

August 07, 2024

To
Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 543899 (CUBEINVIT)
Scrip Code: 974936 ISIN: INE0NR607017
Scrip Code: 975770 ISIN: INE0NR607025

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CUBEINVIT

Subject:- Ordinary Unitholding Pattern pursuant to reclassification of certain subordinate units into ordinary units, resulting in a change exceeding 2% of the total outstanding ordinary units of the InvIT

Dear Sir/ Madam,

Pursuant to the Regulation 23(10) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2024 as amended from time to time, read with Para 4.13 of the Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024 as issued by the Securities and Exchange Board of India, we are enclosing herewith Ordinary Unitholding Pattern of Cube Highways Trust (“InvIT”) as on July 29, 2024 pursuant to reclassification of certain subordinate units into ordinary units, resulting in a change exceeding 2% of the total outstanding ordinary units of the InvIT.

You are requested to take the same on record.

For Cube Highways Fund Advisors Private Limited
(acting in its capacity as Investment Manager to Cube Highways Trust)

Mridul Gupta
Compliance Officer and Company Secretary

Cc:
Trustee to the InvIT
Axis Trustee Services Limited
The Ruby, 2nd Floor,
29 Senapati Bapat Marg
Dadar West, Mumbai, -400028

Debt Security Trustee
Catalyst Trusteeship Limited
Windsor, 6th Floor, Office No.604,
C.S.T. Road, Kalina, Santacruz (East) Mumbai-400098

CUBE HIGHWAYS FUND ADVISORS PRIVATE LIMITED

CIN: U74999DL2021FTC379941

Regd. Office: B-376, UGF, Nirman Vihar, New Delhi - 110092

Corporate Office: Unit No. 1901, 19th Floor, Tower-B, World Trade Tower, Plot No. C-1, Sector-16, Noida, U.P-201301

E-mail: - compliance.officer@cubehighways.com, **Phone:** +91-120-4868300

Cube Highways Trust InvIT - UINHOLDING PATTERN REPORT – ORDINARY UNITS as on July 29, 2024							
Category	Category of Unit holder	No. of Units Held	As a % of Total Out-standing Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF		0.00	0	0.00	0	0.00
(b)	Central/State Govt.		0.00	0	0.00	0	0.00
(c)	Financial Institutions/Banks		0.00	0	0.00	0	0.00
(d)	Any Other (specify)		0.00	0	0.00		0.00
	BODIES CORPORATES		0.00	0	0.00		0.00
	Sub- Total (A) (1)	-	0.00	-	0.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	0	0.00	0	0.00
(b)	Foreign government	-	0.00	0	0.00	0	0.00
(c)	Institutions	-	0.00	0	0.00	0	0.00
(d)	Foreign Portfolio Investors	-	0.00	0	0.00	0	0.00
(e)	Any Other (specify) CORPORATE BODY- FOREIGN BODIES	81,18,65,635	60.84	20,01,67,254	24.66	20,01,67,254	24.66
	Sub- Total (A) (2)	81,18,65,635	60.84	20,01,67,254	24.66	20,01,67,254	24.66
	Total unit holding of Sponsor & Sponsor Group* (A) = (A)(1)+(A)(2)	81,18,65,635	60.84	20,01,67,254	24.66	20,01,67,254	24.66
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	9,00,00,000	6.74				
(b)	Financial Institutions/Banks	-	0.00				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	2,50,00,000	1.87				
(f)	Provident/pension funds	60,00,000	0.45				
(g)	Foreign Portfolio Investors	61,29,072	0.46				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	Alternative Investment Fund	1,50,00,000	1.12				
	Bodies Corporate (FB)	31,64,53,655	23.71				
	Sub- Total (B) (1)	45,85,82,727	34.36				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	0.00				
(b)	Individuals	28,00,000	0.21				
(c)	NBFCs registered with RBI	-	0.00				
(d)	Any Other (specify)	-	0.00				
	TRUSTS	-	0.00				
	NON RESIDENT INDIANS	4,00,000	0.03				
	CLEARING MEMBERS	-	0.00				
	BODIES CORPORATES	6,08,00,000	4.56				

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	Sub- Total (B) (2)	6,40,00,000	4.80
	Total Public Unit holding (B) = (B)(1)+(B)(2)	52,25,82,727	39.16
	Total Units Outstanding (C) = (A) + (B)	1,33,44,48,362	100.00

* includes Units held by Associates / Related Parties of Investment Manager, Sponsor & Project Manager

For Cube Highways Fund Advisors Private Limited
(acting as Investment Manager on behalf of Cube Highways Trust)

MRIDUL

Digitally signed by
MRIDUL GUPTA
Date: 2024.08.07
18:01:33 +05'30'

GUPTA

Mridul Gupta

Compliance Officer & Company Secretary

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