

06th February, 2025

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 531727

Dear Sir / Madam,

Sub: Integrated Filing (Financial) for the Quarter and Nine months ended December 31, 2024

Please find attached herewith the Integrated Filing (Financial) Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended on December 31, 2024. The same is also being made available on the website of the company i.e. www.menonindia.com

This disclosure is being made in compliance with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 read with Circular No. 20250102-4 issued by BSE Limited dated January 2, 2025.

Kindly take on your records and acknowledge the receipt.

Thanking you, Yours faithfully,

For Menon Pistons Limited



Pramod Suresh Suryavanshi

Company Secretary & Compliance Officer ICSI Membership No.: A45514

Place: Kolhapur

Encl.: As above









182, Shiroli, Kolhapur 416 122, Maharashtra, India.



INFORMATION UNDER INTEGRATED FILING (FINANCIAL) FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

(In accordance with SEBI Circular No.: SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024)

Α.	Financial Results	Already submitted and attached herewith
B.	Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc.	Not Applicable
C.	Disclosure of outstanding default on loans and debt securities	Not Applicable
D.	Disclosure of related party transactions (Applicable only for 2 nd and 4 th Quarter filing)	Not Applicable
E.	Statement on impact of audit qualifications (for audit report with modified opinion) submitted along-with annual audited financial results (standalone and consolidated separately) (Applicable only for 4 th Quarter filing)	Not Applicable







menonindia.in

182, Shiroli, Kolhapur 416 122, Maharashtra, India.

A. Financial Results



MENON PISTONS LIMITED

MENON Technology

Regd. Office: 182, Shiroli, Kolhapur - 416 122

E mail : oad@menonpistons.com Website : www.menonindia.in

CIN: L34300MH1977PLC019823

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

(Rs. In Lakhs except EPS)

		(Rs. In Lakhs except					
Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
140.		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
			(Unaudited)		(Unau	idited)	(Audited)
1	Income						
	Revenue from operations	5,321.54	5,480.68	4,982.62	16,475.47	15,771.98	21,087.90
	Other income	63.59	57.58	291.06	177.52	403.66	714.33
	Total income	5,385.13	5,538.26	5,273.68	16,652.99	16,175.64	21,802.23
2	Expenses						
	Cost of materials consumed	2,545.99	2,640.20	2,163.60	7,551.77	6,696.97	9,166.07
	Purchases of stock-in-trade	*	-	-	-	_	-
	Changes in inventories of finished goods, work-in- progress and traded goods	(69.56)	(118.52)	28.71	(41.66)	385.86	151.89
	Employee benefit expenses	493.72	516.56	486.34	1,530.60	1,461.06	1,988.57
	Finance costs	106.74	90.18	111.38	306.82	296.09	418.06
	Depreciation and amortisation expense	178.40	176.50	152.54	527.59	444.85	597.38
	Operating expenses	1,209.65	1,269.91	1,215.75	3,738.69	3,777.24	5,110.31
	Other expenses	336.46	340.64	291.98	1,075.88	946.52	1,319.42
	Total expenses	4,801.40	4,915.47	4,450.30	14,689.69	14,008.59	18,751.70
3	Profit before exceptional items and tax (1-2)	583.73	622.79	823.38	1,963.30	2,167.05	3,050.53
4	Exceptional items	-	-		-	-,	-
5	Profit before tax (3-4)	583.73	622.79	823.38	1,963.30	2,167.05	3,050.53
6	Tax expense						,
	Current tax	88.64	128.64	291.28	371.29	656.40	536.00
	Deferred tax	58.27	28.11	(84.05)	122.83	(111.00)	95.02
	Adjustments of tax relating to earlier periods	-	-	- (******/	-	-	-
	Total tax expense (6)	146.91	156.75	207.23	494.12	545.40	631.02
7	Profit for the year/period (5-6)	436.82	466.04	616.15	1,469.18	1,621.65	2,419.51
8	Other comprehensive income / (Expense)				,		,
	A.Other Comprehensive income not to be reclassified to Profit or Loss in subsequent Periods:	(16.21)	(29.10)	(4.17)	(48.63)	(12.48)	(13.24)
	i) Re-measurement gains/(losses) on defined benefit obligation	(21.67)	(38.89)	(5.56)	(64.99)	(16.67)	(17.70)
	Income tax effect on above	5.46	9.79	1.39	16.36	4.19	4.46
	B.Other Comprehensive income to be reclassified to Profit or Loss in subsequent Periods :	-		-	-	~	-
	Total other Comprehensive income for the year/period, net of tax (8)	(16.21)	(29.10)	(4.17)	(48.63)	(12.48)	(13.24)
	Total Comprehensive income for the year/period, net of tax (7+8)	420.61	436.94	611.98	1,420.55	1,609.17	2,406.27
10	Paid up Equity Share Capital (Face Value of Re.1/- each)	510.00	510.00	510.00	510.00	510.00	510.00
	Other equity excluding revaluation reserve	-	-	-	-	-	12,958.93
12	Basic and Diluted E.P.S. of Re.1/- each (not annualised)	0.86	0.91	1.21	2.88	3.18	4.74



Notes:

- 1 The Company operates only in one segment, i.e. "Auto Components".
- 2 The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 3 The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on 29th January, 2025 and limited review of the same carried out by the Statutory auditors of the Company.
- 4 Figures for the previous period are regrouped or reclassified wherever necessary.

Place : Kolhapur

Date: 29th January, 2025

For Menon Pistons Limited

Sachin Menon

Chairman & Managing Director

DIN: 00134488

Chartered Accountants LLPIN: AAT-9949

HEAD OFFICE

Suites 102, 'Orchard'
Dr. Pai Marg, Baner, Pune – 45
Tel (O): 020 – 27290771
Email: pab@pabbagyatea.com

Email: pgb@pgbhagwatca.com Web: www.pgbhagwatca.com

Limited Review Report

Independent Auditor's Review Report on Standalone unaudited quarterly financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To, The Board of Directors, Menon Pistons Limited, 182, Shiroli, Kolhapur - 416122.

We have reviewed the accompanying statement of unaudited financial results of Menon Pistons Limited for the quarter ended December 31, 2024, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. It has been prepared in accordance with Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI



Chartered Accountants LLPIN: AAT-9949

(Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P G BHAGWAT LLP, Chartered Accountants FRN: 101118W/W100682

Purva Kulkarni

Partner

Membership No. 138855 UDIN: 25138855BMHUGR1839

Place: Kolhapur

Date: January 29, 2025



MENON PISTONS LIMITED

MENON Dayson By Technology

Regd. Office: 182, Shiroli, Kolhapur - 416 122

E mail : oad@menonpistons.com Website : www.menonindia.in

CIN: L34300MH1977PLC019823

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

(Rs. In Lakhs except EPS)

Sr.	Particulars	Quarter Ended			Nine Months Ended Year Ended		
No.		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
			(Unaudited)	L		idited)	(Audited)
1	Income		((3112	,	(riddited)
	Revenue from operations	6,310.80	6,539.40	5,921.51	19,790.09	19,692.83	25,560.66
	Other income	92.25	34.50	14.57	141.96	300.98	56.47
	Total income	6,403.05	6,573.90	5,936.08	19,932.05	19,993.81	25,617.13
2	Expenses						
	Cost of materials consumed	2,808.85	2,958.33	2,478.91	8,421.78	7,346.72	10,247.36
	Purchases of stock-in-trade	2.88	20.87	217.04	40.20	925.36	822.53
	Changes in inventories of finished goods, work-in- progress and traded goods	(85.26)	(174.20)	(34.32)	99.94	467.15	(83.12)
	Employee benefit expenses	615.92	629.17	571.96	1,882.22	1,789.13	2,433.26
	Finance costs	107.50	90.80	62.15	309.28	298.71	189.01
	Depreciation and amortisation expense	266.79	227.80	242.05	774.40	699.43	955.25
	Operating expenses	1,561.68	1,537.97	1,369.47	4,633.63	4,510.59	6,137.03
	Other expenses	354.63	377.38	319.13	1,150.25	1,028.69	1,458.45
	Total expenses	5,632.99	5,668.12	5,226.39	17,311.70	17,065.78	22,159.77
3	Profit before exceptional items and tax (1-2)	770.06	905.78	709.69	2,620.35	2,928.03	3,457.36
4	Exceptional items	-	-	-	-	w	-
5	Profit before tax (3-4)	770.06	905.78	709.69	2,620.35	2,928.03	3,457.36
6	Tax expense						
	Current tax	140.94	206.83	331.88	560.79	878.48	798.05
	Deferred tax	47.21	28.42	(57.62)	100.33	(111.91)	54.80
	Adjustments of tax relating to earlier periods	-	-	-	-	-	(40.60)
	Total tax expense (6)	188.15	235.25	274.26	661.12	766.57	812.25
7	Profit for the year/period (5-6)	581.91	670.53	435.43	1,959.23	2,161.46	2,645.11
8	Other comprehensive income / (Expense)						
	A.Other Comprehensive income not to be reclassified to Profit or Loss in subsequent Periods:	(16.11)	(29.02)	(3.91)	(48.36)	(11.72)	(12.89)
	i) Re-measurement gains/(losses) on defined benefit obligation	(21.54)	(38.78)	(5.23)	(64.63)	(15.66)	(17.23)
	Income tax effect on above	5.43	9.76	1.32	16.27	3.94	4.34
	B.Other Comprehensive income to be reclassified to Profit or Loss in subsequent Periods :	-	-	-	-	-	-
	Total other Comprehensive income for the year/period, net of tax (8)	(16.11)	(29.02)	(3.91)	(48.36)	(11.72)	(12.89)
	Total Comprehensive income for the year/period, net of tax (7+8)	565.80	641.51	431.52	1,910.87	2,149.74	2,632.22
	Paid up Equity Share Capital (Face Value of Re.1/- each)	510.00	510.00	510.00	510.00	510.00	510.00
11	Other equity excluding revaluation reserve	-	-	-	-	-	13,382.31
12	Basic and Diluted E.P.S. of Re.1/- each (not annualised)	1.14	1.31	0.85	3.84	4.24	5.19



Notes:

- 1 The group operates only in one segment, i.e. "Auto Components".
- The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 3 The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their meetings held on 29th January, 2025.
- The consolidated financial results include the results of following subsidiaries:

 a) Rapid Machining Technologies Private Limited
 b) Lunar Enterprise Private Limited
- 5 Figures for the previous period are regrouped or reclassified wherever necessary.

Place : Kolhapur

Date: 29th January, 2025

For Menon Pistons Limited

Sachin Menon Chairman & Managing Director

DIN : 00134488

Chartered Accountants LLPIN: AAT-9949

HEAD OFFICE

Suites 102, 'Orchard' Dr. Pai Marg, Baner, Pune – 45 Tel (O): 020 – 27290771 Email: pgb@pgbhagwatca.com Web: www.pgbhagwatca.com

Limited Review Report

Independent Auditor's Review Report on Consolidated unaudited quarterly financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors,
Menon Pistons Limited,
182, Shiroli, Kolhapur - 416122.

We have reviewed the accompanying statement of consolidated unaudited financial results of Menon Pistons Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter ended December 31, 2024, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. It has been prepared in accordance with Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The Statement includes the results of the following subsidiaries:

- a) Rapid Machining Technologies Private Limited
- b) Lunar Enterprise Private Limited

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable



Chartered Accountants LLPIN: AAT-9949

accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P G BHAGWAT LLP Chartered Accountants FRN: 101118W/W100682

HAGWA

Purva Kulkarni

Partner

Membership No. 138855 UDIN:25138855BMHUGS4585

Place: Kolhapur

Date: January 29, 2025