



TANVI FOODS (INDIA) LIMITED

December 25, 2024
Hyderabad

To
Corporate Relations Department,
BSE Limited

Sub: Outcome of Board Meeting held on 25.12.2024 – Preferential Allotment of Equity Shares and Warrants
(Scrip Code: 540332 | Scrip ID: TANVI)

This is with reference to approval of shareholders in their extra ordinary general meeting held on 14.12.2024 regarding preferential allotment of equity shares & warrants and receipt of In-principle approval from BSE Ltd in this connection.

We wish to inform that the Board of Directors in their meeting held today, i.e., December 25, 2024, inter-alia, considered and approved the following items:

1. Allotment of 3,55,000 (Three Lakh Fifty Five Thousand) equity shares to non-promoters on Preferential Basis at an issue price of Rs. 90/- (Rupees Ninety Only) aggregating to Rs. 3,19,50,000/- (Rupees Three Crore Nineteen Lakh and Fifty Thousand Only) under this tranche.
2. Allotment of 5,95,000 (Five Lakh Ninety Five Thousand) equity share warrants to non – promoters at an issue price of Rs. 90/- (Rupees Ninety Only) upon receipt of 25% of the total consideration aggregating to Rs. 1,33,87,500 (One Crore Thirty Three Lakh Eighty Seven Thousand and Five Hundred Only) under this tranche.

The above said allotments have been made in accordance with the terms mentioned in the notice of EGM held on 14.12.2024 and in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations.

The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I**.

The meeting commenced at 10:00 p.m. and concluded at 10:45 p.m.

for TANVI FOODS (INDIA) LIMITED

SRI NAGAVEER ADUSUMILLI
CHAIRMAN & MANAGING DIRECTOR
(DIN: 02096695)

Registered Office:
Flat No. 101, Alekhya Homes, Temple Tree,
Raghavendra Colony, Kondapur,
Hyderabad - 500084 Telangana, INDIA
Ph: 040 - 2932 2233

Manufacturing Unit :
D.No: 3-157, Seethampuram, Nuzvidu Mandal,
Krishna Dist, Pin - 521106, A.P, INDIA
Ph: 08812 - 295652 | info@tanvifoods.com

CIN :
L15433TG2007PLC053406

www.tanvifoods.com





S No	Particulars	Details									
1	Outcome of the Subscription, type of issue, type of securities and total number of securities	<p>The following are details of outcome of subscription:</p> <table border="1"> <thead> <tr> <th>Preferential Issue of</th> <th>Issued</th> <th>Subscribed and allotted in this tranche</th> </tr> </thead> <tbody> <tr> <td>Equity Shares</td> <td>10,86,000</td> <td>3,55,000</td> </tr> <tr> <td>Warrants</td> <td>10,48,225</td> <td>5,95,000</td> </tr> </tbody> </table>	Preferential Issue of	Issued	Subscribed and allotted in this tranche	Equity Shares	10,86,000	3,55,000	Warrants	10,48,225	5,95,000
Preferential Issue of	Issued	Subscribed and allotted in this tranche									
Equity Shares	10,86,000	3,55,000									
Warrants	10,48,225	5,95,000									
2	Issue Price / Allotted Price (in case of Convertible Equity Share Warrants) ;	<p>The equity shares and the warrants have been allotted at a price Rs. 90/- each (which includes premium of Rs. 80/- per share)</p> <p>The warrants allotted can be converted into equal number of fully paid up equity shares upon receipt of the balance amount within the stipulated time.</p> <p>The issue and allotted price is the same.</p>									
3	Number of Investors	Annexure 1									
4	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	NA									
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA									

Registered Office:
Flat No. 101, Alekhyas Homes, Temple Tree,
Raghavendra Colony, Kondapur,
Hyderabad - 500084 Telangana, INDIA
Ph: 040 - 2932 2233

Manufacturing Unit :
D.No: 3-157, Seetharampuram, Nuzvidu Mandal,
Krishna Dist, Pin - 521106, A.P, INDIA
Ph: 08812 - 295652 | info@tanvifoods.com

CIN :
L15433TG2007PLC053406

www.tanvifoods.com





Annexure-1

Allotment of 3,55,000 equity shares of Rs. 10/- each to non-Promoter category

S. No	Name of the Investor	Category	Type of Securities	No of securities	Amount Received (Rs.)
1	Ramaswamy Anand	Non - Promoter	Equity Shares	1,00,000	90,00,000
2	Gayathri Radhakrishnan	Non - Promoter	Equity Shares	50,000	45,00,000
3	Karampudi Gopinath (HUF)	Non - Promoter	Equity Shares	25,000	22,50,000
4	Popuri Sridevi	Non - Promoter	Equity Shares	25,000	22,50,000
5	Lekhya Entertainment Private Limited	Non - Promoter	Equity Shares	55,000	49,50,000
6	Sambasivarao Mothukuri	Non - Promoter	Equity Shares	25,000	22,50,000
7	Shailendra Swaroop Bhatnagar	Non - Promoter	Equity Shares	25,000	22,50,000
8	Namashivaya Renukuntla	Non - Promoter	Equity Shares	25,000	22,50,000
9	Sreenivasulu Devarasetty	Non - Promoter	Equity Shares	25,000	22,50,000
Total Equity shares allotted under this Tranche				3,55,000	3,19,50,000

Allotment of 5,95,000 equity share warrants to Non - Promoter category

S. No	Name of the Investor	Category	Type of Securities	No of securities	Amount Received (25% of consideration) (Rs.)
1	Gayathri Radhakrishnan	Non - Promoter	Warrants	50,000	11,25,000
2	Sannareddy Suresh Babu	Non - Promoter	Warrants	1,35,000	30,37,500
3	Madhusudan Rao Polineni	Non - Promoter	Warrants	30,000	6,75,000
4	Smitha Polineni	Non - Promoter	Warrants	30,000	6,75,000
5	Gada Mallikarjun	Non - Promoter	Warrants	25,000	5,62,500

Registered Office:
Flat No. 101, Alekha Homes, Temple Tree,
Raghavendra Colony, Kondapur,
Hyderabad - 500084 Telangana, INDIA
Ph: 040 - 2932 2233

Manufacturing Unit :
D.No: 3-157, Seetharampuram, Nuzvidu Mandal,
Krishna Dist, Pin - 521106, A.P, INDIA
Ph: 08812 - 295652 | info@tanvifoods.com

CIN :
L15433TG2007PLC053406

www.tanvifoods.com





TANVI FOODS (INDIA) LIMITED

6	Talib Zafar	Non - Promoter	Warrants	25,000	5,62,500
7	Urvi Nimesh Chitalia	Non - Promoter	Warrants	1,50,000	33,75,000
8	Wealth 4 U Hospitality Consultancy Private Limited	Non - Promoter	Warrants	1,50,000	33,75,000
Total Equity Warrants allotted under this Tranche				5,95,000	1,33,87,500

Warrants have been allotted upon receipt of 25% of the total consideration (i.e receipt of Rs. 22.5/- per warrant - out of the total of Rs. 90/- per warrant) and are convertible into equal number of equity shares upon receipt of the balance amount i.e., Rs. 67.5/- per warrant, within the stipulated time.

Registered Office:
Flat No. 101, Alekhya Homes, Temple Tree,
Raghavendra Colony, Kondapur,
Hyderabad - 500084 Telangana, INDIA
Ph: 040 - 2932 2233

Manufacturing Unit :
D.No: 3-157, Seethampuram, Nuzvidu Mandal,
Krishna Dist, Pin - 521106, A.P, INDIA
Ph: 08812 - 295652 | info@tanvifoods.com

CIN :
L15433TG2007PLC053406

www.tanvifoods.com

