



Samvardhana MotherSON International Limited

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September 23, 2024

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street
Fort
MUMBAI – 400001, India

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (E)
MUMBAI – 400051, India

Scrip Code : 517334

Symbol : MOTHERSON

Subject: Press Release

Dear Sir / Madam,

Please find attached herewith Press Release dated September 23, 2024, issued by the Company, titled '*SAMIL closes QIP with strong investor demand, Raised USD 771 Million.*'

The above is being disclosed under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The above is for your information and records.

Thanking you,

Yours truly,
For Samvardhana MotherSON International Limited

Alok Goel
Company Secretary

Regd Office:
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SAMIL closes QIP with strong investor demand, Raised USD 771 Million .

New Delhi, September 23rd, 2024

Samvardhana Motherson International Limited (“**SAMIL**”) successfully concluded its capital raise of INR 6,437 Crores (USD 771 Mn approx.) on September 20th, 2024.

The issue garnered strong interest from both domestic and foreign institutional investors, leading to substantial demand over the issue size. Over 95% of allocations were made to marquee long-only investors such as mutual funds, insurance and pension funds, foreign institutional investors (“FIIs”) etc. The issue resulted in the further diversification and strengthening of the shareholder base.

SAMIL has become one of the few successful issuers of Equity and Compulsorily Convertible Debentures (“**CCDs**”) in a composite issuance (equity of INR 4,937 Crores and CCDs of INR 1,500 crores) (“**the issuance**”). The transaction subscription was done at a share price of INR 190/share while the floor price as per SEBI ICDR regulations was INR 188.85/share.

The proceeds from the issuance will be mainly directed towards debt repayment, thereby further strengthening SAMIL’s balance sheet and enhancing its position to capitalize on various growth opportunities. Some of the proceeds will be used towards general corporate purposes.

Mr. Laksh Vaaman Sehgal, Director, SAMIL, commented,

“This transaction reinforces investors' confidence in our robust business model based on our long-term relationships with global OEMs. The success of this transaction is a testimony to investors’ belief in our strategic direction and our execution capabilities, which are based on prudent financial policies while delivering sustained growth and enhanced shareholder value. We remain thankful to our customers and investors for their continued trust in Motherson.”

The transaction was launched on September 16th, 2024, and was successfully closed on 20th September 2024.



The book running lead managers (“**Book Running Lead Managers**” or “**BRLMs**”) for this transaction were HSBC Securities and Capital Markets (India) Private Limited, Axis Capital Limited, Jefferies India Private Limited, JM Financial Limited, Morgan Stanley India Company Private Limited, Batlivala & Karani Securities India Private Limited, BNP Paribas, IIFL Securities Limited, and Kotak Mahindra Capital Company Limited. Khaitan & Co acted as legal counsel to SAMIL whereas Cyril Amarchand Mangaldas and Linklaters acted as the legal counsels to BRLMs

Samvardhana Motherson International Limited (SAMIL)

Samvardhana Motherson International Limited (SAMIL) is one of the world’s specialised engineering and manufacturing company providing solutions to OEMs. The company, formerly known as Motherson Sumi Systems Limited, was established in 1986 and was listed in 1993 on BSE and NSE in India. The company is focused, dynamic, and progressive, providing customers with innovative and value-added products, services, and solutions. With a diverse global customer base of nearly all leading automobile manufacturers globally, the company supports its customers from more than 400 facilities across 44 countries in five continents. The company has diversified to support customers in non-automotive businesses, including technology and industrial solutions, health & medical, aerospace and logistics. SAMIL is ranked among the top 15 automotive suppliers worldwide. The company is also selected in the TIME list of World’s Best Companies 2024. For more details, please visit www.motherson.com (CIN – L35106MH1986PLC284510).

For more details on this, please contact:

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