



Celebrity Fashions Limited

08th January 2025

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001.

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (East), Mumbai - 400051.

Scrip Code - 532695

NSE Symbol: CELEBRITY

Dear Sir/Madam,

SUB: OUTCOME OF THE BOARD MEETING HELD ON WEDNESDAY, 08TH JANUARY 2025

REG: REGULATION 30 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Further to our Prior intimation to the Stock exchange dated 03rd January 2025 and in line with requirement of Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors at their meeting held today i.e. 08th January 2025, has approved the following Resolution.

Approval for Issue of Equity Shares Through Preferential issue of up to 29,70,947 Equity shares:

Issuance of up to 29,70,947 Equity shares of face value of Rs.10.00/- each to FPIs, Public Category, on a preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company.

The approval of the shareholders of the Company will be sought through Postal ballot (e-voting) for the said preferential issue of securities



Celebrity Fashions Limited

The requisite disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July 2023 SEBI Circular vide SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 are enclosed as Annexure – I

The Board meeting commenced at 18:30 PM to 19:00 PM

This is for your information and records.

Thanking You,

Yours truly,

For **CELEBRITY FASHIONS LIMITED**

S. VENKATARAGHAVAN
CHIEF FINANCIAL OFFICER



Celebrity Fashions Limited

Annexure -1

Type of Securities proposed to be issued	Equity Shares of the face value of Rs. 10/- Each				
Type of Issuance	Preferential Allotment on a private placement basis.				
Total Number of securities proposed to be issued	Issue of 29,70,947 Equity Shares at an issue price of ₹ 16.90/- per equity shares including premium of ₹ 6.90/- per share aggregating to ₹ 5,02,09,004.30/-				
Name of the Investors	Arial Holdings 1, FPI (Public category)				
Post-allotment of securities: Outcome of subscription	Name of the Investors	Pre-Preferential Issue		Post-Allotment of Equity Shares pursuant to the Preferential Issue	
		No. of Equity Shares	% held	No. of Equity Shares	% held
	Arial Holdings 1	24,97,961	4,42%	54,68,908	9.19%
Issue Price	₹ 16.90/- (Rupees Sixteen and Ninety Paise only) per share including a premium of ₹ 6.90/- per Equity Share				
Number of Investors	(1) One Investor				
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				

For **CELEBRITY FASHIONS LIMITED**

S. VENKATARAGHAVAN
CHIEF FINANCIAL OFFICER