

Ref: OFL/BSE/2024
Date: 30th September 2024

To,
The Corporate Relations Department
Bombay Stock Exchange Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
Mumbai – 400001.

Re: Optimus Finance Limited
Scrip Code: 531254

Sub: Summary of proceedings of the 33rd Annual General Meeting of Optimus Finance Limited ('the Company') held on Monday, 30th September 2024, through Video Conferencing ('VC') / Other Audio-Visual Means ('OAVM').

Dear Sir / Ma'am,

Pursuant to the provisions of Regulation 30 read with Para A of Part A of Schedule III and all other applicable regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we hereby submit the proceedings of the 33rd Annual General Meeting of the Company held on **Monday, 30th September 2024** at **04:00 P.M. (IST)** through **Video Conferencing ('VC')/Other Audio-Visual Means ('OAVM')** and the deemed venue of our meeting was the Registered Office located at 504A, "OZONE", Dr. Vikram Sarabhai Marg, Vadi-wadi, Vadodara – 390003, Gujarat, INDIA.

The Company had provided the facility of voting through electronic means on all the Resolutions as set forth in the Notice convening the AGM, through the e-voting services provided by Central Depository Services Limited ('CDSL'). The e-voting facilities were open from Friday, 27th September 2024, at 9:00 A.M. (IST) up to 5:00 P.M. (IST) on Sunday, 29th September 2024. Further, the Company had provided the e-voting facility to vote during the AGM.

The details of the proceedings of the 33rd Annual General Meeting is enclosed to this letter.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For Optimus Finance Limited

Krati Gupta
Company Secretary & Compliance Officer

Encl: As above

OPTIMUS FINANCE LIMITED

SUMMARY OF PROCEEDINGS OF THE 33RD ANNUAL GENERAL MEETING OF OPTIMUS FINANCE LIMITED ('THE COMPANY') HELD ON MONDAY, 30TH SEPTEMBER 2024 THROUGH VIDEO CONFERENCING ('VC') / OTHER AUDIO-VISUAL MEANS ('OAVM').

The 33rd Annual General Meeting of the Members of Optimus Finance Limited ('the Company') was held on **Monday, 30th September 2024 at 04:00 P.M. (IST)** through Video Conferencing ('VC') / Other Audio-Visual Means ('OAVM').

Present Board Members:

Sr. No.	Name	Designation	Memberships / Chairmanships of committees
1.	Mr. Dipak Raval, joined over VC from Vadodara	Chairman & Whole time Director	<ul style="list-style-type: none"> Member - Audit Committee Member - Stakeholders Relationship Committee
2.	Ms. Divya Zalani, joined over VC from Vadodara	Non-Executive - Independent Director	<ul style="list-style-type: none"> Chairperson - Audit Committee Chairperson - Nomination & Remuneration Committee Chairperson - Stakeholders Relationship Committee
3.	Ms. Krati Gupta, joined over VC from Vadodara	Company Secretary & Compliance Officer	-----
4.	Mr. Milind Joshi, joined over VC from Vadodara	Chief Financial Officer	-----

- Leave of Absence is granted to Mr. Vinay Pandya and Mr. Rahil Thaker, Independent Director(s) of the Company.

Other Representatives:

Sr. No.	Name	Designation
1.	Mr. Prashant Upadhyay, joined over VC from Vadodara	Partner, M/s. Shah Mehta & Bakshi, Practicing Chartered Accountant, Statutory Auditors.
2.	Mr. Daxal Pandya, joined over VC from Vadodara	Partner, M/s. Shah Mehta & Bakshi, Practicing Chartered Accountant, Statutory Auditors.

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3.	Mr. Hemang Mehta, joined over VC from Vadodara	Proprietor of M/s. H. M. Mehta & Associates, Practicing Company Secretaries, Secretarial Auditor.
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Proceedings in Brief:

Ms. Krati Gupta, Company Secretary & Compliance Officer of the Company, warmly welcomed the shareholders and expressed thanks to the participants in the Annual General Meeting. She also informed that the Company had provided the facility to join the meeting through Video-Conferencing on a first-come, first-serve basis. The Company Secretary of the Company also explained certain guidelines to be followed during the meeting.

She further stated that the facility for appointment of proxies by the Members was not applicable as the Annual General Meeting was held through Video Conferencing ('VC') / Other Audio-Visual Means ('OAVM').

Then, Mr. Dipak Raval, Chairman & Whole Time Director of the Company, presided over the Meeting. He confirmed that the requisite quorum was present and declared the meeting in order and open for business. At the instance of the Chairman, the Directors already logged in to the meeting & carried out the roll call procedure. All the Directors of the Company attended the meeting except Mr. Vinay Pandya and Mr. Rahil Thaker, Independent Director(s) of the Company.

The Chairman then recognized the attendance of Mr. Milind Joshi, Chief Financial Officer, Mr. Prashant Upadhyay and Mr. Daxal Pandya, Partners from M/s. Shah Mehta & Bakshi, Practicing Chartered Accountant, Statutory Auditors and Mr. Hemang Mehta, Proprietor of M/s. H. M. Mehta & Associates Practising Company Secretaries, Secretarial Auditor, who joined the meeting from their respective offices in Vadodara.

The Chairman informed that Notice convening 33rd Annual General Meeting, the Board's Report and Audited Standalone & Consolidated Financial Statements of the Company for the Financial Year 2023 - 24 were taken as read. Further, the Report of the Statutory Auditors and the Secretarial Auditors were also taken as read.

The Chairman further stated that Mr. Hemang Mehta, Proprietor of M/s. H. M. Mehta & Associates, Practicing Company Secretaries, Vadodara has been appointed as the Scrutinizer by the Board to supervise the remote e-voting and e-voting during the process of Annual General Meeting.

The Chairman then gave a brief about the industry scenario and performance of the Company.

Thereafter, the following agenda items of business as set out in the Notice convening the 33rd Annual General Meeting were commended for members' consideration and approval:

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Item No.	Details of the Agenda	Resolution Required
Ordinary Business		
1.	Adoption of the Audited Financial Statements as of 31st March 2024: To receive, consider and adopt the <ul style="list-style-type: none"> • Audited Standalone Financial Statements of the Company for the Financial Year ended 31st March 2024 and the Reports of the Board of Directors and the Auditors' thereon; and • Audited Consolidated Financial Statements of the Company for the Financial Year ended 31st March 2024 and the Report of the Auditors' thereon. 	Ordinary
2.	Appointment of Mr. Dipak Raval having DIN: 01292764 as a director liable to retire by rotation:	Ordinary
Special Business		
3.	Increase in Remuneration of Mr. Dipak Raval, Whole time Director (DIN: 01292764):	Special
4.	Approval for Material Related Party Transaction(s) for Financial Year 2025-26:	Special

The Chairman then invited Ms. Lekha Shah & Mr. Satish Shah, registered speaker shareholder(s), to express their views and ask question(s), if any, however, they were not present during the meeting. Then after, the Chairman invited Mr. Madan Singh Charan, registered speaker shareholder, to express his views and ask question, if any.

After considering the views and suggestions as offered by Mr. Madan Singh Charan, the Chairman satisfactorily replied the same and thanked him for his views.

The Chairman also requested the Members who were present at the Annual General Meeting through VC/OAVM who had not cast their votes by remote e-voting to cast their votes by e-voting in next fifteen minutes after the closure of the meeting.

Members were informed that the results of the remote e-voting and e-voting during Annual General Meeting of the Company along with the Report of the Scrutinizer would be declared and disseminated within 2 working days of the conclusion of the Annual General Meeting to the BSE and the same would be uploaded on the Company's website as well as CDSL's website.

The Meeting concluded with a vote of thanks to those present at 04:25 P.M. The e-voting facility was kept open for next 15 minutes to enable the members to cast their vote.

For Optimus Finance Limited

Krati Gupta

Company Secretary & Compliance Officer

OPTIMUS FINANCE LIMITED

Regd. Off.: 504A, "OZONE", Dr. Vikram Sarabhai Marg, Vadi-wadi, Vadodara -390 003, Gujarat, INDIA

Phone: +91 265 232 5321 ● E-mail: info@optimusfinance.in ● CIN: L65910GJ1991PLC015044

Website: www.optimusfinance.in