kanakia	10,42,133	3.04	5,34,188	15,76,321	4.14
4.	Vrusti Benefit Trust	10,42,133	3.04	5,34,188	15,76,321	4.14
Total (A)		41,68,532	12.16	21,36,752	63,05,284	16.56
1.	Utpal Sheth	-	-	17,09,401	17,09,401	4.49
Total (B)		-	-	17,09,401	17,09,401	4.49
Total (A+B)		-	-	38,46,153	80,14,685	21.03

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