

**Date: 15.11.2022**

To,  
The General Manager,  
Listing Department,  
BSE Limited,  
Floor -25, Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

**Sub: Submission of Second and Final Call Notice (ISIN:IN9936B01013) in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In furtherance to our letter dated October 28,2022 intimating approval of making of Second and Final call of ₹ 50 per Rights Equity Share (comprising ₹ 5.00 towards face value and 45.00 towards securities premium) per partly paid Equity Share on 31,16,350 partly paid equity share of face value of ₹ 10 each (ISIN:IN9936B01013) on a rights basis pursuant to Letter of Offer dated October 30, 2021 ("First Call").

We wish to inform you that the Notice of the Second and Final Call ("Second Call Notice") has been sent in electronic mode to the holder of partly paid up equity shares whose e-mail addresses are registered with the Company or its Registrar and Transfer Agent ("RTA") or Depository Participant ("DP") as on the Record Date i.e. Thursday, November 10, 2022. Further physical copy of the second and Final Call Notice along with detailed instructions and ASBA Form, has been dispatched through permitted modes at the registered address of those shareholders: a. who have not registered their e-mail address with the Company or its RTA or Depository Participant(s); or b. who has specifically registered their request for the hard copy of the same. The Company has completed the dispatch of the Second and Final Call Notice on Tuesday, November 15, 2022.

A specimen copy of the Second and Final Call Notice is enclosed herewith for your reference and records. The same is also being made available on the website of the Company at <http://www.naturalcapsules.com/pages/Rightissue.html>

You are requested to kindly take the same on record and disseminate.

Thanking You.

**Yours Faithfully,  
For Natural Capsules Limited**

SHILPA BURMAN  
Digitally signed by  
SHILPA BURMAN  
Date: 2022.11.15  
17:34:39 +05'30'

**Shilpa Burman  
Company Secretary & Compliance Officer**





**NATURAL CAPSULES LIMITED**

Registered Office: Trident Tower, 3rd Floor, No. 23, 100 Ft Road, Jaynagar II Block, Bangalore, Karnataka 560011

Tel: 080-2656 1581; E-mail: [company.sec@naturalcapsules.com](mailto:company.sec@naturalcapsules.com); Website: [www.naturalcapsules.com](http://www.naturalcapsules.com)

Contact Person: Shilpa Burman, Company Secretary and Compliance Officer

Corporate Identification Number: L85110KA1993PLC014742

**SECOND & FINAL CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES**

Date: 14-11-2022

DP\_CLID\_FOLIO: [FOLIO]

Name: [NAME]

**Re: Second & Final Call Money of Rs. 50/- per Share**

Dear Shareholder,

**SUB : Notice for payment of second and final call on partly paid-up equity shares issued by (the “Company”) on rights basis, pursuant to the letter of offer dated October 30, 2021 (“Letter of Offer” or “LOF”)**

- 1. In terms of the LOF, the Company had issued and allotted 31,16,350 partly paid-up equity shares of a face value of ₹ 10 each (“Rights Equity Shares”) for cash at a price of ₹ 100/- per Rights Equity Share (including securities premium of ₹ 90/- per Rights Equity Share) on rights basis to the eligible equity shareholders of the Company.**
- 2. An amount of ₹ 25 per Rights Equity Share (comprising ₹ 2.50 towards face value and ₹ 22.50 towards securities premium) was paid on application and balance monies was payable in one or more subsequent call(s).**
- 3. The Board of Directors of the Company at its meeting held on May 09, 2022 made the First call of ₹ 25 per Rights**

**Equity Share (comprising ₹ 2.50 towards face value and ₹ 22.50 towards securities premium), payable from June 06, 2022 to June 20, 2022, both days inclusive (“First Call”)**

4. **Now, the Board of Directors of the Company at its meeting held on October 28,2022 made the following Second and Final Call on the Rights Equity Shares:**
5. **Second and Final Call of ₹ 50 per Rights Equity Share (comprising ₹ 5.00 towards face value and ₹ 50.00 towards securities premium) payable from November 21,2022 to December 05,2022, both days inclusive (“Second and Final Call”);**
6. **The Company has fixed November 10, 2022 as the record date (“Call Record Date”) for the purpose of determining the holders of the partly paid-up equity shares (“Eligible Shareholders”) to whom the notice for the Second and Final Call (the “Second and Final Call Notice”) will be sent. Accordingly, the Second and Final Call Notice is hereby given to you to pay the Second and Final Call as per the details provided below:**

No. of partly paid-up equity shares held as of Call Record Date, i.e., November 10, 2022	Amount due and payable @ ₹ 50 per Rights Equity Share (₹ in figures)	Second and Final Call payment period
		November 21,2022 to December 05,2022 (both days inclusive)

1. **The Second and Final Call payment can be made by you by opting any one of following modes, namely, (a) Online ASBA, (b) Physical ASBA, (c) 3-in-1 type account, (d) R-WAP portal <https://rights.cameoindia.com/ncl/finalcall> . Please read instructions given along with this Second and Final Call Notice before making payment of the Second and Final Call.**
2. **Please note that trading of the ₹ 5.00 partly paid-up equity shares of the Company (ISIN: IN9936B01013) is suspended on the Stock Exchanges with effect from November 10, 2022 on account of the Second & Final Call. Trading of the newly converted ₹ 10.00 fully paid-up equity shares of the Company (“NCL Rs.10 fully paid up Equity Shares”) under the existing ISIN is expected to commence within a period of 2 weeks from the last date for making the payment of Second Call, i.e., within 2 weeks from December 05, 2022.**
3. **Please also note the consequences of failure to pay Second and Final Call, given below:**
  - o **Interest @ 8.00 % (Eight per cent only) p.a. will be payable for delay in payment of Second and Final Call beyond Monday, December 5, 2022 till the actual date of payment;**
  - o **The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and**
  - o **The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.**
4. **The Second and Final Call Notice along with the instructions and ASBA Form are also available on the Company’s website at [www.naturalcapsules.com](http://www.naturalcapsules.com)**

5. Please refer to the FAQs available on the website of the Company: [www.naturalcapsules.com](http://www.naturalcapsules.com). You may also seek clarifications on any query related to the payment of Second and Final Call on the helpline number +91 044 4002 0700/ 0710/ 0706 / 0741 (operational from Monday to Friday between 10 AM and 5 PM)
6. Given below is the ink and by clicking / typing the same, you can view/download/print ASBA Form <http://www.naturalcapsules.com/pages/Rightissue.html>; (in case you wish to make payment of Second and Final Call using Physical ASBA)

For NATURAL CAPSULES LIMITED

Sd/-  
Shilpa Burman  
Company Secretary and Compliance Officer

Encl.: ASBA Form

### Instructions

#### 1. PAYMENT INSTRUCTIONS

- Cash payments shall not be accepted.
- Eligible Shareholders are advised to make payment in full of the Second & Final Call. If the amount paid is less than the Second and Final Call due, such amount will be adjusted @ ₹ 50 per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded. Such Eligible Shareholder will be deemed “in arrears of payment of Second and Final Call” to the extent of partly paid-up equity shares on which the Second and Final Call remains unpaid and the consequences of failure to pay the Second and Final Call would apply to him.

For example – If an Eligible Shareholder holds 100 partly paid-up equity shares, the aggregate amount payable by him towards the Second and Final Call will be ₹ 5000. If he makes a payment of only ₹ 2500, the amount paid by him will be adjusted against 50 NCL Partly paid up Shares and the consequence of failure to pay the Second and Final Call on the balance 50 partly paid-up equity shares shall apply.

- The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.
- Excess amount paid by an Eligible Shareholder or any amount paid by a person who is not an Eligible Shareholder, will be refunded / unblocked (in case of ASBA applications).

#### 2. PAYMENT MODES

## Eligible Shareholders may pay the Second and Final Call through:

- Online ASBA: by visiting the website of the SCSBs offering the online ASBA facility, to block the monies payable towards the Second and Final Call in their respective bank accounts maintained with such SCSB;
- Physical ASBA: by submitting the duly filled up ASBA Form (enclosed as Annexure 1) at the designated branch of the SCSB, to block the monies payable towards the Second and Final Call in their respective bank accounts maintained with such SCSBs;

Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs (for points (a) and (b) above).

- Payment through 3-in-1 account: Eligible Shareholders may make the payment of Second and Final Call through the facility of linked online trading-demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for availability of the 3-in-1 type account facility. The Company or the RTA will not be responsible for non-availability of this payment mode to the Eligible Shareholders from their respective brokers;
- R-WAP portal: In accordance with SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, read with SEBI circulars bearing reference numbers SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021 (the "SEBI Relaxation Circulars"), Resident Eligible Shareholders may pay the Second and Final Call electronically through the R-WAP portal: <https://rights.cameoindia.com/ncl/finalcall>. Payment may be made through net banking or UPI. Do note that R-WAP is only an additional option and not a replacement of ASBA and R-WAP facility should be utilized only in the event that shareholders are not able to utilize the ASBA facility for making the payment despite their best efforts. The Company and the RTA shall not be responsible if the application is not successfully submitted or if it is rejected during the process while using the R-WAP facility. For more information, please see section below on "R-WAP PORTAL (ADDITIONAL INSTRUCTIONS)";

NON-RESIDENT ELIGIBLE SHAREHOLDERS CANNOT APPLY THROUGH THE R-WAP PORTAL.

### 3. R-WAP PORTAL (ADDITIONAL INSTRUCTIONS)

- The facility to make payment of the Second and Final Call through R-WAP portal is available for Resident Eligible Shareholders only;
- Ensure that the details of the correct bank account have been provided while making payment along with the online application;
- Ensure that sufficient funds are available in the bank account through which payment is made;
- Please check if there are any limits for fund transfers through internet banking or UPI. If yes, please check if the limit is sufficient to pay the Second and Final Call. If limit is not sufficient, please contact your bank to increase limit;
- Ensure that you make payment through your bank account only. Payments made through third party bank accounts will be rejected
- Please check the confirmation received by you from your bank, either over e-mail or SMS, on successful transfer of funds;
- Ensure you have filled in correct details of PAN, DP ID-Client ID, as applicable and all such other details as may be required;
- Please check the acknowledgement received from the R-WAP portal.

### 4. OTHER INFORMATION

- This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of NCL in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- All correspondence in this regard may be addressed to:

**Cameo Corporate Services Limited,**  
Unit : Natural Capsules Limited  
Subramanian Building,  
No.1 Club House Road, Chennai 600 002.  
PHONE : 044-40020700 - 05  
Email : [investor@cameoindia.com](mailto:investor@cameoindia.com)

**APPLICATION FORM**  
(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

## 1. NAME AND CONTACT DETAILS OF APPLICANT(S)

Name of Sole/First Applicant																				
Name of Second Applicant																				
Name of Third Applicant																				
Indian Address																				
E-mail																				
Telephone/ Mobile No.																				

## 2. PERMANENT ACCOUNT NUMBER (PAN)

Sole/First Applicant																				
Second Applicant																				
Third Applicant																				

## 3. TYPE OF APPLICANTS (Please tick ✓):

Resident                       Non Resident

Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".

## 4. DEPOSITORY ACCOUNT DETAILS: please provide your DPID and Client ID (Please tick ✓ for NSDL or CDSL):-

NSDL                       CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

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Note: Transfer of partly paid-up equity shares shall be made in dematerialized form only.

## 5. APPLICATION DETAILS

Partly paid-up equity shares held on Record Date i.e. Thursday, November 10, 2022 [I]

Total amount payable on Second and Final Call at ₹ 50/- per partly paid-up equity share [II] = [ I ] x ₹ 50/-	
(₹ in Figures)	(₹ in Words)

## 6. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount Blocked (₹ in Figures)	(₹ in Words)

ASBA BANK/c No.																				
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Name of the ASBA Account Holder: \_\_\_\_\_

SCSB Name and Address: \_\_\_\_\_

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards the Second and Final Call money of ₹ 50/- per partly paid-up equity share of Natural Capsules Limited. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

Further, I/we understand that partly paid-up equity shares in respect of which the Second and Final Call money remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and the Articles of Association of the Company.

**SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)**

\_\_\_\_\_  
Sole/First Account Holder

\_\_\_\_\_  
Second Joint Account Holder

\_\_\_\_\_  
Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

## 7. SIGNATURE OF APPLICANT(S)

I/We hereby confirm that I/We have read, understood and accept the terms and conditions of the Second and Final Call Money Notice. I/We hereby confirm that I/We have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of successful acceptance of the Second and Final Call money, my/our Beneficiary Account as mentioned in this Application Form would get credited with fully paid-up ordinary equity shares of Natural Capsules Limited in lieu of the partly paid-up equity shares towards which Second and Final Call Money has been paid by me/us.

\_\_\_\_\_  
Sole/First Account Holder

\_\_\_\_\_  
Second Joint Account Holder

\_\_\_\_\_  
Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

Tear Here \_\_\_\_\_

**NATURAL CAPSULES LIMITED – SECOND AND FINAL CALL  
MONEY ACKNOWLEDGEMENT SLIP FOR APPLICANT(S)  
APPLICATION FORM NO. \_\_\_\_\_**

Received from																				
PAN																				
DPID and CLIENT ID																				Collecting SCSBs Sign & Seal
Amount Blocked (₹ in Figures)																				
ASBA Account No.																				Date _____
Tel./Mobile No.																				Email Id: _____

**APPLICATION FORM**  
(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

**GENERAL INSTRUCTIONS**

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application Form can be used by the shareholders holding partly paid-up equity shares of Natural Capsules Limited on the Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.
- c) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Second and Final Call Money payable on the Application in their respective ASBA Accounts. Please note that on the last date of payment i.e. **Monday, December 05, 2022**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Investor, wishing to participate in this Second and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- e) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Second and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Applications should not be submitted to the Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), the Company or the Registrar.
- g) In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Second and Final Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, 1961 irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- i) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- j) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- k) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- l) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- m) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlId=35>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

**LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)**

For the Second and Final Call Money, following banks would be acting as SCSB: 1. Ahmedabad Mercantile Co-Op Bank Ltd 2. Allahabad Bank 3. AU Small Finance Bank Limited 4. Axis Bank Ltd 5. Bandhan Bank 6. Bank of Baroda 7. Bank of India 8. Bank of Maharashtra 9. Barclays Plc. 10. BNP Paribas 11. Canara Bank 12. Central Bank of India 13. CITI Bank 14. City Union Bank Ltd. 15. DBS Bank Ltd. 16. Deutsche Bank AG 17. Dhanlaxmi Bank Limited 18. Federal Bank 19. GP Parsik Sahakari Bank Limited 20. HDFC Bank Ltd. 21. HSBC Ltd. 22. ICICI Bank Ltd. 23. IDBI Bank 24. IDFC FIRST Bank 25. Indian Bank 26. Indian Overseas Bank Ltd. 27. IndusInd Bank Ltd. 28. J. P. Morgan Chase Bank, N.A. 29. Jammu and Kashmir Bank 30. Janata Sahakari Bank Ltd. 31. Karnataka Bank Ltd. 32. Karur Vysya Bank Ltd. 33. Kotak Mahindra Bank Ltd. 34. Mehsana Urban Cooperative Bank Limited 35. Nutan Nagarik Sahakari Bank Ltd. 36. Oriental Bank of Commerce 37. Punjab National Bank 38. Rajkot Nagarik Sahakari Bank Ltd 39. RBL Bank Limited 40. South Indian Bank 41. Standard Chartered Bank 42. State Bank of Bikaner and Jaipur 43. State Bank of Hyderabad 44. State Bank of India 45. State Bank of Mysore 46. State Bank of Patiala 47. State Bank of Travancore 48. SVC Cooperative Bank Ltd. 49. Syndicate Bank 50. Tamilnad Mercantile Bank Ltd. 51. The Ahmedabad Mercantile Co-Op. Bank Ltd. 52. The Allahabad Bank 53. The Kalapur Commercial Cooperative Bank Ltd. 54. The Lakshmi Vilas Bank Ltd. 55. The Saraswat Co-Operative Bank Ltd 56. The Surat Peoples Co-op Bank Ltd 57. TJSB Sahakari Bank Ltd 58. UCO Bank 59. Union Bank of India 60. United Bank of India 61. YES Bank Ltd.

- n) Investors can access the Second and Final Call Money Notice on the websites of:
  - i. Company at <http://www.naturalcapsules.com/pages/Rightissue.html>;
  - ii. Registrar at <https://rights.cameoindia.com/ncl/finalcall>; and
  - iii. the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com).
- o) All correspondence in this regard may be addressed to:  
**CAMEO CORPORATE SERVICES LIMITED**  
(Unit: Natural Capsules Ltd. - Second and Final Call)  
Subramanian Building #1, Club House Road, Chennai – 600 002, Tamil Nadu, India  
Tel: +91 44 2846 0390 / +91 44 4002 0700  
E-mail: [priya@cameoindia.com](mailto:priya@cameoindia.com); Investor grievance E-mail: [investor@cameoindia.com](mailto:investor@cameoindia.com)  
Website: [www.cameoindia.com](http://www.cameoindia.com); <https://rights.cameoindia.com/ncl/finalcall>  
Contact Person: Ms. Sreepriya K;  
SEBI Registration Number: INR000003753

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