

February 11, 2025

To
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 500306
ISIN: INE903A01025

Sub: Press Release

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s)/Madam,

Please find enclosed herewith the Press Release in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This disclosure will also be hosted on Company's website viz. www.jaykayenterprises.com

Kindly take the same on record.

Thanking you
Yours Faithfully,
For Jaykay Enterprises Limited

Partho Pratim Kar
Joint Managing Director

Encl: As above



Investor Release

Financial Results for Quarter 3, FY 2024-25

Jaykay Enterprises Ltd. (JKE) has announced its financial results for the third quarter of the financial year 2024-25, showcasing robust growth and improved profitability:

- **Total Revenue:** Rs. 2546 Lacs, an increase of 146.3% from Rs. 1034 Lacs in the corresponding period last year.
- **EBIDTA:** Rs. 514 Lacs, up 60.6% from Rs. 320 Lacs in the previous year.
- **Profit After Tax (PAT):** Rs. 539 Lacs, a rise of 649.3% compared to Rs. 72 Lacs last year.

Financial Results for the Nine Months Ended December 31, 2024

For the nine-month period ended December 31, 2024, JKE has delivered strong financial performance:

- **Total Revenue:** Rs. 8240 Lacs, an increase of 184.3% compared to Rs. 2898 Lacs in the same period last year.
- **EBIDTA:** Rs. 1692 Lacs, up 71.4% from Rs. 987 Lacs in the previous year.
- **PAT:** Rs. 1158 Lacs, an increase of 145.9% from Rs. 471 Lacs last year.

Key Highlights

Allen Reinforced Plastics (Pvt.) Ltd. – A Step-down Subsidiary of JKE

1. **Phase I expansion at Bolaram plant, Hyderabad:** Successfully completed, leading to an enhanced production capacity.
2. **Phase I expansion at Cherlapalli plant, Hyderabad:** Currently underway, aiming to introduce new capacities and cater to newer product lines.
3. **New project planned at Bangalore:** Land has been allocated, and machine orders have been placed. This facility will focus on manufacturing high-end aerospace components and assemblies.
4. **Additional land acquired in the UP Defence Corridor near Lucknow:** Plans are being finalized for a greenfield project dedicated for composite products, catering to the growing defence sector.

JK Digital & Advanced Systems

- Trial production of implants is set to commence in Vapi by the end of March 2025.
- Plans are in progress to add a second machine to scale up production capabilities.



Acquisition of Controlling Stake in JK Technosoft Ltd. (JKTECH)

The Board has approved the acquisition of controlling stake in JKTECH, a company specializing in IT services with a strong focus on Artificial Intelligence (AI), Machine Learning (ML), and Digital Transformation.

JKTECH has been a key player in providing end-to-end digital solutions, catering to a diverse clientele across industries such as healthcare, manufacturing, and BFSI (Banking, Financial Services, and Insurance). The company's expertise in automation, cloud solutions, and enterprise software integration aligns well with JKE's strategic growth initiatives.

This acquisition is expected to enhance JKE's technological capabilities, enabling greater innovation and improved service offerings in the digital space. With a strong team of skilled professionals and a growing global presence, JKTECH will play a crucial role in driving JKE's digital expansion strategy.

The above acquisition is leading to consolidation of promoters' business under the JKE umbrella, thus creating value for all shareholders and unleashing growth opportunities for JKTECH.

Over the last five years, JKTECH has transitioned its business to focus on Digital Transformation and AI/ML. The company has developed its proprietary AI framework called JIVA which is gaining a lot of customer traction.

The expected revenue of JKTECH for the financial year 2024-25 on a consolidated basis is Rs. 200 Cr. and is likely to be EPS accretive for JKE shareholders.

JKE remains committed to strengthening its market position, expanding its manufacturing capabilities, and capitalizing on growth opportunities across key sectors.

