

7th January, 2025

To
General Manager
Department of Corporate Service
BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001
Scrip Code: 543766

Dear Sir/Ma'am,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Receipt of No-Objection Certificate (NOC) from RBI in relation to the Scheme of Amalgamation of Yaduka Financial Services Limited (Transferor Company) with and into Ashika Credit Capital Limited (Transferee Company)

Ref: Application under Regulation 37A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with respect to the Scheme

This is in connection with our Letter dated 31st July, 2024 informing about the decision taken by the Board of Directors of the Company approving the Scheme of Amalgamation of Yaduka Financial Services Limited ("Transferor Company") with and into Ashika Credit Capital Limited ("Transferee Company") and their respective Shareholders and Creditors ("Draft Scheme") pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed thereunder.

In this regard, please note that Reserve Bank of India ("**RBI**") has accorded its '**No Objection**' to the company for the afore-mentioned Scheme vide its' Letter dated 6th January, 2025 (email received on 7th January, 2025)

The Scheme remains subject to various Statutory and Regulatory approvals, inter-alia, including approvals from the National Company Law Tribunal, other applicable authorities and of the respective Shareholders and Creditors of the companies involved in the Scheme, as may be required.

This is for your kind information and record.

Thanking you
Yours truly,
For Ashika Credit Capital Limited

(Anju Mundhra)
Company Secretary
F6686
Encl: As Above

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