

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass, Kolkata-700107 (WB)  
Phone: 033 4005 7777 | Fax : 033 4005 7700 | E-mail: Contact us@mspsteel.com | Website: www.mspsteel.com

**Date:** 24<sup>th</sup> January 2025

**To**

**1. National Stock Exchange of India Limited**

“Exchange Plaza”, C-1, Block-G  
Bandra- Kurla Complex, Bandra (E)  
Mumbai- 400 051

**Company Symbol: MSPL**

**Kind Attn: Listing Department**

**2. BSE Limited**

Phirozee Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Scrip Code No.: 532650**

**Kind Attn: Listing Department**

Dear Sir/Madam,

**Sub: Intimation for trading approval of 59,75,471 and 9,60,99,913 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis.**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) (as amended) and read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval Letter from Stock Exchange(s) for trading of below mentioned shares:

- 1. National Stock Exchange Limited (NSE)-** For trading of **9,60,99,913 Equity shares** bearing Ref No. NSE/LIST/ 46362 and for trading of **59,75,471 Equity shares** Ref No NSE/LIST/ 46363 dated January 21,2025.
- 2. BSE Limited –** For trading of **9,60,99,913 Equity shares** bearing Notice No. 20250121-18 and for trading of **59,75,471 Equity shares** Notice No. 20250121-30 dated January 21,2025.

We are enclosing herewith the Trading Approval Letters received from NSE and BSE for your kind perusal and record.

You are requested to please take the same in your record.

Thanking you

Yours faithfully,

**For MSP STEEL & POWER LIMITED**

**Shreya Kar**

**Company Secretary & Compliance Officer**

**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/ 46362

January 21, 2025

The Company Secretary  
MSP Steel & Power Limited  
16/S, Block 'A', New Alipore  
Kolkata-700053

**Kind Attn: Ms. Shreya Kar**

Dear Madam,

**Sub: Listing of further issue on Preferential Issue**

This is with reference to the application for the listing of further issue of 96099913 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from January 22, 2025 as per the details given below:

<b>Sr. No.</b>	<b>Security Description</b>	<b>Symbol</b>	<b>Series</b>	<b>No. of securities</b>	<b>Distinctive Numbers</b>	<b>Date upto which lock-in</b>
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis	MSPL	EQ	96099913	385415001 to 481514913	31-Jul-2025

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni  
Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-maining-brokers>

**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/ 46363

January 21, 2025

The Company Secretary  
MSP Steel & Power Limited  
16/S, Block 'A', New Alipore  
Kolkata-700053

**Kind Attn: Ms. Shreya Kar**

Dear Madam,

**Sub: Listing of further issue on Preferential Basis**

This is with reference to the application for the listing of further issue of 5975471 Equity shares of Rs. 10/- each allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from January 22, 2025 as per the details given below:

<b>Sr. No.</b>	<b>Security Description</b>	<b>Symbol</b>	<b>Series</b>	<b>No. of securities</b>	<b>Distinctive Numbers</b>	<b>Date upto which lock-in</b>
1.	Equity shares of Rs. 10/-each allotted pursuant to conversion of Optionally Convertible Debentures (OCD) issued on a preferential basis	MSPL	EQ	5975471	481514914 to 487490384	31-Jul-2025

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni  
Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

## NOTICES

<b>Notice No.</b>	20250121-18	<b>Notice Date</b>	21 Jan 2025
<b>Category</b>	Company related	<b>Segment</b>	Equity
<b>Subject</b>	Listing of new Securities of MSP STEEL &POWER LTD.		

### Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of MSP STEEL & POWER LTD. (Scrip Code - 532650) are listed and permitted to trade on the Exchange with effect from **Wednesday, January 22, 2025**.

Security Details	9,60,99,913 equity shares of Rs. 10/- each issued at a premium of Rs. 25/- to Non Promoters on a preferential basis pursuant to conversion of optionally convertible debentures. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	385415001 to 481514913		
Date of Allotment	16/09/2024		
Issue Price	Rs. 35/-		
ISIN	INE752G01015		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	9,60,99,913	385415001 - 481514913	31.07.2025

Sd/-

**Sabah Vaze**

**Senior Manager**

## NOTICES

<b>Notice No.</b>	20250121-30	<b>Notice Date</b>	21 Jan 2025
<b>Category</b>	Company related	<b>Segment</b>	Equity
<b>Subject</b>	Listing of Securities MSP STEEL &POWER LTD		

### Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of MSP STEEL & POWER LTD. (Scrip Code - 532650) are listed and permitted to trade on the Exchange with effect from Wednesday, January 22, 2025.

Security Details	5975471 equity shares of Rs. 10/- each issued at a premium of Rs.25 to Non Promoters on a preferential basis pursuant to conversion of optionally convertible debentures. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	481514914 to 487490384		
Date of Allotment	20/09/2024		
Issue Price	Rs. 35/-		
ISIN	INE752G01015		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	5975471	481514914 to 487490384	31.07.2025

Sd/-

**Sabah Vaze**

**Senior Manager**