



KPI GREEN ENERGY LIMITED

CIN: L40102GJ2008PLC083302



KPI/BM-O/AUG/2024/546

Date: August 16, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Scrip Code: 542323

Symbol: KPIGREEN

Dear Sir/Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 5 each (the “Equity Shares”) by KPI Green Energy Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder

Sub.: Outcome of the meeting of the Board

In furtherance to our earlier intimation dated August 12, 2024 and August 16, 2024, with respect to the Issue which opened on August 12, 2024 and closed on August 16, 2024, we wish to inform you that the Board of the Company at its meeting held today, i.e. Friday, August 16, 2024 approved the issue and allotment of 1,06,95,187 Equity Shares of face value of ₹ 5/- each, to eligible QIBs at the issue price of ₹ 935.00/- per Equity Share including a premium of ₹ 930.00/- per Equity Share, (which includes a discount of ₹48.24 (i.e., 4.91%) of the floor price amounting to ₹ 983.24/- per Equity Share, as determined in terms of SEBI ICDR Regulations), aggregating to ₹ 10,000.00 million (Rupees Ten Thousand Million Only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 602.83 million consisting of 12,05,65,216 Equity Shares of face value of ₹ 5/- each to ₹ 656.30 million consisting of 13,12,60,403 Equity Shares of face value of ₹ 5/- each.

Further find attached herewith the list of allottees who have been allotted more than 5 per cent of the Equity Shares of the Issue size marked as **Annexure A**.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended, (“**SEBI Listing Regulations**”) read with Schedule - III part - A to the SEBI Listing Regulations and SEBI master circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, is as follows:

Type of securities issued	Equity Shares
Type of issuance	Qualified Institutional Placement
Total no. of securities issued	1,06,95,187 Equity Shares of face value of ₹5/- each at an issue price of ₹935.00/- per Equity Share (including a premium of ₹930.00/- per Equity Share)
Total amount for which securities issued	₹ 10,000.00 million

Reg. Office: ‘KP House’, Near KP Circle, Opp. Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat – 395017, Gujarat, India | **NSE BSE Listed Company**

Phone: +91-261-2244757, **Fax:** +91-261-2234757, **E-mail:** info@kpigroup.co, **Website:** www.kpigreenenergy.com



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The Board meeting commenced at 10:56 p.m. and the meeting concluded at 11:18 p.m.

We request you to take the above on record pursuant to compliance under the SEBI Listing Regulations.

Thanking you,
Yours faithfully,

For KPI Green Energy Limited

Moh. Sohil Yusuf Dabhoya
Whole Time Director
DIN: 07112947

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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr. No.	Name of the allottee*	Shares allotted to total issue size	% of shares allotted to total issue size*
1	MORGAN STANLEY ASIA (SINGAPORE)	43,73,008	40.89
1(a)	MORGAN STANLEY ASIA (SINGAPORE) PTE - ODI	41,93,395	39.21
1(b)	MORGAN STANLEY ASIA (SINGAPORE) PTE.	1,79,613	1.68
2	BOFA SECURITIES EUROPE SA - ODI	7,37,431	6.89

*Holdings have been consolidated based on PAN.

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