

# SOM DISTILLERIES AND BREWERIES LIMITED

**Registered Office:** I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029  
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897

**Corporate Office:** SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011  
Phone: +91-755-4278827, 4271271 Fax: +91-755-2557470

**Email :** [compliance@somindia.com](mailto:compliance@somindia.com) **Website:** [www.somindia.com](http://www.somindia.com)

CIN : L74899DL1993PLC052787

(BSE : 507514, NSE : SDBL)



**SDBL/BSE/NSE/2025**

**28.02.2025**

**To**

<p>The Manager, Listing Department, <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. <a href="mailto:cmlist@nse.co.in">cmlist@nse.co.in</a> Security ID: SDBL</p>	<p>Dy. General Manager, Department of Corporate Services, <b>BSE LIMITED,</b>  First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. <a href="mailto:corp.compliance@bseindia.com">corp.compliance@bseindia.com</a> Security ID: 507514</p>
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**SUB: OUTCOME OF THE MEETING OF THE BOARD OF DIRECTORS OF COMPANY HELD TODAY I.E. FEBRUARY 28, 2025**

Dear Sir/Madam,

Pursuant to Regulation 30 (read with Schedule III - Part A), and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith outcome of board meeting of the Company held today i.e. on Friday, February 28, 2025 at 12:00 P.M. and concluded at 1:20 P.M. at Corporate Office of the Company through hybrid mode. The following matters were considered:

S.NO.	SUBJECT
1	<b>PREFERENTIAL ISSUE</b> - The Board considered and Approved raising of funds through Issue of Equity Shares to the identified Promoter(s) of the Company on Preferential and Private Placement Basis by issuing up to 20,00,000 (Twenty Lakh) Equity Shares of ₹2/- each of the Company at a price of ₹112/- (including premium of ₹110/-) subject to necessary shareholders / regulatory approvals, as applicable. The information required to be disclosed pursuant to Regulation 30 of SEBI LODR read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed as Annexure 'A'.
2	<b>OBJECTS OF PREFERENTIAL ISSUE</b> - The preferential issue of Equity Shares shall be used primarily for:-  (a) <b>Working Capital</b> - To fund the growing need for the working capital as the company increases its geographical footprint especially during the season. (b) <b>Operational Expenditure</b> - This will involve expenditure towards day to day operations like marketing expenses, maintenance, utilities, salaries, commissions, rebates etc..

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	<p>(c) <b>General Corporate Purpose</b></p> <p>By addressing these objectives, the organization seeks to strengthen its financial position, improve operational capabilities, and pursue growth opportunities.</p>
3	<p><b>CALLING EXTRA-ORDINARY GENERAL MEETING (EGM)</b> - The Board considered that an Extra-Ordinary General Meeting (EGM) of the Members of the Company will be held on Monday, the 24<sup>th</sup> day of March, 2025 through video conference ("VC") or other audio visual means ("OAVM") to consider following matters:</p> <p>(a) To consider and approve Reappointment of Mr. Jagdish Kumar Arora (DIN:00224633), as the Chairman and Managing Director of the Company,</p> <p>(b) To approve continue appointment of Mr. Uma Kant Samal (DIN: 08669929) as an Independent Director of the Company on attaining the age of seventy-five years for the second term (2 years),</p> <p>(c) To consider and approve appointment of Mr. Rajesh Kumar Dubey (DIN: 10912000) as a Whole time Director of the Company,</p> <p>(d) To consider and approve appointment of Mr. Rajat Batra (DIN: 02695119) as Non-Executive Non-Independent Director ("NENIDS") of the company</p> <p>(e) To consider and approve offer and Issue of upto 20,00,000 Equity Shares on Preferential and Private Placement basis to the Identified Promoter(s)</p> <p>Further the Board considered and approved the notice of Extra-Ordinary General Meeting (EGM) of the Company</p>
4	<p><b>OMNIBUS APPROVAL</b> - The Board consider and approve the Omnibus approval of certain Related Party Transactions in the nature of ordinary course of business and at arm's length basis</p>

The above information is also available on the Company's website i.e. [www.somindia.com](http://www.somindia.com).

This is for your information and records please.

**For Som Distilleries and Breweries Limited**

**Om Prakash Singh**  
**Company Secretary & Compliance Officer**  
Encl. aa

**Annexure A**

Sr No	Particulars	Remarks				
1	Type of securities proposed to be issued (viz. equity shares, convertible securities etc.).	Equity Shares				
2	Type of issuance (further public offering, rights issue, depository receipts (ADRI/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of Equity Shares to the certain identified Promoter(s) of the Company on Preferential and Private Placement Basis by issuing up to 20,00,000 (Twenty Lakh) Equity Shares of ₹2/- each of the Company at a price of ₹112/- (including premium of ₹110/-) for up to ₹22,40,00,000 (Rupees Twenty-Two Crore and Forty Lakh Only).				
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):					
A	Names of investors	<table border="1"> <thead> <tr> <th colspan="2" data-bbox="772 909 1139 943">Promoter Investor</th> </tr> </thead> <tbody> <tr> <td data-bbox="772 943 1139 1010">Som Distilleries Private Limited</td> <td data-bbox="1139 943 1474 1010">20,00,000 Equity Shares</td> </tr> </tbody> </table>	Promoter Investor		Som Distilleries Private Limited	20,00,000 Equity Shares
Promoter Investor						
Som Distilleries Private Limited	20,00,000 Equity Shares					
B	post allotment of securities- outcome of the subscription: Issue price/allotted price (in case of convertibles)	At a Price of ₹112/- (including premium of ₹110/-) for each Equity Shares				
C	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable				
D	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable				