



SONA COMSTAR

Date: - 9th September, 2024

BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.	National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
BSE Scrip Code: 543300	NSE Scrip: SONACOMS

Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the "**Equity Shares**") by Sona BLW Precision Forgings Limited (the "**Company**") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "**Issue**").

Dear Sir/Madam,

Further to our letter dated 4th September, 2024 intimating you about the meeting of the Fund Raising Committee ("**FRC**") in respect of the Issue, we wish to inform you that the FRC at its meeting held today, *i.e.*, 9th September, 2024 has, *inter alia*, passed the following resolutions:

- approved and declared the closure of the issue today, *i.e.*, 9th September, 2024, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue
- determined and approved the issue price for 3,47,82,608 (Three crore forty seven lakh eighty two thousand six hundred and eight only) Equity Shares to be allotted to eligible qualified institutional buyers at a price of ₹ 690 (Rupees six hundred ninety only) per Equity Share, including a premium of ₹ 680 (Rupees six hundred eighty only) per Equity Share, which takes into account a discount of ₹ 9.01 (Rupees nine and one paise) per Equity Share to the floor price *i.e.* 1.29% on the floor price, as permitted in terms of Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations and shareholders resolution dated 30th August, 2024.
- approved and adopted the placement document dated 9th September, 2024 in connection with the Issue. The copy of the same is also being made available on the website of the Company at <https://sonacomstar.com/investor/qip>
- approved and finalized the 'confirmation of allocation note' to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue

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enquiry@sonacomstar.com
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The meeting of the Fund Raising Committee commenced at 8:40 p.m. and concluded at 8:45 p.m.

In this relation we are filing the placement document dated 9th September, 2024 with your office. The Issue opened on 4th September, 2024, as intimated to you vide our letter dated 4th September, 2024.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

This is for your information and records.

Thanking you,

For SONA BLW PRECISION FORGINGS LIMITED

Ajay Pratap Singh

Vice President (Legal), Company Secretary and Compliance Officer

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