

**August 10, 2024**

To,  
**Department of Corporate Services,  
BSE Limited,**  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400001  
Scrip code : 540725

To,  
**The Listing Department,  
National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400051  
Symbol : SHAREINDIA

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investment by way of acquisition of the equity shares of DSM Fresh Foods Limited**

Dear Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), read with Para A of Part A to Schedule III of the SEBI Listing Regulations, please be informed that the Finance Committee of the Board of Directors of the Company, at its meeting held today, i.e., Saturday, August 10, 2024, has approved an investment of Rs. 18,00,00,041.13/- (Eighteen Crore Forty-One Rupees and Thirteen Paise Only) by the Company by way of acquisition of 25,54,279 equity shares contributing to 15.59% of the paid-up share capital of DSM Fresh Foods Limited.

Furthermore, the disclosures as required by SEBI Circular No. SEBI/ HO/ CFD/ CFD-PoD-1/ P/ CIR/ 2023/ 123 dated July 13, 2023 are given hereunder as Annexure-A.

The Meeting of the Finance Committee of the Board of Directors commenced at 12:30 p.m. and concluded at 12:57 p.m.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,  
**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary & Compliance Officer**  
**M. No. F5512**

## Annexure-A

### Disclosures as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Particulars	Details of Investment								
Name of the target entity, details in brief such as size, turnover etc.;	<b>DSM Fresh Foods Limited (“DSM”)</b> Paid-up Share Capital: Rs. 16.38/- Crore Net-worth (FY 2023-24): Rs. 39.68/- Crore Turnover (FY 2023-24): Rs. 90.94/- Crore								
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	The investment does not fall within the ambit of related party transaction and none of the group companies have any interest in the above entity.								
Industry to which the entity being acquired belongs;	Food Industry								
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	In line with the Company’s objectives to diversify its sources of income, the Company is making the investment to generate additional income through capital appreciation or dividends, if any.								
Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable								
Indicative time period for completion of the acquisition;	The investment shall be completed within a period of 1 month from the date of this disclosure.								
Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration								
Cost of acquisition and/or the price at which the shares are acquired;	Rs. 70.47/- per equity share aggregating to Rs. 18,00,00,041.13/- (Eighteen Crore Forty-One Rupees and Thirteen Paise Only)								
Percentage of shareholding / control acquired and / or number of shares acquired;	The Company shall acquire 25,54,279 equity shares of DSM Fresh Foods Limited at a price of Rs. 70.47/- per equity share, contributing to 15.59% of the paid-up share capital of DSM.								
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Incorporated on May 20, 2015, DSM Fresh Foods Limited is an online first, direct to consumer, fresh meat brand, headquartered in Gurgaon, with a strong presence in NCR. DSM is amongst the leading players in online meat delivery segment in India, with high quality standards, customer friendly pricing & superior delivery services via-a-vis competition, built with optimum capital deployment.  The latest financial information of DSM Fresh Foods Limited is as follows:  <table border="1"> <thead> <tr> <th>Financial Year</th> <th>Turnover (Amt in Rs.)</th> </tr> </thead> <tbody> <tr> <td>FY 2021-22</td> <td>56.44 Crore</td> </tr> <tr> <td>FY 2022-23</td> <td>56.31 Crore</td> </tr> <tr> <td>FY 2023-24</td> <td>90.94 Crore</td> </tr> </tbody> </table> <p>Currently, the Company has its presence in India.</p>	Financial Year	Turnover (Amt in Rs.)	FY 2021-22	56.44 Crore	FY 2022-23	56.31 Crore	FY 2023-24	90.94 Crore
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