

Date: January 29, 2025

To,
The Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400001.

Subject: Notice of Board Meeting pursuant to Regulation 29(1)(a) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations").

Ref: Scrip Code: 538742

Dear Sir / Madam,

In connection with our earlier intimation dated 23rd January 2025 in respect of outcome of Board Meeting held on 23rd January 2025 pursuant to regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby inform you that the another meeting of the Board of Directors of the Company will be held on **Wednesday, 5th February, 2025**, inter alia, to re-consider, evaluate and if deem fit to approve the proposal for raising of funds by way of issuance of securities / warrants convertible into equity shares of the Company through permissible modes including preferential allotment, in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Companies Act, 2013, as amended, subject to requisite approvals including shareholders and statutory approvals since the earlier proposal approved by the Board of Directors in its meeting held on 23rd January 2025 was not materialised.

In terms of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended and in terms of the Company's Code of Conduct for prohibition of insider trading, please note vide our letter dated 26th December, 2024 we had informed the stock exchange of closure of trading window in accordance with SEBI (Prohibition of insider Trading) Regulation, 2015 accordingly, the trading window for trading in securities of the Company by designated persons/insiders is already closed from 1st January, 2025 till 48 hours after the declaration of Un-Audited financial results for the quarter and nine months ending on December 31, 2024.

This is for your information and records.

**For Panabyte Technologies Limited
(Formerly known as Panache Innovations Limited)**

Harshada Mohite
Company Secretary & Compliance Officer